

**Application of Pennsylvania-American Water Company for Acquisition of
the Water Assets of the Steelton Borough Authority
66 Pa. C.S. § 1329
Application Filing Checklist – Water/Wastewater
Docket No. A-2019-_____**

12. Quantify the transaction and closing costs incurred by the buyer that will be included in its rate base.

RESPONSE: PAWC's estimate of the anticipated range of transaction and Closing costs is approximately \$137,500 to \$225,000. As a practical matter, the exact extent of such costs cannot be known at the time of filing the Application and will not be finally known until after Closing of the Transaction. The costs depend on a number of variables, including whether this Application is settled or fully litigated. PAWC will track such costs and incorporate them into rate base in a future base rate proceeding as appropriate.