

Appendix G

Pennsylvania-American Water Company & Steelton Borough Authority
Balance Sheet (Pro Forma) at December 31, 2017
(Dollars in thousands)

	Pro Forma December 31, 2017	
Assets		
Cash and Cash Equivalents	\$	3,583
Other Current Assets		103,700
Total Property Plant & Equipment		4,344,353
Regulatory Assets & Other L/T Assets		188,472
Total Assets	\$	<u>4,640,108</u>
Capitalization and Liabilities		
Short-Term Debt	\$	344,030
Current Portion of Long-Term Debt		117,443
Other Current Liabilities		152,835
Total Long-Term Debt		1,256,993
Regulatory & Other Long-Term Liabilities		970,813
Stockholder's Equity		1,604,607
Contributions In Aid of Construction		193,387
Total Capitalization and Liabilities	\$	<u>4,640,108</u>