Quarterly Update to UCARE Report

January – March 2010

Introduction

The quarterly update to the annual UCARE presents data on customer service performance for jurisdictional utilities in the electric, gas, water and telephone industries. The update provides a snapshot of overall BCS activity including the volume of consumer complaints, payment arrangement requests (PARs) and inquiries. Industry specific tables show the volume of activity for the major utilities within the electric, gas, water and telephone industries. The quarterly update contains current information that can be reviewed by utility management, consumers, Commission staff and other interested parties. The Commission will continue to produce the annual UCARE report which will present more detailed findings regarding utility performance.

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BCS Activity

Total Volume of Consumer Complaints, Payment Arrangement Requests and Inquiries by Industry

January through March 2010

Industry	Consumer	Complaints	Payment Arrange	ement Requests	Inquiries
Industry Residential		Commercial*	Residential	Commercial*	All Classes
Electric	1,068	270	3,200	33	7,568
Gas	583	71	1,758	15	2,878
Water	237	21	689	0	1,163
Telephone	862	89	144	0	2,345
Other	0	0	1	0	905
Total	2,750	451	5,792	48	14,859

^{*}Please note, commercial customer contacts are excluded from the analyses that appear later in this report, as BCS' regulatory authority has largely been confined to residential accounts.

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Major Electric Distribution Companies

Consumer Complaint, Payment Arrangement Request and Inquiry Statistics for Major Companies

January through March 2009/2010

Company	Residential Consumer Complaints			Residential Payment Arrangement Requests			Inquiries (Residential & Commercial)			
	2009	2010	Percent Change	2009	2010	Percent Change	2009	2010	Percent Change	
Allegheny	143	108	-25%	345	258	-25%	613	649	6%	
Duquesne	119	102	-14%	662	685	4%	527	776	47%	
Met-Ed	129	91	-30%	265	174	-34%	409	506	24%	
PECO	642	427	-34%	1,304	538	-59%	2,358	1,489	-37%	
Penelec	114	61	-47%	194	119	-39%	374	342	-9%	
Penn Power	61	41	-33%	87	60	-31%	181	135	-25%	
PPL	126	213	69%	503	1,216	142%	483	2,805	481%	
Total	1,334	1,043	-22%	3,360	3,050	-9%	4,945	6,702	36%	

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Major Electric Distribution Companies

Percent of Justified Residential Consumer Complaints/Payment Arrangement Requests

January through March 2010

	Consume	er Complaints	Payment Arrangement Requests			
Company	Number Received Percent Justified (Closed & Evaluated)*		Number Received	Percent Justified (Closed & Evaluated)*		
Allegheny	108	4%	258	22%		
Duquesne	102	0%	685	0%		
Met-Ed	91	0%	174	14%		
PECO	427	33%	538	18%		
Penelec	61	0%	119	7%		
Penn Power	41	0%	60	6%		
PPL**	213	0%	1,216	7%		
Total	1,043		3,050			
Average		3%		11%		

^{*}The ratio of consumer complaints or payment arrangement requests found justified to the number of consumer complaints or payment arrangement requests that BCS evaluated as of 04/30/10.

Major Electric Distribution Companies

Response Time to Residential Consumer Complaints/Payment Arrangement Requests

January through March 2009/2010

	Average Time in Days							
Company	Consumer	Complaints	Payment Arrangement Requests					
	2009	2010*	2009	2010*				
Allegheny	5.5	5.7	1.5	1.4				
Duquesne	10.9	9.9	5.0	3.8				
Met-Ed	10.5	10.6	2.5	2.7				
PECO	16.1	12.1	5.4	4.8				
Penelec	11.5	10.6	3.1	2.2				
Penn Power	13.1	10.5	1.4	3.1				
PPL	17.8 24.3		4.3	2.3				
Major Electric	12.2	12.0	3.3	2.9				

^{*}The 2010 statistics are based on preliminary data on response time from the Consumer Services Information System as of 04/30/10.

Major Natural Gas Distribution Companies

Consumer Complaint, Payment Arrangement Request and Inquiry Statistics for Major Companies

January through March 2009/2010

Company		Residential Consumer Complaints		Residential Payment Arrangement Requests			Inquiries (Residential & Commercial)		
	2009	2010	Percent Change	2009	2010	Percent Change	2009	2010	Percent Change
Columbia	190	60	-68%	183	118	-36%	409	368	-10%
Equitable	142	59	-59%	146	158	8%	368	219	-41%
National Fuel	47	30	-36%	124	74	-40%	162	132	-19%
Peoples	213	65	-70%	241	122	-49%	519	222	-57%
Philadelphia Gas Works	795	262	-67%	619	386	-38%	1,558	935	-40%
UGI Corp	82	45	-45%	336	432	29%	320	387	21%
UGI Penn Natural	26	31	19%	134	387	189%	175	262	50%
Total	1,495	552	-63%	1,783	1,677	-6%	3,511	2,525	-28%

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Major Natural Gas Distribution Companies

Percent of Justified Residential Consumer Complaints/Payment Arrangement Requests

January through March 2010

_	Consume	er Complaints	Payment Arrangement Requests			
Company	Number Received	Percent Justified (Closed & Evaluated)*	Number Received	Percent Justified (Closed & Evaluated)*		
Columbia	60	0%	118	3%		
Equitable	59	0%	158	6%		
National Fuel	30	0%	74	0%		
Peoples	65	13%	122	13%		
Philadelphia Gas Works	262	21%	386	13%		
UGI Corp	45	0%	432	0%		
UGI Penn Natural	31	0%	387	14%		
Total	552		1,677			
Average		11%		7%		

^{*}The ratio of consumer complaints or payment arrangement requests found justified to the number of consumer complaints or payment arrangement requests that BCS evaluated as of 04/30/10.

Major Natural Gas Distribution Companies

Response Time to Residential Consumer Complaints/Payment Arrangement Requests

January through March 2009/2010

	Average Time in Days							
Company	Consumer	Complaints	Payment Arrangement Requests					
	2009	2010*	2009	2010*				
Columbia	8.6	7.3	3.6	3.4				
Equitable	2.0	3.1	1.3	1.1				
National Fuel	4.0	3.2	1.4	1.2				
Peoples	14.1	6.4	6.5	3.2				
Philadelphia Gas Works	8.2	7.1	5.3	4.0				
UGI Corp	19.6	25.0	7.4	12.0				
UGI Penn Natural	37.3	23.2	10.4	8.2				
Major Gas	13.4	10.8	5.1	4.7				

^{*}The 2010 statistics are based on preliminary data on response time from the Consumer Services Information System as of 04/30/10.

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Major Water Utilities

Consumer Complaint, Payment Arrangement Request and Inquiry Statistics for Major Companies

January through March 2009/2010

Residential Consumer Company			Residential Payment Arrangement Requests			Inquiries (Residential & Commercial)			
	2009	2010	Percent Change	2009	2010	Percent Change	2009	2010	Percent Change
Aqua PA	104	74	-29%	274	293	7%	255	387	52%
PA American	170	158	-7%	328	365	11%	309	350	13%
Other Class A	8	3	-63%	37	17	-54%	30	28	-7%
Total	282	235	-17%	639	675	6%	594	765	29%

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Major Water Utilities

Percent of Justified Residential Consumer Complaints/Payment Arrangement Requests

January through March 2010

	Consume	er Complaints	Payment Arrangement Requests			
Company	Number Received	Percent Justified (Closed & Evaluated)*	Number Received	Percent Justified (Closed & Evaluated)*		
Aqua PA	74	0%	293	18%		
PA American	158	0%	365	9%		
Other Class A	3	0%	17	0%		
Total	235		675			
Average		0%		12%		

^{*}The ratio of consumer complaints or payment arrangement requests found justified to the number of consumer complaints or payment arrangement requests that BCS evaluated as of 04/30/10.

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Major Water Utilities

Response Time to Residential Consumer Complaints/Payment Arrangement Requests

January through March 2009/2010

Company	Average Time in Days							
	Consumer	Complaints	Payment Arrangement Requests					
	2009	2010*	2009	2010*				
Aqua PA	13.5	16.0	11.1	12.2				
PA American	2.9	2.7	1.3	0.9				
Other Class A	20.0	13.3	11.7	11.2				
Major Water	12.1	10.7	8.0	8.1				

^{*}The 2010 statistics are based on preliminary data on response time from the Consumer Services Information System as of 04/30/10.

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Major Local Telephone Companies

Consumer Complaint, Payment Arrangement Request and Inquiry Statistics for Major Companies

January through March 2009/2010

Company	Residential Consumer Complaints		Residential Payment Arrangement Requests			Inquiries (Residential & Commercial)			
	2009	2010	Percent Change	2009	20010	Percent Change	2009	2010	Percent Change
Cavalier**	18	5	-72%	7	1	-86%	14	2	-86%
CenturyLink	31	13	-58%	4	0	-100%	56	30	-46%
Frontier Commonwealth	22	14	-36%	5	3	-40%	37	42	14%
RCN	8	10	25%	2	5	150%	12	12	0%
Verizon North	98	35*	-64%	10	2	-80%	90	105*	17%
Verizon PA	1,547	698*	-55%	166	121	-27%	1,460	1,646*	13%
Windstream	15	17	13%	3	3	0%	34	31	-9%
Total	1,739	792	-55%	197	135	-32%	1,703	1,868	10%

^{*}At least part of the reduction in consumer complaints and the increase in inquiries can be attributed to a trial project being conducted by the Commission with the Verizon companies. BCS is currently offering all Verizon customers calling with a service issue, the voluntary option of being transferred to a special Verizon team that immediately begins working to resolve the customer's complaint. If a customer chooses the voluntary transfer, BCS categorizes the contact as an "inquiry" rather than as a "consumer complaint."

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^{**}After this quarter, Cavalier will no longer be considered a major telephone company. Cavalier's average monthly number of residential accounts has dropped below 50,000. As a result, this is the last quarterly update in which Cavalier data will appear.

Major Local Telephone Companies

Percent of Justified Residential Consumer Complaints/Payment Arrangement Requests

January through March 2010

Company	Consume	er Complaints	Payment Arrangement Requests		
	Number Received	Percent Justified (Closed & Evaluated)*	Number Received	Percent Justified (Closed & Evaluated)*	
Cavalier**	5	0%	1	0%	
CenturyLink	13	33%	0	0%	
Frontier Commonwealth	14	33%	3	0%	
RCN	10	33%	5	20%	
Verizon North	35	31%	2	0%	
Verizon PA	698	27%	121	20%	
Windstream	17	40%	3	0%	
Total	792		135		
Average		28%		18%	

^{*}The ratio of consumer complaints or payment arrangement requests found justified to the number of consumer complaints or payment arrangement requests that BCS evaluated as of 04/30/10.

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^{**}After this quarter, Cavalier will no longer be considered a major telephone company. Cavalier's average monthly number of residential accounts has dropped below 50,000. As a result, this is the last quarterly update in which Cavalier data will appear.

Major Local Telephone Companies

Response Time to Residential Consumer Complaints/Payment Arrangement Requests

January through March 2009/2010

	Average Time in Days						
Company	Consumer	Complaints	Payment Arrangement Requests				
	2009	2010*	2009	2010*			
Cavalier**	27.9	25.8	27.1	18.0			
CenturyLink	6.5	14.9	8.0	0.0			
Frontier Commonwealth	18.0	9.1	15.0	15.7			
RCN	18.4	14.7	15.0	11.2			
Verizon North	9.2	12.6	2.6	14.0			
Verizon PA	9.5	12.4	4.2	8.0			
Windstream 17.1		21.4	1.0	21.7			
Major Telephone	15.2	15.8	10.4	12.7			

^{*}The 2010 statistics are based on preliminary data on response time from the Consumer Services Information System as of 04/30/10.

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^{**}After this quarter, Cavalier will no longer be considered a major telephone company. Cavalier's average monthly number of residential accounts has dropped below 50,000. As a result, this is the last quarterly update in which Cavalier data will appear.

Compliance

Residential Verified Infraction Statistics by Industry Cases Opened January through March 2010

ELECTRIC	Allegheny Power	Duquesne	Met-Ed	PECO	Penelec	Penn Power	PPL	
Chapter 56	0	0	0	0	0	0	0	
Title 66	0	0	0	0	0	0	0	
Total	0	0	0	0	0	0	0	
GAS	Columbia	Equitable	National Fuel	Peoples	Philadelphia Gas Works	UGI Corp	UGI Penn Natural	
Chapter 56	0	0	0	0	3	0	0	
Title 66	0	0	0	0	0	0	0	
Total	0	0	0	0	3	0	0	
WATER	Α	Aqua PA		PA American		Other Class A		
Chapter 56	0			0		0		
Title 66	0			0		0		
Total	0			0		0		
TELEPHONE	Cavalier**	CenturyLink	Frontier Common- wealth	RCN	Verizon North	Verizon PA	Windstream	
Chapter 63	0	8	0	0	1	59	4	
Chapter 64	0	1	0	3	4	41	5	
Total	0	9	0	3	5	100	9	

^{*}Infraction data on this page is accurate as of 05/06/10.

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^{**}After this quarter, Cavalier will no longer be considered a major telephone company. Cavalier's average monthly number of residential accounts has dropped below 50,000. As a result, this is the last quarterly update in which Cavalier data will appear.

Glossary of Terms

Consumer Complaints – Cases to BCS involving billing, service, rates and other issues not related to requests for payment terms.

Infraction – A misapplication or infringement of a Commission regulation, particularly the standards and billing practices for residential utility service.

Inquiries – Consumer contacts to BCS that require no follow-up investigation beyond the initial contact.

Major Electric Distribution Companies – Electric distribution companies with more than 100,000 residential customers.

Major Local Telephone Companies – Local telephone companies with more than 50,000 residential customers.

Major Natural Gas Distribution Companies – Natural gas distribution companies with more than 100,000 residential customers.

Major Water Utilities – Non-municipal water utilities with annual revenues of \$1,000,000 or more for three years in a row (classified as "Class A").

Payment Arrangement Requests (PARs) – Consumer requests for payment plans in the following situations: suspension/termination of service is pending, service is suspended/terminated and in need of restoration, or the customer wants to retire an arrearage.

Justified Consumer Complaints – A consumer complaint case where, prior to BCS intervention, the company did not comply with Commission Orders, policies, regulations, reports, Secretarial Letters, tariffs or guidelines when the consumer brought the complaint to the company's attention.

Justified Payment Arrangement Requests – A payment arrangement request where, prior to BCS intervention, the company did not comply with Commission regulations, reports, Secretarial Letters, tariffs or guidelines.

Response Time – The time span in days from the date BCS first contacts the utility regarding a complaint or PAR, to the date on which the utility provides BCS with its report.