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April 29, 2016

VIA ELECTRONIC AND FIRST CLASS MAIL

Administrative Law Judge Susan D. Colwell
Office of Administrative Law Judge
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street, 2nd Floor West
PO Box 3265
Harrisburg, PA 17105-3265

In re: Joint Application of Pike County Light and Power Company, Corning Natural Gas Holding Corporation and Orange and Rockland Utilities, Inc. for: a Certificate or Certificates of Public Convenience Evidencing the Pennsylvania Public Utility Commission's Approval of: the Transfer by Sale of 100% of the Issued and Outstanding Stock of Pike County Light & Power Company, a Public Utility Providing Natural Gas and Electric Distribution Service in Pennsylvania, from Seller Orange and Rockland Utilities, Inc. to Buyer Corning Natural Gas Holding Corporation; Approval of Certain Affiliated Interest Filings and Security Certificates; and, All Other Approvals Or Certificates Appropriate, Customary or Necessary Under the Public Utility Code to Carry Out The Transactions Described in the Application; Docket No. A-2015-2517111; A-2015-2517036; G-2015-2517113; G-2015-2517114; S-2015-2517115 and S-2015-2517116

Dear Judge Colwell:

Pursuant to the Interim Order entered April 20, 2016, we have converted the Financial Panel Direct and Rebuttal statements previously submitted by Corning Natural Gas Holding Company (CNGHC) (CNGHC Statements No. 4 and 4-R) into the following individual witnesses' statements, which are enclosed:

Direct Testimony of Firouzeh Sarhangi (CNGHC St. No. 4)

Direct Testimony of L. Mario DiValentino (CNGHC St. No. 5)

Rebuttal Testimony of L. Mario DiValentino (**CNGHC St No. 5-R**)

The substance of the replacement testimony does not go beyond that which appears in the previously-served testimony of CNGHC Statements No. 4 and 4-R. The previously-served Statement No. 4 noted that the attachments to the Joint Application that reflect Pike County Light & Power ("PCL&P") financial information would be revised when PCL&P's 2015 information became available in April 2016. Therefore, in the enclosed CNGHC Statement No. 5, this testimony has been updated to reflect the fact that the information is now available and that revised attachments are being submitted as the following exhibits, which are also enclosed:

CNGHC Exhibit No. 7 - Jt. App. Att. 3 (Revised) (Updated) (this exhibit updates and replaces the previously-served CNGHC Ex. No. 7)

CNGHC Exhibit No. 9 - Jt. App. Att. 5 (Revised) (Updated) (this exhibit updates and replaces the previously-served CNGHC Ex. No. 9)

CNGHC Exhibit No. 10 - Jt. App. Att. 6 (Revised)

CNGHC Exhibit No. 11 - Jt. App. Att. 7 (Revised)

We also enclose a second updated version of **CNGHC Exhibit No. 5 – Letters of Support**, to include an April 28, 2016 letter from Representative Rosemary M. Brown expressing her support for the proposed acquisition of PCL&P by CNGHC.

Please do not hesitate to contact us if you have any questions regarding these documents.

Respectfully submitted,



Thomas J. Sniscak
Christopher M. Arfaa
William E. Lehman
Whitney E. Snyder

TJS/CMA/das
Enclosure

cc: Rosemary Chiavetta (Letter and COS via electronic filing)
Per Certificate of Service

CERTIFICATE OF SERVICE

I hereby certify that I have this day served a true and correct copy of the foregoing document upon the parties, listed below, in accordance with the requirements of 52 Pa. Code § 1.54 (relating to service by a party).

BY ELECTRONIC AND FIRST CLASS MAIL

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DATED: April 29, 2016