EDEWG Change Request #142

This EDEWG Change Request can be found on the PUC website at <http://www.puc.pa.gov/electric/electric_edewg_download.aspx>

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| **Requester’s Name**: Cheryl Oehler | **EDC/EGS Name**: PPL Electric Utilities | **Phone #** : 484 634-3225 |
| **Date of Request**:3/28/2018 | **Affected EDI Transaction Set #(s)**:814E | **E-Mail Address**:ctoehler@pplweb.com |
| **Requested Priority** (emergency/high/low): Low | **Requested Implementation Date**:N/A – Admin Only (already sending) | **Status**:APPROVED / Implemented in IG814Ev6-4.docx |

**Brief Explanation** (This will be copied into the description in the Change Control Summary Spreadsheet):

On the 814 Enrollment Response, add a new Rejection Reason Code (REF\*7G) of ANE - Account Not Eligible in the sections Historical Usage (HU) Rejection Codes and Historical Interval Usage (HI) Rejection Codes.

**Detail Explanation** (Exactly what change is required? To which EDEWG Standards? Why?):

On the 814 Enrollment Response, add a new Rejection Reason Code (REF\*7G) of ANE - Account Not Eligible in the sections Historical Usage (HU) Rejection Codes and Historical Interval Usage (HI) Rejection Codes. Also include a gray box beneath the code that states, “The account type is not eligible for Historical Usage requests.”

PPL EU currently sends 814 HU and 814 HI Reject Response transactions with the code ANE and the text description, “PAL Acct does not have Historical Usage” for unmetered private area lighting accounts as PPL does not maintain historical usage for such accounts. This code was chosen to differentiate from HUU (Historical Usage Unavailable) so that the EGS does not think they can simply wait a month and request historical usage similar to a new premise that may simply just not have historical usage available.

Example of change on p.5 & 6 of this change request in red font

**For Change Control Manager Use Only:**

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| Date of EDEWG Discussion:4/5/2018 | Expected Implementation Date: N/A – Admin Only |  |

**EDEWG Discussion and Resolution**:

4/2/2018 – Brandon Siegel: Received request, assigned #142 & placed on April meeting agenda.

4/5/2018 – Brandon Siegel: EDEWG reviewed & approved without revision. Implemented into IG814Ev6-4.docx

***Priority Classifications***

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| --- | --- |
| *Emergency Priority* | *Implemented within 10 days or otherwise directed by EDEWG* |
| *High Priority* | *Changes / Enhancements implemented with 30 days. The next release, or as otherwise directed by EDEWG* |
| *Low Priority* | *Changes / Enhancements implemented no earlier than 90 days, Future Release, or as otherwise directed by EDEWG* |

***Please submit this form via e-mail to both the PUC at*** jmccracken@pa.gov ***and*** lyalcin@pa.gov ***and to the***

***Change Control Manager, Brandon Siegel at*** brandon.siegel@intelometry.com

*Your request will be evaluated and prioritized at an upcoming EDEWG meeting or conference call.*

 **Segment: REF Reference Identification (7G=Rejection Reason)**

 **Position:** 030

 **Loop:** LIN

 **Level:** Detail

 **Usage:** Optional

 **Max Use:** >1

 **Purpose:** To specify identifying information

 **Syntax Notes:** **1** At least one of REF02 or REF03 is required.

1. If either C04003 or C04004 is present, then the other is required.
2. If either C04005 or C04006 is present, then the other is required.

 **Semantic Notes:** **1** REF04 contains data relating to the value cited in REF02.

 **Comments:**

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| **Notes:** |  | This iteration of the REF segment is used to convey the rejection reason codes in response to a Request. The rejection reason codes are conveyed in this segment rather than in the ASI03 to allow for multiple rejection reasons. |
| **PA Use:** |  | If an LDC receives a request for a service that the state does not support, the LDC should **reject** it with a REF\*7G\*SDE\*SERVICE DOES NOT EXISTIf an LDC receives a request for a service that the state supports, but the LDC does not, the LDC should **accept** it, but then send a status code REF\*1P\*SNP\*SERVICE NOT PROVIDED |
|  |  | Request:Accept Response:Reject Response: | Not UsedNot UsedRequired  |
| **NJ Use:** |  | If an LDC receives a request for a service that it does not support (whether the state supports it or not), the LDC should **accept** it, but then send a status code REF\*1P\*SNP\*SERVICE NOT PROVIDED |
| **DE Use:** |  | Same as NJ |
| **MD Use:** |  | Same as NJ |
| **Example:** |  | REF\*7G\*A13\*ADDITIONAL REASON TEXT HERE |

**Data Element Summary**

 **Ref. Data**

 **Des. Element Name X12 Attributes**

|  |  |  |  |  |  |
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| **Must Use** | **REF01** | **128** | **Reference Identification Qualifier** | **M** | **ID 2/3** |
|  | Code qualifying the Reference Identification |
|  | 7G |  | Data Quality Reject Reason |
|  | Reject reasons associated with a reject status notification. |

**Rules for Rejection Reason Codes**

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| The codes on the next several pages have been identified by the UIG to convey rejection reasons. Only the codes listed for each service are valid for that service. If you require additional codes, send an email to the appropriate state’s listserver.“A13” (Other) must **only** be used when an existing error code does not convey the reason correctly. Each time “A13” (Other) is used for a new purpose, an E-mail must be sent to the appropriate state’s listserver by the party sending the code, to notify the market participants about the text explanation for A13. This information will be compiled and new codes will be issued on a periodic basis.*PA Listserver:* *edewg@ls.eei.org*NJ Listserver: njbpu@ls.eei.org  |
|  **Generation Services (CE) Rejection Codes:** |
| 1. *Must Use*
 | **REF02** | **127** | **Reference Identification** | **X** | **AN 1/30** |
|  | Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier |
|  | 008 |  | Account exists but is not active |
|   | 021 |  | Move Pending |
|  | Customer will be moving before the ESP would become active. |
|  | A13 |  | Other |
|  | REF03 Required. Send email to edewg@ls.eei.org each time A13 is used for a new purpose. |
|  | A76 |  | Account not found |
|  |  |  | This includes invalid account numbers as well as no account number being found.  |
|  | A91 |  | Service is not offered at customer’s location |
|  | For instance, used to indicate that this is a gas only account, no electric service exists on the account.  |
|  | ABN |  | Duplicate request received |
|  | ACI |  | Action Code (ASI01) Invalid |
|  | ANE |  | Account Not Eligible |
|  | ANL |  | Service provider not licensed to provide requested service |
|  | ANQ |  | Billing Agent not certified by Utility |
|  | Not valid in NJ |
|  | ANV |  | Account Not Volunteered |
|  |  |  | Not Used in PA |
|  | APA |  | Account Pending Active |
|  | API |  | Required information missing (REF03 Required) |
|  | B33 |  | Customer name is missing from the request |
|  | C02 |  | Customer is on Credit Hold |
|  | Valid in PA when consolidated bill requested for customer who has been switched to DUAL billing due to delinquencies when making the other party whole.Valid in NJ when consolidated bill requested for customer is deemed not creditworthy. |
|  | C03 |  | Customer Enrolled in USF |
|  | NJ - Only valid in NJ Renewable Energy Provider program |
|  | CAP |  | CAP accounts must be submitted as dual bill |
|  | PA – Duquesne Only |
|  | CMP |  | Customer locked with ESP |
|  | The customer has enrolled with another ESP and the rescission period has expired. The customer cannot be enrolled until the pending enrollment is complete.Used in NJ when enrollment is requested for Renewable Energy Certificate Services and customer is enrolled with an ESP. Used in MD when enrollment is received after allowed time period. |
|  | D30 |  | Customer has indicated they did not want to be marketed to by this ESP |
|  | DIV |  | Date/Time Invalid or Missing |
|  | Used to indicate any error in the Customer Contract Effective Date (DTM\*129). This would indicate an invalid date, such as 2/30/2000. |
|  | FRB |  | Incorrect Billing Option (REF\*BLT) Requested |
|   | FRC |  | Incorrect Bill Calculation Method (REF\*PC) Requested |
|  | FRD |  | Bill Option not valid for this type of account |
|  | Valid in MD/DE (Delmarva): Used when consolidated bill option selected for manually billed account.  |
|  | LSI |  | LIN Sequence Invalid |
|  | MAX |  | Maximum number of Enrollments/Drops reached |
|  | Valid in MD: Used when the maximum threshold of enrollments/drops have been submitted for the customer during the current bill cycle. |
|  | MTI |  | Maintenance Type Code (ASI02) Invalid |
|  | NCB |  | EGS not certified to provide requested bill option |
|  | Not valid in NJ |
|  | NEB |  | Customer not eligible for requested bill option |
|  | Not valid in NJ |
|  | NFI |  | Not First In |
|  | NLC |  | CAP accounts must use lowest cost supplier |
|  | PA – Duquesne Only |
|  | NLI |  | Not Last In |
|  | PII |  | Participating Interest Invalid (Percent Participation) |
|  | RCF |  | Rate Class Full |
|  | Not valid in NJ |
|  | SDE |  | Service Does Not Exist |
|  |  |  | PA Rules: Used ONLY when the LDC receives a request for a service that the **state** does not support. REF\*1P\*SNP is used if the LDC receives a request that the state supports, but the LDC does not. NJ Rules: In NJ it is valid to use the REF\*1P\*SNP at this time. |
|  | TEI |  | Tax Exemption Percentage (AMT\*DP) Invalid |
|  |  |  | This is used to reject an invalid percentage, such as greater than 100%. It will not be used if the ESP tax exemption percentage is different than the LDC tax exemption percentage. |
|  | UND |  | Cannot identify ESP |
|  | UNE |  | Cannot identify LDC |
|  | W05 |  | Requested Rate not found or not in effect on the requested date (Rate Ready Only). |
| **Optional** | **REF03** | **352** | **Description** | **X** | **AN 1/80** |
|  | A free-form description to clarify the related data elements and their content |
|  | Used to further describe the status reason code sent in REF02. Codes “A13” and “API” require text explanation in this element. |

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| **Historical Usage (HU) Rejection Codes:** |
| 1. *Must Use*
 | **REF02** | **127** | **Reference Identification** | **X** | **AN 1/30** |
|  | Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier |
|  | 008 |  | Account exists but is not active |
|  | A13 |  | Other |
|  | REF03 Required. Send email to edewg@ls.eei.org each time A13 is used for a new purpose. |
|  | A76 |  | Account not found |
|  |  |  | This includes invalid account numbers as well as no account number being found. |
|  | ABN |  | Duplicate request received |
|  | ACI |  | Action Code (ASI01) Invalid |
|  | ANE |  | Account Not Eligible |
|  |  |  | The account type is not eligible for Historical Usage requests. |
|  | ANL |  | Service provider not licensed to provide requested service |
|  | APA |  | Account Pending Active |
|  | API |  | Required information missing (REF03 Required) |
|  | B33 |  | Customer name is missing from the request |
|  | MTI |  | Maintenance Type Code (ASI02) Invalid |
|  | UND |  | Cannot identify ESP |
|  | SSR |  | Secondary Service Rejected |
|  | Secondary Service not performed because Primary Service was rejected |
| **Optional** | **REF03** | **352** | **Description** | **X** | **AN 1/80** |
|  | A free-form description to clarify the related data elements and their content |
|  | Used to further describe the status reason code sent in REF02. Codes “A13” and “API” require text explanation in this element. |

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| **Historical Interval Usage (HI) Rejection Codes:** |
| 1. *Must Use*
 | **REF02** | **127** | **Reference Identification** | **X** | **AN 1/30** |
|  | Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier |
|  | 008 |  | Account exists but is not active |
|  | A13 |  | Other |
|  | REF03 Required. Send email to edewg@ls.eei.org each time A13 is used for a new purpose. |
|  | A76 |  | Account not found |
|  |  |  | This includes invalid account numbers as well as no account number being found. |
|  | ABN |  | Duplicate request received |
|  | ACI |  | Action Code (ASI01) Invalid |
|  | ANE |  | Account Not Eligible |
|  |  |  | The account type is not eligible for Historical Usage requests. |
|  | ANL |  | Service provider not licensed to provide requested service |
|  | APA |  | Account Pending Active |
|  | API |  | Required information missing (REF03 Required) |
|  | B33 |  | Customer name is missing from the request |
|  | IHA |  | Insufficient History Available |
|  | MTI |  | Maintenance Type Code (ASI02) Invalid |
|  | NIA |  | Not Interval Account |
|  | UND |  | Cannot identify ESP |
|  | SSR |  | Secondary Service Rejected |
|  | Secondary Service not performed because Primary Service was rejected |
|  |  |  |  |
| **Optional** | **REF03** | **352** | **Description** | **X** | **AN 1/80** |
|  | A free-form description to clarify the related data elements and their content |
|  | Used to further describe the status reason code sent in REF02. Codes “A13” and “API” require text explanation in this element. |

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| **Summary Interval (SI) Rejection Codes** |
| **Must Use** | **REF02** | **127** | **Reference Identification** | **X** | **AN 1/30** |
|  | Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier |
|  | NIA |  | Not Interval Account |
| **Optional** | **REF03** | **352** | **Description** | **X** | **AN 1/80** |
|  | A free-form description to clarify the related data elements and their content |
|  | Used to further describe the rejection reason code sent in REF02. Codes “A13” and “API” require text explanation in this element. |