

May 3, 2024

#### VIA ELECTRONICALLY FILED

Pennsylvania Public Utility Commission 400 North Street Harrisburg, Pennsylvania 17120

# Re: Material Change Notification for Worthington Energy Consultants, LLC (Docket A-2015-2466496)

To Whom It May Concern:

Pursuant to 52 Pa. Code § 54.34, Worthington Energy Consultants, LLC (Worthington) hereby files a notification of material change with the Pennsylvania Public Utility Commission to provide updates related to its Natural Gas Supplier License. Effective April 3, 2024, Pilot Power Group Acquisition, Inc. (PPGA) completed its acquisition of Worthington, which is now a wholly owned subsidiary of PPGA. Accordingly, Worthington hereby updates and amends certain information contained in its broker application relating to Worthington's organizational structure and directors/officers following the acquisition. The information contained in the included attachments supersedes the information previously provided. While ownership has changed as described herein, Worthington will continue to operate under the same name, and will continue to be operated as it has been since 2018, with day-to-day operations overseen by Senior Vice President, Energy Advisory, Craig Grant, who remains Worthington's regulatory and customer service contact, but now with a new title.

Should you have any questions or need additional information, please feel free to contact me at zdhruv@pilotenergy.com or by telephone at 858-355-9128.

Respectfully submitted,

Zaheer Dhruv, Vice President of Worthington Energy Consultants, LLC

Enclosures: Amended Information Provided in Worthington's Application



# **Question 1.c.**

**REGULATORY CONTACT:** Provide the name, title, address, telephone number, fax number, and e-mail address of the person to whom questions about this Application and future inquiries should be addressed.

Name:	Craig Grant
Title:	Senior Vice President, Energy Advisory
Address:	1650 Watermark Dr., Suite 180, Columbus, OH 43215
<b>Telephone:</b>	614-927-0555
Fax:	614-591-0708
E-Mail:	craig@wec.energy



#### **Question 1.e.**

**CONTACTS FOR CONSUMER SERVICE AND COMPLAINTS:** Provide the name, title, address, telephone number, fax number, and e-mail **OF THE PERSON AND AN ALTERNATE PERSON (2 REQUIRED)** responsible for addressing customer complaints. These persons will ordinarily be the initial point(s) of contact for resolving complaints filed with the Applicant, the Natural Gas Distribution Company, the Pennsylvania Public Utility Commission, or other agencies. The main contact's information will be listed on the Commission website list of licensed NGSs.

Name:	Craig Grant	
Title:	Senior Vice President, Energy Advisory	
Address:	1650 Watermark Dr., Suite 180, Columbus, OH 43215	
<b>Telephone:</b>	614-927-0555	
Fax:	614-591-0708	
E-Mail:	craig@wec.energy	
Alternate Contact:		

Alternate Contact:		
Name:	Audrey Marsh	
Title:	Customer Service Champion	
Address:	1650 Watermark Dr., Suite 180, Columbus, OH 43215	
<b>Telephone:</b>	614-927-0555	
Fax:	614-591-0708	
E-Mail:	audrey@wec.energy	

# WORTHINGTON A PILOT COMPANY

### **Question 2.b.**

#### **BUSINESS ENTITY AND DEPARTMENT OF STATE FILINGS:**

(Select appropriate statement and provide supporting documentation. As well, understand that Domestic means being formed within Pennsylvania and foreign means being formed outside Pennsylvania.)

#### ☑ The Applicant is a:

#### ☑ foreign limited liability company (15 Pa.C.S. §§ 411 and 412)

- Provide proof of compliance with appropriate Department of State filing requirements as indicated above.

Please see the original application filing attachment.

- Provide the state in which the business is incorporated/organized/formed and provide a copy of the Applicant's charter documentation.

Worthington Energy Consultants, LLC is organized in the State of Ohio. The charter document is attached to the original application filing.

#### - Give name and address of officers.

Name and Title:	Derek McDowell, President
Address:	3350 Virginia Street, Suite 400, Miami, FL 33133
E-Mail:	dmcdowell@boynecapital.com
Phone Number:	305-856-9500
Name and Title:	Zaheer Dhruv, Vice President
Address:	5151 Shoreham Place, Suite 240, San Diego, CA 92122
E-Mail:	zdhruv@pilotenergy.com
Phone Number:	858-355-9128



#### **Question 3.a.**

**AFFILIATES:** Give name and address of any affiliate(s) currently doing business and state whether the affiliate(s) are jurisdictional public utilities. If the Applicant does not have any affiliates doing business, explicitly state so. Also, state whether the applicant has any affiliates that are currently applying to do business in Pennsylvania.

Name:	Pilot Energy IP Holdings, LLC
Address:	3350 Virginia Street, Suite 400, Miami, FL 33133
	Pilot Energy IP Holdings, LLC is not a jurisdictional public utility and is
	not currently applying to do business in Pennsylvania.
Name:	Pilot Power Group, LLC
Address:	5151 Shoreham Place, Suite 240, San Diego, CA 92122
	Pilot Power Group, LLC is not a jurisdictional public utility and is not
	currently applying to do business in Pennsylvania.
Name:	Energy Data Management Services, LLC
Address:	5151 Shoreham Place, Suite 240, San Diego, CA 92122
	Energy Data Management Services, LLC is not a jurisdictional public utility and is not currently applying to do business in Pennsylvania.
Name:	Trebel, LLC
Address:	875 N. High Street, Suite 300 Columbus, Ohio 43215
	Trebel, LLC is not a jurisdictional public utility and is not currently applying to do business in Pennsylvania.



## **Question 3.c.**

**RELATED DOCKET NUMBERS:** Provide the Docket Numbers for any previous Pennsylvania PUC licenses for the Applicant, all affiliates, and any predecessors. If the Applicant does not have any related Docket Numbers, explicitly state so.

Docket No. A-2014-2457328 (Worthington's Electric Generation Supplier License).



## **Question 8.e.**

**OFFICERS:** Identify Applicant's chief officers, and include the professional resumes for any officers directly responsible for operations. All resumes should include date ranges and job descriptions containing actual work experience.

Derek McDowell, President.

Zaheer Dhruv, Vice President.

Day-to-day operations will continue to be overseen by Craig Grant, whose information was included in prior filings.