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Garrett P. Lent

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June 4, 2018

VIA E-MAIL & REGULAR MAIL

Todd S. Stewart, Esquire Hawke McKeon & Sniscak LLP 100 N. 10th Street Harrisburg, PA 17101

Re: Joint Application of UGI Utilities, Inc., UGI Penn Natural Gas, Inc., and UGI Central Penn Gas, Inc. for All of the Necessary Authority, Approvals, and Certificates of Public Convenience for (1) an Agreement and Plan of Merger; (2) the Merger of UGI Penn Natural Gas, Inc. and UGI Central Penn Gas, Inc. into UGI Utilities, Inc.; (3) the initiation by UGI Utilities, Inc. of natural gas service in all territory in this Commonwealth where UGI Penn Natural Gas, Inc. and UGI Central Penn Gas do or may provide natural gas service; (4) the abandonment by UGI Penn Natural Gas, Inc. of all natural gas service in this Commonwealth; (5) the abandonment by UGI Central Penn Gas, Inc. of all natural gas service in this Commonwealth; (6) the adoption by UGI Utilities, Inc. of UGI Penn Natural Gas, Inc.'s and UGI Central Penn Gas, Inc.'s Existing Tariffs and their Application within New Service and Rate Districts of UGI Utilities, Inc. Corresponding to their Existing Service Territories as UGI North and UGI Central, Respectively; (7) the adoption by UGI Utilities of its Existing Tariff to be applied to a new UGI South Service and Rate District; (8) Where Necessary, Associated Affiliated Interest Agreements; and (9) any Other Approvals Necessary to Complete the Contemplated Transaction

Docket Nos. A-2018-3000381, A-2018-3000382 and A-2018-3000383

Dear Counsel:

Enclosed please find Responses of UGI Utilities, Inc., UGI Penn Natural Gas, Inc. and UGI Central Penn Gas, Inc. to the Interrogatories and Requests for Production of Documents of the NGS Parties, Set I, Nos. 1-4, 6-7, 11-14, 16-37, 42-47 and 49-50 in the above-referenced proceeding.

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Please note that the attachments to the response to NGS-I-16 are HIGHLY CONFIDENTIAL, and will be provided to appropriate parties upon execution of a protective agreement or protective order or pursuant to other agreement pending submission of a protective order.

Sincerely,

Garrett P. Lent

GPL/skr Enclosures

cc: Rosemary Chiavetta, Secretary (Letter and Certificate of Service Only)

Certificate of Service

CERTIFICATE OF SERVICE

A-2018-3000381 A-2018-3000382 A-2018-3000383

I hereby certify that true and correct copies of the foregoing have been served upon the following persons, in the manner indicated, in accordance with the requirements of § 1.54 (relating to service by a participant).

VIA E-MAIL AND FIRST CLASS MAIL

Scott B. Granger, Esquire Bureau of Investigation & Enforcement Commonwealth Keystone Building 400 North Street, 2nd Floor West PO Box 3265 Harrisburg, PA 17105-3265

Steven C. Gray, Esquire Office of Small Business Advocate 300 North Second Street, Suite 202 Harrisburg, PA 17101

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Date: June 4, 2018

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