

September 21, 2010

RECEIVED

SEP 21 2010

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU**VIA OVERNIGHT DELIVERY**

James J. McNulty
Secretary
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street
Harrisburg, PA 17120

Re: *Registration of Securities Certificate of US LEC of Pennsylvania LLC*
Docket No. S-2009-2134416

Dear Secretary McNulty:

By this letter, US LEC of Pennsylvania LLC ("US LEC") notifies the Commission that its ultimate parent company, PAETEC Holding Corp., has issued securities pursuant to the registration approved in the above-referenced proceeding. As required by the Commission's November 19, 2009 Order approving the subject securities, the company provides the following information:

US LEC's ultimate parent company, PAETEC Holding Corp., issued \$300 million in senior secured notes ("Notes"). Key terms of the Notes are as follows:

Initial Purchasers: Banc of America Securities LLC, One Bryant Park New York, NY 10036, and Deutsche Bank Securities Inc., 60 Wall Street, New York, NY 10005, were the initial purchasers of the Notes.

Maturity: The Notes will mature on June 30, 2017.

Interest Rate: Interest on the Notes will accrue at a rate of 8 7/8% per annum.

Interest Payments: The Notes will pay interest semi-annually in cash in arrears on June 30 and December 31 of each year.

Guarantees: The Notes will be guaranteed on a senior secured basis by PAETEC Holding Corp.'s domestic restricted subsidiaries, including US LEC, and by all of its future domestic restricted subsidiaries, other than certain excluded subsidiaries.

RECEIVED

James J. McNulty, Secretary
September 21, 2010
Page 2

SEP 21 2010

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

Ranking: The Notes and the guarantees will be PAETEC Holding Corp.'s general obligations and will rank equally in right of payment with all of its existing and future senior indebtedness and senior in right of payment to all of its existing and future subordinated indebtedness.

Security: The Notes and the guarantees will be secured on a first-priority basis, equally and ratably with PAETEC Holding Corp.'s senior secured credit facilities, existing notes and any future *pari passu* secured obligations, subject to permitted liens, by substantially all of PAETEC Holding Corp.'s assets.

An original and three (3) copies of this filing are enclosed. Please date-stamp and return the extra copy of this filing in the enclosed self-addressed stamped envelope. With this filing, US LEC requests that this case be marked closed. Should you have any questions with respect to this matter, please contact the undersigned at (202) 344-8065.

Respectfully submitted,



Tony S. Lee

Counsel for US LEC of Pennsylvania LLC

visit UPS.com®

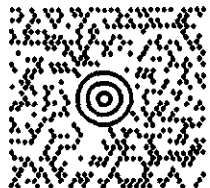
MONICA GIBSON-MOORE
(202) 344-4990
DC
575 7TH ST NW
WASHINGTON DC 20004

LTR

1 OF 1

SHIP TO:

JAMES J. MCNULTY
PENNSYLVANIA PUBLIC UTILITY COMMISS
400 NORTH STREET
COMMONWEALTH KEYSTONE BLDG
HARRISBURG PA 17120



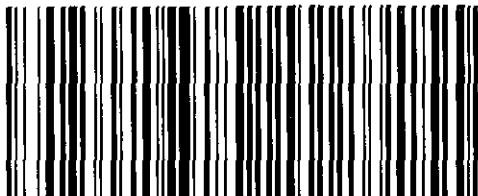
PA 171 9-20



UPS NEXT DAY AIR

TRACKING #: 1Z E20 847 01 5501 4012

1



BILLING: P/P

CLIENT MATTER: 084737245264
USER ID: Monica Gibson-Moore

US 11.0.15

LP2844 06.0R 07/2010

MCNULTY, JAMES