

COMMONWEALTH OF PENNSYLVANIA PENNSYLVANIA PUBLIC UTILITY COMMISSION P.O. BOX 3265, HARRISBURG, PA 17105-3265

Application Form for Parties Wishing to Offer, Render, Furnish, or Supply Electricity or Electric Generation Services to the Public in the Commonwealth of Pennsylvania

BEFORE THE PENNSYLVANIA PUBLIC UTILITY COMMISSION

Application of ArcelorMittal USA LLC for approval to offer, render, furnish, or supply electricity services as an electric supplier to ArcelorMittal USA LLC, Subsidiaries and Affiliates located in the Commonwealth of Pennsylvania.

To the Pennsylvania Public Utility Commission:

1. IDENTIFICATION AND CONTACT INFORMATION

a. IDENTITY OF THE APPLICANT: Provide name (including any fictitious name or d/b/a), primary address, web address, and telephone number of Applicant:

ArcelorMittal USA LLC 1 South Dearborn 19th Floor Chicago, IL 60603 312-899-3771 www.arcelormittal.com

b. PENNSYLVANIA ADDRESS / REGISTERED AGENT: If the Applicant maintains a primary address outside of Pennsylvania, provide the name, address, telephone number, and fax number of the Applicant's secondary office within Pennsylvania. If the Applicant does not maintain a physical location within Pennsylvania, provide the name, address, telephone number, and fax number of the Applicant's Registered Agent within Pennsylvania.

Please see 1(a) for Applicant's primary address located outside of Pennsylvania.

Registered Agent located in Pennsylvania:

CT Corporation 1515 Market Street Philadelphia, PA 19102 Phone: 215-563-7750 Fax: 215-563-7771

ArcelorMittal USA LLC Subsidiaries located in Pennsylvania:

ArcelorMittal Steelton LLC 215 South Front Street Steelton, Pennsylvania 17113 Phone: 717-986-2000

MAR 2 5 2011

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

ArcelorMittal Plate LLC 139 Modena Road Coatesville, Pennsylvania 19320

Phone: 610-383-2000

ArcelorMittal Monessen LLC 345 Donner Avenue Monessen, Pennsylvania 15062

Phone: 724-684-1000

c. REGULATORY CONTACT: Provide the name, title, address, telephone number, fax number, and e-mail address of the person to whom questions about this Application should be addressed.

Samuel Harper Procurement Specialist - Electricity 3300 Dickey Road East Chicago, IN 46312 T: (219) 399-8342 F: (219) 399-6851 Samuel.Harper@arcelormittal.com

d. ATTORNEY: Provide the name, address, telephone number, fax number, and e-mail address of the Applicant's attorney. If the Applicant is not using an attorney, explicitly state so.

Brian McCarthy 1 South Dearborn – 19th Floor Chicago, IL, 60603 T: (312)899-3771 F: (312)899-3504 Brian.Mccarthy@arcelormittal.com

e. CONTACTS FOR CONSUMER SERVICE AND COMPLAINTS: Provide the name, title, address, telephone number, FAX number, and e-mail of the person and an alternate person responsible for addressing customer complaints. These persons will ordinarily be the initial point(s) of contact for resolving complaints filed with the Applicant, the Electric Distribution Company, the Pennsylvania Public Utility Commission, or other agencies. The main contact's information will be listed on the Commission website list of licensed EGSs.

Samuel Harper Procurement Specialist - Electricity 3300 Dickey Road East Chicago, IN 46312 T: (219) 399-8342 F: (219) 399-6851 Samuel.Harper@arcelormittal.com

Wavne Harman Manager, Energy Procurement 3300 Dickey Road East Chicago, IN 46312 T: (219) 399-4273 F: (219) 399-6851

Wayne.Harman@arcelormittal.com

2. **BUSINESS ENTITY FILINGS AND REGISTRATION**

a.	FICTITIOUS NAME:
	☑ The Applicant will not be using a fictitious name.
b.	BUSINESS ENTITY AND DEPARTMENT OF STATE FILINGS:
	The Applicant is a:
	domestic corporation (15 Pa. C.S. §1308) foreign corporation (15 Pa. C.S. §4124) domestic limited liability company (15 Pa. C.S. §8913) foreign limited liability company (15 Pa. C.S. §8981) Other (Describe):
	 See Appendix F for proof of compliance with appropriate Department of State filing requirements as indicated above.
	 Provide the state in which the business is incorporated/organized/formed and provide a copy of the Applicant's charter documentation.
	 Delaware Limited Liability Corporation Please see Appendix G for charter documentation.
	- Give name and address of officers.
	Michael Rippey President & CEO 1 S. Dearborn Street

18th Floor Chicago, IL 60603

John Brett **Executive Vice President and Controller** 250 West U.S. Highway 12 Burns Harbor, IN 46304

Thomas McCue Treasurer 1 South Dearborn 19th Floor Chicago, IL 60603

3. **AFFILIATES AND PREDECESSORS**

a. AFFILIATES: Give name and address of any affiliate(s) currently doing business and state whether the affiliate(s) are jurisdictional public utilities. If the Applicant does not have any affiliates doing business, explicitly state so. Also, state whether the applicant has any affiliates that are currently applying to do business in Pennsylvania.

Please see Attachment I hereto for a list of Applicant's affiliates and subsidiaries located in the US.

None of Applicant's affiliates doing business in the US is a jurisdictional public utility.

- b. PREDECESSORS: Identify the predecessor(s) of the Applicant and provide the name(s) under which the Applicant has operated within the preceding five (5) years, including address, web address, and telephone number, if applicable. If the Applicant does not have any predecessors that have done business, explicitly state so.
 - ArcelorMittal USA Inc.
 South Dearborn Street
 19th Floor
 Chicago, IL 60603
 (312) 899-3771
 www.arcelormittal.com
 - 2. Mittal Steel USA Inc. 1 South Dearborn Street 19th Floor Chicago, IL 60603 (312) 899-3771 www.mittalsteel.com
 - Ispat Inland Inc.
 3210 Watling Street
 East Chicago, IN 46312
 Phone and email address no longer available
 - International Steel Group 4020 Kinross Lakes Parkway Richfield, OH 44286 Phone and email address no longer available

4. OPERATIONS

a. APPLICANT'S PRESENT OPERATIONS: The Applicant is presently doing business in Pennsylvania as a municipal electric corporation electric cooperative local gas distribution company provider of electric generation, transmission or distribution services Other; Identify the nature of service being rendered. Affiliates and Subsidiaries are currently conducting business as Electric Customers in the process of Steel Production and Finishing. b. APPLICANT'S PROPOSED OPERATIONS The Applicant proposes to operate as a (may check multiple): Generator of electricity Supplier of electricity Aggregator engaged in the business of supplying electricity ☐ Broker/Marketer engaged in the business of supplying electricity services ☐ Electric Cooperative and supplier of electric power Other (Describe):

Definitions

- Supplier an entity that sells electricity to end-use customers utilizing the jurisdictional transmission and distribution facilities of an EDC.
- Aggregator an entity that purchases electric energy and <u>takes title to electric energy</u> as an intermediary for sale to retail customers.
- Broker/Marketer an entity that acts as an intermediary in the sale and purchase of electric energy <u>but</u> <u>does not take title to electric energy</u>.
- **c. PROPOSED SERVICES**: Describe in detail the electric services or the electric generation services which the Applicant proposes to offer.

		celorMittal USA LLC proposes to be an Electric Generation Supplier licensed in Pennsylvania to ocure wholesale power for use by ArcelorMittal USA LLC, subsidiaries and affiliates.
d.	propos a. b.	OSED SERVICE AREA: Provide a list of each Electric Distribution Company for which the Applicant es to provide service. PPL PECO Allegheny
e.	CUSTO	OMERS: Applicant proposes to provide services to:
	ğ	Residential Customers Small Commercial Customers - (25 kW and Under)
		Large Commercial Customers - (Over 25 kW)
		Industrial Customers Governmental Customers
		All of above Other (Describe):
f.	PROPO	OSED MARKETING METHOD (check all that apply)
		Internal – Applicant will use its own internal resources/employees for marketing
		External EGS – Applicant will contract with a PUC LICENSED EGS broker/marketer
	ă	Affiliate – Applicant will use a NON-EGS affiliate marketing company and or individuals. External Third-Party – Applicant will contract with a NON-EGS third party marketing company and or individuals
	☑ USA LI	Other (Describe): No proposed marketing method, procuring wholesale power solely for ArcelorMittal_C, subsidiaries and affiliates
g.	DOOR	TO DOOR SALES: Will the Applicant be implementing door to door sales activities?
	☑ No	

The approximate date to begin services is June 1, 2011.

Commonwealth.

h. START DATE: Provide the approximate date the Applicant proposes to begin services within the

5. COMPLIANCE

ArcelorMittal USA has not been party to any criminal or civil proceeding in the last five years with the Commonwealth of Pennsylvania, the Pennsylvania Utility Commission, any Electric Distribution Company or any other stakeholder in the Generation, Transmission, Distribution, Consumption or Brokerage of electrical energy the adverse determination of which could be reasonably anticipated to affect the ability of ArcelorMittal USA to perform under the specifications of this application.

In the ordinary course of business, we are involved in various pending or threatened legal proceedings. We cannot predict with certainty the outcome of any legal or environmental proceedings to which we are a party. In our opinion, however, adequate liabilities have been recorded for losses that are probable to result from legal proceedings and environmental remediation requirements. If such liabilities prove to be inadequate, however, it is reasonably possible that we could be required to record a charge to earnings that could be material to the results of operations and cash flows in a particular future annual period. We believe that any ultimate additional liability arising from these actions, that is reasonably possible over what has been recorded, will not be material to our consolidated financial condition and sufficient liquidity will be available for required payments.

ISG purchased only specified assets of Georgetown, Weirton, Bethlehem Steel Corporation (Bethlehem), Acme Steel Corporation (Acme), and LTV Corporation (LTV) through sales in bankruptcy proceedings. The sellers in those transactions retained liability for certain claims related to the assets that we purchased, including personal injury claims. The sale orders issued by the U.S. Bankruptcy Courts having jurisdiction over each respective transaction entered orders barring assertion of claims (other than those in respect of certain specifically assumed liabilities, which did not include asbestos-related liabilities) against us related to the assets in question, and confirming that neither we nor our subsidiaries shall be responsible for any liabilities related to the assets (other than those in respect of certain specifically assumed liabilities which did not include asbestos-related liabilities). The sale orders issued by the U.S. Bankruptcy Courts also found that under no circumstances could we be deemed a successor to any of the sellers for purposes of any liabilities. We believe the manner through which our facilities were purchased in conjunction with the attendant orders of the U.S. Bankruptcy Court places us in a better position than other steelmakers with substantial exposure to asbestos-related liability or off-site environmental liability. Despite the foregoing it is possible that future claims with respect to historic asbestos exposure could be directed at us. The risk of incurring liability as the result of such claims is considered remote.

Starting in September 2008, some direct and indirect purchasers of steel products filed a number of lawsuits in the Northern District of Illinois against the Company and other steel manufacturers for which the purchasers seek class action status. Both the direct and indirect plaintiffs claim that the Company and its codefendants conspired since 2005 to restrict production and fix prices of steel products in the United States in violation of the Sherman Act. The indirect plaintiffs further claim that the Company and its codefendants violated certain state antitrust and consumer protection statutes, and were unjustly enriched. Plaintiffs allege that, as a result of the conspiracy, the prices they paid for steel and for products containing steel were set at non-competitive levels, and that plaintiffs were deprived of the benefits of competition. The defendants moved to dismiss the first-filed case on the ground that plaintiffs' allegations fail to satisfy the pleading requirements for antitrust matters, which motion was denied, so the litigation has now proceeded to discovery. A state court action on behalf of indirect purchasers in Tennessee alleging similar violations of Tennessee state antitrust law was filed in December 2010 and transferred to federal court there, and could possibly be consolidated with the Northern District of Illinois litigation. At the current time, we are unable to reasonably estimate the amount of potential liability, if any, from these cases.

On July 9, 2010 the Chesapeake Bay Foundation, the Baltimore Harbor Waterkeeper, and seven individuals filed a complaint in the U.S. District Court for the District of Maryland. Severstal Sparrows Point LLC and the Company are the named Defendants. The Complaint asserts seven separate alleged claims against Defendants: (1) a RCRA citizen suit claim based upon an "imminent and substantial endangerment;" (2) operation of a hazardous waste treatment facility without a permit in violation of RCRA; (3) violation of Maryland Hazardous Waste Laws; (4) wastewater discharges in violation of the Clean Water Act (CWA); (5) violation of the Maryland Water Pollution Control Law; (6) violation of the facility's NPDES permit under the CWA; and (7) violation of Maryland's Erosion and Sediment Control Laws. Plaintiffs have demanded a jury trial. ArcelorMittal USA and ISG, operated the facility for several years where it is believed to have been in material compliance with all applicable environmental laws and associated standards. On March 20, 2008, OAO Severstal purchased ISG Sparrows Point Steel LLC, its steelmaking operations and real estate. As a result of that sale, Severstal became fully responsible for the operation of the Sparrows Point plant. The Company has no continuing ownership or operational involvement. The Company filed a motion to dismiss on September 14, 2010 and awaits the Court's ruling. Under the sale agreement with Severstal, we must indemnify Severstal if it spends over \$45 million on certain environmental matters. At the current time, we cannot estimate the amount of potential liability, if any, which may arise from this matter.

On September 17, 2010, a complaint was filed by SPS Limited Partnership, LLP and SPS 35, LLC, the neighboring shipyard owners to the adjacent Sparrows Point steel plant. The complaint was filed in the US District Court of Maryland against Severstal Sparrows Point LLC and the Company for CERCLA cost recovery, declaratory judgment, RCRA imminent and substantial endangerment, negligence, trespass, nuisance and strict liability. The claim is based upon benzene contamination which SPS alleges is migrating onto its property from the steel plant. The Complaint includes a demand for a jury trial. As in the preceding matter, OAO Severstal purchased all of the Company's interest in ISG Sparrows Point Steel LLC, its steelmaking operations and real estate. As a result of that sale a Severstal-owned entity became fully responsible for the operation of the Sparrows Point plant. The Company has no continuing ownership or operational involvement with the Sparrows Point facility. The Company filed a motion to dismiss on January 10, 2011 and awaits the Court's ruling.

6. PROOF OF SERVICE

A Certificate of Service to Statutory Agencies and applicable EDCs is included in Appendix C hereto.

7. FINANCIAL FITNESS

a. BONDING: In accordance with 66 Pa. C.S. Section 2809(c)(1)(i), the Applicant is required to file a bond or other instrument to ensure its financial responsibilities and obligations as an EGS. Therefore, the Applicant is furnishing the original (along with copies) of an initial bond, letter of credit or proof of bonding to the Commission in the amount of \$250,000.

An original copy of a Letter of Credit is being furnished to beneficiary via courier. A copy of the original Letter of Credit to be furnished is included as Appendix D.

b. FINANCIAL RECORDS, STATEMENTS, AND RATINGS: Applicant must provide sufficient information to demonstrate financial fitness commensurate with the service proposed to be provided.

BANK REFERENCE:

JP Morgan Chase New York, NY

Contact: Honor Mallon Phone: (212)552-2469 Fax: (212)383-0696

E-mail: <u>honor.e.mallon@jpchase.com</u>

CREDIT RATING:

Moody's Investment Grade Rating: Baa2 Standard and Poor's Investment Grade Rating: BBB-

Recent credit reports are included in this application as Appendix K.

ANNUAL REPORT:

ArcelorMittal 2010 Annual Report available at http://arcelormittal.com/rls/data/upi/638-22-0-AR AR10.pdf.

Additional financial information can be downloaded from our website at www.arcelormittal.com.

c. ACCOUNTING RECORDS CUSTODIAN: Provide the name, title, address, telephone number, FAX number, and e-mail address of Applicant's custodian for its accounting records.

Thomas McCue Treasurer 1 South Dearborn Mail Code: 6-019 Chicago, IL 60603 T: (312) 899-3927 F: (312) 899-3678

Thomas McCue@arcelormittal.com

d. TAXATION

Tax Certification Statement Attached as Appendix J.

8. TECHNICAL FITNESS:

To ensure that the present quality and availability of service provided by electric utilities does not deteriorate, the Applicant shall provide sufficient information to demonstrate technical fitness commensurate with the service proposed to be provided.

a.) EXPERIENCE, PLAN, STRUCTURE: such information may include:

ArcelorMittal is the world's leading steel company, with operations in more than 60 countries. In 2009, ArcelorMittal had revenues of \$65.1 billion and crude steel production of 73.2 million tonnes, representing approximately 8 percent of world steel output.

With an industrial presence in over 20 countries spanning four continents, the Company covers all of the key steel markets, from emerging to mature. Through its core values of Sustainability, Quality and Leadership, ArcelorMittal commits to operating in a responsible way with respect to the health, safety and wellbeing of its employees, contractors and the communities in which it operates. It is also committed to the sustainable management of the environment and of finite resources.

ArcelorMittal is the leader in all major global steel markets, including automotive, construction, household appliances and packaging, with leading R&D and technology, as well as sizeable captive supplies of raw materials and outstanding distribution networks.

ArcelorMittal USA LLC has been a PJM Member since November 3, 2008 and currently maintains the status of a Load Serving Entity. ArcelorMittal USA LLC currently procures retail market electricity for all subsidiaries and United States based affiliates employing personnel and consultants familiar with the operations of electric utilities and with purchasing, selling and managing the energy needs of large industrial concerns.

ArcelorMittal USA LLC is applying for license to procure wholesale power solely for ArcelorMittal USA LLC, subsidiaries and affiliates.

PJM Membership and Reliability Assurance Agreement signatory document letter is included as Appendix L.

b.) OFFICERS: Identify Applicant's chief officers including names and their professional resumes.

Michael Rippey President & CEO

Michael Rippey was elected as President and Chief Executive Officer of Mittal Steel USA in August 2006. Previously, he had been the company's executive vice president, sales & marketing, since April 2005, with direct responsibility for all sales and marketing of light flat-rolled and plate products. From January 2004, Mike Rippey, was executive vice president, commercial, and chief financial officer, at Ispat Inland Inc., a predecessor company.

He joined the company in June 1998. He has a bachelor's degree in marketing from Indiana University, Bloomington, a master's degree in banking and finance from Loyola University, Chicago, and a master of business administration degree from the University of Chicago.

John L. Brett Executive Vice President & Controller

John Brett, joined predecessor company Inland Steel Co. in 1988 as an associate accountant in cost and operations accounting and advanced through a series of positions in product profitability, economic evaluation, asset management and financial analysis.

He was promoted to manager of financial analysis in 1995 and to controller of Ispat Inland shortly after Ispat International's acquisition of Inland Steel in 1998.

Brett moved in 1999 to the finance organization of Ryerson Tull Inc., which like Inland Steel Co. had been a subsidiary of the former Inland Steel Industries. After a year in acquisitions at Ryerson Tull, he returned to Ispat Inland as controller in 2000.

In 2004 he was appointed Vice President of Finance with continued responsibilities as Controller for Mittal Steel USA.

In 2005 he was appointed Vice President Planning & Analysis.

In July of 2007 he was named Vice President, Finance & Planning and Controller for ArcelorMittal USA with responsibilities over supply chain management, analytical services and managerial reporting while assuming responsibility for Finance (including Treasury, Taxes, and SOX compliance) and Financial Reporting. He is currently Executive Vice President, Finance & Planning and Controller for ArcelorMittal USA.

He is a magna cum laude graduate of DePauw University, Greencastle, Ind., with a major in economics and minors in psychology and sociology. He earned an MBA in finance and accounting from the University of Chicago.

Thomas A. McCue Treasurer

Thomas A. McCue has been Treasurer of ArcelorMittal USA since 1998 and Vice President of North American Investor Relations for the parent company since 2005.

McCue joined the company's predecessor, Inland Steel Co., in 1975 where he progressed through a series of increasingly responsible accounting and finance functions.

McCue earned a bachelor's degree in economics from Coe College, Cedar Rapids, Iowa, and an MBA from Washington University, St. Louis. He is a certified public accountant in Illinois.

c.)) FERC FILING: Applicant has:			
	☐ Fil	ed an Application with the Federal Energy Regulatory Commission to be a Power Marketer.		
	☑ Re	eceived approval from FERC to be a Power Marketer at Docket or Case Number ER07-1195-000		
	☐ No	ot applicable		
		9. <u>DISCLOSURE STATEMENT:</u>		
a.	Disclosure customers	e Statements: If proposing to serve Residential and/or Small Commercial (under 25 kW), provide a Residential and/or Small Commercial disclosure statement.		
		N/A		
	10.	VERIFICATIONS, ACKNOWLEDGEMENTS, AND AGREEMENTS		
a.		O SERVING ENTITY REQUIREMENT: As a prospective EGS, the applicant understands that those ch provide retail electric supply service (i.e. takes title to electricity) must provide either:		
	-	proof of registration as a PJM Load Serving Entity (LSE), or proof of a contractual arrangement with a registered PJM LSE that facilitates the retail electricity services of the EGS.		
	Applicant r	cant understands that compliance with this requirement must be filed within 120 days of the eceiving a license. As well, the Applicant understands that compliance with this requirement may h this instant application.		
	(Se	elect only one of the following)		
	✓	AGREED - Applicant has included compliance with this requirement in the instant application, labeled in correspondence with this section (10).		
		PJM Membership and Reliability Assurance Agreement signatory document letter included as Appendix L.		
		AGREED - Applicant will provide compliance with this requirement within 120 days of receiving its license		
		ACKNOWLEDGED - Applicant is not proposing to provide retail electric supply service at this time, and therefore is not presently obligated to provide such information		
b.	agrees to Further, the and indepe	DS OF CONDUCT AND DISCLOSURE: As a condition of receiving a license, Applicant conform to any Uniform Standards of Conduct and Disclosure as set forth by the Commission. Applicant agrees that it must comply with and ensure that its employees, agents, representatives, endent contractors comply with the standards of conduct and disclosure set out in Commission at 52 Pa. Code § 54.43.		
	Z	AGREED		

c.		IG REQUIREMENTS: Applicant agrees to provide the following information to the Commission or ment of Revenue, as appropriate:
	-	Retail Electricity Choice Activity Reports: The regulations at 52 Pa. Code §§ 54.20154.204 require that all active EGSs report sales activity information. An EGS will file an annual report reporting for customer groups defined by annual usage. Reports must be filed using the appropriate report form that may be obtained from the PUC's Secretary's Bureau or the forms officer, or may be down-loaded from the PUC's internet web site.
	-	Reports of Gross Receipts: Applicant shall report its Pennsylvania intrastate gross receipts to the Commission on a quarterly and year to date basis no later than 30 days following the end of the quarter.
	-	The Treasurer or other appropriate officer of Applicant shall transmit to the Department of Revenue by March 15, an annual report, and under oath or affirmation, of the amount of gross receipts received by Applicant during the prior calendar year.
	-	Applicant shall report to the Commission the percentages of total electricity supplied by each fuel source on an annual basis:
	_	Applicant will be required to meet periodic reporting requirements as may be issued by the Commission to fulfill the Commission's duty under Chapter 28 pertaining to reliability and to inform the Governor and Legislature of the progress of the transition to a fully competitive electric market.
	abla	AGREED
d.	is required	R OF LICENSE: The Applicant understands that if it plans to transfer its license to another entity, it to request authority from the Commission for permission prior to transferring the license. See 66 action 2809(D). Transferee will be required to file the appropriate licensing application.
	\square	AGREED

e. ASSESSMENT: The Commission does not <u>presently</u> assess Electric Generation Suppliers for the purposes of recovery of regulatory expenses; see *PPL Energyplus*, *LLC v. Commonwealth*, 800 A.2d 360 (*Pa. Cmwlth.*

f. FURTHER DEVELOPMENTS: Applicant is under a continuing obligation to amend its application if substantial changes occur to the information upon which the Commission relied in approving the original filing.

2002).

 \square

See 52 Pa. Code § 54.34.

AGREED

 Image: Continuous c

ACKNOWLEDGED

g.	. FALSIFICATION : The Applicant understands that the making of false statement(s) herein may be grounds for denying the Application or, if later discovered, for revoking any authority granted pursuant to the Application. This Application is subject to 18 Pa. C.S. §§4903 and 4904, relating to perjury and falsification in official matters.				
	\square	AGREED			
h.	application of Commonweat as to the spe	ON OF CHANGE: If your answer to any of these items changes during the pendency of your or if the information relative to any item herein changes while you are operating within the alth of Pennsylvania, you are under a duty to so inform the Commission, within twenty (20) days, edifics of any changes which have a significant impact on the conduct of business in Pennsylvania. Code § 54.34.			
	\square	AGREED			
i.		F OPERATIONS Applicant is also required to officially notify the Commission if it plans to cease ss in Pennsylvania, 90 days prior to ceasing operations.			
	\square	AGREED			
j.		Pata Interchange: The Applicant acknowledges the Electronic Data Interchange (EDI) and the relevant contacts for each EDC, as listed at appendix J.			
	abla	AGREED			
k.		oplicant has enclosed or paid the required initial licensing fee of \$350.00 payable to the lith of Pennsylvania.			
	abla	PAYMENT ENCLOSED as Appendix E.			
		11. <u>AFFIDAVITS</u>			
a.)	APPLICATIO	ON AFFIDAVIT:			
Atta	ached as Appe	endix A.			
b.)	OPERATION	IS AFFIDAVIT:			
Atta	iched as Appe	endix B.			

12. <u>NEWSPAPER PUBLICATIONS</u>

Proof of Publication for the service territories of PECO, PPL and West Penn are included as Attachment H.

	Duquesne	Met Ed	PECO	Penelec	Penn Power	PPL	<u>UGI</u>	West Penn	Entire Commonwealth
Philadelphia Daily News			x			Х			
Harrisburg Patriot- News						×		Х	
Scranton Times Tribune						Х			
Williamsport Sun Gazette						×		Х	
Johnstown Tribune Democrat								х	
Erie Times-News								_	
Pittsburgh Post-Gazette								Х	

13. SIGNATURE

Applicant: ArcelorMittal USA LLC

Name: Wayne Harman

Title: Manager, Energy Procurement

CHECKLIST 14.

For the applicant's convenience, please use the following checklist to ensure all relevant sections are complete. The Commission Secretary's Bureau will not accept an application unless each of the following sections are complete.

Applicant: _	ArcelorMittal USA LLC

			
×	Signature		
X	Filing Fee		
X	Application Affidavit		lse
X	Operations Affidavit		ureau U
X	Proof of Publication		PUC Secretary's Bureau Use
X	Bond or Letter of Credit		C Secre
X	Tax Certification Statement		S
X	Commonwealth Department of State Verification		
X	Certificate of Service		
	× × × × ×	★ Filing Fee ★ Application Affidavit ★ Operations Affidavit ★ Proof of Publication ★ Bond or Letter of Credit ★ Tax Certification Statement ★ Verification	Filing Fee Application Affidavit Operations Affidavit Proof of Publication Bond or Letter of Credit Tax Certification Statement Commonwealth Department of State Verification

Appendix Schedule

- A. Application Affidavit
- B. Operations Affidavit
- C. Certificate of Service
- D. Letter of Credit (Copy)
- E. Application Fee
- F. Pennsylvania Certificate of Good Standing
- G. Delaware Charter Documentation
- H. Proof of Publication
- I. Schedule of Affiliates and Subsidiaries located in the United States
- J. Tax Certification Statement
- K. Credit Reports
- L. PJM Confirmation Letter as LSE and RAA Signatory

Appendix A

APPLICATION AFFIDAVIT

State of Indiana

County of Lake

Wayne Harman, Affiant, being duly sworn according to law, deposes and says that:

He is the Manager, Energy Procurement of ArcelorMittal USA.

That the Applicant herein ArcelorMittal USA has the burden of producing information and supporting documentation demonstrating its technical and financial fitness to be licensed as an electric generation supplier pursuant to 66 Pa. C.S. § 2809 (B).

That the Applicant herein ArcelorMittal USA has answered the questions on the application correctly, truthfully, and completely and provided supporting documentation as required.

That the Applicant herein ArcelorMittal USA acknowledges that it is under a duty to update information provided in answer to questions on this application and contained in supporting documents.

That the Applicant herein ArcelorMittal USA acknowledges that it is under a duty to supplement information provided in answer to questions on this application and contained in supporting documents as requested by the Commission.

That the facts above set forth are true and correct to the best of his/her knowledge, information, and belief, and that he/she expects said Applicant to be able to prove the same at hearing.

Signature of Affiant

Sworn and subscribed before me this 24th day of March ... , 2011.

TARA LOFTIN
Porter County
My Commission Expires
January 8, 2017

Signature of official administering oath

My commission expires <u>Jan 8, 2017</u>

Appendix B

OPERATIONS AFFIDAVIT

State of Indiana

County of Lake :				
Wayne Harman, Affiant, being duly sworn according to law, deposes and says that:				
He is the Manager, Energy Procurement of ArcelorMittal USA:				
That ArcelorMittal USA LLC the Applicant herein, acknowledges that applicant may have obligations pursuant to this Application consistent with the Public Utility Code of the Commonwealth of Pennsylvania, Title 66 of the Pennsylvania Consolidated Statutes; or with other applicable statutes or regulations including Emergency Orders which may be issued verbally or in writing during any emergency situations that may unexpectedly develop from time to time in the course of doing business in Pennsylvania.				
That ArcelorMittal USA LLC, the Applicant herein, asserts that it possesses the requisite technical, managerial, and financial fitness to render electric service within the Commonwealth of Pennsylvania and that the Applicant will abide by all applicable federal and state laws and regulations and by the decisions of the Pennsylvania Public Utility Commission.				
That ArcelorMittal USA LLC, the Applicant herein, certifies to the Commission that it is subject to, will pay, and in the past has paid, the full amount of taxes imposed by Articles II and XI of the Act of March 4, 1971 (P.L. 6, No. 2), known as the Tax Reform Act of 1971 and any tax imposed by Chapter 28 of Title 66. The Applicant acknowledges that failure to pay such taxes or otherwise comply with the taxation requirements of Chapter 28, shall be cause for the Commission to revoke the license of the Applicant. The Applicant acknowledges that it shall report to the Commission its jurisdictional Gross Receipts and power sales for ultimate consumption, for the previous year or as otherwise required by the Commission. The Applicant also acknowledges that it is subject to 66 Pa. C.S. §506 (relating to the inspection of facilities and records).				
As provided by 66 Pa. C.S. §2810 (C)(6)(iv), Applicant, by filing of this application waives confidentiality with respect to its state tax information in the possession of the Department of Revenue, regardless of the source of the information, and shall consent to the Department of Revenue providing that information to the Pennsylvania Public Utility Commission.				
That ArcelorMittal USA LLC, the Applicant herein, acknowledges that it has a statutory obligation to conform with 66 Pa. C.S. §506, §2807 (C), §2807(D)(2), §2809(B) and the standards and billing practices of 52 PA. Code Chapter 56.				
That the Applicant agrees to provide all consumer education materials and information in a timely manner as requested by the Bureau of Public Liaison or other Commission bureaus. Materials and information requested may be analyzed by the Commission to meet obligations under applicable sections of the law.				
That the facts above set forth are true and correct to the best of his knowledge, information, and belief.				
Signature of Affiant				
Sworn and subscribed before me this Qutte day of March, 2016.1				
TARA LOFTIN Porter County My Commission Expires January 8, 2017 Signature of official administering oath				
My commission expires $\frac{5}{20}$ 8, $\frac{20}{7}$				

Appendix C

CERTIFICATE OF SERVICE

Office of Consumer Advocate 5th Floor, Forum Place 555 Walnut Street Harrisburg, PA 17120

Small Business Advocate Commerce Building, Suite 1102 300 North Second Street Harrisburg, PA 17101

Legal Department West Penn Power d/b/a Allegheny Power 800 Cabin Hill Drive Greensburg, PA 15601-1689

Manager Energy Acquisition PECO Energy Company 2301-Market Street Philadelphia, PA 19101-8699

Legal Department Attn: Paul Russell PPL Two North Ninth Street Allentown, PA 18108-1179 Office of the Attorney General Bureau of Consumer Protection Strawberry Square, 14th Floor Harrisburg, PA 17120

Commonwealth of Pennsylvania Department of Revenue Bureau of Compliance Harrisburg, PA 17128-0946

Wayne Harman – Manager, Energy Procurement

COMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF STATE

FEBRUARY 7, 2011

TO ALL WHOM THESE PRESENTS SHALL COME, GREETING:

I DO HEREBY CERTIFY THAT,

ARCELORMITTAL USA LLC

Is duly registered as a Foreign Limited Liability Company under the laws of the Commonwealth of Pennsylvania and remains subsisting so far as the records of this office show, as of the date herein.

I DO FURTHER CERTIFY THAT, This Certificate of Good Standing shall not imply that all fees, taxes, and penalties owed to the Commonwealth of Pennsylvania are paid.



IN TESTIMONY WHEREOF, I have hereunto set my hand and caused the Seal of the Secretary's Office to be affixed, the day and year above written.

Acting Secretary of the Commonwealth

Certification Number: 9292756-1 Verify this certificate online at http://www.corporations.state.pa.us/corp/soskb/verify.asp



PAGE

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF
DELAWARE, DO HEREBY CERTIFY "ARCELORMITTAL USA LLC" IS DULY
FORMED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD
STANDING AND HAS A LEGAL EXISTENCE SO FAR AS THE RECORDS OF THIS
OFFICE SHOW, AS OF THE TWENTY-FIRST DAY OF DECEMBER, A.D. 2010.

3494636 8300

101216871

You may verify this certificate online at corp.delaware.gov/authver.shtml

Jeffrey W. Bullock, Secretary of State

AUTHENTYCATION: 8445578

DATE: 12-21-10



PAGE 1

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF
DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND
CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE
CORPORATION UNDER THE NAME OF "ARCELORMITTAL USA INC." TO A
DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM
"ARCELORMITTAL USA INC." TO "ARCELORMITTAL USA LLC", FILED IN
THIS OFFICE ON THE TWENTY-FIRST DAY OF DECEMBER, A.D. 2010, AT
1:59 O'CLOCK P.M.

3494636 8100V

101216871

You may verify this certificate online at corp.delaware.gov/authver.shtml

Jeffrey W. Bullock, Secretary of State

AUTHENTICATION: 8445577

DATE: 12-21-10



PAGE 2

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF

DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND

CORRECT COPY OF CERTIFICATE OF FORMATION OF "ARCELORMITTAL USA

LLC" FILED IN THIS OFFICE ON THE TWENTY-FIRST DAY OF DECEMBER,

A.D. 2010, AT 1:59 O'CLOCK P.M.

3494636 8100V

101216871

You may verify this certificate online at corp.delaware.gov/authver.shtml

jeffrey W. Bullock, Secretary of State

AUTHENTICATION: 8445577

DATE: 12-21-10

State of Delaware Secretary of State Division of Corporations Delivered 01:59 PM 12/21/2010 FILED 01:59 PM 12/21/2010 SRV 101216871 - 3494636 FILE

CERTIFICATE OF CONVERSION

OF

ARCELORMITTAL USA INC. (a Delaware corporation)

TO

ARCELORMITTAL USA LLC (a Delaware limited liability company)

Pursuant to Section 18-214 of the Delaware Limited Liability Company Act, as amended, the undersigned does hereby certify the following with respect to the conversion of ArcelorMittal USA Inc., a Delaware corporation (the "Other Entity"), to ArcelorMittal USA LLC, a Delaware limited liability company (the "Company"):

- 1.) The Other Entity was formed as a Delaware corporation under the name WLR Acquisition Corp. on February 22, 2002 (which was the date the Other Entity's Certificate of Incorporation was filed with the Office of the Delaware Secretary of State) pursuant to the terms and provisions of the Delaware General Corporation Law, as amended.
- 2.) The name of the Other Entity immediately prior to the filing of this Certificate of Conversion to limited liability company is:

ArcelorMittal USA Inc.

3.) The name of the limited liability company to which the Other Entity shall be converted, as set forth in the Certificate of Formation of the Company being filed contemporaneously herewith, shall be:

ArcelorMittal USA LLC

4.) The conversion of the Other Entity to the Company has been approved by the board of directors and the sole stockholder of the Other Entity in accordance with the provisions of Section 266 of the Delaware General Corporation Law, as amended.

IN WITNESS WHEREOF, the undersigned has caused this Certificate of Conversion to be duly executed the 20th day of December, 2010.

ARCELORMITTAL USA INC.

Name: Marc R. Jeske
Title: Assistant Secretary

State of Delaware Secretary of State Division of Corporations Delivered 01:59 PM 12/21/2010 FILED 01:59 PM 12/21/2010 Sky 101216871 - 3494636 FILE

CERTIFICATE OF FORMATION

OF

ARCELORMITTAL USA LLC

1.) The name of the limited liability company (the "LLC") is:

ArcelorMittal USA LLC

2.) The address of the registered office of the LLC in the State of Delaware is 1209 Orange Street, in the City of Wilmington, County of New Castle. The name of the registered agent of the LLC at such address is The Corporation Trust Company.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Formation of the LLC this 20th day of December, 2010.

Marc R. Jeske

Authorized Person

Appendix H

Proof of Publication for the service territories of PECO, PPL and West Penn, published in the following periodicals:

Philadelphia Daily News

Harrisburg Patriot-News

Scranton Times Tribune

Williamsport Sun Gazette

Johnstown Tribune Democrat

Pittsburgh Post-Gazette

Proof of Publication in The Philadelphia Daily News Under Act. No 587, Approved May 16, 1929

STATE OF PENNSYLVANIA **COUNTY OF PHILADELPHIA**

Anna Dickerson being duly sworn, deposes and says that The Philadelphia Daily News is a newspaper published daily, except Sunday, at Philadelphia, Pennsylvania, and was established in said city in 1925, since which date said newspaper has been regularly issued in said County, and that a copy of the printed notice of publication is attached hereto exactly as the same was printed and published in the regular editions and issues of the said newspaper on the following dates:

January 31, 2011

Affiant further deposes and says that she is an employee of the publisher of said newspaper and has been authorized to verify the foregoing statement and that she is not interested in the subject matter of the aforesaid notice of publication, and that all allegations in the foregoing statement as to time, place and character of publication are true.

ans Dickerson

Sworn to and subscribed before me this 31st day of January, 2011.

Mary anne

My Commission Expires:

NOTARIAL SEAL Mary Anne Logan, Notary Public City of Philadelphia, Phila. County My Commission Expires March 30, 2013 Copy of Notice of Publication

PENNRYI VANIA

PENNSYLVANIA
PUBLIC UTILITY COMMISSION
NOTICE:
Application of ArcelorMittel USA LLC for Approval To Offer, Render, Furnish Or Supply Electricity As A Supplier Of Electric Power, A Marketer/Broker Engaged in The Business Of Supplying Electricity; And/Or An Aggregator Engaged; in The Business Of Supplying Electricity, To The Public in The Commonwealth Of Pennsylvania Supplying
Engaged in The Business Of Supplying to the Public In The Commonwealth Of Pennsylvania.
ArcelorMittel USA LLC will be filing: an application with the Pennsylvania Public Utility Commission (PUC") for a license to supply electricity as (1) a supplier of electric power, (2) a proker/marketer engaged in the business of supplying electricity, and/or (3) an aggregator engaged in the business of supplying electricity. The PUC may consider, this application, without a hearing. Protests directed to the technical or financial fitness of ArcelorMittal-USA LLC may be filed within 15 days of the date of this notice with the Secretary of the PUC, P.O. Box 3265; Harrisburg: PA 17105-3265; You should send coples of any protest to ArcelorMittal USA LLC attorney at the address listed below.

By and through Counsel;
ArcelorMittal USA Law Department ArcelorMittal USA LC 1. South Dearborn Street 19th, Floor. Chicago, IL, 60603
T.312.899.3574.

The Patriot-News Co. 2020 Technology Pkwy Suジン300 Mechanicsburg, PA 17050 Inquiries - 717-255-8213



ARCELORMITTAL PROCUREMENT & SUPPLY CHAIN 3300 DICKEY ROAD ATTN: SAMUEL HARPER **EAST CHICAGO** IN

46312

THE PATRIOT NEWS THE SUNDAY PATRIOT NEWS

Proof of Publication

Under Act No. 587, Approved May 16, 1929 Commonwealth of Pennsylvania, County of Dauphin) ss

Holly Blain, being duly sworn according to law, deposes and says:

That she is a Staff Accountant of The Patriot News Co., a corporation organized and existing under the laws of the Commonwealth of Pennsylvania, with its principal office and place of business at 2020 Technology Pkwy, Suite 300, in the Township of Hampden, County of Cumberland, State of Pennsylvania, owner and publisher of The Patriot-News and The Sunday Patriot-News newspapers of general circulation, printed and published at 1900 Patriot Drive, in the City, County and State aforesaid; that The Patriot-News and The Sunday Patriot-News were established March 4th, 1854, and September 18th, 1949, respectively, and all have been continuously published ever since;

That the printed notice or publication which is securely attached hereto is exactly as printed and published in their regular daily and/or Sunday/ Community Weekly editions which appeared on the date(s) indicated below. That neither she nor said Company is interested in the subject matter of said printed notice or advertising, and that all of the allegations of this statement as to the time, place and character of publication are true; and

That she has personal knowledge of the facts aforesaid and is duly authorized and empowered to verify this statement on behalf of The Patriot-News Co. aforesaid by virtue and pursuant to a resolution unanimously passed and adopted severally by the stockholders and board of directors of the said Company and subsequently duly recorded in the office for the Recording of Deeds in and for said County of Dauphin in Miscellaneous Book "M", Volume 14, Page 317.

PUBLICATION COPY

PENNSYLVANIA PUBLIC UTILITY
COMMISSION
NOTICE
Application of ArcelorMittal USA LLC
for Appraval To Offer, Render, Furnish
Dr Supply Electricity As A Supplier Of
electric Power, A Markeler/Broker Enlaged in The Business Of Supplying
Electricity, And/Or An Aggregator Enlaged in The Business Of Supplying
Electricity, To The Public in The Commonwealth Of Pennsylvania,
ArcelorMittal USA LLC will be tiling
under the Business of Supplying
in application with the Pennsylvania
Public Utility Commission (*PUC*) for
ilicense to supply electricity and/or (3)
in aggregator engaged in the business of
supplying electricity, and/or (3)
in aggregator engaged in the business of
supplying electricity.
The PUC may consider this applicalon without a hearing. Profests directdo to the technical or Infancial filmess of
ArcelorMittal USA LLC may be filled

ArcelorMittal USA LLC may be filed vithin 15 days of the date of this notice vith the Secretary of the PUC, P.O. Box

with the Secretary of the PUC, P.O. Box 265, Harrisburg, PA 17,105-3265, You hould send copies of any protest to kreetorMittal USA LLC attorney at the iddress listed below.

By and through Counsel:
ArcelorMittal USA Law Department ArcelorMittal USA Liu Department ArcelorMittal USA LLC

1 South Dearborn Street - 19th Floor-Chicago, IL, 46603
T: 312.889:3771
F: 312.889:3574 F: 312.899,3504

This ad # 0002122419 ran on the dates shown below:

January 29, 2011

Sworn to and subscribed before me this 07 day of February, 2011 A.D.

Notary Public

COMMONWEALTH OF PENNSYLVANIA

Notarial Seal Sherrie L. Kisner, Notary Public Lower Paxton Twp., Dauphin County My Commission Expires Nov. 26, 2011

Member, Pennsylvania Association of Notaries

The Scranton Times (Under act P.L. 877 No 160. July 9,1976)

Commonwealth of Pennsylvania, County of Lackawanna

ARCELORMITTAL USA LLC SAMUEL HARPER 3300 DICKEY ROAD EAST CHICAGO IN 46312

Account # 534512 Order # 80496815 Ad Price: 193.37

Gina Krushinski

Being duly sworn according to law deposes and says that she is Billing clerk for The Scranton Times, owner and publisher of The Scranton Times, a newspaper of general circulation, established in 1870, published in the city of Scranton, county and state aforesaid, and that the printed notice or publication hereto attached is exactly as printed in the regular editions of the said newspaper on the following dates:

01/28/2011

Affiant further deposes and says that neither the affiant nor The Scranton Times is interested in the subject matter of the aforesaid notice or advertisement and that all allegations in the foregoing statement as time, place and character or publication are true

Sworn and subscribed to before me this 28th day of January A.D., 2011

(Notary Public)

COMMONWEALTH OF PENNSYLVANIA

Notarial Seal Sharon Venturi, Notary Public City of Scranton, Lackawanna County My Commission Expires Feb. 12, 2014

Member, Pennsylvania Association of Notaries

LEGAL NOTICE

PENNSYLVANIA PUBLIC UTILITY COMMISSION

Application of ArcalofMittal USA ArcalofMittal USA LLC for Approval To Offer, Render, Furnish Or Supply Electricity As A Supplier Of Electric Rower, A Marketer/Broker Engaged In The Business Ol Supplying Electricity, And/Or An Aggregator, Engaged In The Business Of Supplying Electricity, To The Public In The Commonwealth Of Pennsylvania.

ArcelorMittal USA
LLC will be filing an
application with the
Pennsylvania Public
Utility Commission
(PUC) for a license to
supply electricity as
(1) a supplier of elecric power, (2) a broker/marketer engaged
in the business of
supplying electricity,
and/or (3) an aggregator engaged in the
business of supplying
electricity.

The PUC may consider this application without a hearing. Protests directed to the technical or financial fitness of Arcelor Mittal USA LLC may be filed within 15 days of the date of thist notice with the Secretary of the PUC. P.O. Box 3265, Harris-

PROOF OF PUBLICATION OF NOTICE IN THE WILLIAMSPORT SUN-GAZETTE UNDER ACT NO. 587, APPROVED MAY 16, 1929

STATE OF PENNSYLVANIA	ł
COUNTY OF LYCOMING	

SS:

COOMITOR ELOCHERY	G DD.
Bernard A. Oravec	Publisher of the Sun-Gazette Company, publishers of the Williamsport, Sun-Gazette, successor
	azette & Bulletin, both daily newspapers of general circulation, published at 252 West Fourth Street,
	duly sworn, deposes and says that the Williamsport Sun was established in 1870 and the Gazette & since which dates said successor, the Williamsport Sun-Gazette, has been regularly issued and pub-
	foresaid, and that a copy of the printed notice is attached hereto exactly as the same was printed and
	said Williamsport Sun-Gazette on the following dates, viz:
pursuit m mo, sgam sumors si	1
	160111 10011
	January 78, 7011
VIII. Supplemental	
Se on the Hegister of tills and Clerk of	
Affiant ful Application of ArcelorMit- is a	in officer daily authorized by the Sun-Gazette Company, publisher of the Williamsport Sun-Gazette,
to verify t To Offer, Render, Fumish un	nder oath and also declares that affiant is not interested in the subject matter of the aforesaid notice
of publical Or Supply Electricity As A lileg	ations in the foregoing statement as to time, place and character of publication are true.
Power, A Marketer/Broker Franced In The Business	
Of Supplying Electricity, And/Or An Aggregator En-	Sent A. Chr
gaged in The Business Of L	
Supplying Electricity, To The Public In The Com- monwealth Of Pennsylva-	SUN-GAZETTE COMPANY
nia.	Sworn to and subscribed before me
ArcelorMittal USA LLC	the 3/3T day of famere 2011
will be filling an application with the Pennsylvania	day of / w
Public Utility Commission I	1) million (8) Rillion
("PUC") for a license to supply electricity as (1) a supplier of electric power.	/ acker a backer
'(<) a proker/marketer en- i	Notary Public /
gaged in the business of supplying electricity,	
and/or (3) an aggregator, engaged in the business of supplying electricity.	NOTARIAL SEAL
	CATHY A. BILLEY, Notary Public I
The PUC may consider this application without a	City of Williamsport, Lycombia County
hearing. Protests directed to the technical or finan-	My Commission Expires May 15, 2011
cial fitness of ArcelorMit- tal USA LLC may be filed	
Within 15 days of the data if	STATEMENT OF ADVERTISING COSTS
of this notice with the Secretary of the PUC. P.O. Box 3265, Harris	<u> </u>
00/0, PA 1/105-3285, Yau I	
Should send copies of any I	To the Sun-Gazette Company, Dr.:
USA LLC attorney at the address listed below.	- ···
By and through Counsel:	For publishing the notice attached
ArcelorMittal USA Law	hereto on the above state dates\$ $Z = 23.1$
Department ArcelorMittal USA LLC	Probated same\$
1 South Dearborn Street - 19th Floor	Total\$ \(\mathbb{Z} \mathbb{Z} \mathbb{J} \)
Chicago, IL, 60603 T: 312.899.3771	
F: 312.899.3504 U.D.L.	JISHER'S RECEIPT FOR ADVERTISING COSTS
THE CLEROTHER COLORS	

THE SUN-GAZETTE COMPANY hereby acknowledges receipt of the aforesaid advertising and publication costs and certifies that the same have been fully paid.

SUN-GAZETTE COMPANY

BY_ Bernard A. Oravec

COMMONWEALTH OF PENNSYLVANIA County of Cambria

PENNSYLVANIA PUBLIC UTILITY COMMISSION NOTICE

Application of ArcelorMittal USA LTC for Approval To Offer, Render, Furnish Or Supply Electricity As A Supplier of Electric Power, A Marketer/Broker Engaged in The Business Of Supplying Electricity, And/Or An Aggregator Engaged in The Business Of Supplying Electricity, To The Public in The Commonwealth Of Pennsylvania.

ArcelorMittal USA LLC will be filing an application with the Pennsylvania Public Utility Commission ("PUC") for a license to supply electricity as (1) a supplier of electric power, (2) a broker/marketer engaged in the business of supplying electricity; and/or (3) an aggregator engaged in the business of supplying electricity.

The PUC may consider this application without a

General Help Wanted

Géneral Help Wanted

On this 15th day of March A.D. 2011, before me, the subscriber, a Notary Public in and for said County and State, personally appeared Christine Marhefka, who being duly sworn according to law, deposes and says as Classified Advertising Manager of the Tribune-Democrat, Johnstown, PA, a newspaper of general circulation as defined by the "Newspaper Advertising Act", a merger September 8,1952, of the Johnstown Tribune, established December 7,1853; and of the Johnstown Democrat, established March 5, 1863,

published continuously at Johnstown Pa. in the County of Cambria, and Commonwealth of Pennsylvania and that the annexed is a true copy of a notice in the above matter published in said publication in the regular issues of The Johnstown Tribune-Democrat, Johnstown, PA, on January 29, 2011; and that the Affiant is not interested in the subject matter of said notice or advertising and that all of the allegations as to time, place and character of said publication are true.

STATEMENT OF ADVERTISING COSTS

Sworn and Subscribed before me this 15th day of March, 2011.

imai OB

 0.00 Lines @ \$2.50 per line
 0.00

 5.5 Inches @ \$25.00 per inch
 137.50

 Notary Fee
 5.00

 Clerical Fee
 2.50

 Total Cost
 145.00

COMMONWEALTH OF PENNSYLVANIA

Notarial Seel
Vivian Ohs, Notary Public
City of Johnstown, Cambria County
My Commission Expires Dec. 6, 2012

Member, Pennsylvania Association of Notaries

To The Tribune-Democrat, Johnstown, PA For publishing the notice or publication attached hereto on the above stated dates.

PUBLISHER'S RECEIPT FOR ADVERTISING COSTS

a newspaper of general circulation, hereby and publication costs and certifies the	y acknowledges receipt of the aforesaid
_	(Name of Newspaper)
By	

for publisher of

	ition of Notice in Pittsburgh Post-Gazette
Under Act No 587, Approved May 16	, 1929, PL 1784, as last amended by Act No 409 of September 29, 1951
established in 1993 by the merging of the Pittsbu Gazette and Sun-Telegraph was established in 1 Pittsburgh Gazette established in 1786 and the Pit	reculation published in the City of Pittsburgh, County and Commonwealth aforesaid, was rgh Post-Gazette and Sun-Telegraph and The Pittsburgh Press and the Pittsburgh Post-960 and the Pittsburgh Post-Gazette was established in 1927 by the merging of the tsburgh Post, established in 1842, since which date the said Pittsburgh Post-Gazette has copy of said printed notice or publication is attached hereto exactly as the same was regular editions and issues of the said Pittsburgh Post-Gazette a
31 of January, 2011	
that, as such agent, affiant is duly authorized to ve	the PG Publishing Company, a corporation and publisher of the Pittsburgh Post-Gazette, rify the foregoing statement under oath, that affiant is not interested in the subject matter allegations in the foregoing statement as to time, place and character of publication are
COPY OF NOTICE OR PUBLICATION	M. Hooder
PUBLIC UTILITY COMMISSION: NOTICE Application of Arce-	PG Publishing Company Sworn to and subscribed before me this day of:
IorMittal USA LLC for Ap-	January 31, 2011
Forman to Orter, Render, Furnish Or Supply Elec- tricity Asia Supplier Of Electric Power, A Mar- keter/Broker Engaged in The Business Of Supply- ing Electricity, And/Or An Aggregator Engaged in The Business Of Supply- ing Electricity To The	Miron M. Maertri
ing Electricity. To The Rublic In: The Common-wealth Of Pennsylvania. ArcelorMittal USA LLC	COMMONWEALTH OF PENNSYLVANIA Notarial Seal Linda M. Gaertner, Notary Public
will be filing an applica- tion with the Pennsyiva- nia Public Utility Com- Imission ("PUC") for a license to supply elec-	City of Pittsburgh, Allegheny County My Commission Expires Jan. 31, 2011 Member, Pennsylvania Association of Notaries
itricity as (1) a supplier of electric power, (2) a broker/marketer engaged in the business of supplying electricity, and/or (3) an aggregator engaged in the business of supplying electricity, and provided in the business of supplying electricity.	
The PUC may consider this application without a hearing. Protests directed to the technical	STATEMENT OF ADVERTISING COSTS ArcelorMittal EAST CHICAGO 3300 DICKEY RD
or financial fitness of Ar- celorMittal USA LLC may	ATTN: SAMUEL HARPER
be filed within 15 days of the date of this notice with the Secretary of the PUC, P.O. Box 3265, Har- risburg, PA, 17105-3265.	EAST CHICAGO IN 46312-1644
You should send copies of any protest to Arce- lorMittal USA LLC attor-, ney at the address listed below.	To PG Publishing Company
By and through Coun- sel: ArcelorMittal USA Law Department ArcelorMittal USA LLC.	Total\$450.00
PG PUBLI Chicago, il., 60603 NY, published	ner's Receipt for Advertising Costs er of the Pittsburgh Post-Gazette, a newspaper of general circulation,
hereby acknowledges receipt of the afors been fully paid.	said advertising and publication costs and certifies that the same have
Office 34 Boulevard of the Allies PITTSBURGH, PA 15222	PG Publishing Company, a Corporation, Publisher of Pittsburgh Post-Gazette, a Newspaper of General Circulation
Phone 412-263-1338	By JAANIA Juece
I hereby certify that the foregoing is the original Proo- said notice.	of of Publication and receipt for the Advertising costs in the subject matter of

Attorney For

Term,

Appendix I



LIST OF APPLICANT AFFILIATES IN THE UNITED STATES

ARCELORMITTAL USA LLC U.S. Subsidiaries and Affiliates January 12, 2011

- * Major Operating Affiliates
- ** Pennsylvania located Affiliates

ArcelorMittal Burns Harbor LLC*

ArcelorMittal Caland Ore Company Limited

ArcelorMittal Cleveland Inc.*

ArcelorMittal Cleveland West Inc.

ArcelorMittal Cleveland West Properties Inc.

ArcelorMittal Cleveland Works Railway Inc.

ArcelorMittal Columbus LLC

ArcelorMittal EGL Holding Inc.

ArcelorMittal EGL Holdings Inc. II

ArcelorMittal Empire Inc.

ArcelorMittal Georgetown Inc.*

ArcelorMittal Hennepin Inc.

ArcelorMittal Hibbing Inc.

ArcelorMittal Hibbing Land Corporation

ArcelorMittal Indiana Harbor LLC*

ArcelorMittal Iron & Metal Company

ArcelorMittal Kote Inc.*

ArcelorMittal Lackawanna LLC

ArcelorMittal LSE Holding LLC

ArcelorMittal Metal Processing Inc.

ArcelorMittal Minorca Mine Inc.*

ArcelorMittal Mortgage Acceptance Inc.

ArcelorMittal North America Holding Inc.

ArcelorMittal NMI Corp.

ArcelorMittal PCI Inc.

ArcelorMittal Piedmont LLC

ArcelorMittal Plate LLC**

ArcelorMittal Pristine Resources Inc.

ArcelorMittal Real Estate Inc.

ArcelorMittal Riverdale Inc.*

ArcelorMittal Service Inc.

ArcelorMittal South Chicago & Indiana Harbor Railway Inc.

ArcelorMittal Steelton LLC**

ArcelorMittal Sub Plan LLC

ArcelorMittal Tek Inc.

ArcelorMittal Tow Path Valley Business Park Development Company**

ArcelorMittal USA Employment Service Inc.

ArcelorMittal USA Incoal Inc.

ArcelorMittal Vinton Inc.

ArcelorMittal Warren Inc.*

ArcelorMittal Weirton Inc.

BSRM Holding Inc.

BSteel Properties LLC

Burnham Trucking Company, Inc.

Hibbing Taconite Holding Inc.

I/N Kote, Inc.

I/N Tek, Inc.

ISG Acquisition Inc.

ISG Technologies Inc.

Jackson County Iron Company

Metal Pro Properties LLC

Mittal Steel USA-Lancashire Coal Inc.

Mittal Steel USA-Railways Inc.

Mittal Steel USA-Venture Inc.

Tecumseh Redevelopment Inc.**

V.I. Holding Inc.

AM Holdings Inc.

ArcelorMittal Coal Group USA LLC

ArcelorMittal Bayou Acquisition LLC

ArcelorMittal LaPlace LLC

ArcelorMittal Mid Vol Group Inc.

ArcelorMittal Mining Equipment LLC

ArcelorMittal Monessen Acquisition LLC

ArcelorMittal Monessen LLC**

BD Bayou Steel Investment, LLC

Black Wolf Holdings LLC

Black Wolf Mining Company

Concept Mining Inc.

Extra Energy Inc.

Imperial Resources LLC

Liberty Services Inc.

Mid Vol Coal Sales Inc.

Prime Processing Inc.

Skewes Equipment Company Inc.

The Ridge Land Company

Twin State Mining Inc.

XCE, Inc.

XMV, Inc.

XRC, Inc.

Arcelor USA Holding Inc.

Arbed Americas LLC

Arcelor Logistics USA, LLC

ArcelorMittal International America, LLC

ArcelorMittal Stainless International USA, LLC



ArcelorMittal

ArcelorMittal Steel Solution & Services USA LLC
Astralloy Steel Products Inc.
Industeel USA LLC
July Products, LLC
Matthey US, LLC
Norsteel Corporation
Skyline Canada Holding, Inc. (USA)
Skyline Steel, LLC



Appendix J

COMMONWEALTH OF PENNSYLVANIA PUBLIC UTILITY COMMISSION

TAX CERTIFICATION STATEMENT

A completed Tax Certification Statement must accompany all applications for new licenses, renewals or transfers. Failure to provide the requested information and/or any outstanding state income, corporation, and sales (including failure to file or register) will cause your application to be rejected. If additional space is needed, please use white 81/2" x 11" paper. Type or print all information requested.

1. A - Jahran HCA LLO	
1. ArcelorMittal USA LLC	2. BUSINESS PHONE NO. (312.899.3397)
	CONTACT PERSON(S) FOR TAX ACCOUNTS:
	Joseph Wallace, Assistant Treasurer
3. TRADE/FICTITIOUS NAME (IF ANY) N/A	
4. LICENSED ADDRESS (STREET, RURAL ROUTE, P.O. B I South Dearborn Street, 19th Floor Chicago, IL 60603	OX NO.) (POST OFFICE) STATE) (ZIP)
5. TYPE OF ENTITY SOLE PROPRIETOR	☐ PARTNERSHIP ☐ CORPORATION
☑ Lic □	OTHER (Describe)
<u> </u>	OTTIER (Description)
6. LIST OWNER(S), GENERAL PARTNERS, OR CORPORATE OFFICERS(<u> </u>
Michael Rippey	SOCIAL SECURITY NUMBER (OPTIONAL)
President & CEO	
John Brett	SOCIAL SECURITY NUMBER (OPTIONAL)
Executive Vice President and Controller	
Thomas McCue	SOCIAL SECURITY NUMBER (OPTIONAL)
Treasurer	

7. LIST THE FOLLOWING STATE & FEDERAL TAX IDENTIFICATION NUMBERS (ALL, ITEMS A,B, & C MUST BE COMPLETED) Applicant must provide explanation if submitting N/A for any items Item A- Designated by the Pennsylvania Department of Revenue. Item B - Designated by the Internal Revenue Service. Item C - Designated by the Pennsylvania Department of Revenue. The Corporate Box number may also be referred to as the Corporate Account number. C. CORPORATE BOX NUMBER (7 DIGITS) A. SALES TAX LICENSE (8 DIGITS) APPLICATION APPLICATION N/A PENDING N/A PENDING 2 0 5 5 \boxtimes Please see Notes to Appendix below B. EMPLOYER ID (EIN) (9 DIGITS: APPLICATION PENDING N/A 7 1 8 X YES □ NO 8. Do you have PA employees; resident or non-resident? П ио 9. Do you own any assets or have an office in PA? ✓ YES 10. NAME AND PHONE NUMBER OF PERSON(S) RESPONSIBLE FOR FILING TAX RETURNS Thomas McCue Thomas McCue Joseph Wallace PA SALES AND USE TAX CORPORATE TAXES **EMPLOYER TAXES** PHONE 312-899.3927_ PHONE 312-899.3927 PHONE 312-899.3397 Telephone inquiries about this form may be directed to the Pennsylvania Department of Revenue at the following numbers: (717) 772-2673, TDD# (717) 772-2252 (Hearing Impaired Only) Notes: Per Pennsylvania Department of Revenue Code, Regulation 32.34 and 45.1-45.3, an EGS is not required to maintain a Sales Tax License number if supplying to only internal customers. The following subsidiaries of ArcelorMittal USA LLC maintain distinct sales tax entities within Pennsylvania. **EDC** Sales Tax Number **Entity PECO** ArcelorMittal Plate LLC 89240719

ArcelorMittal Steelton LLC

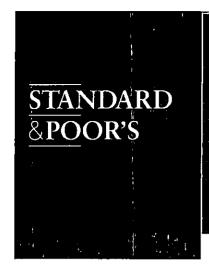
ArcelorMittal Monessen LLC

89240728

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Alleghany Power



Global:Credit Porta

RatingsDirect[®]

Appendix K

November 2, 2010

Research Update:

ArcelorMittal Downgraded To 'BBB-' On Weak Credit Metrics; Outlook Stable

Primary Credit Analyst:

Alex Herbert, London (44) 20-7176-3616;alex_herbert@standardandpoors.com

Secondary Contact:

Andrey Nikolaev, CFA, Moscow (7) 495-783-4131;andrey_nikolaev@standardandpoors.com

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Research Update:

ArcelorMittal Downgraded To 'BBB-' On Weak Credit Metrics; Outlook Stable

Overview

- The recovery in the steel sector appears to have stalled, in our view, and the prospects for further improvements in the credit metrics of Luxembourg-registered steel group ArcelorMittal are less likely.
- We are lowering our long-term corporate credit ratings on ArcelorMittal and subsidiaries to 'BBB-' from 'BBB'.
- We are affirming our short-term ratings on ArcelorMittal at 'A-3'.
- The stable outlook reflects our opinion that ArcelorMittal's financial risk profile will not deteriorate further as steel markets have stabilized.

Rating Action

On Nov. 2, 2010, Standard & Poor's Ratings Services lowered to 'BBB-' from 'BBB' its long-term corporate credit and issue ratings on Luxembourg-registered steel group ArcelorMittal and its guaranteed subsidiaries. At the same time, we affirmed the short-term ratings on ArcelorMittal at 'A-3'. The outlook is stable.

In addition, we withdrew the ratings on subsidiaries Dofacso Inc. and Ispat Inland L.P., at the parent company's request.

Rationale

The downgrade reflects our opinion that the prospects for further improvement in ArcelorMittal's operating results and credit metrics are more uncertain, and in our view, do not appear likely to reach a sustainable level commensurate with the 'BBB' rating.

The recovery that had been evident in steel markets in recent quarters appears to us to have stalled, and, together with intense margin pressures from higher-cost raw materials, in our view steel makers are facing a squeeze in margins and only a muted outlook for growth in 2011.

In the nine months to Sept. 30, 2010, ArcelorMittal reported much-improved profitability year on year, with adjusted EBITDA of \$7.2 billion, compared with \$3.2 billion a year earlier. However, management's guidance of EBITDA of \$1.5 billion-\$1.9 billion for the fourth quarter to Dec. 31, 2010, implies 2010 EBITDA of about \$8.7 billion-\$9.1 billion.

In the nine months to Sept. 30, 2010, funds from operations (FFO) was also

stronger year on year, at \$5.7 billion, but cash flow was fully invested in working capital of \$5.1 billion and capital expenditures (capex) of \$2.0 billion. This led to negative free operating cash flow (FOCF) of \$1.5 billion in the nine-month period, compared with positive FOCF of \$2.6 billion in the same period in 2009.

We estimate that adjusted debt remained substantial at \$35.3 billion on Sept. 30, 2010, which was \$3.2 billion higher than at year-end Dec. 31, 2009. Our adjusted debt figure includes significant adjustments of \$7.6 billion of pension and other postretirement obligations, as well as for trade receivables sold, and \$1.0 billion for nonsurplus cash.

The ratio of the last-12-months' FFO to adjusted debt remained weak for the ratings, at 20%, as did the ratio of adjusted debt to the last-12-months' adjusted EBITDA of 3.8x on Sept. 30, 2010.

In our credit scenario, we factor in only muted growth in steel volumes and prices, and we expect ongoing margin pressures from expensive raw materials. We also assume quite significant capex of \$4 billion-\$5 billion annually, as the group invests in developing its assets, notably in mining. We also factor in stable dividends of about \$1.3 billion and ongoing modest bolt-on acquisitions.

We do not factor in a potential spin-off of the group's stainless steel operations, which is under consideration, but do not consider this likely to be material to credit quality.

On this basis, we envisage broadly flat credit metrics in 2011 and 2012, with ratios of FFO to adjusted debt of 20%-25% and adjusted debt to EBITDA of about 3.5x-4.0x, which we consider to be commensurate with the 'BBB-' ratings.

The ratings on ArcelorMittal reflect our view of the group's satisfactory business risk profile and intermediate financial risk profile. Supportive factors include the group's leading global market positions, partial supply of own raw materials, and good supply discipline. Constraining factors include industry cyclicality; volatile input costs, profitability, and cash flow; and substantial adjusted debt.

Liquidity

We view ArcelorMittal's liquidity as adequate, as we envisage that liquidity sources will more than cover liquidity uses over the next year. We also regard ArcelorMittal as having a track record of regular new bond issuance to lengthen debt maturities, sound relationships with banks, and good standing in credit markets.

Liquidity sources over the next year include:

- Retained cash of \$3.5 billion as of Sept. 30, 2010, of which we view \$1.0 billion as tied to operations.
- Substantial \$11.4 billion availability under medium-term committed bank

facilities.

· Adequate financial covenant headroom and improved FFO.

This compares with the following liquidity uses over the next year:

- Short-term debt of \$5.4 billion as of Sept. 30, 2010, and a debt maturity profile that we regard as manageable.
- Annual capex of \$4 billion-\$5 billion and stable annual dividend payments of about \$1.3 billion.
- · Possible modest working capital needs.

Recovery analysis

ArcelorMittal makes active use of the bank loan and bond markets as sources of finance. Reported gross debt of \$22.8 billion on June 30, 2010 (which is the last date on which details are available), primarily comprised \$13.0 billion of bonds, \$6.4 billion of bank loans, and \$3.0 billion of other loans. Short-term debt included \$1.8 billion of commercial paper outstanding as of June 30, 2010. The main undrawn bank facilities are a $\[\in \]$ 5.0 billion revolving credit facility (RCF), which expires in 2012, and a \$4 billion RCF, which expires in 2013.

All rated debt issued by ArcelorMittal and its subsidiaries is rated 'BBB-', the same as the corporate credit rating. By far the main borrower is the parent company ArcelorMittal, which significantly mitigates the risks of structural subordination. Priority liabilities, including subsidiary debt, trade payables, and other liabilities are moderate in our view, and are mitigated by the group's size and diversification.

Outlook

The stable outlook reflects our opinion that ArcelorMittal's financial risk profile will not deteriorate further, as steel markets have stabilized. We consider ratios of FFO to adjusted debt of 20%-25% and adjusted debt to EBITDA of about 3.5x-4.0x in 2011 and 2012, as being commensurate with the ratings. Furthermore, downside risks are, in our view, mitigated by ArcelorMittal's business risk profile and liquidity, which help to underpin the ratings.

Upside rating potential is constrained by the muted industry outlook and by substantial adjusted debt, but could develop over the medium term if the group was able to demonstrate sustainably higher margins, positive FOCF, and lower debt.

Downward pressure on the ratings could occur if there were a further decline in the steel sector, without sufficient corrective actions from ArcelorMittal to mitigate the effect on its credit ratios, or if the group were to post persistently negative FOCF or undertake large debt-financed acquisitions.

Related Criteria And Research

- Key Credit Factors: Methodology And Assumptions On Risks In The Metals Industry, June 22, 2009
- Criteria Methodology: Business Risk/Financial Risk Matrix Expanded, May 27, 2009
- Principles Of Corporate And Government Ratings, June 26, 2007

Ratings List

Downgraded; CreditWatch/Outlook Action; ArcelorMittal	Ratings Affirmed To	From
Corporate Credit Rating Senior Unsecured Debt	BBB-/Stable/A-3 BBB-	BBB/Negative/A-3 BBB
Senior Secured Debt	BBB-	BBB
Commercial Paper	A-3	A-3
ArcelorMittal Finance		
Corporate Credit Rating	BBB-/Stable/	BBB/Negative/
Senior Unsecured Debt	BBB-	BBB
Mittal Steel USA Inc.		
Corporate Credit Rating	BBB-/Stable/	BBB/Negative/
Senior Unsecured Debt(1)	BBB-	BBB
Senior Secured Debt(1)	BBB-	BBB
Mittal Steel Europe S.A.		
Senior Secured Debt(1)	BBB-	BBB
Ispat Inland ULC		
Senior Secured Debt(2)	BBB-	BBB
Not Rated Action; CreditWatch/Outlook A	ction	
	То	From
Dofasco Inc.		
Ispat Inland L.P.	ND /	DDD /Noontire /
Corporate Credit Rating Dofasco Inc.	NR/	BBB/Negative/
Senior Unsecured Debt	NR	BBB

- (1) Guaranteed by ArcelorMittal.
- (2) Guaranteed by ArcelorMittal and Mittal Steel USA Inc.

NB: This list does not cover all ratings affected.

Additional Contact:

Industrial Ratings Europe;CorporateFinanceEurope@standardandpoors.com



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Mittal Steel USA Inc.

				View (EC1060/2009)
	Ratings	Rating Date	Credit Watch/ Outlook	Credit Watch/ Outlook Date
Issuer Credit Rating				
foreign Long Term	BBB-	02-Nov-2010	/Stable	02-Nov-2010
Local Long Term	BBB-	02-Nov-2010	/Stable	02-Nov-2010

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Related Credit News and Research

ArcelorMittal Downgraded To 'BBB-' On Weak Credit Metrics; Outlook Stable 02-Nov-2010 11:51

The recovery in the steel sector appears to have stalled, in our view, and the prospects for further improvements in the credit metrics of Luxembourg-registered steel group ArcelorMittal are less likely. We are lowering our long-term corporate credit...

Premium Resources from RatingsDirect

The following premium resources are available from RatingsDirect - the real-time, Webbased source for Standard & Poor's global credit ratings, research, and risk analysis.

CreditStats: Steel--U.S. 20-Aug-2010 11:48 null

Presale: Primary Energy Holdings LLC

03-Dec-2004 14:07

Standard & Poor's Ratings Services assigned its preliminary 'B' rating to Primary Energy Holdings LLC's (Primary Energy) \$165 million senior secured term loan B maturing 2011. At the same time, Standard & Poor's assigned its '3' recovery rating to th...



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Analyst

ArcelorMittal USA

Research & Ratings

Ticker: ISG

Moody's Org ID: 600070632

Previous Name: MITTAL STEEL USA INC.

Long Term Rating

Baa3, Not on Watch

Market Segment: Corporates

Outlook

Stable

Industry: METALS & MINING: STEEL &

SPECIALTY METALS

Other Debts on Watch?: No

Peer Group: Steel

Domicile: UNITED STATES

Research Ratings Family Tree Peer Group Monitoring Rating Class Detail | Debt List W٤ Date Rating Action Rating Class -**Hating BACKED Senior Unsecured (Domestic)** RATING LOWERED No 20 May 2009 · Baa3 Rating Class History: BACKED Senior Unsecured (Domestic)

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Date	Currency	Rating	¹ Rating Action
20 May 2009	domestic	Baa3	Downgrade
07 Apr 2009	domestic	Baa2	Possible Downgrade
17 Jan 2008	domestic	Baa2	Upgrade
12 Mar 2007	domestic	Baa3	Upgrade
31 Jul 2006	domestic	, Ba1	Confirm Only (P.R.)
30 Jan 2006	domestic	Ba1	Possible Downgrade
19 Jan 2006	domestic	Be1	Upgrade
20 Apr 2005	domestic	Ba2	Upgrade
27 Oct 2004	domestic	Ba3	Possible Upgrade
02 Apr 2004	domestic	Ba3	New

^{1 &}quot;Date of Rating" does not reflect subsequent Confirmations

w

Appendix L



PJM Interconnection Valley Forge Corporate Center 955 Jefferson Avenue Norristown, PA 19403-2497

Audrey D. Williams Paralegal, Contract Administrator 610.666.4651| fax 610.666.8211 · willia@pjm.com

December 20, 2010

VIA EMAIL

Krista Randolph ArcelorMittal USA Inc. 3210 Watling Street East Chicago, IN 46312

Dear Krista:

ArcelorMittal USA Inc. became a PJM Member as on November 1, 2008 and is known on the PJM system by its short name of "ARCMIT", Org. ID 12,425.

ArcelorMittal USA Inc. signed the PJM Reliability Assurance Agreement on July 24, 2008.

If you have any questions or need additional information, please let me know.

Sin¢¢rely,

Paralegal / Contract Administrator

From: (219) 399-8342 Sam Harper ArcelorMittal USA 3300 Dickey Rd

East Chicago, IN 46312

Origin ID: JOTA



J11151102250225

SHIP TO: (717) 772-7777

BILL SENDER

Secretary
Pennsylvania Public Utility Comm
KEYSTONE BUILDING FL 2
ROOM N201
HARRISBURG, PA 17120

Ship Date: 25MAR11 ActWgt: 1.0 LB CAD: 100436298/INET3130

Delivery Address Bar Code



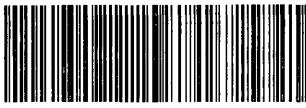
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> MON - 28 MAR A1 STANDARD OVERNIGHT

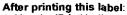
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