

Regular Monthly Meeting – 9/8/2016

**Utilities:** Duquesne Light, FirstEnergy, PECO, UGI

**Suppliers/Service Providers**:

Agway Energy, Ambit Energy, Aurea, Constellation, Crius Energy, Customized Energy Solutions, Direct Energy, EC Infosystems, Energy Services Group, First Energy Solutions, Hansen Technologies, IGS Energy, Intelometry, Marketwise, PA Gas & Electric, Starion Energy, Verde Energy

**Agenda:**

1. Roll Call
2. Approve August meeting minutes (8/4 regular meeting & 8/23 emergency meeting)
3. EDI Change Control #136 – 810LDC:  Update FE to support No Maximum number of bill ready charges per 810 Invoice
4. 814 Change on Pending Drop – Discuss EDC process for handling 814C after 814D
5. Web Portal Data Solutions – EDC implementation status update
6. Seamless Move / Instant Connect – EDC implementation status update
7. Duquesne Light Supplier Calls – status update
8. Revised Plan Sub-group – status update
9. New Business
10. Next Meeting

 **Meeting Notes:**

## Introductions & Roll Call

Brandon Siegel, Intelometry (Secretary / Change Control Manager) commenced roll call. Christine Hughey, Constellation (Co-chair, Supplier) facilitated the meeting. No other leadership was present on the call.

## Approve Meeting Minutes

## August 4th and 23rd meeting minutes were approved without revision.

## EDI CC #136 – 810LDC: Update PA Notes for PECO’s missed bill window process

Brandon briefed the EDEWG on EDI CC #136 which modifies the max number of SAC line item charges per Bill Ready 810 from 7 to unlimited. FirstEnergy cautions an excessive number of supplier charges would risk formatting issues in the supplier section on the FirstEnergy bill.

This change is administrative since FirstEnergy made this change to their system some time ago.

* September 2016 Discussion – EDEWG reviewed approved without revision for incorporation into the next version update to the EDI IGs.

## 814 Change on Pending Drop – Discuss EDC process for handling 814C after 814D

ESG and Ambit Energy contacted EDEWG leadership asking for clarification on whether an EDI 814C for an account pending drop should ‘overwrite’ or ‘supersede’ a pending drop. Brandon stated, in PA, the only valid transaction to cancel a pending drop is the EDI 814 Reinstatement from the EDC to the EGS.

* The issue raised is relative to the EDI 814C and EDI 814D sent by an EGS where the EDC (UGI) batch processed both transactions into the system. The 814D was processed before the 814C and UGI sent accept responses for both transactions. However, upon processing the 814C, UGI ‘overwrote’ the Drop and the account remained active with the EGS. The customer was never returned to default service and subsequently filed a PUC complaint.
* EDEWG discussed and David Lahoff (UGI) explained how their system processed this scenario. UGI is putting in a new CIS/Billing system (est. Aug 2017) which ultimately will resolve this issue. Until that time, EDEWG recommends UGI establish as process to notify the EGS when this occurs so the EGS may send another drop. David stated UGI will review internally to establish such notification process.

## Web Portal Data Standards – EDC implementation status

EDEWG polled the EDCs relative to their implementation status of the Web Portal Data solutions…

* Duquesne: SU-MR solution ready. EDC will be sending instructions to their supplier distribution for suppliers to email DLC\_SSC@duqlight.com to obtain access to the system. Implementation dates for Rolling 10-day and StS-HIU solutions are pending.
* FirstEnergy: has not finalized their implementation schedule. In the coming weeks FE will send email to their supplier distribution for a webinar which will provide the pertinent information.
* PECO: Held webinar on 8/25. SU-MR went live on 9/6, Rolling 10-day scheduled for 10/14 and StS-HIU is scheduled for 12/9.
* PPL: not present on call, no update available.

## Seamless Move / Instant Connect – EDC Implementation Update

EDCs were polled on their project status…

* Duquesne Light – went live 7/25.
* FirstEnergy – staggering implementation…West Penn Power 9/12, MetEd/Penelec 9/14 and Penn Power 9/19.
* PECO –went live 6/10.
* PPL – not present on call, no update available
* UGI – targets 11/30 go live.

## Duquesne Light Supplier Calls – status update

LaMont West (Duquesne Light) provided an update on the Duquesne Supplier Update calls as follows…

* Calls are now monthly, planned for last Tuesday of each month, next call 9/27 @ 11AM ET.
* Bill Ready testing continues; no issues were reported.

## Revised Plan Sub-Group

The Revised Plan sub-group held its first meeting on 8/25 with excellent participation. The group reviewed the initial red-line and some additional changes were recommended. The next meeting is planned for 8/15 @ 11AM Eastern, to participate dial 855.470.3100 / 6258373.

## New Business

* ESG / PA Gas & Electric inquired as to why FirstEnergy has sent Cancel/Re-bill information via spreadsheet instead of EDI. Angela Harris (FirstEnergy) stated due to an ‘archive Rebill’ scenario, their system is unable to generate the required information via EDI. This normally occurs when the service period is older than 12 months from the current month. FirstEnergy stated they follow the PA Administrative code relative to the statute of limitations pertaining to customer billing (cancel/re-bill).

## Next Meeting

The next regular monthly EDEWG meeting will be held on Thursday, October 6th at 2PM ET. To participate, please dial **888.238.2971 - PIN:  41691751#**

Thank you to PPL Electric Utilities for hosting our EDEWG conference calls.