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| **Commission Staff’s Tentative Act 129 EE&C Program Phase III Implementation Schedule[[1]](#footnote-1),[[2]](#footnote-2)** |
| **Date** | **Item** |
| May 2013 | Act 129 Statewide Evaluator (SWE) begins Residential and Commercial and Industrial (C&I) Baseline Studies |
| August 2013 | SWE begins Residential and C&I Lighting Metering Study |
| February 2014 | SWE begins Energy Efficiency Market Potential Study |
| February 20, 2014 | [Final Demand Response Study Order](http://www.puc.pa.gov/pcdocs/1269801.doc) Approved at Public Meeting |
| April 2014 | SWE’s [Residential](http://www.puc.pa.gov/Electric/pdf/Act129/SWE-2014_PA_Statewide_Act129_Residential_Baseline_Study.pdf) and [C&I](http://www.puc.pa.gov/Electric/pdf/Act129/SWE-2014_PA_Statewide_Act129_Non-Residential_EndUse_Saturation_Study.pdf) Baseline Studies finalized |
| May 2014 | SWE begins Demand Response Potential Study |
| July 10, 2014 | [Stakeholder Meeting](http://www.puc.pa.gov/pcdocs/1291451.docx) on results of SWE’s Residential and C&I Baseline Studies |
| July 10, 2014 | [Stakeholder Meeting](http://www.puc.pa.gov/pcdocs/1291463.docx) on SWE’s Energy Efficiency & Demand Response Potential Studies methodologies |
| October 23, 2014 | [Phase III Planning Secretarial Letter](http://www.puc.pa.gov/pcdocs/1321846.docx) Approved at Public Meeting |
| December 2, 2014 | [Stakeholder Meeting](http://www.puc.pa.gov/pcdocs/1321846.docx) on questions posed in Phase III Planning Secretarial Letter  |
| February 4, 2015 | SWE’s [Residential and C&I Lighting Metering Studies](http://www.puc.pa.gov/pcdocs/1340978.pdf) released via [Secretarial Letter](http://www.puc.pa.gov/pcdocs/1340999.docx) |
| February 27, 2015 | SWE’s [Energy Efficiency](http://www.puc.pa.gov/pcdocs/1345079.pdf) & [Demand Response](http://www.puc.pa.gov/pcdocs/1345077.docx) Potential Studies released via [Secretarial Letter](http://www.puc.pa.gov/pcdocs/1345082.docx) |
| March 11, 2015 | [Tentative Phase III Implementation Order](http://www.puc.pa.gov/pcdocs/1347067.doc) with [Addendum](http://www.puc.pa.gov/pcdocs/1347275.docx) Approved at Public Meeting with [Statement from Commissioner Witmer](http://www.puc.pa.gov/pcdocs/1347092.pdf) |
| March 11, 2015 | [Tentative 2016 Total Resource Cost (TRC) Test](http://www.puc.pa.gov/pcdocs/1347079.docx) Approved at Public Meeting with [Statement from Commissioner Cawley](http://www.puc.pa.gov/pcdocs/1347077.pdf) |
| March 26, 2015 | Tentative 2016 [Technical Reference Manual](http://www.puc.pa.gov/pcdocs/1350348.docx) (TRM) [Order](http://www.puc.pa.gov/pcdocs/1350003.docx) Approved at Public Meeting (TRM Effective June 1, 2016) (Appendices [C](http://www.puc.pa.gov/pcdocs/1350344.xlsx) & [D](http://www.puc.pa.gov/pcdocs/1350350.xlsx)) |
| April 8, 2015 | Stakeholder Meeting to discuss results of SWE’s [Energy Efficiency](http://www.puc.pa.gov/Electric/pdf/Act129/Act129-SWE_EE_Potential_Rpt_PPT040815.pdf) & [Demand Response](http://www.puc.pa.gov/Electric/pdf/Act129/Act129-SWE_DR_Potential_Rpt_PPT040815.pdf) Potential Studies ([Revised Agenda](http://www.puc.pa.gov/Electric/docs/Act129/Act%20129_PhaseIII_Stakeholder_Meeting_Agenda_Rev040815.docx) posted March 30, 2015, to include [Staff Presentation](http://www.puc.pa.gov/Electric/pdf/Act129/Act129-SWE_EE-DR_Potential_Addendum_Rpt_PPT040815.pdf)) |
| June 11, 2015 | Final Phase III Implementation Order on Public Meeting Agenda |
| June 11, 2015 | Final 2016 TRC Test on Public Meeting agenda |
| June 26, 2015[[3]](#footnote-3) | Filing Deadline for EDC Petitions for Evidentiary Hearings[[4]](#footnote-4) |
| July 9, 2015 | Final Phase III TRM Order on Public Meeting Agenda (TRM Effective June 1, 2016) |
| Late July 2015 | Secretarial Letter with proposed EE&C Plan Template released |
| Late August – Early September 2015 | Secretarial Letter with final EE&C Plan Template released |
| October 23, 2015 | Evidentiary Hearing records certified to the Commission |
| November 30, 2015 | EDC Phase III EE&C Plans due to Commission |
| March 2016 (1st March PM)[[5]](#footnote-5) | Final EE&C Plans on Public Meeting Agenda |
| June 1, 2016[[6]](#footnote-6) | Phase III starts |

Relevant Phase III Docket Numbers:

* Phase III Implementation – M-2014-2424864
* 2016 TRC Test Update – M-2015-2468992
* 2016 TRM Update – M-2015-2469311
1. This calendar is tentative and is a work product of the Commission’s Bureau of Technical Utility Services’ staff. It is not binding on the Commission or Commission Staff. [↑](#footnote-ref-1)
2. Revised March 30, 2015. [↑](#footnote-ref-2)
3. The proposed filing deadline for Petitions for Evidentiary Hearings is 15 days following the entry date of the Final Implementation Order, which would be June 26, 2015, if the Final Implementation Order is entered on June 11, 2015. [↑](#footnote-ref-3)
4. Such filings are at the EDCs’ discretion. [↑](#footnote-ref-4)
5. The Commission has not released its public meeting schedule for the 2016 calendar year. [↑](#footnote-ref-5)
6. The Commission will determine, via its Phase III Implementation Order proceeding, Phase III’s length of time. [↑](#footnote-ref-6)