



VIA FEDERAL EXPRESS

June 1, 2011

Pennsylvania Public Utility Commission
Attention: Ms. Rosemary Chiavetta, Secretary
Keystone Building, 400 North Street
2nd Floor, Room N201
Harrisburg, PA 17120

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PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

Re: U.S. Gas & Electric, Inc. d/b/a Pennsylvania Gas & Electric ("USG&E")
Amendment to Natural Gas Supplier Application
Docket No.: A-2009-2121686

Dear Ms. Chiavetta:

In regards to the above-referenced matter, which was submitted to the Pennsylvania Public Utility Commission on May 24, 2011, enclosed herewith is a copy of correspondence received from Valley Energy regarding financial obligations of USG&E.

Please do not hesitate to contact me at (305) 947-7880, extension 4409, or at mmann@usgande.com if you should have any questions regarding the enclosed.

Sincerely,

Michelle Mann
Compliance Paralegal

Enclosure:

cc: Irwin A. Popowsky, Office of Consumer Advocate (w/enclosure)
Office of the Attorney General, Bureau of Consumer Protection (w/enclosure)
William R. Lloyd, Jr., Small Business Advocate (w/enclosure)
Commonwealth of Pennsylvania, Department of Revenue (w/enclosure)



VALLEY ENERGY

523 S. Keystone Avenue, P.O. Box 340, Sayre, PA 18840
800/998-4427 • 570/888-9664 • FAX 570/888-6199

May 31, 2011

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VIA EMAIL

Ms. Michelle Mann, Compliance Paralegal
U.S. Gas & Electric, Inc.
290 N.W. 165th St., PH 5
N. Miami Beach, FL 33169

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

**RE: U.S. Gas & Electric, Inc. d/b/a Pennsylvania Gas & Electric ("USG&E")
Petition to Amend Order
Docket No. A-2009-2121686**

Dear Ms. Mann:

We understand that U.S. Gas & Electric, Inc. d/b/a Pennsylvania Gas & Electric has applied with the Pennsylvania Public Utility Commission to supply natural gas services to the public in Pennsylvania including our company's service area.

Because U.S. Gas & Electric, Inc. d/b/a Pennsylvania Gas & Electric intends to only provide natural gas aggregating, brokering and consulting services at this time, we have determined that U.S. Gas & Electric, Inc. d/b/a Pennsylvania Gas & Electric will not be required to post a bond or other form of financial security instrument to provide these services in our service area. However, if the services provided change in the future, we reserve the right to require security from U.S. Gas & Electric, Inc. d/b/a Pennsylvania Gas & Electric as deemed appropriate.

If you have any questions, please contact Mrs. Marjorie Johnston at 570-888-9664.

Sincerely,

Robert J. Crocker
President & CEO

RJC/ss

cc: M. Johnston, Valley Energy

From: (305) 947-7880
Millie J Folgado
U.S. GAS and ELECTRIC, INC.
290 NW 165TH ST, PH5
N MIAMI BEACH, FL 33169

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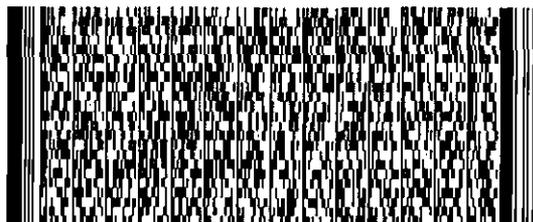
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Rosemary Chiavetta
Pennsylvania Public Utility Comm
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