



Jan L. Fox
Vice President and General Counsel
jfox@viridian.com | Viridian.com

October 5, 2012

Pennsylvania Public Utility Commission
Rosemary Chiavetta, Secretary
Keystone Building, 2nd Floor Room N201
Harrisburg, PA 17120

RECEIVED
OCT -5 2012
PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

Re: Viridian Energy PA LLC, Docket No. A-2010-~~220342~~ ²²⁰³⁰⁴²

Dear Secretary Chiavetta:

Viridian Energy PA LLC ("Viridian") was licensed as a Natural Gas Supplier ("NGS") in the captioned proceeding on January 13, 2011. Viridian is submitting this letter to comply with Section 62.105 of the regulations of the Pennsylvania Public Utility Commission (the "Commission"). Section 62.105(a) requires an NGS to inform the Commission of a material change in the information provided in the NGS's license application while the licensee is operating in the Commonwealth. Section 62.105(b) requires an NGS to notify the Commission, within thirty days, of any material changes in the NGS's organizational structure or operation.

As a result of a September 18, 2012 Exchange Transaction among Public Power, LLC, Viridian's parent, Regional Energy Holdings, Inc. ("REH"), and Crius Energy LLC ("Crius"), certain changes have occurred that may trigger the reporting requirements of Sections 62.105(a) and (b). This letter discloses those changes and describes the Exchange Transaction in more detail.

Section 62.105(a)

Turning first to Section 62.105(a), Viridian notifies the Commission that its business address has changed, effective October 1, 2012, to 1055 Washington Blvd., 7th Floor, Stamford, CT 06901.

Section 62.105(b)

Turning to Section 62.105(b), Viridian's upstream organizational structure has changed. Specifically, on September 18, 2012, REH, Public Power, LLC ("Public Power") and Crius implemented an Exchange Agreement, through which each of the members holding ownership interests in Public Power and the stockholders owning shares of REH contributed a portion (approximately 75 percent) of their interests in Public Power and REH to Crius, each in exchange for 50 percent of the ownership interests in Crius. The Public Power members and the REH stockholders retained 25 percent of their respective ownership



THE CRIOUS ENERGY FAMILY OF COMPANIES

interests in Public Power and REH. The Exchange Agreement, thus, effected a transfer of 75 percent of the ownership interests in Public Power to Crius, and the remaining 25 percent of REH is owned by the same entities that owned it prior to the Exchange Agreement. Charts illustrating the pre- and post-transaction ownership structures are attached as Attachment No. 1.

In addition, as a result of the Exchange Transaction, Viridian is affiliated with the following electric and natural gas suppliers who supply electricity and/or natural gas at retail in the enumerated states:¹

ENTITY	STATES	
	ELECTRIC	NATURAL GAS
Viridian Energy, LLC	CT MA	---
Viridian Energy NY LLC	NY	NY
Cincinnati Bell Energy, LLC (f/k/a Viridian Energy NJ LLC)	OH	OH
FTR Energy Services, LLC (f/k/a Viridian Energy NG LLC) ²	OH NY	OH NY IN
Fairpoint Energy, LLC (f/k/a Viridian Energy MD LLC)	ME NH	---
Public Power, LLC (CT)	CT OH IL NY MA D.C. RI	NY
Public Power & Utility, Inc.	MA	---
Public Power & Utility of New Jersey, LLC (NJ)	NJ	NJ
Public Power & Utility of Maryland, LLC (MD)	MD	---
Public Power, LLC (PA)	PA	---

¹ Viridian Energy PA LLC provides retail electric service in Delaware, the District of Columbia, Illinois, Maryland, New Jersey and Pennsylvania, and retail natural gas service in New Jersey, New York and Pennsylvania.

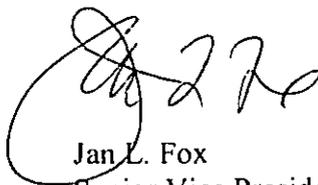
² FTR Energy Services submitted an application for an Electric Generation Supplier license in Pennsylvania on July 11, 2012 in Docket No. A-2012-2314724.

RECEIVED

OCT - 5 2012

If you have any questions concerning this update to Viridian's Application, please contact the undersigned at (203) 517-0130.

Respectfully submitted,



Jan L. Fox
Senior Vice President and General Counsel

RECEIVED

OCT - 5 2012

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU



THE CRIUS ENERGY FAMILY OF BRANDS

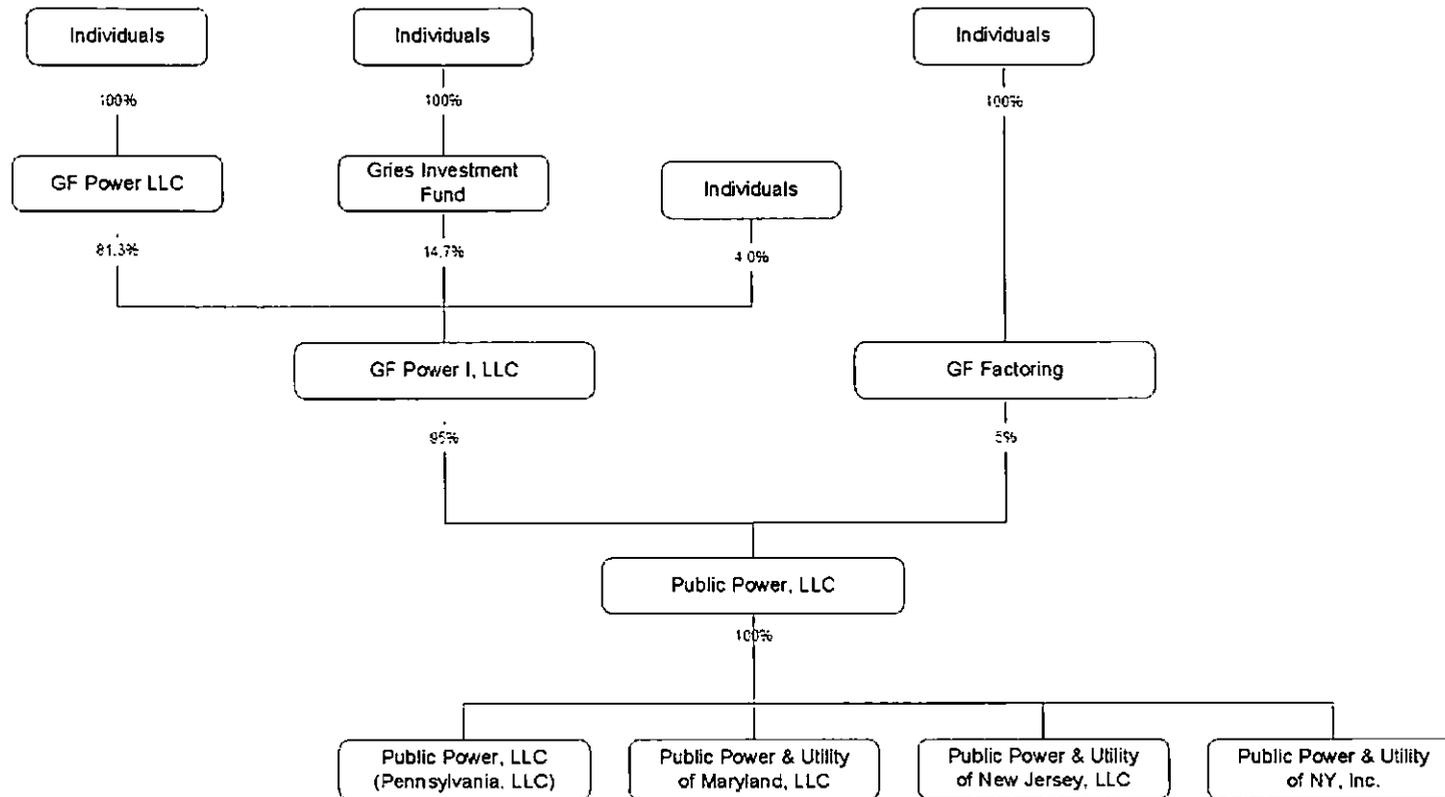
ATTACHMENT NO. 1

RECEIVED

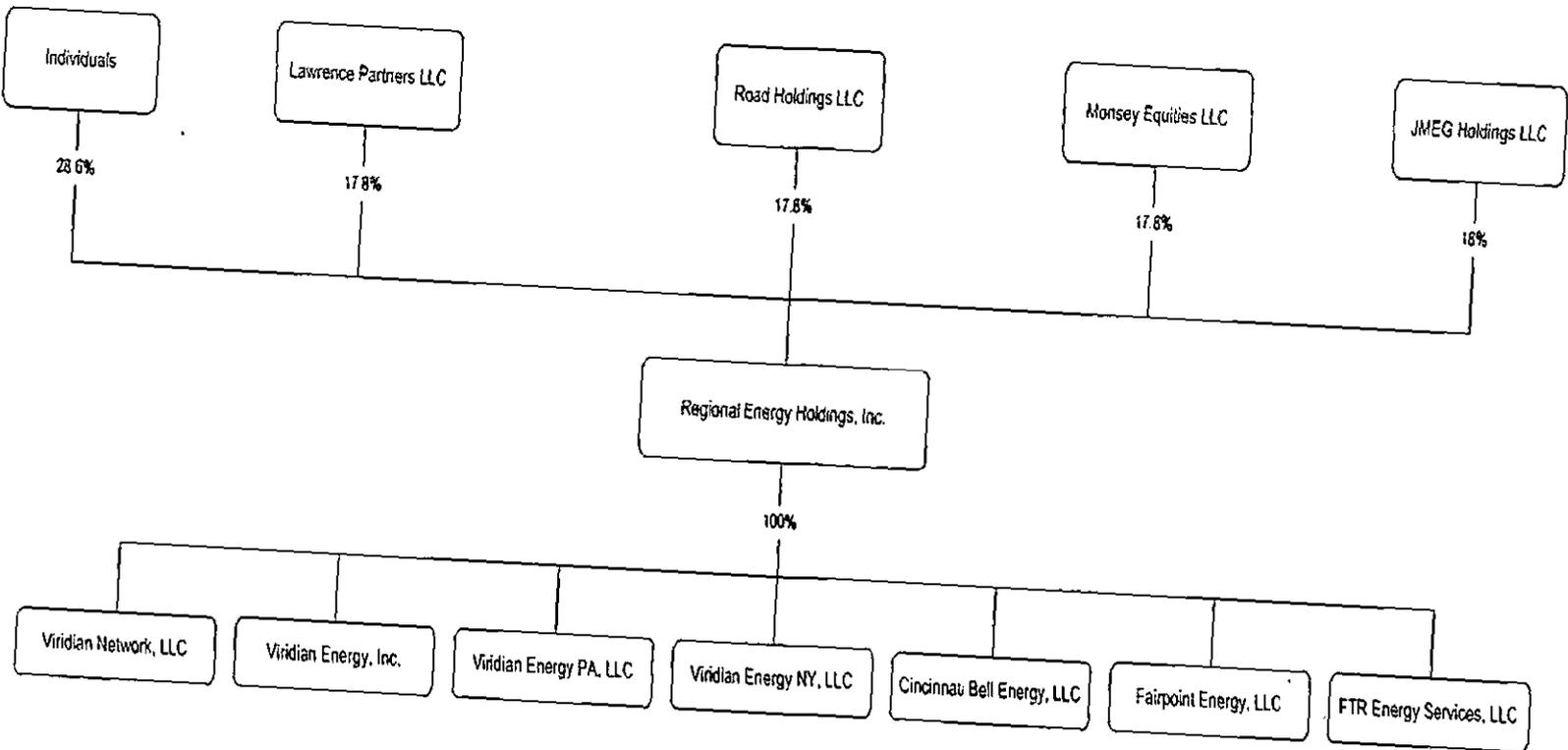
OCT -5 2012

**PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU**

Public Power, LLC Pre-Transaction Ownership Structure



Regional Energy Holdings, Inc.
Pre-Transaction Ownership Structure



Post-Exchange Ownership Structure

