EDEWG Change Request #156

This EDEWG Change Request can be found on the PUC website at <http://www.puc.pa.gov/electric/electric_edewg_download.aspx>

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| **Requester’s Name**: Brandon Siegel | **EDC/EGS Name**: Intelometry | **Phone #** : 12.817.8004 |
| **Date of Request**:8/29/2020 | **Affected EDI Transaction Set #(s)**:810 LDC | **E-Mail Address**:brandon.siegel@intelometry.com |
| **Requested Priority** (emergency/high/low): Low | **Requested Implementation Date**:N/A – Admin Only | **Status**:APPROVED / Redlined into IG |

**Brief Explanation** (This will be copied into the description in the Change Control Summary Spreadsheet):

Update EDI 810 LDC under PA Notes section to clarify EDC practices for Supplier Notification of Missed Bill Window

**Detail Explanation** (Exactly what change is required? To which EDEWG Standards? Why?):

This change request updates the 810 LDC implementation guideline in the PA Notes section under Bill Ready - Missed Bill Window to reflect EDC practices.

See p.2 of for redline of existing PA Notes section.

**For Change Control Manager Use Only:**

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| Date of EDEWG Discussion:9/3/2020 | Expected Implementation Date: N/A – Admin Only |  |

**EDEWG Discussion and Resolution**:

8/29/2020 – Brandon Siegel: Drafted request, entered into tracking, assigned #156 and placed on September 2020 meeting agenda.

1/12/2021 – Brandon Siegel: Incorporated into IG810LDCv6-7D.docx

***Priority Classifications***

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| *Emergency Priority* | *Implemented within 10 days or otherwise directed by EDEWG* |
| *High Priority* | *Changes / Enhancements implemented with 30 days. The next release, or as otherwise directed by EDEWG* |
| *Low Priority* | *Changes / Enhancements implemented no earlier than 90 days, Future Release, or as otherwise directed by EDEWG* |

***Please submit this form via e-mail to both the PUC at*** jmccracken@pa.gov ***and*** lyalcin@pa.gov ***and to the***

***Change Control Manager, Brandon Siegel at*** brandon.siegel@intelometry.com

*Your request will be evaluated and prioritized at an upcoming EDEWG meeting or conference call.*

**PA Notes Section: Bill Ready – Missed Window**

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| Bill Ready – Missed Window:Bill Ready – Missed Window (Continued): |  | Each LDC has distinct rules on how a missed bill window will be handled:**PPL EU*** If the EGS sends the 810 after the account has billed, PPL EU will send an 824 with reason code OBW. The EGS may send multiple 810s during the next open bill window in order to bill the missed periods, as long as the EGS is still serving the customer. Receipt of any 810 within the bill window will trigger billing by PPL EU; therefore, all 810s must be sent on the same day, prior to the 1:00 PM cutoff time. In the instance of a final bill, the EGS should render an invoice directly to the customer for the unbilled charges. If an 810 is sent outside of the bill window and the EGS is no longer serving the customer, PPL EU will send an 824 with reason code A84. In the event the supplier sends a missed 810 (from a prior period along with their current charges, and if the current bill period gets cancelled – PPLwill not send a rejection transaction for the prior period ‘missed’ 810. The cancelled period is not associated with the prior period’s transaction so there is no linkage in the system. It is up to the EGS/ or EDI provider to realize that the period that this was submitted with got cancelled and therefore needs to be resubmitted again. Many times the period is cancelled due to a high bill (because they tried to submit multiple missed 810, and it exceeds the high bill threshold).

**PECO*** If the EGS does not submit the 810 response by the due date provided in the 867 transaction, the applicable bill period will be invoiced by PECO. The EGS will receive an 824 transaction with a status reason of NCC with the expectation that the EGS will submit the response at the time of the next open bill window. If the EGS submits the 810 response after the bill window has closed, PECO will reject the 810 response and issue an 824 transaction with a rejection reason of OBW.
* At the time of the next open bill window, the EGS should send a new 810 response as required for the missed period(s). The response(s) can be sent before or after the 810 response for the current period or within the same ISA envelope. All responses must be received by the due date noted in the current 867 transaction.
* PECO only supports the NTE\*ADD segment (4 lines, 80 characters each) and will use such segment, for bill print purposes, from each 810 response in the order in which each response is processed.
* If the EGS submits the 810 response after the bill window has closed and the EGS is no longer serving the customer, PECO will reject the 810 response and issue an 824 transaction with a rejection reason of A84. If the EGS submits the 810 response after the bill window has closed and the account status is Final, PECO will reject the response and issue an 824 transaction with a rejection reason of A76. In both instances, the EGS should render an invoice directly to the customer for the unbilled charges.

**FIRST ENERGY**First Energy will send an 824 “EV” with Reason Code “OBW” and hold supplier charges to present on the next bill except for a customer Final Bill where FirstEnergy will send an 824 “82” with Reason Code AFB . In this case, the EGS is responsible for billing the customer. **DUQUESNE LIGHT*** Duquesne will hold supplier charges and present on the next bill except for a customer Final Bill where Duquesne will send an 824 “82” with Reason Code AFB. In this case, the EGS is responsible for billing the customer.
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