



**PENNSYLVANIA**  
**AMERICAN WATER**

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March 30, 2009

James J. McNulty, Secretary  
Pennsylvania Public Utility Commission  
Commonwealth Keystone Building  
400 North Street  
Harrisburg, PA 17120

Re: Abbreviated Securities Certificate of Pennsylvania-American Water Company in the matter of the issuance of a Promissory Note to the Pennsylvania Infrastructure Investment Authority in an amount note to exceed \$2,819,283.00

Dear Secretary McNulty:

The attached Abbreviated Securities Certificate of Pennsylvania-American Water Company is a qualified document permitted to be filed electronically. The statutory filing fee has been paid by credit card.

If you require any additional information, please do not hesitate to contact me.

Sincerely,

Velma A. Redmond

Attachment

cc: D. Kirkwood



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James J. McNulty, Secretary  
Pennsylvania Public Utility Commission  
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400 North Street  
Harrisburg, PA 17120

Re: Abbreviated Securities Certificate of Pennsylvania-American Water Company in the matter of the issuance of a Promissory Note to the Pennsylvania Infrastructure Investment Authority in an amount not to exceed \$2,819,283.00

Dear Secretary McNulty:

This Abbreviated Securities Certificate of Pennsylvania-American Water Company is submitted pursuant to 52 Pa. Code § 3.602, in the matter of the issuance of a Promissory Note, in an amount not to exceed \$2,819,283.00, to the Pennsylvania Infrastructure Investment Authority as collateral for a loan in that amount for purposes of financing the costs of Pennsylvania-American Water Company's acquisition of and infrastructure improvements to the Wallaceton Municipal Authority water system in the Borough of Wallaceton and portions of Boggs, Bradford, Graham and Morris Townships, Clearfield County, Commonwealth of Pennsylvania.

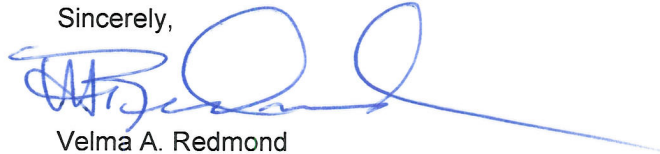
1. The name and address of the public utility:  
  
Pennsylvania-American Water Company ("PAWC")  
800 West Hershey Park Drive  
Hershey, Pennsylvania, 17033
2. The name and title of the representative of PAWC executing this letter:  
  
Velma A. Redmond  
General Counsel  
Pennsylvania-American Water Company  
800 West Hershey Park Drive  
Hershey, Pennsylvania, 17033
3. The security that is to be issued by PAWC is a Promissory Note to the Pennsylvania Infrastructure Investment Authority in an amount not to exceed Two Million Eight Hundred Nineteen Thousand Two Hundred Eighty-Three (\$2,819,283) Dollars, as collateral to secure the loan.

The terms of the loan are as follows:

- a) Interest only will be paid for 36 months or until construction is completed, and the loan including principal and interest will be amortized over the following thirty (30) years; and
  - b) The interest rate during construction and during the 30-year term will be 1%.
4. The issue qualifies under 52 Pa. Code § 3.602(a)(2) in that the financing is provided by an agency of a State or the United States Government, specifically the Pennsylvania Infrastructure Investment Authority.

If you have any questions regarding this matter, please do not hesitate to contact me.

Sincerely,



Velma A. Redmond

cc: Dale Kirkwood

