

Regular Monthly Meeting - 3/6/2014

**Utilities:** PECO, PPL Electric Utilities, Duquesne Light Company, First Energy, UGI

**Suppliers/Service Providers**:

Intelometry, Constellation, Dominion, UGI Energy Services, First Energy Solutions, EC Infosystems, AEP Energy, Energy Services Group, Systrends, Liberty Power, PPLSolutions, Suez Energy, ista North America. TriEagle, Mission Data

**Other:**

Lee Yalcin, Darren Gill (PUC Staff)

**Agenda:**

1. Roll Call

2. Approve February meeting minutes

3. Annual Version Update to Regional EDI Implementation Guidelines – discussion/approval

4. Web Portal Working Group – status update

5. Seamless Move / Instant Connect – status update

6. Account Number Look Up – status update

7. Mid-Cycle Switching – initial EDEWG discussion

8. New Business

9. Next Meeting

**Meeting Notes:**

## Introductions & Roll Call

Brandon Siegel, Intelometry (Secretary / Change Control Manager) commenced roll call. Matt Sigg, Constellation, (Co-Chair Supplier) facilitated the meeting. Other EDEWG leadership present: Lee Yalcin (PA PUC Staff)

## Approve Meeting Minutes

## The February meeting minutes were approved without revision.

## Annual Update to Regional EDI Implementation Guidelines

Late January Brandon Siegel distributed the redlined regional EDI Implementation Guidelines to the PA, MD and NJ list servers. Each state’s announcement included change controls incorporated for that given state. For Pennsylvania, the updated version incorporates approved EDI change controls #105 to #116. The redline documents may be downloaded from the MD Public Service Commission website here - [PA-NJ-MD-DE\_EDIGuidelines\_REDLINE\_20140130.zip](http://webapp.psc.state.md.us/Intranet/CaseNum/NewIndex3_VOpenFile.cfm?filepath=\\Coldfusion\Edistandards\\Implementation%20Guides\PA-NJ-MD-DE_EDIGuidelines_REDLINE_20140130.zip)

Comments were received by one EDI services provider which were administrative in nature, these will be incorporated into the final un-redlined version of the documents. No additional discussion was made relative to the redline version, these were approved for Pennsylvania by EDEWG.

Note – yesterday Maryland approved for their changes and earlier today during the NJ EDI call, one utility requested an additional week to review. The target remains to publish the final version on/around March 14, 2014. These will be provided to each respective PUC for update to their website(s).

## Web Portal Working Group Update

Brandon Siegel and Joe Bisti briefed the EDEWG on the current status of the WPWG. The group met yesterday and continues working on developing the Framework and Solutions document. Lee Yalcin (PUC Staff) confirmed the initial filing of the WPWG framework along with a cover letter by EDEWG leadership was made yesterday, March 5th. This filing references the previously filed letter relative to modifying the scope of group and its deliverables for 2014 and 2015. For the next meeting the group will be addressing the security section which yesterday agreed to use the NIST smart grid security protocols as a baseline guide for discussion. Simultaneously, the group is moving to documenting standards relative to the System to System and Single User to Multiple Request models and how various details differ between the two models.

The WPWG continues weekly meetings every Wednesday @ 2:30PM ET. To participate in the meeting, please dial 888.238.2971, access code 2203616. The WPWG utilizes the EDEWG list server for communication purposes.

## Seamless Move / Instant Connection Update

Each EDC filed their plans with the Commission in December 2013. These are pending further direction by the Commission. EDEWG will monitor to monitor OCMO/ CHARGE for further action on this topic.

One participant inquired about the status of the EDI 814 Move transaction. While this transaction was agreed to in part by the EDEWG SM/IC sub-group, it remains in a draft status until ordered upon by the Commission. Therefore the transaction will not be included into the regional set of EDI implementation guidelines. The draft is assumed to remain unchanged but parties should not developing based off the draft EDI 814M until further direction is provided by the PUC.

## Account Number Look-up Update

Each EDC has filed their plans with the Commission. Duquesne and PPL filed their plans asking the PUC for approval of their approach as well as cost recovery. FirstEnergy and PECO filed their plans with cost recovery assuming they must be live by end of May. EDEWG requested the PUC Staff liaison follow-up with regard to the EDC filings for Account Lookup.  Staff provided feedback on February 14th stating OCMO reviews the proposed cost recovery as well as the mechanism and the proposed cost recovery. There is not hearing scheduled nor is there a timeline for approval. EDEWG will continue to monitor OCMO/ CHARGE for further action on this topic.

## Mid-Cycle Customer Switching

In reference to the Commission order dated February 20th pertaining to Review of Rules, Policies and Consumer Education Measures Regarding Variable Rate Retail Electric Products (M-2014-2406134), PECO requested this additional item for EDEWG to discuss relative to mid-cycle customer switching.

PECO referenced the section of the order inquiring the EDCs ability to implement a mid-cycle switch and the cost/timing to do so. The EDEWG leadership has reviewed the order and will be filing comments prior to the end of the comment period. A few points Leadership is discussing for inclusion into comment, not an exhaustive or final list…

Consider leverage EDEWG’s experience in defining new functionality

New functionality requires definition of business rules & process

Potential impacts to existing EDI transaction sets and/or operational processes

Uniformity of operational process and technical standards during EDC implementation

EDCs AMI capabilities to support mid-cycle switch

Leadership respectfully requests all EDEWG participants review the order sent to the CHARGE distribution on March 4th and forwarded to the EDEWG list server on March 6th. Parties are encouraged to consider EDEWG’s involvement as the leading collaborative to assist Pennsylvania in moving forward with implementing various marketplace enhancements and improvements.

## New Business

## LaMont West (DQE) reminded EDEWG that Duquesne Light will be hosting their Supplier Conference in Pittsburgh, PA at the Marriott City Center hotel. Parties interested in attending may still register by contacting Duquesne Light supplier support. The group rate may longer be intact at the Marriot but those interested should still ask during registration when contacting the hotel.

UGI Utilities announced they implemented CC #114 on February 20th, 2014.

## Next Meeting

The next regular monthly EDEWG meeting will be held on Thursday, April 3rd, 2014 at 2PM ET. Please send agenda items to Brandon Siegel ([brandon.siegel@intelometry.com](mailto:brandon.siegel@intelometry.com)) no later than close of business on Friday, March 28th, 2014.

To participate, please dial **312.777.1429 - PIN:  2203616#**

Thank you to PPL Electric Utilities for hosting our conference calls.