CNGHC and PCL&P have different Fiscal years. CNGHC the twelve months ended September and PCL&P calender year end. In order to show the annualized impact of the acquistion the full 2014 amounts for PCL&P have been used in this Income Statement presentation

	CNGHC September 30, 2014	**** PCL&P Acquisition	Combined
Utility operating revenues	$25,464,582	$11,308,000	$36,772,582
Natural gas and Electricity purchased	9,749,281	5,447,000	15,196,281
Gross margin	15,715,301	5,861,000	21,576,301
Cost and expense			
Operating and maintenance expense	7,564,842	3,422,000	10,986,842
Taxes other than income taxes	1,944,352	571,000	2,515,352
Depreciation	1,538,377	614,000	2,152,377
Other deductions, net	479,449	16,000	495,449
Total costs and expenses	11,527,020	4,623,000	16,150,020
Utility operating income	4,188,281	1,238,000	5,426,281
Other income and (expense)			
Interest expense	(841,177)	(540,000)	(1,381,177)
Other expense	(27,340)	-	(27,340)
Other income	51,750	4,000	55,750
Investment income	65,361	-	65,361
(Loss) from joint ventures	(106,921)	-	(106,921)
Rental income	48,552	-	48,552
Net income from utility operations, before income taxes	3,378,506	702,000	4,080,506
Income taxes			
Income tax benefit (expense), current	(70,000)	(219,484)	(289,484)
Income tax (expense), deferred	(1,240,705)	-	(1,240,705)
Total tax (expense)	(1,310,705)	(219,484)	(1,530,189)
Net income	2,067,801	482,516	2,550,317
Other comprehensive income (loss)			
Pension adjustment, net of tax of $1,140,051 and $332,859, respectively	(450,465)		(450,465)
Net unrealized gain (loss) on securities available for sale net of tax of $45,587 and $49,956, respectively	90,771		90,771
Total other comprehensive income (loss)	(359,694)		(359,694)
Total comprehensive income (loss)	$1,708,107	$482,516	$2,190,623