



REINVESTMENT
FUND

Sustainable Development Fund

2020 Report

About Reinvestment Fund

- Reinvestment Fund is a national mission-driven financial institution that creates opportunity for underserved people and places through partnerships. We marshal the capital, analytics, and expertise necessary to build strong, healthy, and more equitable communities.
- Since 1985, Reinvestment Fund has made **\$2.4 billion** in cumulative investments and loans.
- We are supported by over **830 investors** that include individuals, foundations, religious institutions, financial institutions, civic organizations and government.

STANDARD & POOR'S
RATINGS SERVICES

S&P
A+

AERIS
RATED
★★★★ AAA
POLICY PLUS

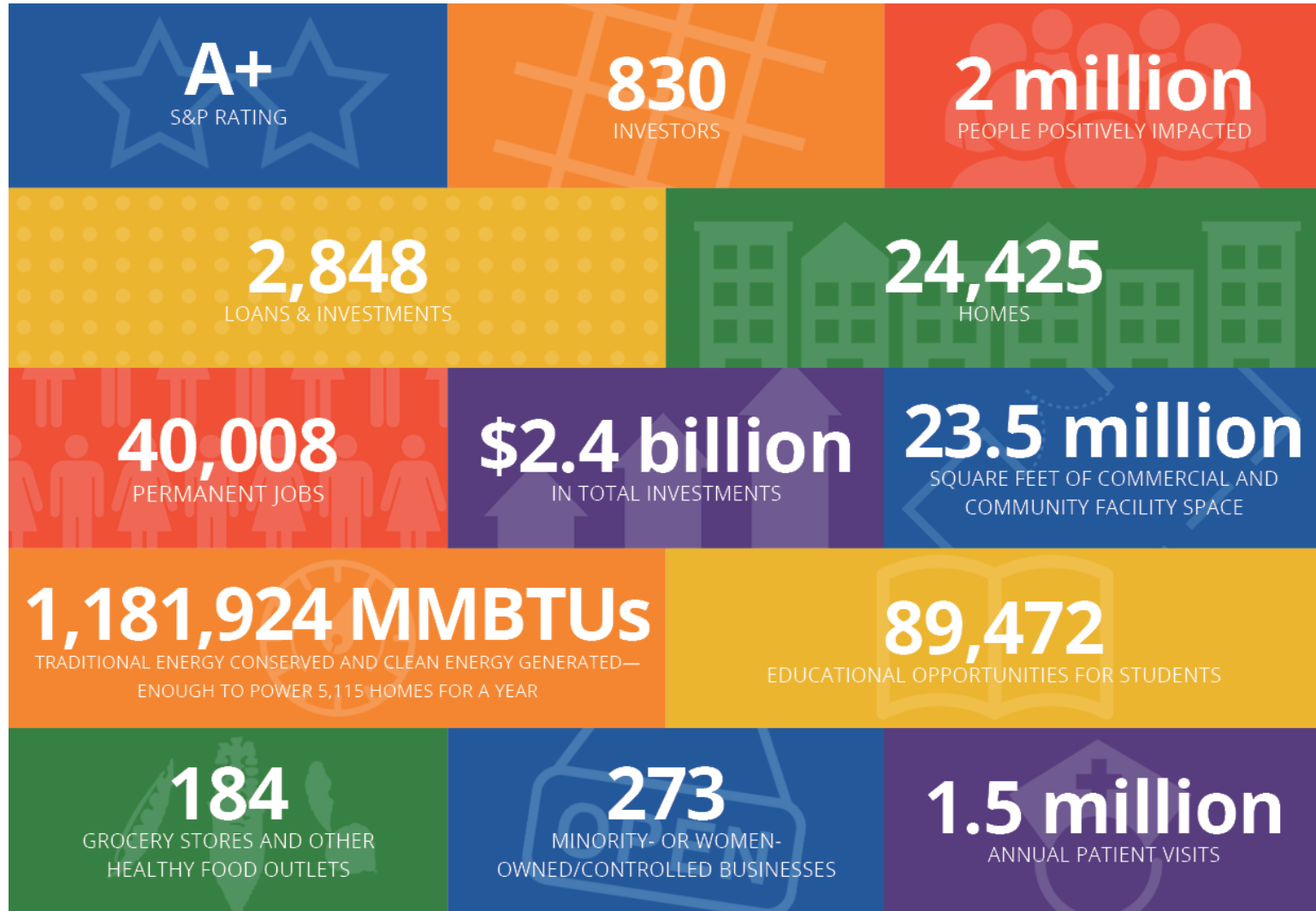
GSG
HONORS
2017
Global
Impact Asset
Manager



@ReinvestFund
Reinvestment.com



Our Impact in Numbers



2020 SDF Activity

Lending:

- Majority of SDF lending capital deployed in 2016, 2017, 2018 in ~7+ year loans that are still outstanding, leading to lower originations 2019-2020
- Financed \$2.4M participation in larger solar credit facility led by Sustainable Energy Fund → effectively utilized 100% of remaining SDF lending capacity

Grantmaking

- Completed work with Green Building United on \$200k multiyear grant to support adoption of 2018 IECC in Philadelphia



2018 IECC Adoption Project

- Needs Assessment
 - Interviews and surveys of technical providers (engineers, architects, others)
 - Creation of action plan for education program
- Education Campaign
 - Seven trainings for energy professionals, covering
 - Code changes,
 - Common areas of non-compliance,
 - Financing strategies and other available incentives related to helping building owners meet the code,
 - Energy modeling and evaluation approaches
 - Above code standards
- Improve Enforcement
 - Assessment methodology for code compliance report/training manual
 - Training for inspectors
- *Next Steps*
 - *Assessment of compliance rates*
 - *Implementation of next round of requirements*

