

Regular Monthly Meeting – 8/4/2016

**Utilities:** Citizens Electric, Duquesne Light, FirstEnergy, PECO, UGI

**Suppliers/Service Providers**:

AEP Energy, Agway Energy, Ambit Energy, ATMS, Aurea, Blue Rock Energy, Customized Energy Solutions, Direct Energy, EC Infosystems, Energy Services Group, First Energy Solutions, Hansen Technologies, IGS Energy, Intelometry, Latitude Technologies, Marketwise, NRG, Starion Energy, UGI Energy Services, Verde Energy

**Other:** PUC Staff (Jeff McCracken)

**Agenda:**

1. Roll Call
2. Approve July meeting minutes
3. EDI Change Control #134v3 – 810LDC:  Update PA Notes section in EDI 810LDC to document PECO/PPL Missed Bill Window processes.
4. CH54 Bill Presentment Requirements for EDC contact info – review/complete attached doc
5. Web Portal Data Standards – discuss EDC process for non-interval metered/meter not interval enabled
6. Seamless Move / Instant Connect – EDC implementation status update
7. Duquesne Light Supplier Calls – status update
8. Revised Plan Sub-group – reminder & date/time for kick off meeting
9. New Business
10. Next Meeting

 **Meeting Notes:**

## Introductions & Roll Call

Brandon Siegel, Intelometry (Secretary / Change Control Manager) commenced roll call and facilitated the meeting. Other EDEWG leadership present: Jeff McCracken PA PUC (EDEWG Liaison)

## Approve Meeting Minutes

## The July meeting minutes were approved without revision.

## EDI CC #134 – 810LDC: Update PA Notes for PECO’s missed bill window process

Brandon briefed the EDEWG on EDI CC #134 which clarifies PECO’s process for missed bill window handling in the EDI 810LDC. This administrative change separates PECO and PPL into two separate sub-sections.

* June 2016 Discussion – a few questions were asked and both PECO and PPL provided additional clarification. Brandon requested both PECO and PPL to provide updated language and he would update the CC accordingly. CC #134 remains open pending the updated language.
* July 2016 Discussion – EDEWG reviewed Version 2 of CC #134 with revised language submitted by both PECO and PPL. The group approved the change however after the EDEWG meeting PPL brought forth the need to revise their language. Brandon Siegel has therefore rescinded the approval of Version 2 and has made the necessary update and save to Version 3. EDI CC #134v3 will be reviewed and hopefully finalized during the August meeting.
* August 2016 Discussion – EDEWG reviewed and approved Version 3 without revision. EDI CC #134v3 will be incorporated into the next version update to the Implementation Guidelines.

## CH54 Bill Presentment Requirements for EDC contact info

* July 2016 Discussion - Kim Wall (Hansen Technologies) contacted EDEWG leadership with some questions related to CH54 and the requirements for EDC contact information on EGS billing under the Dual Billing bill option. Kim requested clarification regarding the utility’s address being required however there is no clear direction as to which address this should be…physical, remittance, etc. Kim also mentioned the utility’s phone number and that her company is using the EDC’s emergency telephone number. She also referenced the EDC’s internet address but was unclear if this was a gas commodity only requirement. Jeff McCracken (PUC Staff) requested Kim summarize her questions and send an email to Jeff who would forward to OCMO/Staff. After the call, clarification was provided by OCMO/Staff stating the requirement to provide address and telephone number is the regulation. Also recommended EDEWG poll the EDCs so they may provide their address, telephone and internet information.
* August 2016 Discussion – UGI provided updated information prior to the August call and Duquesne Light provide afterwards. Brandon compiled and has sent the final version out to the list server along with the August meeting minutes.

## Web Portal Data Standards – EDC process for non-interval/interval not enabled

Brandon reported the EDEWG leadership and EDC representatives discussed via email the process for reporting customer accounts which are non-interval or the interval meter is not enabled for interval data. Brandon complied each EDCs response relative to the three Web Portal Data solutions into one document which was distributed with the August meeting agenda.

* August 2016 Discussion – Brandon briefed the group, each EDC provided some additional clarification. No concerns were raised with the processes outlined in the document.
	+ ACTION – Brandon will review the Web Portal Data Standards to determine the best place to document the process for these scenarios. Target is to have a draft change control & redline of the standards for our September meeting.

## Seamless Move / Instant Connect – EDC Implementation Update

EDCs were polled on their project status…

* Duquesne Light – went live 7/25, will provide statistics during next supplier call as well as September EDEWG meeting.
* FirstEnergy - project target no longer 8/19. FE is holding two supplier webinars for SM/IC on 8/15 & 8/17. New target date will be provided during the webinar.
* PECO –went live 6/10. Will provide July and August statistics during September EDEWG meeting.
* PPL – internal testing continues, target go live by 10/1.
* UGI – targets 11/30 go live.

## Duquesne Light Supplier Calls – status update

LaMont West (Duquesne Light) provided an update on the Duquesne Supplier Update calls as follows…

* Calls are bi-weekly, most recent call held 7/26, next call 8/9 @ 11AM ET.
* Seamless Move / Instant Connect – went live 7/25
* Off Cycle Switching – Phase II – went live 7/25
* Provided Meter Data Management project udpate

## Revised Plan Sub-Group

EDEWG Leadership will convene an EDEWG sub-group to update our Revised Plan. The current version (2.7) was filed back in April 2013. The RP sub-group will incorporate Accelerated Switching, Seamless Move, Instant Connect and any other administrative changes as necessary. Christine Hughey (Constellation) will lead the group. EDEWG leadership would greatly appreciate volunteer participation in the sub-group.

* Christine Hughey to send kick off meeting email to list server. First meeting should be held prior to the September EDEWG meeting.

## New Business - None

## Next Meeting

Due to a scheduling conflict, the next regular monthly EDEWG meeting will be held on Thursday, September 8th at 2PM ET. To participate, please dial **888.238.2971 - PIN:  41691751#**

Thank you to PPL Electric Utilities for hosting our EDEWG conference calls.