

Commission Staff's Tentative Act 129 EE&C Program Phase V Implementation Schedule¹

| Date | Item |
|-------------------------|---|
| July 2022 | Act 129 Statewide Evaluator (SWE) begins 2023 Residential and 2023 Non-Residential Baseline Studies |
| October 2023 | SWE begins 2026 Technical Reference Manual (TRM) Update |
| October / November 2023 | SWE begins Phase V Energy Efficiency & Demand Response Market Potential Studies |
| February 7, 2024 | Stakeholder Meeting on results of the SWE's 2023 Residential and Non-Residential Baseline Studies |
| February 8, 2024 | Stakeholder Meeting to provide preview of the 2026 TRM Update and changes to the existing TRM measure protocols |
| March 25, 2024 | SWE's 2023 Pennsylvania Residential Baseline Study and 2023 Pennsylvania Non-Residential Baseline Study released via Secretarial Letter |
| May 9, 2024 | 2026 TRM Update Tentative Order and Proposed 2026 TRM on Public Meeting Agenda |
| July 2024 | SWE begins 2026 Total Resource Cost (TRC) Test Order |
| August 1, 2024 | 2026 TRC Test Tentative Order , Proposed Avoided Cost Calculator , Proposed Incremental Measure Cost Database , and 3 other exhibits on Public Meeting Agenda |
| September 12, 2024 | 2026 TRM Update Final Order and 2026 TRM on Public Meeting Agenda |
| November 7, 2024 | 2026 TRC Test Final Order , 2026 Avoided Cost Calculator , 2026 Incremental Measure Cost Database , and 3 other exhibits on Public Meeting Agenda |
| January 29, 2025 | Stakeholder Meeting to discuss results of the SWE's Phase V Energy Efficiency & Demand Response Market Potential Studies |
| February 20, 2025 | Phase V Tentative Implementation Order on Public Meeting Agenda |
| February 21, 2025 | SWE's Phase V Energy Efficiency Market Potential Study and Phase V Demand Response Market Potential Study released via Secretarial Letter |
| June 18, 2025 | Phase V Final Implementation Order on Public Meeting Agenda |
| July 24, 2025 | Phase V Proposed EE&C Plan Template and Phase V Proposed EE&C Plan Template Tables released for comments via Secretarial Letter |
| September 8, 2025 | Phase V Final EE&C Plan Template and Phase V Final EE&C Plan Template Tables released via Secretarial Letter |
| November 30, 2025 | Phase V Proposed EDC EE&C Plans due to Commission |

¹ This calendar is tentative and is a work product of the Commission's Bureau of Technical Utility Services' staff. It is not binding on the Commission or Commission Staff.

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| Winter 2025/ 2026 | Phase V EDC EE&C Plan Hearings |
| March xx, 2026 | Phase V Final EDC EE&C Plans on Public Meeting Agenda |
| June 1, 2026 | Phase V begins |

Relevant Phase V Docket Numbers:

- 2023 Residential and Non-Residential Baseline Studies – M-2023-3044490
- 2026 TRM Update – M-2023-3044491
- 2026 TRC Test Order – M-2024-3048998
- Phase V Energy Efficiency & Demand Response Market Potential Studies – M-2025-3052827
- Phase V Implementation Order – M-2025-3052826
- Phase V EE&C Plan Template – M-2025-3052826
- Phase V Final EE&C Plan Template and Tables- M-2025-3052826