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May 19, 2011

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MAY 19 2011

PA PUBLIC UTILITY COMMISSION  
SECRETARY'S BUREAU

**VIA FACSIMILE (717-783-9526) and U.S. MAIL**

Rosemary Chiavetta, Secretary  
Pennsylvania Public Utility Commission  
P.O. Box 3265  
Harrisburg, PA 17105-3265

**VIA FACSIMILE (717-787-3114) and U.S. MAIL**

Michael E. Hoffman, Director  
Bureau of Transportation and Safety  
P.O. Box 3265  
Harrisburg, PA 17105-3265

Re: Cawley Bros. Van Lines, Inc.

Dear Madam Secretary Chiavetta and Mr. Director Hoffman:

Please be advised that this firm represents Cawley Bros. Van Lines, Inc. ("Cawley Bros."). We are in receipt of the Complaint verified and submitted by Mr. Hoffman on behalf of the Pennsylvania Public Utility Commission ("PUC") and against Cawley Bros. The letter covering said Complaint states that May 4, 2011 was the Date of Service and the Notice attached to the Complaint provides that Cawley Bros. has twenty (20) days to Answer otherwise penalties may be assessed.

Please be advised that over the last several months Cawley Bros. discovered and is investigating the misappropriation of several hundred thousand dollars from Cawley Bros. by a shareholder, officer and manager of the company. We further discovered that the payment and accounting of certain obligations (the responsibility of the offending party) were not properly handled, if handled at all. Indeed, as a result of the aforementioned Cawley Bros. has not paid and is otherwise unable to meet certain of its obligations. Our efforts to account for Cawley Bros. business have been arduous; it is our belief that the offending party either caused no records to be kept of certain transactions or removed and/or destroyed other records, but what is certain is that the records that were available to us and from which we have attempted to recreate/account for the past several years business transactions were left, with no discernable system pattern or system of filing, but instead "stuffed" in boxes and left in the basement of the company's office.

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May 19, 2011  
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We have taken control of the company from the offending party. At present we are taking those actions (including inquiries to the offending party and acquisition and review of pertinent documents) necessary in order for us to reconcile the amount the PUC alleges to be owed by Cawley Bros. and to otherwise answer the PUC's Complaint. That said, we are at present unable to admit or deny certain allegations contained in the Complaint with any certainty.

In light of the foregoing, we respectfully request an extension of time of Sixty (60) days to gather information necessary to answer the Complaint. We look forward to hearing from you,

Best regards,



JOHN L. SIEJK

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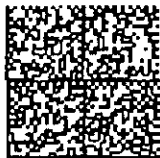
cc: Robert D. Schaub, Esquire-via e-mail  
Cawley Bros. Van Lines, Inc.-via e-mail  
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