



**Act 129 Phase V Data Sharing Working Group Meeting**  
**October 30, 2025**  
**Meeting Summary**

**Attendees:**

**Agencies:** PUC TUS, PUC BCS, DEP, OCA, DHS, DCED

**EDCs:** PECO, PPL, FE, DLC

**Additional Stakeholders:** PULP/CAUSE, EAP

This third meeting of the Phase V Data Sharing Working Group was held on Thursday, October 30, 2025. Attendees are listed above. TUS continued to facilitate discussion regarding data sharing between DEP and the EDCs related to ACT 129 and DEP's energy efficiency programs HER and HEAR.

Discussion included the following topics:

- DEP thanked the stakeholders for their feedback on the data-sharing acknowledgment form. DEP will review and incorporate this feedback into their next draft.
- Resource Innovations presented a slideshow to inform participants of their ideas for coordination and outreach, income eligibility, the data necessary for program implementation, and scenarios in which that data would be shared.
- Participants discussed data sharing processes and the need for more clarity on what data is needed, adequate customer consent, and education.
- PULP requested the sharing of internal EDC data sharing policies and recommended certain stakeholders meet "offline" to discuss data sharing language and policies.
- EAP recommended the use of the Act 129 SWE as the repository for the necessary data, but TUS staff noted that this would pose a conflict for the SWE as being both a program evaluator and a program implementer.

The meeting ended with TUS continuing to encourage DEP and the stakeholders to work together between meetings. The stakeholders stated that they required an additional six weeks to review and provide feedback on the above-mentioned topics. The next meeting will be held on Thursday, January 8, 2026. PULP requested that certain stakeholders meet before the next meeting to facilitate the cooperative development of data sharing language and policies. DEP and EAP agreed that this meeting should be held and that DEP would facilitate such a meeting. After the end of the formal working group meeting, PULP, EAP, DEP, and OCA held a short meeting to discuss the scope of future offline meetings to facilitate cooperation as mentioned above. TUS stated that it would attend any meetings between the Commission-hosted meetings to mediate or provide guidance, upon request. A January meeting invitation has been sent to the expected meeting participants. Meeting topics will be requested, and an agenda will be sent to the working group stakeholders closer to the time.