



Act 129 Phase V Data Sharing Working Group Meeting
September 25, 2025
Meeting Summary

Attendees:

Agencies: PUC TUS, PUC BCS, DEP, DHS, OCA

EDCs: PECO, PPL, FE, DLC

Additional Stakeholders: PULP/CAUSE, EAP

This second meeting of the Phase V Data Sharing Working Group was held on Thursday, September 25, 2025. Attendees are listed above. A representative of the Department of Community and Economic Development was invited but did not attend. TUS and BCS continued to facilitate discussion regarding data sharing between DEP and the EDCs related to ACT 129 and DEP's energy efficiency programs HER and HEAR.

Discussion included the following topics:

- Reporting methods for multi-family buildings.
- Flagging, for identification and reporting purposes, of customers that could be deemed categorically eligible through participation in other programs.
- Additional time requested for internal review of the acknowledgment, contractual, and security documents provided by DEP.
- The EDCs were encouraged to individually work with Resource Innovations, DEPs HEAR facilitator, to ensure an adequate cybersecurity framework. The cybersecurity framework for the HER program is yet to be established, pending final selection of the HER program facilitator but is expected to be similar

The meeting ended with TUS encouraging DEP and the stakeholders to work together between meetings. The stakeholders stated that they required an additional four weeks to review and provide feedback on the above-mentioned documents. DEP then requested one week to review stakeholder feedback. It was agreed that the next meeting would be held on Thursday, October 30th, 2025. This meeting will focus on the resolution of issues that the stakeholders were unable to resolve among themselves before the next meeting. An October meeting invitation has been sent to expected meeting participants. An agenda will be drafted and sent to the working group stakeholders closer to time.