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SECRETARY'S BUREAU

February 21, 2012

Rosemary Chiavetta, Secretary
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street, 2nd Floor
Harrisburg, PA 17120

VIA HAND DELIVERY

RE: Application of Pentex Natural Gas Company for approval to 1) transfer the assets *nunc pro tunc* of the Pentex Pipeline Company from Pentex Pipeline to Pentex Natural Gas Company; 2) for Pentex Natural Gas Company to begin providing natural gas service to the public in the Commonwealth of Pennsylvania; and 3) for Pentex Pipeline Company to abandon its Certificate of Public Convenience; Docket Nos. A-2012-2287377 and A-2012-2287378

Dear Secretary Chiavetta:

Please find enclosed the original and eight (8) copies of the following documents submitted in connection with the Application of Pentex Natural Gas Company ("Pentex Gas"), which was filed with the Commission on February 1, 2012.

- (1) Affidavit of Teresa Schmittberger, counsel for Pentex Gas, verifying that notice of Pentex Gas' Application, as referenced above, has been published in the newspaper identified by the Commission, in accordance with 52 Pa. Code § 54.35.
- (2) Proof of Publication from the following newspaper and date of publication:
 - The Towanda Daily Review, February 15, 2012.
- (3) A compact disk containing Pentex Gas' Notice and Proof of Publication (provided to the Commission only).

The instant filing completes Pentex Gas' compliance with the Commission's notice requirements pursuant to 52 Pa. Code § 54.35. Please contact the undersigned if you have any questions regarding this filing or Pentex Gas' Application.

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Rosemary Chiavetta, Secretary
February 21, 2012
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Copies of these documents are being served on the parties listed on the attached Certificate of Service. Please date stamp the extra copy of this transmittal letter and kindly return it to us for our filing purposes. Thank you.

Very truly yours,

McNEES WALLACE & NURICK LLC

By 
Pamela C. Polacek
Teresa K. Schmittberger

Counsel to Pentex Natural Gas Company

TKS/leh

Enclosures

c: Certificate of Service
Mr. Paul Diskin, Bureau of Technical Utility Services (via Hand Delivery)

AFFIDAVIT

Commonwealth of Pennsylvania :
:
: SS.
County of Dauphin :

Teresa K. Schmittberger, Affiant, being duly sworn according to law, deposes and says that:

She is counsel to Pentex Natural Gas Company, and that she is authorized to and does make this affidavit for said Applicant;

That Pentex Natural Gas Company, the Applicant herein, certifies that it has caused the notice of the filing of its Application to be published in the following newspaper on:

The Towanda Daily Review, February 15, 2012.

A copy of the notice as it appeared in the above newspaper is attached. Noted on the copy is the newspaper section (name, number or letter), if applicable, and the page number on which the notice appeared.

That the facts above set forth are true and correct to the best of her knowledge, information and belief, and that she expects said Applicant to be able to prove the same at hearing.

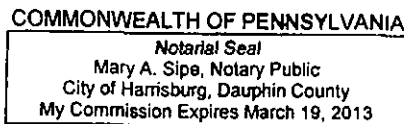
Teresa K. Schmittberger

Signature of Affiant

Sworn and subscribed before me this 21st day of February, 2012.

Mary A. Sipe

Signature of official administering oath



My commission expires _____.

Bradford County
Commonwealth of
Pennsylvania

Donna Jones, being duly sworn, says she is the designated agent of the Towanda Printing Company as the Advertisement Advisor of The Review, of general circulation, established in 1879, published in the Borough of Towanda, county aforesaid, and that the notice hereto attached is exactly as was printed in said paper once a day on the following dates:

15 Feb 2012

Donna Jones, Accounting

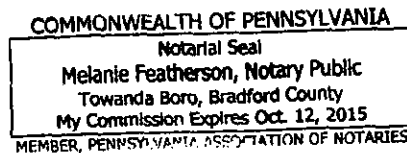
Donna Jones

Sworn and subscribed before me this day, 15th

February, 2012

, Notary Public

Melanie Featherson



LEGAL NOTICE

**PENNSYLVANIA
PUBLIC UTILITY COMMISSION**
Application of Pentex Natural Gas Company for Approval to 1) transfer the assets nunc pro tunc of the Pentex Pipeline Company from Pentex Pipeline to Pentex Natural Gas Company; 2) for Pentex Natural Gas Company to begin providing natural gas service to the public in the Commonwealth of Pennsylvania and 3) for Pentex Pipeline Company to abandon its Certificate of Public Convenience, Docket Nos. A-2012-2287377 and A-2012-2287378.
Formal protests and petitions to intervene must be filed in accordance with Title 52 of the Pennsylvania Code, on or before March 5, 2012. All filings must be made with the Secretary of the Pennsylvania Public Utility Commission, P.O. Box 3265, Harrisburg, PA 17105-3265, with a copy served on the Applicant. The documents filed in support of the Application are available for inspection and copying at the Office of the Secretary between the hours of 8:00 a.m. and 4:30 p.m., Monday through Friday, on the Commission's website at www.puc.state.pa.us, and at the Applicant's business address.

Applicant:
Pentex Natural Gas Company
Pentex Pipeline Company
By and through Counsel:
Pamela C. Polacek, Esq.
Teresa K. Schmittberger, Esq.
McNees Wallace & Nurick LLC
100 Pine Street, P.O. Box 1166
Harrisburg, PA 17108-1166
(717) 237-5368 (Phone)
(717) 260-1736 (Fax)

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CERTIFICATE OF SERVICE

I hereby certify that I am this day serving a true copy of the foregoing document upon the participants listed below in accordance with the requirements of 52 Pa. Code Section 1.54 (relating to service by a participant).

VIA E-MAIL AND FIRST-CLASS MAIL

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Rep. Tina Pickett, Legal Counsel
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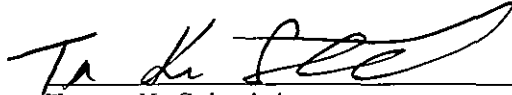
Trudy Gerlach
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tgswoods@epix.net

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VIA FEDERAL EXPRESS

Greg White
Cargill Meat Solutions Corp.
124 Taylor Avenue
Wyalusing, PA 18853



Teresa K. Schmittberger

Counsel to Pentex Natural Gas Company

Dated this 21st day of February, 2012, at Harrisburg, Pennsylvania.