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PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

July 12, 2011

Pennsylvania Public Utility Commission
Attention: Ms. Rosemary Chiavetta, Secretary
Keystone Building, 400 North Street
2nd Floor, Room N201
Harrisburg, PA 17120

Re: U.S. Gas & Electric, Inc. d/b/a Pennsylvania Gas & Electric ("PAG&E")
Amendment to Natural Gas Supplier Application
Docket No.: A-2009-2121686

Dear Ms. Chiavetta:

In regards to the above-referenced matter, which was submitted to the Pennsylvania Public Utility Commission on May 24, 2011, enclosed herewith is a copy of correspondence received from Equitable Gas Company regarding financial obligations of USG&E.

Please do not hesitate to contact me at (305) 947-7880, extension 4409, or at mmann@usgande.com if you should have any questions regarding the enclosed.

Sincerely,

Michelle Mann
Compliance Paralegal

Enclosure:

cc: Irwin A. Popowsky, Office of Consumer Advocate (w/enclosure)
Office of the Attorney General, Bureau of Consumer Protection (w/enclosure)
William R. Lloyd, Jr., Small Business Advocate (w/enclosure)
Commonwealth of Pennsylvania, Department of Revenue (w/enclosure)

July 11, 2011

Jessica Alabastro
Compliance Assistant
U. S. Gas & Electric, Inc.
290 N. W. 165th Street, PH5
North Miami Beach, FL 33169

Dear Ms. Alabastro:

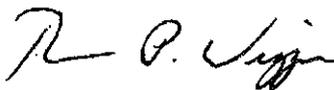
Thank you for notifying Equitable Gas Company, LLC ("Equitable") of U.S. Gas & Electric, Inc.'s ("U. S. Gas & Electric") intention to amend its license with the Pennsylvania Public Utility Commission to include natural gas supply services within Equitable's service territory.

After reviewing the financial stability for U. S. Gas & Electric, Equitable is hereby notifying U. S. Gas & Electric that it currently meets the financial creditworthiness requirement of Equitable's natural gas tariff to provide natural gas supply service within Equitable's service territory.

If circumstances impacting the creditworthiness of U. S. Gas & Electric or its exposure to Equitable should change, we reserve the right to require additional security from U. S. Gas & Electric in the form or amount Equitable deems appropriate.

Should you have any additional questions, please do not hesitate to contact me at (412) 395-3216.

Sincerely,



Thomas P. Wiggers
Director, Gas Supply

From: (305) 947-7880
Millie J Folgado
U.S. GAS and ELECTRIC, INC.
290 NW 165TH ST, PH5

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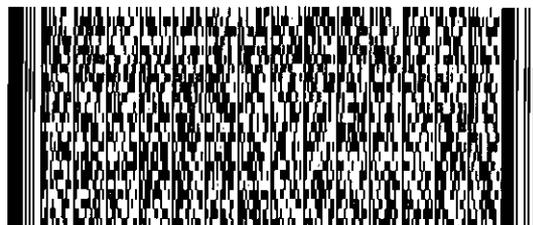
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Rosemary Chiavetta
Pennsylvania Public Utility Comm
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HARRISBURG, PA 17120

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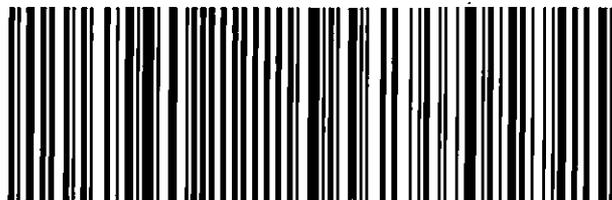
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