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File #: 181941

June 18, 2021

***VIA ELECTRONIC FILING***

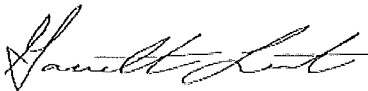
Rosemary Chiavetta, Secretary  
Pennsylvania Public Utility Commission  
Commonwealth Keystone Building  
400 North Street, 2nd Floor North  
P.O. Box 3265  
Harrisburg, PA 17105-3265

**Re: PA Public Utility Commission v. UGI Utilities, Inc. - Electric Division  
Docket Nos. R-2021-3023618, et al.**

Dear Secretary Chiavetta:

Attached for filing is the Joint Stipulation for Admission of Evidence in the above-referenced proceeding. Copies will be provided as indicated on the Certificate of Service.

Very truly yours,



Garrett P. Lent

GPL/kl  
Attachments

cc: Honorable Steven K. Haas  
Certificate of Service

## CERTIFICATE OF SERVICE

(Docket Nos. R-2021-3023618, et al.)

I hereby certify that a true and correct copy of the foregoing has been served upon the following persons, in the manner indicated, in accordance with the requirements of 52 Pa. Code § 1.54 (relating to service by a participant).

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Date: June 18, 2021

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Garrett P. Lent

**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

Pennsylvania Public Utility Commission	:	
	:	
v.	:	Docket Nos. R-2021-3023618, <i>et al.</i>
	:	
UGI Utilities, Inc. – Electric Division	:	

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**JOINT STIPULATION FOR ADMISSION OF EVIDENCE**

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**TO THE ADMINISTRATIVE LAW JUDGE STEVEN K. HAAS:**

UGI Utilities, Inc. - Electric Division (“UGI Electric” or the “Company”), the Bureau of Investigation and Enforcement (“I&E”) of the Pennsylvania Public Utility Commission (“Commission”), the Office of Consumer Advocate (“OCA”), the Office of Small Business Advocate (“OSBA”), the Coalition for Affordable Utility Services and Energy Efficiency in Pennsylvania (“CAUSE-PA”), Commission on Economic Opportunity (“CEO”), ChargePoint, Inc. (“ChargePoint”), the Retail Energy Supply Association and NRG Energy, Inc. (together “RESA/NRG”), and Ms. Brandi Brace, all Parties in the above-captioned proceeding (hereinafter collectively referred to as the “Stipulating Parties”), hereby submit this Joint Stipulation for Admission of Evidence in the above-captioned proceeding (the “Evidence Stipulation”). In support of the Evidence Stipulation, the Stipulating Parties represent as follows:

1. This proceeding was initiated on February 8, 2021, when UGI Electric filed Supplement No. 26 to Electric Pa. P.U.C. No. 6 (“Tariff No. 6”) and Supplement No. 2 to UGI Electric Tariff – Pa. PUC No. 2S (“Tariff No. 2S”) with the Commission to be effective for service rendered on or after April 9, 2021. The Company proposed changes to UGI Electric’s base retail distribution rates designed to produce an increase in revenues of approximately \$8.7 million, based

upon data for a fully projected future test year (“FPFTY”) ending September 30, 2022 (“2021 Base Rate Case”). The filing was made in compliance with the Commission’s regulations and contained all supporting data and testimony required to be submitted in conjunction with a tariff change seeking a general rate increase.

2. On February 9, 2021, I&E filed its Notice of Appearance.

3. On February 17, 2021, the OSBA filed a Notice of Appearance, Public Statement, and Formal Complaint in the 2021 Base Rate Case, which was docketed at Docket No. C-2021-3024200.

4. Also on February 17, 2021, CEO filed a Petition to Intervene.

5. On February 18, 2021, the OCA filed a Notice of Appearance, Public Statement, and Formal Complaint in the 2021 Base Rate Case, which was docketed at Docket No. C-2021-3024213.

6. On March 3, 2021, UGI Electric filed its proofs of publication for the 2021 Base Rate Case filing.

7. On March 4, 2021, ChargePoint filed a Petition to Intervene and a Motion for Admission *Pro Hac Vice*.

8. On March 9, 2021, UGI Electric was served with a Formal Complaint filed by Ms. Jennifer Mattingly regarding the 2021 Base Rate Case. This Formal Complaint was docketed at Docket No. C-2021-3024500.

9. On March 10, 2021, Administrative Law Judge Steven K. Haas (the “ALJ”) issued a Prehearing Conference Order.

10. On March 11, 2021, the Commission issued an Order suspending Tariff No. 6 and Tariff No. 2S until November 9, 2021, unless permitted by Commission Order to become effective at an earlier date.

11. Also on March 11, 2021, the Commission issued a Notice scheduling a telephonic Prehearing Conference for March 22, 2021, at 10:00 a.m. before the ALJ.

12. Further, UGI Electric filed a letter stating that it would not be filing an Answer to Ms. Mattingly's Complaint in accordance with 52 Pa. Code § 5.61(d).

13. On March 12, 2021, the Commission issued the Prehearing Conference Order dated March 10, 2021. The Prehearing Conference Order, among other things, directed the parties to submit Prehearing Conference Memoranda on or before 4:00 p.m. on March 18, 2021.

14. On March 17, 2021, UGI Electric was served with a Formal Complaint filed by Ms. Brandi Brace regarding the 2021 Base Rate Case. This Formal Complaint was docketed at Docket No. C-2021-3024613.

15. On March 18, 2021, UGI Electric filed a letter stating that it would not be filing an Answer to Ms. Brace's Complaint in accordance with 52 Pa. Code § 5.61(d).

16. On March 19, 2021, RESA/NRG filed a Petition to Intervene. On March 23, 2021, RESA/NRG filed a Motion for Admission *Pro Hac Vice*.

17. A telephonic prehearing conference was held on March 22, 2021.

18. On March 25, 2021, the ALJ issued a Scheduling Order.

19. Also on March 25, 2021, CAUSE-PA filed a Petition to Intervene and an Answer.

20. On March 26, 2021, UGI Electric received notice of a Formal Complaint filed by Ms. Kim Kotyk regarding the 2021 Base Rate Case. This Formal Complaint was docketed at Docket No. C-2021-3024833.

21. On March 30, 2021, UGI Electric received notice of a Formal Complaint filed by Ms. Barbara Brennan regarding the 2021 Base Rate Case. This Formal Complaint was docketed at Docket No. C-2021-3024846.

22. On April 1, 2021, UGI Electric received notice of a Formal Complaint filed Ms. Lindsey Yeider Wosik regarding the 2021 Base Rate Case. This Formal Complaint was docketed at Docket No. C-2021-3024927.

23. On April 5, 2021, a Motion for Protective Order was filed.

24. On April 7, 2021, the ALJ issued a Protective Order consistent with the Motion for Protective Order.

25. Also on April 7, 2021, UGI Electric received notice of a Formal Complaint filed by Roger and Maria Hogue regarding the 2021 Base Rate Case. This Formal Complaint was docketed at Docket No. C-2021-3025072. UGI Electric further received notice of a Formal Complaint filed by Ms. Lisa Infantino regarding the 2021 Base Rate Case. This Formal Complaint was docketed at Docket No. C-2021-3025090.

26. On April 12, 2021, UGI Electric filed letters stating that it would not be filing an Answer to the Complaints of Ms. Kotyk, Ms. Brennan, Ms. Wosik, Mr. and Mrs. Hogue, and Ms. Infantino in accordance with 52 Pa. Code § 5.61(d).

27. On April 22, 2021, UGI Electric received notice of a Formal Complaint filed by Ms. Bridgett Brosius regarding the 2021 Base Rate Case. This Formal Complaint was docketed at Docket No. C-2021-3025436. UGI Electric also filed a letter stating that it would not be filing an Answer to the Complaint of Ms. Brosius, in accordance with 52 Pa. Code § 5.61(d).

28. On April 28, 2021, two public input hearings were held.

29. In accordance with the procedural schedule, I&E, OCA, OSBA, CEO, ChargePoint, RESA/NRG, and Ms. Brace submitted written direct testimony and exhibits on May 3, 2021.

30. On May 27, 2021, UGI Electric, I&E, OCA, OSBA, ChargePoint, and RESA/NRG submitted written rebuttal testimony and exhibits.

31. On June 10, 2021, UGI Electric, I&E, OCA, OSBA, and RESA/NRG submitted written surrebuttal testimony and exhibits.

32. On June 11, 2021, as a result of settlement discussions held in this proceeding, and the efforts of the Parties to examine the issues raised, UGI Electric requested that the June 14, 2021 hearing date be cancelled and that the Company be permitted to submit written rejoinder testimony and exhibits by 4:30 p.m. on June 14, 2021. The ALJ granted these requests.

33. On June 14, 2021, UGI Electric submitted written rejoinder testimony and exhibits.

34. As a result of further settlement discussions, and additional efforts of the Parties to examine the issues raised, UGI Electric notified the ALJ on June 14, 2021, that a settlement in principle was achieved with respect to all issues except for revenue allocation prior to the remaining hearing dates.<sup>1</sup> The Company also requested that the remaining hearing dates be cancelled, the evidence be admitted by a written stipulation to be filed by June 18, 2021, and the Parties provide the ALJ with a Joint Petition for Settlement and Statements in Support on or before July 19, 2021.

35. Later on June 14, 2021, the ALJ granted the Company's requests and advised the Parties that the remaining hearing dates would be canceled.

36. On June 15, 2021, a Notice was issued canceling the hearings scheduled for June 15 and 16, 2021.

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<sup>1</sup> The Company also noted that, if the revenue allocation cannot be settled, the parties will brief this issue according to the briefing schedule.



37. The Stipulating Parties request that the ALJ admit the testimony and the exhibits listed below into the record in the above-captioned consolidated proceeding.

**I. Testimony and Exhibits of UGI Electric**

38. UGI Electric 2021 Base Rate Filing, Book I: Index; Index of Direct Testimony; Statement of Reasons; Plain Language – Statement of Reasons; Section 53.52 – Filing Requirements; I. General Filing Information; II. Primary Statement of Rate Base & Operating Income; Index of Contents on USB Flash Drive; USB Flash Drive.

39. UGI Electric 2021 Base Rate Filing, Book II: III. Rate of Return; IV. Rate Structure and Cost Allocation; V. Plant & Depreciation Supporting Data; VI. Unadjusted Comparative Balance Sheets & Operating Income Statements.

40. UGI Electric 2021 Base Rate Filing, Book III: UGI Electric Statement No. 1 – Direct Testimony of Christopher R. Brown, including UGI Electric Exhibit CRB-1; UGI Electric Statement No. 2 – Direct Testimony of Stephen F. Anzaldo, including UGI Electric Exhibits SFA-1 and SFA-2; UGI Electric Statement No. 3 – Direct Testimony of Eric W. Sorber, including UGI Electric Exhibits EWS-1, EWS-2, and EWS-3; UGI Electric Statement No. 4 – Direct Testimony of Vivian K. Ressler, including UGI Electric Exhibits VKR-1, VKR-2, and VKR-3; UGI Electric Statement No. 5 – Direct Testimony of Paul R. Moul, including UGI Electric Exhibit PRM-1.

41. UGI Electric 2021 Base Rate Filing, Book IV: UGI Electric Statement No. 6 – Direct Testimony of John D. Taylor, including UGI Electric Exhibit JDT-1; UGI Electric Statement No. 7 – Direct Testimony of John F. Wiedmayer; UGI Electric Statement No. 8 – Direct Testimony of Sherry A. Epler, including UGI Electric Exhibits SAE-1, SAE-2, SAE-3, SAE-4, SAE-5, and SAE-6; UGI Electric Statement No. 9 – Direct Testimony of Nicole M. McKinney, including UGI Electric Exhibits NMM-1, NMM-2, and NMM-3.

42. UGI Electric 2021 Base Rate Filing, Book V: UGI Electric Exhibit A – Fully Projected; UGI Electric Exhibit A – Future; UGI Electric Exhibit A – Historic; UGI Electric Exhibit B – Rate of Return; UGI Electric Exhibit E – Proof of Revenue.
43. UGI Electric 2021 Base Rate Filing, Book VI: UGI Electric Exhibit C – 2022 Depreciation Study – Fully Projected Future.
44. UGI Electric 2021 Base Rate Filing, Book VII: UGI Electric Exhibit C – 2021 Depreciation Study – Future.
45. UGI Electric 2021 Base Rate Filing, Book VIII: UGI Electric Exhibit C – 2020 Depreciation Study – Historic.
46. UGI Electric 2021 Base Rate Filing, Book IX: UGI Electric Exhibit D – 2020 Allocated Cost of Service Study – Fully Projected Future.
47. UGI Electric 2021 Base Rate Filing, Book X: UGI Electric Exhibit F – Current Tariffs (Nos. 6 and 2S).
48. UGI Electric 2021 Base Rate Filing, Book XI: UGI Electric Exhibit F – Proposed Tariffs (Supplement No. 26 to Tariff No. 6 and Supplement No. 2 to Coordination Tariff No. 2S).
49. UGI Electric Statement No. 1-R – Rebuttal Testimony of Christopher R. Brown.
50. UGI Electric Statement No. 2-R – Rebuttal Testimony of Stephen F. Anzaldo, including UGI Electric Exhibits SFA-1R and SFA-2R.
51. UGI Electric Exhibit A – Fully Projected (REBUTTAL).
52. UGI Electric Statement No. 3-R – Rebuttal Testimony of Eric W. Sorber, including UGI Electric Exhibits EWS-1R (CONFIDENTIAL), EWS-2R, EWS-3R, EWS-4R, EWS-5R, EWS-6R, EWS-7R, and EWS-8R.

53. UGI Electric Statement No. 4-R – Rebuttal Testimony of Vivian K. Ressler (PUBLIC AND CONFIDENTIAL VERSIONS), including UGI Electric Exhibits VKR-1R, VKR-2R, and VKR-3R and UGI Electric Exhibits VKR-4R (HIGHLY CONFIDENTIAL) and VKR-5R (HIGHLY CONFIDENTIAL).

54. UGI Electric Statement No. 5-R – Rebuttal Testimony of Paul R. Moul.

55. UGI Electric Exhibit B (Rebuttal).

56. UGI Electric Statement No. 6-R – Rebuttal Testimony of John D. Taylor, including UGI Electric Exhibits JDT-1R, JDT-2R, JDT-3R, JDT-4R, and JDT-5R.

57. UGI Electric Exhibit D Allocated Cost of Service Study (Rebuttal).

58. UGI Electric Statement No. 7-R – Rebuttal Testimony of John F. Wiedmayer, including UGI Electric Exhibit JFW-1R.

59. UGI Electric Statement No. 8-R – Rebuttal Testimony of Sherry A. Epler.

60. UGI Electric Statement No. 9-R – Rebuttal Testimony of Nicole M. McKinney (PUBLIC AND CONFIDENTIAL VERSIONS), including UGI Electric Exhibits NMM-1R, NMM-2R (CONFIDENTIAL), and NMM-3R (CONFIDENTIAL).

61. UGI Electric Statement No. 10-R – Rebuttal Testimony of Daniel V. Adamo, including UGI Electric Exhibit DWA-1R.

62. UGI Electric Statement No. 3-SR – Surrebuttal Testimony of Eric W. Sorber, including UGI Electric Exhibit EWS-1SR.

63. UGI Electric Statement No. 2-RJ – Rejoinder Testimony of Stephen F. Anzaldo.

64. UGI Electric Statement No. 3-RJ – Rejoinder Testimony of Eric W. Sorber (PUBLIC AND CONFIDENTIAL VERSIONS), including UGI Electric Exhibit EWS-1RJ.

65. UGI Electric Statement No. 5-RJ – Rejoinder Testimony of Paul R. Moul.

66. UGI Electric Statement No. 6-RJ – Rejoinder Testimony of John D. Taylor.
67. UGI Electric Statement No. 7-RJ – Rejoinder Testimony of John F. Wiedmayer.
68. UGI Electric Statement No. 9-RJ – Rejoinder Testimony of Nicole M. McKinney.
69. UGI Electric Statement No. 10-RJ – Rejoinder Testimony of Daniel V. Adamo.

## **II. Testimony and Exhibits of I&E**

70. I&E Statement No. 1 – Direct Testimony of John Zalesky (PROPRIETARY AND NON-PROPRIETARY VERSIONS), including I&E Exhibit No. 1 (PROPRIETARY AND NON-PROPRIETARY VERSIONS).

71. I&E Statement No. 2 – Direct Testimony of Anthony Spadaccio, including I&E Exhibit No. 2.

72. I&E Statement No. 3 – Direct Testimony of Ethan H. Cline, including I&E Exhibit No. 3.

73. I&E Statement No. 2-R – Rebuttal Testimony of Anthony Spadaccio.

74. I&E Statement No. 1-SR – Surrebuttal Testimony of John Zalesky (PROPRIETARY AND NON-PROPRIETARY VERSIONS), including I&E Exhibit No. 1-SR (PROPRIETARY AND NON-PROPRIETARY VERSIONS).

75. I&E Statement No. 2-SR – Surrebuttal Testimony of Anthony Spadaccio.

76. I&E Statement No. 3-SR – Surrebuttal Testimony of Ethan H. Cline, including I&E Exhibit No. 3-SR.

## **III. Testimony and Exhibits of OCA**

77. OCA Statement No. 1 (REVISED) – Direct Testimony of Lafayette K. Morgan, Jr. (PUBLIC AND CONFIDENTIAL VERSIONS), including Appendix A and Schedules LKM-1 through LKM-17.

78. OCA Statement No. 2 – Direct Testimony of Aaron L. Rothschild, including Appendix A and Exhibits ALR-1 through ALR-5.

79. OCA Statement No. 3 – Direct Testimony of Jerome D. Mierzwa, including Schedules JDM-1 through JDM-5.

80. OCA Statement No. 4 – Direct Testimony of Roger D. Colton, including Appendices.

81. OCA Statement No. 5 – Direct Testimony of Morgan N. DeAngelo, including Appendix A.

82. OCA Statement No. 3-R – Rebuttal Testimony of Jerome D. Mierzwa.

83. OCA Statement No. 1-SR– Surrebuttal Testimony of Lafayette K. Morgan (PUBLIC AND CONFIDENTIAL VERSIONS), including Surrebuttal Schedules LKM-1 through LKM-17.

84. OCA Statement No. 2-SR – Surrebuttal Testimony of Aaron L. Rothschild.

85. OCA Statement No. 3-SR – Surrebuttal Testimony of Jerome D. Mierzwa, including Schedules JDM-1S through JDM-5S.

86. OCA Statement No. 4-SR – Surrebuttal Testimony of Roger D. Colton.

87. OCA Statement No. 5-SR – Surrebuttal Testimony of Morgan N. DeAngelo.

#### **IV. Testimony and Exhibits of OSBA**

88. OSBA Statement No. 1 – Direct Testimony of Robert D. Knecht (PUBLIC AND CONFIDENTIAL VERSIONS), including Exhibits IEc-1 through IEc-4.

89. OSBA Statement No. 1-R – Rebuttal Testimony of Robert D. Knecht, including Exhibit IEc-R1.

90. OSBA Statement No. 1-SR – Surrebuttal Testimony of Robert D. Knecht.

**V. Testimony and Exhibits of CEO**

91. CEO Statement No. 1 – Direct Testimony of Eugene M. Brady.

**VI. Testimony and Exhibits of ChargePoint**

92. ChargePoint Statement No. 1 – Direct Testimony of Matthew Deal, including Attachment MJD-1.

93. ChargePoint Statement No. 2 – Rebuttal Testimony of Matthew Deal.

**VII. Testimony and Exhibits of RESA/NRG**

94. RESA and NRG Statement No. 1 – Direct Testimony of Gregory M. Vaudreuil, including Exhibit GV-1.

95. RESA and NRG Statement No. 2 (REVISED – Direct Testimony of Danita Park, including Exhibits DP-1 through DP-5.

96. RESA and NRG Statement No. 1-R (REVISED) – Rebuttal Testimony of Danita Park, including Exhibit DP-6.

97. RESA and NRG Statement No. 1-SR – Surrebuttal Testimony of Gregory M. Vaudreuil, including Exhibit GV-1SR and GV-2SR.

98. RESA and NRG Statement No. 2-SR – Surrebuttal Testimony of Danita Park, including Exhibits DP-7 through DP-10.

**VIII. Testimony and Exhibits of Ms. Brandi Brace**

99. Brace Statement No. 1 – Direct Testimony of Ms. Brandi Brace.

**IX. MOTION**

100. The Stipulating Parties respectfully request that the above identified testimony and exhibits be admitted into the record without a hearing. All Parties have agreed to waive cross-

examination. Attached hereto is a proposed “Order Granting Joint Stipulation for Admission of Evidence” for consideration by the ALJ.

101. Copies of the testimony and exhibits will be filed electronically with the Commission pursuant to Section 5.412a of the Commission’s regulations. *See* 52 Pa. Code § 5.412a. Verifications for the testimony and exhibits of the Stipulating Parties are attached hereto as **Appendices I through VIII**, corresponding to the above identified materials.

102. The admission by stipulation of the foregoing testimony and exhibits is subject to the Commission’s approval of the Joint Petition for Approval of Settlement of All Issues, which will be filed by July 19, 2021, without modification. The Stipulating Parties reserve their respective rights to submit additional testimony and to cross-examine witnesses in the event the Joint Petition for Approval of Settlement of All Issues is not approved without modification.

WHEREFORE, the Stipulating Parties respectfully request that Administrative Law Judge Steven K. Haas admit the foregoing testimony and exhibits into the record in this proceeding.

Respectfully submitted,



Date: 6/18/2021

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*Counsel for UGI Utilities Inc. – Electric Division*

Date: \_\_\_\_\_

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*Counsel for Bureau of Investigation & Enforcement*



WHEREFORE, the Stipulating Parties respectfully request that Administrative Law Judge Steven K. Haas admit the foregoing testimony and exhibits into the record in this proceeding.


Respectfully submitted,

Date: \_\_\_\_\_

\_\_\_\_\_  
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Date: June 17, 2021

*Counsel for Bureau of Investigation & Enforcement*

/s/ Steven C. Gray

Date: June 17, 2021

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Date: \_\_\_\_\_

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Date: 06/18/2021

*Counsel for the Office of Consumer Advocate*

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Date: \_\_\_\_\_

*Counsel for the Coalition for Affordable Utility  
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Date: \_\_\_\_\_

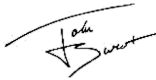
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*Counsel for the Office of Consumer Advocate*

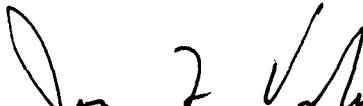


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Ria M. Pereira, Esquire  
Pennsylvania Utility Law Project  
118 Locust Street  
Harrisburg, PA 17101

Date: 06/17/2021

*Counsel for the Coalition for Affordable Utility  
Services and Energy Efficiency in Pennsylvania*

  
\_\_\_\_\_  
Joseph L. Villo, Esquire  
Burke Villo Reilly Roberts  
1460 Wyoming Avenue  
Forty Fort, PA 18704

Date: 6/17/2021

*Counsel for the Commission on Economic Opportunity*

\_\_\_\_\_  
James M. Van Nostrand, Esquire  
Keyes & Fox, LLP  
320 Fort Duquesne Boulevard, #15K  
Pittsburgh, PA 15222

Date: \_\_\_\_\_

Scott F. Dunbar, Esquire  
Keyes & Fox, LLP  
1580 Lincoln Street, Suite 800  
Denver, CO 80203

*Counsel for ChargePoint, Inc.*

\_\_\_\_\_  
Deanne M. O'Dell, Esquire  
Sarah C. Stoner, Esquire  
Eckert Seamans Cherin & Mellott, LLC  
213 Market Street, 8<sup>th</sup> Floor  
Harrisburg, PA 17101

Date: \_\_\_\_\_

Cody T. Murphey, Esquire  
Eckert Seamans Cherin & Mellott, LLC  
919 E. Main Street, Suite 1300  
Richmond, VA 23219

*Counsel for the Retail Energy Supply Association and NRG Energy, Inc.*

\_\_\_\_\_  
Brandi Brace  
114 Hartman Road  
Hunlock Creek, PA 18621

Date: \_\_\_\_\_

*Pro se*

---

Joseph L. Vullo, Esquire  
Burke Vullo Reilly Roberts  
1460 Wyoming Avenue  
Forty Fort, PA 18704

Date: \_\_\_\_\_

*Counsel for the Commission on Economic Opportunity*



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Date: June 17, 2021

Scott F. Dunbar, Esquire  
Keyes & Fox, LLP  
1580 Lincoln Street, Suite 800  
Denver, CO 80203

James M. Van Nostrand, Esquire  
Keyes & Fox, LLP  
320 Fort Duquesne Boulevard, #15K  
Pittsburgh, PA 15222

*Counsel for ChargePoint, Inc.*

---

Deanne M. O'Dell, Esquire  
Sarah C. Stoner, Esquire  
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213 Market Street, 8<sup>th</sup> Floor  
Harrisburg, PA 17101

Date: \_\_\_\_\_

Cody T. Murphey, Esquire  
Eckert Seamans Cherin & Mellott, LLC  
919 E. Main Street, Suite 1300  
Richmond, VA 23219

*Counsel for the Retail Energy Supply Association and NRG Energy, Inc.*

---

Joseph L. Vullo, Esquire  
Burke Vullo Reilly Roberts  
1460 Wyoming Avenue  
Forty Fort, PA 18704

Date: \_\_\_\_\_

*Counsel for the Commission on Economic Opportunity*

---

James M. Van Nostrand, Esquire  
Keyes & Fox, LLP  
320 Fort Duquesne Boulevard, #15K  
Pittsburgh, PA 15222

Date: \_\_\_\_\_

Scott F. Dunbar, Esquire  
Keyes & Fox, LLP  
1580 Lincoln Street, Suite 800  
Denver, CO 80203

*Counsel for ChargePoint, Inc.*

*Sarah C. Stoner*

Date: June 17, 2021

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Deanne M. O'Dell, Esquire  
Sarah C. Stoner, Esquire  
Eckert Seamans Cherin & Mellott, LLC  
213 Market Street, 8<sup>th</sup> Floor  
Harrisburg, PA 17101

Cody T. Murphey, Esquire  
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919 E. Main Street, Suite 1300  
Richmond, VA 23219

*Counsel for the Retail Energy Supply Association and NRG Energy, Inc.*

Date: \_\_\_\_\_

---

Brandi Brace  
114 Hartman Road  
Hunlock Creek, PA 18621

*Pro se*

---

Joseph L. Vullo, Esquire  
Burke Vullo Reilly Roberts  
1460 Wyoming Avenue  
Forty Fort, PA 18704

Date: \_\_\_\_\_

*Counsel for the Commission on Economic Opportunity*

---

James M. Van Nostrand, Esquire  
Keyes & Fox, LLP  
320 Fort Duquesne Boulevard, #15K  
Pittsburgh, PA 15222

Date: \_\_\_\_\_

Scott F. Dunbar, Esquire  
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1580 Lincoln Street, Suite 800  
Denver, CO 80203

*Counsel for ChargePoint, Inc.*

---

Deanne M. O'Dell, Esquire  
Sarah C. Stoner, Esquire  
Eckert Seamans Cherin & Mellott, LLC  
213 Market Street, 8<sup>th</sup> Floor  
Harrisburg, PA 17101

Date: \_\_\_\_\_

Cody T. Murphey, Esquire  
Eckert Seamans Cherin & Mellott, LLC  
919 E. Main Street, Suite 1300  
Richmond, VA 23219

*Counsel for the Retail Energy Supply Association and NRG Energy, Inc.*

*Brandi Brace*

Date: 6-18-2021

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Brandi Brace  
114 Hartman Road  
Hunlock Creek, PA 18621

*Pro se*





Requirements; I. General Filing Information; II. Primary Statement of Rate Base & Operating Income; Index of Contents on USB Flash Drive; USB Flash Drive.

3. UGI Electric 2021 Base Rate Filing, Book II: III. Rate of Return; IV. Rate Structure and Cost Allocation; V. Plant & Depreciation Supporting Data; VI. Unadjusted Comparative Balance Sheets & Operating Income Statements.

4. UGI Electric 2021 Base Rate Filing, Book III: UGI Electric Statement No. 1 – Direct Testimony of Christopher R. Brown, including UGI Electric Exhibit CRB-1; UGI Electric Statement No. 2 – Direct Testimony of Stephen F. Anzaldo, including UGI Electric Exhibits SFA-1 and SFA-2; UGI Electric Statement No. 3 – Direct Testimony of Eric W. Sorber, including UGI Electric Exhibits EWS-1, EWS-2, and EWS-3; UGI Electric Statement No. 4 – Direct Testimony of Vivian K. Ressler, including UGI Electric Exhibits VKR-1, VKR-2, and VKR-3; UGI Electric Statement No. 5 – Direct Testimony of Paul R. Moul, including UGI Electric Exhibit PRM-1.

5. UGI Electric 2021 Base Rate Filing, Book IV: UGI Electric Statement No. 6 – Direct Testimony of John D. Taylor, including UGI Electric Exhibit JDT-1; UGI Electric Statement No. 7 – Direct Testimony of John F. Wiedmayer; UGI Electric Statement No. 8 – Direct Testimony of Sherry A. Epler, including UGI Electric Exhibits SAE-1, SAE-2, SAE-3, SAE-4, SAE-5, and SAE-6; UGI Electric Statement No. 9 – Direct Testimony of Nicole M. McKinney, including UGI Electric Exhibits NMM-1, NMM-2, and NMM-3.

6. UGI Electric 2021 Base Rate Filing, Book V: UGI Electric Exhibit A – Fully Projected; UGI Electric Exhibit A – Future; UGI Electric Exhibit A – Historic; UGI Electric Exhibit B – Rate of Return; UGI Electric Exhibit E – Proof of Revenue.

7. UGI Electric 2021 Base Rate Filing, Book VI: UGI Electric Exhibit C – 2022 Depreciation Study – Fully Projected Future.

8. UGI Electric 2021 Base Rate Filing, Book VII: UGI Electric Exhibit C – 2021 Depreciation Study – Future.
9. UGI Electric 2021 Base Rate Filing, Book VIII: UGI Electric Exhibit C – 2020 Depreciation Study – Historic.
10. UGI Electric 2021 Base Rate Filing, Book IX: UGI Electric Exhibit D – 2020 Allocated Cost of Service Study – Fully Projected Future.
11. UGI Electric 2021 Base Rate Filing, Book X: UGI Electric Exhibit F – Current Tariffs (Nos. 6 and 2S).
12. UGI Electric 2021 Base Rate Filing, Book XI: UGI Electric Exhibit F – Proposed Tariffs (Supplement No. 26 to Tariff No. 6 and Supplement No. 2 to Coordination Tariff No. 2S).
13. UGI Electric Statement No. 1-R – Rebuttal Testimony of Christopher R. Brown.
14. UGI Electric Statement No. 2-R – Rebuttal Testimony of Stephen F. Anzaldo, including UGI Electric Exhibits SFA-1R and SFA-2R.
15. UGI Electric Exhibit A – Fully Projected (REBUTTAL).
16. UGI Electric Statement No. 3-R – Rebuttal Testimony of Eric W. Sorber, including UGI Electric Exhibits EWS-1R (CONFIDENTIAL), EWS-2R, EWS-3R, EWS-4R, EWS-5R, EWS-6R, EWS-7R, and EWS-8R.
17. UGI Electric Statement No. 4-R – Rebuttal Testimony of Vivian K. Ressler (PUBLIC AND CONFIDENTIAL VERSIONS), including UGI Electric Exhibits VKR-1R, VKR-2R, and VKR-3R and UGI Electric Exhibits VKR-4R (HIGHLY CONFIDENTIAL) and VKR-5R (HIGHLY CONFIDENTIAL).
18. UGI Electric Statement No. 5-R – Rebuttal Testimony of Paul R. Moul.
19. UGI Electric Exhibit B (Rebuttal).

20. UGI Electric Statement No. 6-R – Rebuttal Testimony of John D. Taylor, including UGI Electric Exhibits JDT-1R, JDT-2R, JDT-3R, JDT-4R, and JDT-5R.
21. UGI Electric Exhibit D Allocated Cost of Service Study (Rebuttal).
22. UGI Electric Statement No. 7-R – Rebuttal Testimony of John F. Wiedmayer, including UGI Electric Exhibit JFW-1R.
23. UGI Electric Statement No. 8-R – Rebuttal Testimony of Sherry A. Epler.
24. UGI Electric Statement No. 9-R – Rebuttal Testimony of Nicole M. McKinney (PUBLIC AND CONFIDENTIAL VERSIONS), including UGI Electric Exhibits NMM-1R, NMM-2R (CONFIDENTIAL), and NMM-3R (CONFIDENTIAL).
25. UGI Electric Statement No. 10-R – Rebuttal Testimony of Daniel V. Adamo, including UGI Electric Exhibit DWA-1R.
26. UGI Electric Statement No. 3-SR – Surrebuttal Testimony of Eric W. Sorber, including UGI Electric Exhibit EWS-1SR.
27. UGI Electric Statement No. 2-RJ – Rejoinder Testimony of Stephen F. Anzaldo.
28. UGI Electric Statement No. 3-RJ – Rejoinder Testimony of Eric W. Sorber (PUBLIC AND CONFIDENTIAL VERSIONS), including UGI Electric Exhibit EWS-1RJ.
29. UGI Electric Statement No. 5-RJ – Rejoinder Testimony of Paul R. Moul.
30. UGI Electric Statement No. 6-RJ – Rejoinder Testimony of John D. Taylor.
31. UGI Electric Statement No. 7-RJ – Rejoinder Testimony of John F. Wiedmayer.
32. UGI Electric Statement No. 9-RJ – Rejoinder Testimony of Nicole M. McKinney.
33. UGI Electric Statement No. 10-RJ – Rejoinder Testimony of Daniel V. Adamo.

34. I&E Statement No. 1 – Direct Testimony of John Zalesky (PROPRIETARY AND NON-PROPRIETARY VERSIONS), including I&E Exhibit No. 1 (PROPRIETARY AND NON-PROPRIETARY VERSIONS).

35. I&E Statement No. 2 – Direct Testimony of Anthony Spadaccio, including I&E Exhibit No. 2.

36. I&E Statement No. 3 – Direct Testimony of Ethan H. Cline, including I&E Exhibit No. 3.

37. I&E Statement No. 2-R – Rebuttal Testimony of Anthony Spadaccio.

38. I&E Statement No. 1-SR – Surrebuttal Testimony of John Zalesky (PROPRIETARY AND NON-PROPRIETARY VERSIONS), including I&E Exhibit No. 1-SR (PROPRIETARY AND NON-PROPRIETARY VERSIONS).

39. I&E Statement No. 2-SR – Surrebuttal Testimony of Anthony Spadaccio.

40. I&E Statement No. 3-SR – Surrebuttal Testimony of Ethan H. Cline, including I&E Exhibit No. 3-SR.

41. OCA Statement No. 1 (REVISED) – Direct Testimony of Lafayette K. Morgan, Jr. (PUBLIC AND CONFIDENTIAL VERSIONS), including Appendix A and Schedules LKM-1 through LKM-17.

42. OCA Statement No. 2 – Direct Testimony of Aaron L. Rothschild, including Appendix A and Exhibits ALR-1 through ALR-5.

43. OCA Statement No. 3 – Direct Testimony of Jerome D. Mierzwa, including Schedules JDM-1 through JDM-5.

44. OCA Statement No. 4 – Direct Testimony of Roger D. Colton, including Appendices.

45. OCA Statement No. 5 – Direct Testimony of Morgan N. DeAngelo, including Appendix A.
46. OCA Statement No. 3-R – Rebuttal Testimony of Jerome D. Mierzwa.
47. OCA Statement No. 1-SR– Surrebuttal Testimony of Lafayette K. Morgan (PUBLIC AND CONFIDENTIAL VERSIONS), including Surrebuttal Schedules LKM-1 through LKM-17.
48. OCA Statement No. 2-SR – Surrebuttal Testimony of Aaron L. Rothschild.
49. OCA Statement No. 3-SR – Surrebuttal Testimony of Jerome D. Mierzwa, including Schedules JDM-1S through JDM-5S.
50. OCA Statement No. 4-SR – Surrebuttal Testimony of Roger D. Colton.
51. OCA Statement No. 5-SR – Surrebuttal Testimony of Morgan N. DeAngelo.
52. OSBA Statement No. 1 – Direct Testimony of Robert D. Knecht (PUBLIC AND CONFIDENTIAL VERSIONS), including Exhibits IEc-1 through IEc-4.
53. OSBA Statement No. 1-R – Rebuttal Testimony of Robert D. Knecht, including Exhibit IEc-R1.
54. OSBA Statement No. 1-SR – Surrebuttal Testimony of Robert D. Knecht.
55. CEO Statement No. 1 – Direct Testimony of Eugene M. Brady.
56. ChargePoint Statement No. 1 – Direct Testimony of Matthew Deal, including Attachment MJD-1.
57. ChargePoint Statement No. 2 – Rebuttal Testimony of Matthew Deal.
58. RESA and NRG Statement No. 1 – Direct Testimony of Gregory M. Vaudreuil, including Exhibit GV-1.

59. RESA and NRG Statement No. 2 (REVISED) – Direct Testimony of Danita Park, including Exhibits DP-1 through DP-5.

60. RESA and NRG Statement No. 1-R (REVISED)– Rebuttal Testimony of Danita Park, including Exhibit DP-6.

61. RESA and NRG Statement No. 1-SR – Surrebuttal Testimony of Gregory M. Vaudreuil, including Exhibit GV-1SR and GV-2SR.

62. RESA and NRG Statement No. 2-SR – Surrebuttal Testimony of Danita Park, including Exhibits DP-7 through DP-10.

63. Brace Statement No. 1 – Direct Testimony of Ms. Brandi Brace.

64. That, consistent with the Protective Order issued in this proceeding, all filings, statements, and exhibits designated as “Proprietary,” “Confidential” or “Highly Confidential” be placed in non-public folders by the Secretary’s Bureau of the Commission.

Dated: \_\_\_\_\_

\_\_\_\_\_  
The Hon. Administrative Law Judge  
Steven K. Haas

**Appendix I**  
**UGI Electric Verifications**  
**R-2021-3023618, et al.**





**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

Pennsylvania Public Utility Commission	:	
	:	
v.	:	Docket Nos. R-2021-302318
	:	
UGI Utilities, Inc. – Electric Division	:	

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**VERIFICATION**

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I, Christopher R. Brown, being the Vice President and General Manager of Rates and Supply for UGI Utilities, Inc., hereby state that I am sponsoring the following interrogatory responses used as exhibits in other parties' testimony in this proceeding: OSBA-I-25. I hereby state that the aforementioned interrogatory responses are true and correct to the best of my knowledge, information, and belief.

I understand that the statements herein are made subject to the penalties of 18 Pa.C.S. § 4904 relating to unsworn falsification to authorities.

Date: 6/15/21

  
\_\_\_\_\_  
Christopher R. Brown















**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

Pennsylvania Public Utility Commission	:	
	:	
v.	:	Docket Nos. R-2021-302318
	:	
UGI Utilities, Inc. – Electric Division	:	

---

**VERIFICATION**

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I, Paul. R. Moul, being the Managing Consultant for P. Moul & Associates, hereby state that the testimony set forth in UGI Electric Statement Nos. 5, 5-R and 5-RJ is true and correct to the best of my knowledge, information, and belief and that if asked orally at a hearing in this matter my answers would be as set forth therein. I further state that I am sponsoring certain responses to the Commission’s filing requirements and standard data requests where my name is indicated as the sponsoring witness. I am also sponsoring UGI Electric Exhibit PRM-1. I am further sponsoring UGI Electric Exhibit B, and Exhibit B (Rebuttal). I hereby state that the aforementioned exhibits are true and correct to the best of my knowledge, information, and belief.

I understand that the statements herein are made subject to the penalties of 18 Pa.C.S. § 4904 relating to unsworn falsification to authorities.

Date: 06-15-2021

  
\_\_\_\_\_  
Paul R. Moul











**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**


Pennsylvania Public Utility Commission	:	
	:	
v.	:	Docket Nos. R-2021-3023618
	:	
UGI Utilities, Inc. – Electric Division	:	

**VERIFICATION**

I, Nicole M. McKinney, being Senior Manager Natural Gas Tax Accounting for UGI Corporation, hereby state that I am sponsoring the following interrogatory responses used as exhibits in other parties’ testimony in this proceeding: I&E-RE-6-D (CONFIDENTIAL). I hereby state that the aforementioned interrogatory responses are true and correct to the best of my knowledge, information, and belief.

I understand that the statements herein are made subject to the penalties of 18 Pa.C.S. § 4904 relating to unsworn falsification to authorities.

Date: 6/16/2021

DocuSigned by:  
  
B73C5368C7E54DB...  
 \_\_\_\_\_  
 Nicole M. McKinney

**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

Pennsylvania Public Utility Commission	:	
	:	
v.	:	Docket Nos. R-2021-3023618
	:	
UGI Utilities, Inc. – Electric Division	:	

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**VERIFICATION**

---

I, Nicole M. McKinney, being Senior Manager Natural Gas Tax Accounting for UGI Corporation, hereby state that the testimony set forth in UGI Electric Statement Nos. 9, 9-R (public and confidential versions), 9-RJ is true and correct to the best of my knowledge, information, and belief and that if asked orally at a hearing in this matter my answers would be as set forth therein. I further state that I am sponsoring certain responses to the Commission’s filing requirements and standard data requests where my name is indicated as the sponsoring witness. I am also sponsoring UGI Electric Exhibits NMM-1, NMM-2, NMM-3, NMM-1R, NMM-2R (CONFIDENTIAL) and NMM-3R (CONFIDENTIAL). I hereby state that the aforementioned exhibits are true and correct to the best of my knowledge, information, and belief.

I understand that the statements herein are made subject to the penalties of 18 Pa.C.S. § 4904 relating to unsworn falsification to authorities.

Date: 6/16/2021

DocuSigned by:  
  
 B73C5368C7E54DB...  
 \_\_\_\_\_  
 Nicole M. McKinney





**Appendix II**  
**I&E Verifications**  
**R-2021-3023618, et al.**

**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

PENNSYLVANIA PUBLIC UTILITY	:	
COMMISSION	:	
	:	
v.	:	Docket No. R-2021-3023618
	:	
UGI Utilities, Inc. – Electric Division	:	
Base Rates	:	

**WITNESS VERIFICATION  
THE BUREAU OF INVESTIGATION AND ENFORCEMENT**

I, John Zalesky, on behalf of the Bureau of Investigation and Enforcement, hereby verify that the documents preliminarily identified as:

- I&E Statement No. 1 PROPRIETARY and NON-PROPRIETARY; I&E Exhibit No. 1 PROPRIETARY and NON-PROPRIETARY;
- I&E Statement No. 1-SR PROPRIETARY and NON-PROPRIETARY; I&E Exhibit No. 1-SR PROPRIETARY and NON-PROPRIETARY.

were prepared by me or under my direct supervision and control. Furthermore, the facts contained therein are true and correct to the best of my knowledge, information and belief and I expect to be able to prove the same at an Evidentiary Hearing in this matter. This Verification is made subject to the penalties of 18 Pa. C.S. § 4904 relating to unsworn falsification to authorities.

*/s/ John Zalesky*  
John Zalesky  
Pennsylvania Public Utility Commission  
Bureau of Investigation and Enforcement

Dated: June 16, 2021

**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

PENNSYLVANIA PUBLIC UTILITY COMMISSION	:	
	:	
	:	
v.	:	Docket No. R-2021-3023618
	:	
UGI Utilities, Inc. – Electric Division	:	
Base Rates	:	

**WITNESS VERIFICATION  
THE BUREAU OF INVESTIGATION AND ENFORCEMENT**

I, Anthony D. Spadaccio, on behalf of the Bureau of Investigation and Enforcement, hereby verify that the documents preliminarily identified as:

- I&E Statement No. 2, and I&E Exhibit No. 2;
- I&E Statement No. 2-R;
- I&E Statement No. 2-SR.

were prepared by me or under my direct supervision and control. Furthermore, the facts contained therein are true and correct to the best of my knowledge, information and belief and I expect to be able to prove the same at an Evidentiary Hearing in this matter. This Verification is made subject to the penalties of 18 Pa. C.S. § 4904 relating to unsworn falsification to authorities.

/s/ Anthony D. Spadaccio  
Anthony D. Spadaccio  
Pennsylvania Public Utility Commission  
Bureau of Investigation and Enforcement

Dated: June 16, 2021

**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

PENNSYLVANIA PUBLIC UTILITY	:	
COMMISSION	:	
	:	
v.	:	Docket No. R-2021-3023618
	:	
UGI Utilities, Inc. – Electric Division	:	
Base Rates	:	

**WITNESS VERIFICATION  
THE BUREAU OF INVESTIGATION AND ENFORCEMENT**

I, Ethan H. Cline, on behalf of the Bureau of Investigation and Enforcement, hereby verify that the documents preliminarily identified as:

- I&E Statement No. 3 and I&E Exhibit No. 3.
- I&E Statement No. 3-SR and I&E Exhibit No. 3-SR

were prepared by me or under my direct supervision and control. Furthermore, the facts contained therein are true and correct to the best of my knowledge, information and belief and I expect to be able to prove the same at an Evidentiary Hearing in this matter. This Verification is made subject to the penalties of 18 Pa. C.S. § 4904 relating to unsworn falsification to authorities.

/s/ Ethan H. Cline  
Ethan H. Cline  
Pennsylvania Public Utility Commission  
Bureau of Investigation and Enforcement

Dated: June 16, 2021

**Appendix III**  
**OCA Verifications**  
**R-2021-3023618, et al.**

BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION

Pennsylvania Public Utility Commission :  
 :  
 v. : Docket No. R-2021-3023618  
 :  
 UGI Utilities, Inc. – Electric Division :

VERIFICATION

I, Lafayette K. Morgan Jr., hereby state that the facts above set forth in my Revised Direct Testimony, Revised OCA Statement 1, are true and correct and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa.C.S. § 4904 (relating to unsworn falsification to authorities).

DATED: May 7, 2021  
\*308296

Signature:   
Lafayette K. Morgan Jr.

Consultant Address: Exeter Associates, Inc.  
10480 Little Patuxent Parkway  
Suite 300  
Columbia, MD 21044-3575


BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION

Pennsylvania Public Utility Commission :  
 :  
 v. : Docket No. R-2021-3023618  
 :  
 UGI Utilities, Inc. – Electric Division :

VERIFICATION

I, Aaron L. Rothschild, hereby state that the facts set forth in my Direct Testimony, OCA Statement 2, are true and correct (or are true and correct to the best of my knowledge, information, and belief) and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa.C.S. § 4904 (relating to unsworn falsification to authorities).

DATED: May 3, 2021  
\*307975

Signature:   
Aaron L. Rothschild

Consultant Address: Rothschild Financial Consulting  
15 Lake Road  
Ridgefield, CT 06877



BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION

Pennsylvania Public Utility Commission :  
v. : Docket No. R-2021-3023618  
UGI Utilities, Inc. – Electric Division :

VERIFICATION

I, Jerome D. Mierzwa, hereby state that the facts above set forth in my Direct Testimony, OCA Statement 3, are true and correct and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa.C.S. § 4904 (relating to unsworn falsification to authorities).

DATED: May 3, 2021  
\*307972

Signature:

  
Jerome D. Mierzwa

Consultant Address: Exeter Associates, Inc.  
10480 Little Patuxent Parkway  
Suite 300  
Columbia, MD 21044-3575

BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION

Pennsylvania Public Utility Commission :  
v. : Docket No. R-2021-3023618  
UGI Utilities, Inc. – Electric Division :

VERIFICATION

I, Roger D. Colton, hereby state that the facts above set forth in my Direct Testimony, OCA Statement 4, are true and correct and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa.C.S. § 4904 (relating to unsworn falsification to authorities).

DATED: May 3, 2021  
\*307973

Signature:

  
\_\_\_\_\_  
Roger D. Colton

Consultant Address: Fisher, Sheehan, & Colton  
34 Warwick Road  
Belmont, MA 02478

BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION

Pennsylvania Public Utility Commission :  
 :  
 v. : Docket No. R-2021-3023618  
 :  
 UGI Utilities, Inc. – Electric Division :

VERIFICATION

I, Morgan N. DeAngelo, hereby state that the facts set forth in my Direct Testimony, OCA Statement 5, are true and correct (or are true and correct to the best of my knowledge, information, and belief) and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa.C.S. § 4904 (relating to unsworn falsification to authorities).

DATED: May 3, 2021  
\*307974

Signature: *Morgan N. DeAngelo*  
Morgan N. DeAngelo

Consultant Address: Office of Consumer Advocate  
555 Walnut Street  
5<sup>th</sup> Floor, Forum Place  
Harrisburg, PA 17101-1923

BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION

Pennsylvania Public Utility Commission :  
 :  
 v. : Docket No. R-2021-3023618  
 :  
 UGI Utilities, Inc. – Electric Division :

VERIFICATION

I, Jerome D. Mierzwa, hereby state that the facts above set forth in my Rebuttal Testimony, OCA Statement 3-R, are true and correct and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa.C.S. § 4904 (relating to unsworn falsification to authorities).

DATED: May 27, 2021  
\*309776

Signature:

  
Jerome D. Mierzwa

Consultant Address: Exeter Associates, Inc.  
10480 Little Patuxent Parkway  
Suite 300  
Columbia, MD 21044-3575


BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION

Pennsylvania Public Utility Commission :  
 :  
 v. : Docket No. R-2021-3023618  
 :  
 UGI Utilities, Inc. – Electric Division :

VERIFICATION

I, Lafayette K. Morgan, hereby state that the facts above set forth in my Surrebuttal Testimony, OCA Statement 1-SR, are true and correct and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa.C.S. § 4904 (relating to unsworn falsification to authorities).

DATED: June 10, 2021  
\*310226

Signature:   
Lafayette K. Morgan

Consultant Address: Exeter Associates, Inc.  
10480 Little Patuxent Parkway  
Suite 300  
Columbia, MD 21044-3575

BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION

Pennsylvania Public Utility Commission :  
 :  
 v. : Docket No. R-2021-3023618  
 :  
 UGI Utilities, Inc. – Electric Division :

VERIFICATION

I, Aaron L. Rothschild, hereby state that the facts set forth in my Surrebuttal Testimony, OCA Statement 2-SR, are true and correct (or are true and correct to the best of my knowledge, information, and belief) and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa.C.S. § 4904 (relating to unsworn falsification to authorities).



DATED: June 10, 2021  
\*310230

Signature: \_\_\_\_\_  
Aaron L. Rothschild

Consultant Address: Rothschild Financial Consulting  
15 Lake Road  
Ridgefield, CT 06877

BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION


Pennsylvania Public Utility Commission :  
v. : Docket No. R-2021-3023618  
UGI Utilities, Inc. – Electric Division :

VERIFICATION

I, Jerome D. Mierzwa, hereby state that the facts above set forth in my Surrebuttal Testimony, OCA Statement 3-SR, are true and correct and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa.C.S. § 4904 (relating to unsworn falsification to authorities).

DATED: June 10, 2021  
\*310227

Signature:

  
Jerome D. Mierzwa

Consultant Address: Exeter Associates, Inc.  
10480 Little Patuxent Parkway  
Suite 300  
Columbia, MD 21044-3575

BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION

Pennsylvania Public Utility Commission :  
v. : Docket No. R-2021-3023618  
UGI Utilities, Inc. – Electric Division :

VERIFICATION

I, Roger D. Colton, hereby state that the facts above set forth in my Surrebuttal Testimony, OCA Statement 4-SR, are true and correct and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa.C.S. § 4904 (relating to unsworn falsification to authorities).

DATED: June 10, 2021  
\*310228

Signature:

  
Roger D. Colton

Consultant Address: Fisher, Sheehan, & Colton  
34 Warwick Road  
Belmont, MA 02478



BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION

Pennsylvania Public Utility Commission	:	
	:	
v.	:	Docket No. R-2021-3023618
	:	
UGI Utilities, Inc. – Electric Division	:	

VERIFICATION

I, Morgan N. DeAngelo, hereby state that the facts set forth in my Surrebuttal Testimony, OCA Statement 5-SR, are true and correct (or are true and correct to the best of my knowledge, information, and belief) and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa.C.S. § 4904 (relating to unsworn falsification to authorities).

DATED: June 10, 2021  
\*310229

Signature: /s/Morgan N. DeAngelo  
Morgan N. DeAngelo

Consultant Address: Office of Consumer Advocate  
555 Walnut Street  
5<sup>th</sup> Floor, Forum Place  
Harrisburg, PA 17101-1923

**Appendix IV**  
**OSBA Verifications**  
**R-2021-3023618, et al.**

**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

**PENNSYLVANIA PUBLIC UTILITY  
COMMISSION**

v.

**UGI UTILITIES, INC. – ELECTRIC  
DIVISION**

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**Docket No. R-2021-3023618**

**VERIFICATION**

I, Robert D. Knecht, hereby state that the facts set forth in my Direct Testimony labelled OSBA Statement No. 1 and associated Exhibits IEc-1 through IEc-4 are true and correct to the best of my knowledge, information, and belief, and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 19 Pa. C.S. § 4904 (relating to unsworn falsification to authorities).



Date: May 3, 2021

\_\_\_\_\_  
Robert D. Knecht



**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

**PENNSYLVANIA PUBLIC UTILITY  
COMMISSION**

v.

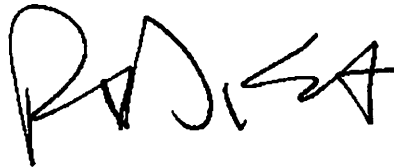
**UGI UTILITIES, INC. – ELECTRIC  
DIVISION**

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**Docket No. R-2021-3023618**

**VERIFICATION**

I, Robert D. Knecht, hereby state that the facts set forth in my Surrebuttal Testimony labelled OSBA Statement No. 1-S are true and correct to the best of my knowledge, information, and belief, and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 19 Pa. C.S. § 4904 (relating to unsworn falsification to authorities).



Date: June 10, 2021

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Robert D. Knecht

**Appendix V**  
**CEO Verification**  
**R-2021-3023618, et al.**

## VERIFICATION

I, **EUGENE M. BRADY**, hereby state and verify the following:

1. I am the Executive Director of the Commission on Economic Opportunity.
2. I have submitted in this proceeding, through counsel, written direct testimony, CEO Statement No. 1.
3. In lieu of my appearance at hearing in this matter, I am offering CEO Statement No. 1 into evidence at hearing through the statements set forth in this Verification.
4. If I were called to testify at hearing, the answers to the questions I gave in CEO Statement No. 1 would be the answers given by me at hearing in response to those same questions.
5. The facts set forth in my answers contained in CEO Statement No. 1 are true and correct and represent my answers to those questions.
6. There are no additions, corrections or deletions I would propose to CEO Statement No. 1.

  
\_\_\_\_\_  
EUGENE M. BRADY

Date: June 14, 2021

**Appendix VI**  
**ChargePoint Verification**  
**R-2021-3023618, et al.**




**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

<b>Pennsylvania Public Utility Commission</b>	<b>:</b>	<b>Docket Number</b>
<b>v.</b>	<b>:</b>	<b>R-2021-3023618</b>
<b>UGI Utilities, Inc. – Electric Division</b>	<b>:</b>	

**VERIFIED STATEMENT**

I, Matthew Deal, hereby state that the facts set forth in my Direct Testimony, including Attachment MJD-1, ChargePoint Statement No. 1, and my Rebuttal Testimony, ChargePoint Statement No. 2, are true and correct to the best of my knowledge, information, and belief and I understand that the statements therein are made subject to the penalties of 18 Pa. C.S. § 4905 (relating to unsworn falsification to authorities).

Dated: June 17, 2021

Signature:   
Matthew Deal

254 E. Hacienda Avenue  
Campbell, CA 95008

# **Appendix VII**

## **RESA and NRG Verified Statements**

**Docket No. R-2021-302368, et al.**

**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

Pennsylvania Public Utility Commission	:	
	:	
v.	:	R-2021-3023618
	:	
UGI Utilities, Inc. – Electric Division	:	

**VERIFIED STATEMENT**

I, Danita Park, hereby state that the facts set forth below are true and correct to the best of my knowledge, information and belief and I understand that the statements herein are made subject to the penalties of 18 Pa. C.S. § 4904 (relating to unsworn falsification to authorities).

1. I have submitted testimony in this proceeding on behalf of the Retail Energy Supply Association (RESA) and NRG Energy, Inc. (NRG) and am authorized to make this statement on its behalf.
2. I prepared RESA/NRG St. No. 2 which includes Exhibits DP-1, DP-2, DP-3, DP-4 and DP-5 and was served on the parties in this proceeding on May 3, 2021. RESA/NRG St. No. 2 was revised on June 7, 2021.
3. I prepared RESA/NRG St. No. 1-R which includes Exhibit DP-6. RESA/NRG St. No. 1-R was served on the parties in this proceeding on May 26, 2021 and was revised on June 7, 2021.
4. I prepared RESA/NRG St. No. 2-SR which includes Exhibits DP-7, DP-8, DP-9 and DP-10 and was served on the parties in this proceeding on June 10, 2021.
5. I do not have any corrections to any of this testimony.
6. If I were asked the same questions set forth in each of these statements today, my answers would be the same.

Date: June 14, 2021

Danita Park  
Danita Park

**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

Pennsylvania Public Utility Commission

v.

UGI Utilities, Inc. – Electric Division

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R-2021-3023618

**VERIFIED STATEMENT**

I, Gregory M. Vaudreuil, hereby state that the facts set forth below are true and correct to the best of my knowledge, information and belief and I understand that the statements herein are made subject to the penalties of 18 Pa. C.S. § 4904 (relating to unsworn falsification to authorities).

1. I have submitted testimony in this proceeding on behalf of the Retail Energy Supply Association (RESA) and NRG Energy, Inc. (NRG) and am authorized to make this statement on its behalf.
2. I prepared RESA/NRG St. No. 1 which includes Exhibit GV-1 and was served on the parties in this proceeding on May 3, 2021.
3. I prepared RESA/NRG St. No. 1-SR which includes Exhibits GV-1SR and GV-2SR and was served on the parties in this proceeding on June 10, 2021.
4. I do not have any corrections to any of this testimony.
5. If I were asked the same questions set forth in each of these statements today, my answers would be the same.

Date: June 14, 2021

  
\_\_\_\_\_  
Gregory M. Vaudreuil

**Appendix VIII**  
**Brace Verification**  
**R-2021-3023618, et al.**

Pennsylvania Public Utility Commission v. UGI Utilities Inc. – Electric Division

Docket No. R-2021-3023618

**Verification**

I, Brandi Brace, hereby state that the facts set forth in my Direct Testimony are true and correct (or are true and correct to the best of my knowledge, information and belief) and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa.C.S. § 4904 (relating to unsworn falsification to authorities).

Date: June 18, 2021

Signature: Brandi Brace