

PA American Water & Exeter Township Sewer
Pro-Forma Balance Sheet
December 31, 2017
(Dollars in thousands)

Appendix G

	PA American Water December 31, 2017 (Audited)	Exeter Township Sewer December 31, 2017 Pro-Forma	Pro-forma December 31, 2017
Assets			
Cash and cash equivalents	\$ 3,583	\$ 11,144	\$ 14,727
Other current assets	\$ 103,700	\$ 14,668	\$ 118,368
Total property plant and equipment	\$ 4,332,012	\$ 38,829	\$ 4,370,841
Regulatory assets & other L/T Assets	\$ 188,472	\$ 706	\$ 189,178
Total Assets	\$ 4,617,767	\$ 65,347	\$ 4,683,114
Capitalization and liabilities			
Short Term Debt	\$ 321,689		\$ 321,689
Current Portion of Long-term Debt	\$ 117,443	\$ 1,920	\$ 119,363
Other current liabilities	\$ 152,835	\$ 523	\$ 153,358
Total Long-term Debt	\$ 1,256,993		\$ 1,256,993
Regulatory & other Long Term Liabilities	\$ 970,813	\$ 62,903	\$ 1,033,716
Stockholder's equity	\$ 1,604,607		\$ 1,604,607
Contributions in aid of construction	\$ 193,387		\$ 193,387
Total Capitalization and liabilities	\$ 4,617,767	\$ 65,347	\$ 4,683,114