

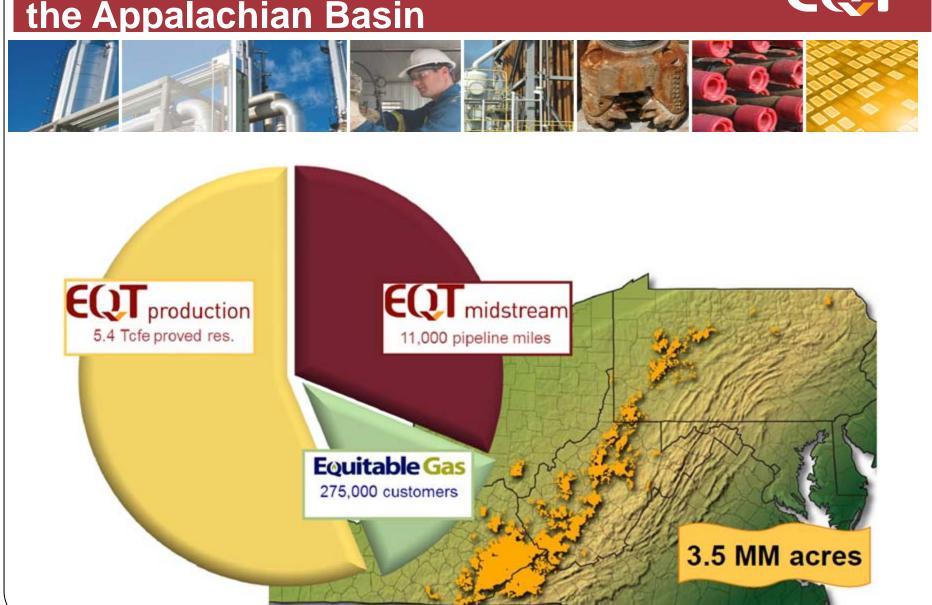
Public Utilities Commission: Alternative Fuel Vehicle Forum

John Quinn, Vice President, Rates & Sales Andrew Place, Corporate Director, Public Policy Research

May 31, 2012

A leader in exploration & production in the Appalachian Basin





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Market Push



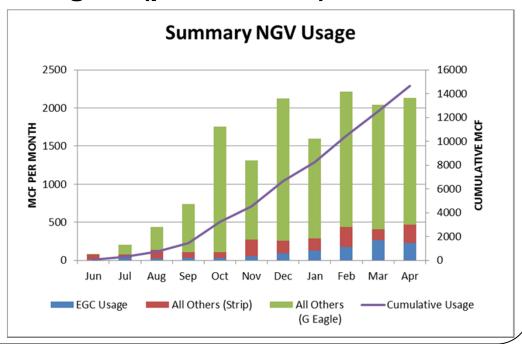
- Corporate Fleet Vehicle Transition
- Regional Education & Outreach:
 - Public engagement & collaboration:
 - City of Pittsburgh
 - Butler Transit
 - Carnegie Science Center
 - Manchester Bidwell
 - Family House
 - Pittsburgh Zoo and PPG Aquarium
 - Allegheny Clean Ways
 - Pittsburgh Clean Cities
 - Heinz Endowments/ Port Authority of Allegheny County
 - Marcellus Shale Coalition
 - AGA
 - ANGA
 - NGV America



Market Push (continued)



- Our Pittsburgh station, Strip District (public, 2011)
- Giant Eagle, Crafton (public, 2011)
- City of Pittsburgh refuse truck purchase (2011)
- UPMC CNG shuttle bus purchase (2011)
- Waste Management, Washington (public, 2011)
- Drilling rig conversion
 - Pilot project (2012)
 - Driver for LNG demand



Discussion:



- Retail fueling model non-jurisdictional
- LDC dedicated fueling facility public access opportunity:
 - Case-by-case pro rata investment recovery
- Market demand support:
 - Infrastructure build-out: cost recovery
 - e.g. Pennsylvania Turnpike Oakmont Plum service plaza
 - NGV Fund surcharge to support infrastructure and vehicle investment
- Value of public investment model
 - Alternative Fuel Investment Grants
 - Pennsylvania Energy Development Authority
 - Commonwealth Financing Authority
 - Natural Gas Energy Development Program
- ▶ Lifecycle Greenhouse Gas comparative advantage



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