

March 27, 2012

Rosemary Chiavetta, Secretary
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street, 2nd Floor
P.O. Box 3265
Harrisburg, PA 17120

RECEIVED

MAR 27 2012

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

Re: Docket No. M-2009-1505395
Pa. P.U.C. v. equitable Gas Company, LLC

Dear Secretary Chiavetta,

Pursuant to the terms of the Opinion and Order of the Public Utility Commission entered March 2, 2012, enclosed is a check in the amount of \$65,000.00, made payable to the Commonwealth of Pennsylvania, Secretary Public Utility Commission.

Equitable Gas Company, LLC also will make the necessary \$65,000.00 payment to the Hardship Repair Fund. Payment of these monies is in full satisfaction of the Initial Settlement Agreement, as modified by the Opinion and Order of the Public Utility Commission entered May 10, 2010, all of which is more fully set forth in the Opinion and Order of the Public Utility Commission entered March 2, 2012.

Please contact the undersigned if anything further is required or with any questions about this matter.

Sincerely,


David Gray
General Counsel

Cc: Louis Fink Smith, Esq.
Elizabeth A. Lion Januzzi, Esq.
Thomas, Long, Niesen & Kennard

Enclosure: Check #60-16-/433

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Sherry Voss
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HARRISBURG, PA 17120

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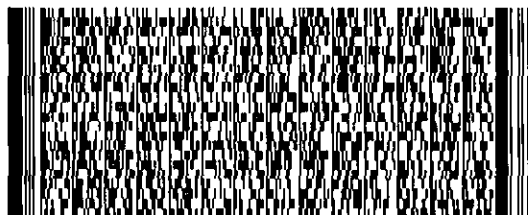
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