

Jean L. Kiddoo
Brett P. Ferenchak
jean.kiddoo@bingham.com
brett.ferenchak@bingham.com

September 23, 2011

Via E-filing

Rosemary Chiavetta, Secretary
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street
Harrisburg, Pennsylvania 17120

Re: Talk America, Inc.	S-2010-2199491 & S-2011-2244799
LDMI Telecommunications, Inc.	S-2010-2199491 & S-2011-2244799
Cavalier Telephone Mid-Atlantic, LLC	S-2010-2199486 & S-2011-2244819
Intellifiber Networks, Inc.	S-2010-2199491 & S-2011-2244799
PaeTec Communications, Inc.	S-2010-2196396 & S-2011-2244799
McLeodUSA Telecommunications Services, L.L.C.	S-2010-2196396 & S-2011-2244799
US LEC of Pennsylvania LLC	S-2010-2196389 & S-2011-2244819

NOTICE OF CONSUMMATION

Dear Ms. Chiavetta:

On behalf of PaeTec Communications, Inc., US LEC of Pennsylvania LLC, McLeodUSA Telecommunications Services, L.L.C., Talk America, Inc., LDMI Telecommunications, Inc., Cavalier Telephone Mid-Atlantic, LLC and Intellifiber Networks, LLC (collectively, the "Parties") and pursuant to the Orders issued in Docket Nos. S-2010-2196389 S-2010-2199486 and S-2011-2244819, this letter notifies the Commission that the Applicants completed their participation in new financing arrangements of PAETEC Holding Corp. ("PAETEC") for a \$100 million term loan and a \$125 million revolving loan facility. Additional details regarding these transactions were provided in the filings made in these dockets and, in particular Docket No. S-2011-2244799 and S-2011-2244819, and are also available at Exhibit 10.7.1 to SEC Form S-4 filed by PAETEC on June 6, 2011¹ and summarized in the SEC Form 8-K filed by PAETEC on May 31, 2011.²

¹ Exhibit 10.7.1 contains the Amended and Restated Credit Agreement and is available at: <http://phx.corporate-ir.net/phoenix.zhtml?c=190031&p=irol-secText&TEXT=aHR0cDovL2lyLmludC53ZXN0bGF3YnVzaW5lc3MuY29tL2RvY3VtZW50L3YxLzAwMDExOTMxMjUtMTEtMTU5MDk1L3htbC9zdWJkb2N1bWVudC81OA%3d%3d>.

² See <http://phx.corporate-ir.net/phoenix.zhtml?c=190031&p=irol-SECText&TEXT=aHR0cDovL2lyLmludC53ZXN0bGF3YnVzaW5lc3MuY29tL2RvY3VtZW50L3YxLzAwMDExOTMxMjUtMTEtMTU5MDk1L3htbC9zdWJkb2N1bWVudC81OA%3d%3d>.

Boston
Hartford
Hong Kong
London
Los Angeles
New York
Orange County
San Francisco
Santa Monica
Silicon Valley
Tokyo
Washington

Bingham McCutchen LLP
2020 K Street NW
Washington, DC
20006-1806

T +1.202.373.6000
F +1.202.373.6001
bingham.com

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As required by the Orders, a summary of the new financing arrangement in the amount of up to \$225 million follows:

Type of Debt:	Term Loan
Aggregate Amount:	\$100 million
Maturity Date:	May 31, 2018
Interest Rate:	LIBOR plus 3.5 basis points
Call Provisions:	See Section 5.02 of the Amended and Restated Credit Agreement

Type of Debt:	Revolving Loans; Swingline Loans; Letters of Credit
Aggregate Amount:	\$125 million
Maturity Date:	no later than May 31, 2016
Interest Rate:	LIBOR plus 2.75-3.25 basis points
Call Provisions:	See Section 5.02 of the Amended and Restated Credit Agreement

The original and a date-stamp copy of this filing will be delivered by overnight courier. Please date-stamp the enclosed extra copy of this filing and return it in the envelope provided. Should you have any questions, please do not hesitate to contact William Haas, Vice President Regulatory and Public Policy for PAETEC, at 319-790-7295.

Respectfully submitted,



Jean L. Kiddoo
Brett P. Ferencak

Counsel to the Applicants

cc: Renardo L. Hicks