

BEFORE THE PENNSYLVANIA PUBLIC UTILITY COMMISSION

Application of AUI Associates, Inc., for approval to offer, render, furnish, or supply electricity or electric generation services as specified in item #4b below to the public in the Commonwealth of Pennsylvania (Pennsylvania).

To the Pennsylvania Public Utility Commission:

1. IDENTIFICATION AND CONTACT INFORMATION

- a. **IDENTITY OF THE APPLICANT:** Provide name (*including any fictitious name or d/b/a*), primary address, web address, and telephone number of Applicant:

AUI Associates, Inc.
1122 Nottingham Drive
West Chester, PA 19380-4055
www.energyconsulting.com
(610) 517-3362

- b. **PENNSYLVANIA ADDRESS / REGISTERED AGENT:** If the Applicant maintains a primary address outside of Pennsylvania, provide the name, address, telephone number, and fax number of the Applicant's secondary office within Pennsylvania. If the Applicant does not maintain a physical location within Pennsylvania, provide the name, address, telephone number, and fax number of the Applicant's Registered Agent within Pennsylvania.

N/A

- c. **REGULATORY CONTACT:** Provide the name, title, address, telephone number, fax number, and e-mail address of the person to whom questions about this Application should be addressed.

Len D. Chylack
AUI Associates, Inc.
1122 Nottingham Drive
West Chester, PA 19380-4055
(610) 517-3362 Phone
(610) 692-6544 Office
(610) 692-4411 Fax
ldchylack@energyconsulting.com

- d. **ATTORNEY:** Provide the name, address, telephone number, fax number, and e-mail address of the Applicant's attorney. If the Applicant is not using an attorney, explicitly state so.

Anthony P. DeMichele, Esquire
O'Brien & Ryan, LLP
2250 Hickory Road, Suite 300
Plymouth Meeting, PA 19462
(610) 834-8800 Phone
(610) 834-1749 Fax
ademichele@obrlaw.com

- e. **CONTACTS FOR CONSUMER SERVICE AND COMPLAINTS:** Provide the name, title, address, telephone number, FAX number, and e-mail of the person and an alternate person responsible for addressing customer complaints. These persons will ordinarily be the initial point(s) of contact for resolving complaints filed with the Applicant, the Electric Distribution Company, the Pennsylvania Public Utility Commission, or other agencies. The main contact's information will be listed on the Commission website list of licensed EGSS.

Len D. Chylack
AUI Associates, Inc.
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1122 Nottingham Drive
West Chester, PA 19380
(610) 692-6544
(610) 692-4411 Fax
lachylack@energyconsulting.com

2. BUSINESS ENTITY FILINGS AND REGISTRATION

- a. **FICTITIOUS NAME:** *(Select appropriate statement and provide supporting documentation as listed.)*

The Applicant will be using a fictitious name or doing business as ("d/b/a")

Provide a copy of the Applicant's filing with Pennsylvania's Department of State pursuant to 54 Pa. C.S. §311, Form PA-953.

or

The Applicant will not be using a fictitious name.

- b. **BUSINESS ENTITY AND DEPARTMENT OF STATE FILINGS:**
(Select appropriate statement and provide supporting documentation. As well, understand that Domestic means being formed within Pennsylvania and foreign means being formed outside Pennsylvania.)

The Applicant is a sole proprietor.

- If the Applicant is located outside the Commonwealth, provide proof of compliance with 15 Pa. C.S. §4124 relating to Department of State filing requirements.

or

The Applicant is a:

- domestic general partnership (*)
- domestic limited partnership (15 Pa. C.S. §8511)
- foreign general or limited partnership (15 Pa. C.S. §4124)
- domestic limited liability partnership (15 Pa. C.S. §8201)

- foreign limited liability general partnership (15 Pa. C.S. §8211)
- foreign limited liability limited partnership (15 Pa. C.S. §8211)

- Provide proof of compliance with appropriate Department of State filing requirements as indicated above.
- Give name, d/b/a, and address of partners. If any partner is not an individual, identify the business nature of the partner entity and identify its partners or officers.
- Provide the state in which the business is organized/formed and provide a copy of the Applicant's charter documentation.
- * If a corporate partner in the Applicant's domestic partnership is not domiciled in Pennsylvania, attach a copy of the Applicant's Department of State filing pursuant to 15 Pa. C.S. §4124.

or

The Applicant is a:

- domestic corporation (15 Pa. C.S. §1308)
- foreign corporation (15 Pa. C.S. §4124)
- domestic limited liability company (15 Pa. C.S. §8913)
- foreign limited liability company (15 Pa. C.S. §8981)
- Other (Describe):

Provide proof of compliance with appropriate Department of State filing requirements as indicated above.

- Provide the state in which the business is incorporated/organized/formed and provide a copy of the Applicant's charter documentation. PA

Give name and address of officers.

Len A. Chylack, CEO
1122 Nottingham Drive
West Chester, PA 19380

Len D. Chylack, President
2019 Fawn Lane
Coatesville, PA 19320

Catherine Chylack,
Secretary/Treasurer
1122 Nottingham Drive
West Chester, PA 19380

3. AFFILIATES AND PREDECESSORS

(both in state and out of state)

- a. **AFFILIATES:** Give name and address of any affiliate(s) currently doing business and state whether the affiliate(s) are jurisdictional public utilities. If the Applicant does not have any affiliates doing business, explicitly state so. Also, state whether the applicant has any affiliates that are currently applying to do business in Pennsylvania.

No Affiliates.

- b. **PREDECESSORS:** Identify the predecessor(s) of the Applicant and provide the name(s) under which the Applicant has operated within the preceding five (5) years, including address, web address, and telephone number, if applicable. If the Applicant does not have any predecessors that have done business, explicitly state so.

No Predecessors.

4. OPERATIONS

- a. **APPLICANT'S PRESENT OPERATIONS:** *(select and complete the appropriate statement)*

- The Applicant is presently doing business in Pennsylvania as a
- municipal electric corporation
 - electric cooperative
 - local gas distribution company
 - provider of electric generation, transmission or distribution services
 - Other; Identify the nature of service being rendered.

Energy Consulting Company

or

- The Applicant is not presently doing business in Pennsylvania.

- b. **APPLICANT'S PROPOSED OPERATIONS:** The Applicant proposes to operate as a *(may check multiple)*:

- Generator of electricity
- Supplier of electricity
- Aggregator engaged in the business of supplying electricity
- Broker/Marketer engaged in the business of supplying electricity services
- Electric Cooperative and supplier of electric power
- Other (Describe):

Definitions

- Supplier – an entity that sells electricity to end-use customers utilizing the jurisdictional transmission and distribution facilities of an EDC.

- Aggregator - an entity that purchases electric energy and takes title to electric energy as an intermediary for sale to retail customers.
- Broker/Marketer - an entity that acts as an intermediary in the sale and purchase of electric energy but does not take title to electric energy.

c. PROPOSED SERVICES: Describe in detail the electric services or the electric generation services which the Applicant proposes to offer.

Determining savings on electric fixed rate plans that are best for our customers.

d. PROPOSED SERVICE AREA: Provide a list of each Electric Distribution Company for which the Applicant proposes to provide service.

PECO Energy.

e. CUSTOMERS: Applicant proposes to provide services to:

- Residential Customers
- Small Commercial Customers - (25 kW and Under)
- Large Commercial Customers - (Over 25 kW)
- Industrial Customers
- Governmental Customers
- All of above
- Other (Describe):

f. PROPOSED MARKETING METHOD (*check all that apply*)

- Internal – Applicant will use its own internal resources/employees for marketing
- External EGS – Applicant will contract with a PUC **LICENSED EGS** broker/marketer
- Affiliate – Applicant will use a **NON-EGS** affiliate marketing company and or individuals.
- External Third-Party – Applicant will contract with a **NON-EGS** third party marketing company and or individuals
- Other (Describe):

g. DOOR TO DOOR SALES: Will the Applicant be implementing door to door sales activities?

- Yes
- No

If yes, will the Applicant be using a Third Party Verification procedure?

- Yes
 No

If yes, describe the Applicant's Third Party Verification procedures.

- h. START DATE:** Provide the approximate date the Applicant proposes to begin services within the Commonwealth.

As soon as possible.

5. COMPLIANCE

- a. CRIMINAL/CIVIL PROCEEDINGS:** State specifically whether the Applicant, an affiliate, a predecessor of either, or a person identified in this Application, has been or is currently the defendant of a criminal or civil proceeding within the last five (5) years.

Identify all such proceedings (active or closed), by name, subject and citation; whether before an administrative body or in a judicial forum. If the Applicant has no proceedings to list, explicitly state such.

None.

- b. SUMMARY:** If applicable; provide a statement as to the resolution or present status of any such proceedings listed above.

- c. CUSTOMER/REGULATORY/PROSECUTORY ACTIONS:** Identify all formal or escalated actions or complaints filed with or by a customer, regulatory agency, or prosecutory agency against the Applicant, an affiliate, a predecessor of either, or a person identified in this Application, for the prior five (5) years, including but not limited to customers, Utility Commissions, and Consumer Protection Agencies such as the Offices of Attorney General. If the Applicant has no actions or complaints to list, explicitly state such.

None.

- d. SUMMARY:** If applicable; provide a statement as to the resolution or present status of any actions listed above.

6. PROOF OF SERVICE

- a.) **STATUTORY AGENCIES:** Pursuant to Section 5.14 of the Commission's Regulations, 52 Pa. Code §5.14, provide proof of service of a signed and verified Application with attachments on the following:

Office of Consumer Advocate
5th Floor, Forum Place
555 Walnut Street
Harrisburg, PA 17120

Office of the Attorney General
Bureau of Consumer Protection
Strawberry Square, 14th Floor
Harrisburg, PA 17120

Office of the Small Business Advocate
Commerce Building, Suite 1102
300 North Second Street
Harrisburg, PA 17101

Commonwealth of Pennsylvania
Department of Revenue
Bureau of Compliance
Harrisburg, PA 17128-0946

- b.) **EDCs:** Pursuant to Sections 1.57 and 1.58 of the Commission's Regulations, 52 Pa. Code §§1.57 and 1.58, provide Proof of Service of the Application and attachments upon each of the Electric Distribution Companies the Applicant proposed to provide service in. Upon review of the Application, further notice may be required pursuant to Section 5.14 of the Commission's Regulations, 52 Pa. Code §5.14. Contact information for each EDC is as follows.

Allegheny Power:

Legal Department
West Penn Power d/b/a Allegheny Power
800 Cabin Hill Drive
Greensburg, PA 15601-1689

PECO:

Manager Energy Acquisition
PECO Energy Company
2301 Market Street
Philadelphia, PA 19101-8699

Duquesne Light:

Regulatory Affairs
Duquesne Light Company
411 Seventh Street, MD 16-4
Pittsburgh, PA 15219

PPL:

Legal Department
Attn: Paul Russell
PPL
Two North Ninth Street
Allentown, PA 18108-1179

Met-Ed, Penelec, and Penn Power:

Legal Department
First Energy
2800 Pottsville Pike
Reading PA, 19612

UGI:

UGI Utilities, Inc.
Attn: Rates Dept. – Choice Coordinator
2525 N. 12th Street, Suite 360
Post Office Box 12677
Reading, Pa 19612-2677

Citizens' Electric Company:

Citizens' Electric Company
Attn: EGS Coordination
1775 Industrial Boulevard
Lewisburg, PA 17837

Pike County Light & Power Company:

Director of Customer Energy Services
Orange and Rockland Company
390 West Route 59
Spring Valley, NY 10977-5300

Wellsboro Electric Company:
Wellsboro Electric Company
Attn: EGS Coordination
33 Austin Street
P. O. Box 138
Wellsboro, PA 16901

7. FINANCIAL FITNESS

a. **BONDING:** In accordance with 66 Pa. C.S. Section 2809(c)(1)(i), the Applicant is required to file a bond or other instrument to ensure its financial responsibilities and obligations as an EGS. Therefore, the Applicant is...

- Furnishing the **original** (along with copies) of an initial bond, letter of credit or proof of bonding to the Commission in the amount of \$250,000.
- Furnishing the **original** (along with copies) of another initial security for Commission approval, to ensure financial responsibility.
- Filing for a modification to the \$250,000 requirement and furnishing the **original** (along with copies) of an initial bond, letter of credit or proof of bonding to the Commission in the amount of \$10,000. Applicant is required to provide information supporting an amount less than \$250,000. Such supporting information must include indication that the Applicant will not take title to electricity and will not pay electricity bills on behalf of its customers. Further details for modification may be described as well.

- *At the conclusion of Applicant's first year of operation it is the intention of the Commission to tie security bonds to a percentage of Applicant's gross receipts resulting from the sale of generated electricity consumed in Pennsylvania. The amount of the security bond will be reviewed and adjusted on an annual basis.*
- *Example version of a bond and letter of credit are attached at Appendix D & E, Applicant's security must follow language from these examples.*
- *Any deviation from these examples must be identified in the application and may not be acceptable to the Commission.*

b. **FINANCIAL RECORDS, STATEMENTS, AND RATINGS:** Applicant must provide sufficient information to demonstrate financial fitness commensurate with the service proposed to be provided. Examples of such information which may be submitted include the following:

- Actual (or proposed) organizational structure including parent, affiliated or subsidiary companies.
- Published Applicant or parent company financial and credit information (i.e. 10Q or 10K). (SEC/EDGAR web addresses are sufficient) N/A

Applicant's accounting statements, including balance sheet and income statements for the past two years.

- Evidence of Applicant's credit rating. Applicant may provide a copy of its Dun and Bradstreet Credit Report and Robert Morris and Associates financial form, evidence of Moody's, S&P, or Fitch ratings, and/or other independent financial service reports.
- A description of the types and amounts of insurance carried by Applicant which are specifically intended to provide for or support its financial fitness to perform its obligations as a licensee.
- Audited financial statements exhibiting accounts over a minimum two year period.
- Bank account statement, tax returns from the previous two years, or any other information that demonstrates Applicant's financial fitness.

c. **ACCOUNTING RECORDS CUSTODIAN:** Provide the name, title, address, telephone number, FAX number, and e-mail address of Applicant's custodian for its accounting records.

Len A. Chylack
1122 Nottingham Drive
West Chester, PA 19380

d. **TAXATION:** Complete the TAX CERTIFICATION STATEMENT attached as Appendix F to this application.

All sections of the Tax Certification Statement must be completed. Absence (submitting N/A) of any of the TAX identifications numbers (items 7A through 7C) shall be accompanied by supporting documentation or an explanation validating the absence of such information.

Items 7A and 7C on the Tax Certification Statement are designated by the Pennsylvania Department of Revenue. Item 7B on the Tax Certification Statement is designated by the Internal Revenue Service.

8. TECHNICAL FITNESS:

To ensure that the present quality and availability of service provided by electric utilities does not deteriorate, the Applicant shall provide sufficient information to demonstrate technical fitness commensurate with the service proposed to be provided.

a.) **EXPERIENCE, PLAN, STRUCTURE:** such information may include:

- Applicant's previous experience in the electricity industry.

At AUI, we are proud of the long-term relationships we have maintained with our customers. AUI has been an energy provider in the natural gas industry since 1994. Since AUI's beginning, there have been dozens of natural gas marketing companies enter and exit the business, many leaving their customers to locate another energy supplier. AUI has built its success on our ability to deliver reliable energy services to our customers with significant cost savings. AUI has the experience and knowledge to serve customers with a single location or multiple facilities.

From 1990 to 2012, AUI Associates, Inc. each month provides a review of all of our clients' electric and natural gas LDC bills and makes recommendations, where appropriate, on reducing their bills.

From 1995 to 2004, AUI Associates, Inc. worked for a large Energy Company and provided the following administrative services:

Assisted the sales staff in selling and providing the proper customer documentation for the sale of electricity and natural gas.

Reviewed and submitted the documentation to the LDC.

Provided the marketing material.

- Summary and proof of licenses as a supplier of electric services in other states or jurisdictions.

None.

- Type of customers and number of customers Applicant currently serves in other jurisdictions.

Please refer to the attached customers testimonials.

- Staffing structure and numbers as well as employee training commitments.

- Business plans for operations within the Commonwealth.

To service our existing clients by matching them with the best electric supplier for their requirements.

- Documentation of membership in PJM, ECAR, MAAC, other regional reliability councils, or any other membership or certification that is deemed appropriate to justify competency to operate as an EGS within the Commonwealth.

- Any other information appropriate to ensure the technical capabilities of the Applicant.

b.) OFFICERS: Identify Applicant's chief officers including names and their professional resumes.

Len A. Chylack
CEO, AUI Associates, Inc.
Villanova University, 1967
BS Business Administration

Len D. Chylack
President, AUI Associates, Inc.
Ursinus College, 1988
BS Economics

AUI Associates, Inc. (AUI) has been an energy consulting company since 1990. AUI has been utilizing one natural gas supplier for our customers since 1994. Please refer to the attached "Wall Street Journal" article from April 16, 1996 where President Len D. Chylack was quoted in the article along with some of our customers.

AUI has relied on our long term customers, some of our customers have been with AUI since 1990, for business referrals. AUI plans to continue to serve our customers by matching the best electric plans that suits their energy requirements.

Please refer to the attached customer testimonials.

c.) **FERC FILING:** Applicant has:

- Filed an Application with the Federal Energy Regulatory Commission to be a Power Marketer.
- Received approval from FERC to be a Power Marketer at Docket or Case Number _____
- Not applicable

9. DISCLOSURE STATEMENT:

Disclosure Statements: If proposing to serve Residential and/or Small Commercial (under 25 kW) customers, provide a Residential and/or Small Commercial disclosure statement. A sample disclosure statement is provided as Appendix G to this Application.

- Electricity should be priced in clearly stated terms to the extent possible. Common definitions should be used. All consumer contracts or sales agreements should be written in plain language with any exclusions, exceptions, add-ons, package offers, limited time offers or other deadlines prominently communicated. Penalties and procedures for ending contracts should be clearly communicated.

Not applicable for an applicant applying for a license exclusively as a broker/marketer.

N/A

10. VERIFICATIONS, ACKNOWLEDGEMENTS, AND AGREEMENTS

a. **PJM LOAD SERVING ENTITY REQUIREMENT:** As a prospective EGS, the applicant understands that those EGSs which provide retail electric supply service (i.e. takes title to electricity) must provide either:

- proof of registration as a PJM Load Serving Entity (LSE), or
- proof of a contractual arrangement with a registered PJM LSE that facilitates the retail electricity services of the EGS.

The Applicant understands that compliance with this requirement must be filed within 120 days of the Applicant receiving a license. As well, the Applicant understands that compliance with this requirement may be filed with this instant application.

(Select only one of the following)

- AGREED** - Applicant has included compliance with this requirement in the instant application, labeled in correspondence with this section (10).
- AGREED** - Applicant will provide compliance with this requirement within 120 days of receiving its license

- ACKNOWLEDGED** - Applicant is not proposing to provide retail electric supply service at this time, and therefore is not presently obligated to provide such information

b. STANDARDS OF CONDUCT AND DISCLOSURE: As a condition of receiving a license, Applicant agrees to conform to any Uniform Standards of Conduct and Disclosure as set forth by the Commission. Further, the Applicant agrees that it must comply with and ensure that its employees, agents, representatives, and independent contractors comply with the standards of conduct and disclosure set out in Commission regulations at 52 Pa. Code § 54.43.

AGREED

c. REPORTING REQUIREMENTS: Applicant agrees to provide the following information to the Commission or the Department of Revenue, as appropriate:

- Retail Electricity Choice Activity Reports: The regulations at 52 Pa. Code §§ 54.201--54.204 require that all active EGSs report sales activity information. An EGS will file an annual report reporting for customer groups defined by annual usage. Reports must be filed using the appropriate report form that may be obtained from the PUC's Secretary's Bureau or the forms officer, or may be down-loaded from the PUC's internet web site.
- Reports of Gross Receipts: Applicant shall report its Pennsylvania intrastate gross receipts to the Commission on a quarterly and year to date basis no later than 30 days following the end of the quarter.
- The Treasurer or other appropriate officer of Applicant shall transmit to the Department of Revenue by March 15, an annual report, and under oath or affirmation, of the amount of gross receipts received by Applicant during the prior calendar year.
- Applicant shall report to the Commission the percentages of total electricity supplied by each fuel source on an annual basis:
- Applicant will be required to meet periodic reporting requirements as may be issued by the Commission to fulfill the Commission's duty under Chapter 28 pertaining to reliability and to inform the Governor and Legislature of the progress of the transition to a fully competitive electric market.

Not taking title to electricity and not paying GRT

AGREED

d. TRANSFER OF LICENSE: The Applicant understands that if it plans to transfer its license to another entity, it is required to request authority from the Commission for permission prior to transferring the license. See 66 Pa. C.S. Section 2809(D). Transferee will be required to file the appropriate licensing application.

AGREED

- e. **ASSESSMENT:** The Commission does not presently assess Electric Generation Suppliers for the purposes of recovery of regulatory expenses; see *PPL Energyplus, LLC v. Commonwealth*, 800 A.2d 360 (Pa. Cmwlth. 2002).

ACKNOWLEDGED

- f. **FURTHER DEVELOPMENTS:** Applicant is under a continuing obligation to amend its application if substantial changes occur to the information upon which the Commission relied in approving the original filing. See 52 Pa. Code § 54.34.

AGREED

- g. **FALSIFICATION:** The Applicant understands that the making of false statement(s) herein may be grounds for denying the Application or, if later discovered, for revoking any authority granted pursuant to the Application. This Application is subject to 18 Pa. C.S. §§4903 and 4904, relating to perjury and falsification in official matters.

AGREED

- h. **NOTIFICATION OF CHANGE:** If your answer to any of these items changes during the pendency of your application or if the information relative to any item herein changes while you are operating within the Commonwealth of Pennsylvania, you are under a duty to so inform the Commission, within twenty (20) days, as to the specifics of any changes which have a significant impact on the conduct of business in Pennsylvania. See 52 Pa. Code § 54.34.

AGREED

- i. **CEASING OF OPERATIONS:** Applicant is also required to officially notify the Commission if it plans to cease doing business in Pennsylvania, 90 days prior to ceasing operations.

AGREED

- j. **Electronic Data Interchange:** The Applicant acknowledges the Electronic Data Interchange (EDI) requirements and the relevant contacts for each EDC, as listed at appendix J.

AGREED

- k. **FEE:** The Applicant has enclosed or paid the required initial licensing fee of \$350.00 payable to the Commonwealth of Pennsylvania.

PAYMENT ENCLOSED

11. AFFIDAVITS

- a.) **APPLICATION AFFIDAVIT:** Complete and submit with your filing an officially notarized Application Affidavit stating that all the information submitted in this application is truthful and correct. An example copy of this Affidavit can be found at Appendix A.
- b.) **OPERATIONS AFFIDAVIT:** Provide an officially notarized affidavit stating that you will adhere to the reliability protocols of the North American Electric Reliability Council, the appropriate regional reliability council(s), and the Commission, and that you agree to comply with the operational requirements of the control area(s) within which you provide retail service. An example copy of this Affidavit can be found at Appendix B.

12. NEWSPAPER PUBLICATIONS

Notice of filing of this Application must be published in newspapers of general circulation covering each county in which the applicant intends to provide service. Below is a list of newspapers which cover the publication requirements for Electric Generation Suppliers looking to do business in Pennsylvania.

The newspapers in which proof of publication is required is dependent on the service territories the applicant is proposing to serve. The chart below dictates which newspapers are necessary for each EDC. If the applicant is proposing to serve the entire Commonwealth, please file proof of publication in all seven newspapers.

Please file with the Commission the Certification of Publication, along with a photostatic copy of the notice to complete the notice requirements.

Proof of newspaper publications must be filed with the initial application. Applicants **do not** need a docket number in their publication. Docket numbers will be issued when all criteria on the item 14 checklist (see below) are satisfied.

	<u>Duquesne</u>	<u>Met Ed</u>	<u>PECO</u>	<u>Penelec</u>	<u>Penn Power</u>	<u>PPL</u>	<u>UGI</u>	<u>West Penn</u>	<u>Entire Commonwealth</u>
Philadelphia Daily News			X						
Harrisburg Patriot-News									
Scranton Times Tribune									
Williamsport Sun Gazette									
Johnstown Tribune Democrat									
Erie Times-News									
Pittsburgh Post-Gazette									

13. SIGNATURE

Applicant: AUI Associates, Inc
 By: Lend D. Chylack
 Title: President

14. CHECKLIST

For the applicant's convenience, please use the following checklist to ensure all relevant sections are complete. The Commission Secretary's Bureau will not accept an application unless each of the following sections are complete.

Applicant: AUI Associates, Inc.

Applicant's Use	Signature	PUC Secretary's Bureau Use
	Filing Fee	
	Application Affidavit	
	Operations Affidavit	
	Proof of Publication	
	Bond or Letter of Credit	
	Tax Certification Statement	
	Commonwealth Department of State Verification	
	Certificate of Service	

EXHIBIT A

CERTIFICATE OF SERVICE

On this the 2nd day of November 2012, I certify that a true and correct copy of the foregoing application form for licensing within the Commonwealth of Pennsylvania as an Electric Generation Supplier and all attachments have been served upon the following:

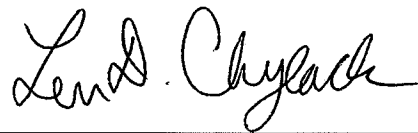
Office of Consumer Advocate
5th Floor, Forum Place
555 Walnut Street
Harrisburg, PA 17120

Small Business Advocate
Commerce Building, Suite 1102
300 North Second Street
Harrisburg, PA 17101

Office of the Attorney General
Bureau of Consumer Protection
Strawberry Square, 14th Floor
Harrisburg, PA 17120

Commonwealth of Pennsylvania
Department of Revenue
Bureau of Compliance
Harrisburg, PA 17128-0946

Manager Energy Acquisition
PECO Energy Company
2301 Market Street
Philadelphia, PA 19101-8699



Len D. Chylack, President
AUI Associates, Inc.

**EXHIBIT B –
Letter of Credit**

EXHIBIT C

Aui Associates, Inc. DUNS: 17-190-2364



Business Information Report

Company Information

1122 Nottingham Dr		Financial Statement	
West Chester, PA 19380		Sales	NA
This is a single location location.		Net Worth	NA
		History:	NA
Website	www.globalenergyresources.com	Financial Condition:	NA
Telephone	(610) 692-6544	SIC:	8742
Chief Executive:	THE OFFICER(S)	Line of Business:	Management consulting services
Stock Symbol:	NA		
Year Started	1991		
Employees	4		

Corporate Family:

This business is a single location of the corporate family.

D&B Rating [®]

Rating	--
--------	----

Paydex [®]

80 ▲

generally within terms

Based on up to 24 months of trade.

D&B PAYDEX Key

- High risk of late payment (average 30 to 120 days beyond terms)
- ▒ Medium risk of late payment (average 30 days or less beyond terms)
- Low risk of late payment (average prompt to 30+ days sooner)

D&B Rating ®

Rating

--

The credit rating was assigned because D&B's assessment of the company's financial ratios and its cash flow. For more information, see the D&B Rating Key.

Below is an overview of the company's rating history since 10/17/2012

D&B Rating	Date Applied
--	

The Summary Analysis section reflects information in D&B's file as of October 23, 2012

History & Operations

History

The following information was reported: 10/17/2012

Officer(s):

LEONARD CHYLACK SR, PRES

Incomplete history caption has been applied due to the following factor(s): Stock ownership is undetermined.

The Pennsylvania Secretary of State's business registration file showed that AUI Associates, Inc. registered as a Corporation on September 13, 1991.

Business started 1991.

LEONARD CHYLACK SR. Antecedents are undetermined.

Operations

10/17/2012

Description:

Provides management consulting services (100%).

Employees: 4 which includes officer(s).

Facilities: Occupies premises in building.

SIC & NAICS

SIC:

Based on information in our file, D&B has assigned this company an extended 8-digit SIC. D&Bs use of 8-digit SICs enables us to be more specific to a company's operations than if we use the standard 4-digit code. The 4-digit SIC numbers link to the description on the Occupational Safety & Health Administration (OSHA) Web site. Links open in a new browser window.

8742 0000 Management consulting services

NAICS:

541611 Administrative Management and General Management Consulting Services

Payments

Paydex ®

Score Not Available

You must have three reported payment experiences, from at least two different vendors, to establish a Paydex score. To ensure all of your payments are reflected in your credit file, add trade references to your report. Visit the Action Center to learn more.

Payments Summary

Total (Last 12 Months): 7

	Total Received	Total Dollar Amount	Largest High Credit Payment summary	Within Terms	Days Slow			
					31	30-80	81-90	90
Top Industries								
Radiotelephone commun	2	\$3,250.00	\$2,500.00	100%	0	0	0	0
Nonclassified	2	\$150.00	\$100.00	100%	0	0	0	0
Short-trm busn credit	2	\$100.00	\$50.00	100%	0	0	0	0
Other Categories								
Cash experiences	1	\$50	\$50	--	--	--	--	--
Unknown	0	\$0	\$0	--	--	--	--	--
Unfavorable comments	0	\$0	\$0	--	--	--	--	--
Placed for collections with D&B:	0	\$0	\$0	--	--	--	--	--
Other	0	N/A	\$0	--	--	--	--	--
Total in D&B's file	7	\$3,550	\$2,500	--	--	--	--	--

The highest Now Owes on file is \$250
 The highest Past Due on file is \$0

There are 7 payment experience(s) in D&Bs file for the most recent 24 months, with 2 experience(s) reported during the last three month period.

Payments Details

Total (Last 12 Months): 7

Date	Paying Record	High Credit	Now Owes	Past Due	Selling Terms	Last sale w/f (Mo.)
09/2012	Ppt	\$50	\$0	\$0	--	4-5 mos
09/2012	Ppt	\$50	\$50	\$0	--	1 mo
04/2012	Ppt	\$750	\$250	\$0	--	1 mo
02/2012	Ppt	\$2,500	\$0	\$0	--	1 mo
04/2011	(005)	\$50	--	--	Cash account	1 mo
11/2010	Ppt	\$100	\$0	\$0	--	4-5 mos
11/2010	Ppt	\$50	\$50	\$0	--	1 mo

Payments Detail Key: ■ 30 or more days beyond terms
 Accounts are sometimes placed for collection even though the existence or amount of the debt is disputed.
 Payment experiences reflect how bills are met in relation to the terms granted. In some instances payment beyond terms can be the result of disputes over merchandise, skipped invoices etc.

Each experience shown is from a separate supplier. Updated trade experiences replace those previously reported.

Banking and Finance

Statement Update

Key Business Ratios from D&B


We currently do not have enough information to generate the graphs for the selected Key Business Ratio.

• **This Company**

Key Financial Comparisons

	(\$)	(\$)	(\$)
This Company's Operating Results Year Over Year			
Net Sales	NA	NA	NA
Gross Profit	NA	NA	NA
Net Profit	NA	NA	NA
Dividends / Withdrawals	NA	NA	NA
Working Capital	NA	NA	NA
This Company's Assets Year Over Year			
Cash	NA	NA	NA
Accounts Receivable	NA	NA	NA
Notes Receivable	NA	NA	NA
Inventories	NA	NA	NA
Other Current	NA	NA	NA
Total Current	NA	NA	NA
Fixed Assets	NA	NA	NA
Other Non Current	NA	NA	NA
Total Assets	NA	NA	NA
This Company's Liabilities Year Over Year			

Accounts Payable	NA	NA	NA
Bank Loan	NA	NA	NA
Notes Payable	NA	NA	NA
Other Current Liabilities	NA	NA	NA
Total Current Liabilities	NA	NA	NA
Other Long Term and Short Term Liabilities	NA	NA	NA
Deferred Credit	NA	NA	NA
Net Worth	NA	NA	NA
Total Liabilities and Net Worth	NA	NA	NA

 We currently do not have any recent financial statement on file for your business. Submitting financial statements can help improve your D&B scores. To submit a financial statement, please call customer service at 800-333-0505 .

Key Business Ratios			
	This Company	Industry Median	Industry Quartile
Solvency			
Quick Ratio	NA	NA	NA
Current Ratio	NA	NA	NA
Current Liabilities to Net Worth	NA	NA	NA
Current Liabilities to Inventory	NA	NA	NA
Total Current	NA	NA	NA
Fixed Assets to Net Worth	NA	NA	NA
Efficiency			
Collection Period	NA	NA	NA
Inventory Turn Over	NA	NA	NA
Sales to NWC	NA	NA	NA
Acct Pay to Sales	NA	NA	NA
Profitability			
Return on Sales	NA	NA	NA
Return on Assets	NA	NA	NA
Return on NetWorth	NA	NA	NA

Public Filings

Summary

The following data includes both open and closed filings found in D&B's database on this company.

Record Type	# of Records	Most Recent Filing Date
Bankruptcy Proceedings	0	-
Judgments	0	-
Liens	0	-
Suits	0	-
UCCs	0	-

The following Public Filing data is for information purposes only and is not the official record.
Certified copies can only be obtained from the official source.

Judgments

We currently don't have enough data to display this section

Liens

We currently don't have enough data to display this section

Suits

We currently don't have enough data to display this section

UCC Filings

We currently don't have enough data to display this section

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EXHIBIT D

A Check if:

1a Consolidated return (attach Form 851)

b Life/nonlife consolidated return

2 Personal holding co. (attach Sch. PH)

3 Personal service corp. (see instructions)

4 Schedule M-3 attached

Name Number, street, and room or suite no. City or town, state, and ZIP code
if a P.O. box, see instructions.

Print or Type

AUI ASSOCIATES, INC.

1122 NOTTINGHAM DRIVE

WEST CHESTER PA 19380-4055

B Employer identification number
23-2645141

C Date incorporated
09/13/1991

D Total assets (see instructions)
\$ 40,315

1a	Gross receipts or sales	361,124	b	Less returns and allowances		c Bal ▶	1c	361,124
2	Cost of goods sold (Schedule A, line 8)						2	
3	Gross profit. Subtract line 2 from line 1c						3	361,124
4	Dividends (Schedule C, line 19)						4	
5	Interest						5	70
6	Gross rents						6	
7	Gross royalties						7	
8	Capital gain net income (attach Schedule D (Form 1120))						8	
9	Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)						9	
10	Other income (see instructions - attach schedule)						10	
11	Total income. Add lines 3 through 10						11	361,194
12	Compensation of officers (Schedule E, line 4)						12	120,000
13	Salaries and wages (less employment credits)						13	
14	Repairs and maintenance						14	909
15	Bad debts						15	
16	Rents						16	
17	Taxes and licenses						17	10,523
18	Interest						18	1,056
19	Charitable contributions				SEE STMT 1		19	312
20	Depreciation from Form 4562 not claimed on Schedule A or elsewhere on return (attach Form 4562)						20	3,982
21	Depletion						21	
22	Advertising						22	4,594
23	Pension, profit-sharing, etc., plans						23	15,600
24	Employee benefit programs						24	24,785
25	Domestic production activities deduction (attach Form 8903)						25	
26	Other deductions (attach schedule)				SEE STMT 2		26	176,364
27	Total deductions. Add lines 12 through 26						27	358,125
28	Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11						28	3,069
29	Less: a Net operating loss deduction (see instructions)		29a	259			29c	259
	b Special deductions (Schedule C, line 20)		29b				29c	259
30	Taxable income. Subtract line 29c from line 28 (see instructions)						30	2,810
31	Total tax (Schedule J, line 10)						31	422
32a	2009 overpayment credited to 2010	32a	3,990					
b	2010 estimated tax payments	32b						
c	2010 refund applied for on Form 4466	32c						
d	Bal ▶	32d	3,990					
e	Tax deposited with Form 7004	32e						
f	Credits: (1) Form 2439 (2) Form 4136	32f						
g	Refundable credits from Form 3800, line 19c, and Form 8827, line 8c	32g					32h	3,990
33	Estimated tax penalty (see instructions). Check if Form 2220 is attached						33	
34	Amount owed. If line 32h is smaller than the total of lines 31 and 33, enter amount owed						34	
35	Overpayment. If line 32h is larger than the total of lines 31 and 33, enter amount overpaid						35	3,568
36	Enter amount from line 35 you want: Credited to 2011 estimated tax ▶			3,568			36	Refunded ▶

Sign Here ▶ Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)? Yes No

Signature of officer **LEONARD CHYLACK** Date _____ Title **PRESIDENT**

Paid Preparer Use Only

Print/Type preparer's name **L STEUART BROWN, CPA** Preparer's signature _____ Date _____

Firm's name **FISCHER CUNNANE & ASSOCIATES, LTD** Firm's EIN **23-3060583**

Firm's address **11 TURNER LN WEST CHESTER, PA 19380-4805** Phone no. **610-431-1003**

Schedule L	Balance Sheets per Books	Beginning of tax year		End of tax year	
		(a)	(b)	(c)	(d)
Assets					
1	Cash		21,323		15,970
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts				
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities (see instructions)				
6	Other current assets (att. sch.) STMT 3		2,500		2,500
7	Loans to shareholders		12,014		12,014
8	Mortgage and real estate loans				
9	Other investments (attach sch.)				
10a	Buildings and other depreciable assets	102,216		110,948	
b	Less accumulated depreciation	97,135	5,081	101,117	9,831
11a	Depletable assets				
b	Less accumulated depletion				
12	Land (net of any amortization)				
13a	Intangible assets (amortizable only)	11,000		11,000	
b	Less accumulated amortization	11,000	0	11,000	0
14	Other assets (attach sch.)				
15	Total assets		40,918		40,315
Liabilities and Shareholders' Equity					
16	Accounts payable				
17	Mortgages, notes, bonds payable in less than 1 year				
18	Other current liabilities (att. sch.) STMT 4		11,207		17,371
19	Loans from shareholders		2,284		2,284
20	Mortgages, notes, bonds payable in 1 year or more		27,203		18,078
21	Other liabilities (attach schedule)				
22	Capital stock: a Preferred stock				
	b Common stock	1,000	1,000	1,000	1,000
23	Additional paid-in capital				
24	Retained earnings—Appropriated (att. sch.)				
25	Retained earnings—Unappropriated		-776		1,582
26	Adjustments to SH equity (att. sch.)				
27	Less cost of treasury stock				
28	Total liabilities and shareholders' equity		40,918		40,315

Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return

Note: Schedule M-3 required instead of Schedule M-1 if total assets are \$10 million or more – see instructions

1	Net income (loss) per books	2,358	7	Income recorded on books this year not included on this return (itemize):	
2	Federal income tax per books			Tax-exempt interest \$	
3	Excess of capital losses over capital gains				
4	Income subject to tax not recorded on books this year (itemize):				
	STMT 5	68	8	Deductions on this return not charged against book income this year (itemize):	
5	Expenses recorded on books this year not deducted on this return (itemize):			a Depreciation ... \$	
a	Depreciation ... \$			b Charitable contributions ... \$	
b	Charitable contributions ... \$	288			
c	Travel and entertainment ... \$	355			
		643	9	Add lines 7 and 8	
6	Add lines 1 through 5	3,069	10	Income (page 1, line 28)—line 6 less line 9	3,069

Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)

1	Balance at beginning of year	-776	5	Distributions: a Cash	
2	Net income (loss) per books	2,358		b Stock	
3	Other increases (itemize):			c Property	
			6	Other decreases (itemize):	
			7	Add lines 5 and 6	
4	Add lines 1, 2, and 3	1,582	8	Balance at end of year (line 4 less line 7)	1,582

**RCT-101 PAGE 1 OF 6
PA CORPORATE TAX REPORT 2010**

DEPARTMENT USE ONLY

A = 1120 B = 1120S C = 1120C D = 1120F E = 1120H F = 1065 G = 1040 H = Other

STEP A

Tax Year Beginning **XX 01012010**
Tax Year Ending **XX 12312010**

STEP B

Regulated Inv. Co.	XX	N	First Report	XX	N
52-53 Week Filer	XX	N	KOZ/EIP/SDA Credit	XX	N
Address Change	XX	N	File Period Change	XX	N
Change Fed Group	XX	N			

STEP C

Corp Tax Account ID **XX 3446526**
Federal EIN **XX 232645141**
Business Activity Code **XX 221100**
Corporation Name **XX AUI ASSOCIATES INC**
Address Line 1 **XX**
Address Line 2 **XX 1122 NOTTINGHAM DRIVE**
City **XX WEST CHESTER**
State **XX PA**
ZIP **XX 193804055**

USE WHOLE DOLLARS ONLY

STEP D

A. Tax Liability
from Tax Report

B. Estimated
Payments &
Credits on Deposit

C. Restricted
Credits

Calculation:
A minus B minus C

STEP E: Payment
Make check for this amount
payable to "PA Dept of Revenue"

CS/FF	0	0	0	0	0
LOANS	0	0	0	0	0
CNI	0	0	0	0	0
TOTAL	0	0	0	0	0

Made payment electronically **N**

STEP F: Transfer/Refund Method

Choose one of the following options:

B A = Transfer available credit B = Refund available credit

STEP G: Corporate Officer

(Sign affirmation below)

NAME **LEONARD CHYLACK**
PHONE **6106926544**
E-MAIL

FORM **1022**
BARCODE **0000**

I affirm under penalties prescribed by law this report (including any accompanying schedules and statements) has been examined by me and to the best of my knowledge and belief is a true, correct and complete report.

Corporate Officer Signature/Date

ACCOUNT ID 3446526
 TAX YEAR END 12312010 NAME AUI ASSOCIATES INC
 RCT-101 PAGE 2 OF 6 PA CORPORATE TAX REPORT 2010

SECTION A: CS/FF

OLDEST PERIOD FIRST	TAX PERIOD BEGINNING	TAX PERIOD ENDING	BOOK INCOME			
YEAR 1	01012006	12312006	-9953	Investment in LLC	XX	N
YEAR 2	01012007	12312007	1392	Holding Company	XX	N
YEAR 3	01012008	12312008	1087	Family Farm	XX	N
YEAR 4	01012009	12312009	502			
YEAR 5	0	0	0			
YEAR 6	0	0	0			
YEAR 7	0	0	0			
CUR YR	01012010	12312010	2358			

USE WHOLE DOLLARS ONLY

2. TOTAL BOOK INCOME (sum of income for all tax periods up to, but not over 5 years total)	2	-4614
3. DIVISOR (in years and in part years rounded to three decimal places) See instructions.	3	5.000
4. Divide Line 2 by Line 3.	4	-923
5. AVERAGE BOOK INCOME - Enter Line 4, or if Line 4 is less than zero enter "0".	5	0
6. Divide Line 5 by 0.095.	6	0
7. Shareholders' equity at the END of the current period	7	2582
8. Shareholders' equity at the BEGINNING of the current period	8	224
9. If Line 7 is more than twice as great or less than half as much as Line 8, add Lines 7 and 8 and divide by 2. Otherwise enter Line 7.	9	1403
10. NET WORTH - Enter Line 9, or if Line 9 is less than zero enter "0".	10	1403
11. Multiply Line 10 by 0.75.	11	1052
12. Add Lines 6 and 11.	12	1052
13. Divide Line 12 by 2.	13	526
14. \$160,000 valuation deduction	14	-160000
15. CAPITAL STOCK VALUE - Line 13 less Line 14, but not less than "0". If 100% taxable, enter Line 15 on Line 17.	15	0
16. Proportion of taxable assets or apportionment proportion (from Schedule A-1, Line 5)	16	1.000000
17. TAXABLE VALUE - Multiply Line 15 by Line 16. If less than zero, enter "0".	17	0
18. CAPITAL STOCK/FOREIGN FRANCHISE TAX - Multiply Line 17 by 0.00289.	18	0

Total Beginning of
 Taxable Year Assets 40918

Total End of Taxable
 Year Assets 40315

ACCOUNT ID
TAX YEAR END
RCT-101 PAGE 3 OF 6

3446526
12312010 NAME AUI ASSOCIATES INC
PA CORPORATE TAX REPORT 2010

SECTION B: Bonus Depreciation

1. Current year fed. deprec. of 168k prop. 1 0
2. Current year adj. for disp. of 168k prop. 2 0
3. Other adjustments 3 0

(Attach schedule C-3 if claiming
bonus depreciation.)

Business Trust	XX	N
Solicitation Only	XX	N
Single-Member LLC	XX	N
Multi-Member LLC	XX	N
PA-S Corporation	XX	N
Taxable Built-in Gains	XX	N

USE WHOLE DOLLARS ONLY

SECTION C: CORPORATE NET INCOME TAX

1. Income or loss from federal return on a separate company basis	1	3069
2. DEDUCTIONS:		
A. Corporate dividends received (from Schedule C-2, Line 6)	2A	0
B. Interest on U.S. securities (GROSS INT less EXPENSES)	2B	0
C. Curr. yr. addtl. PA deprec. plus adjust. for sale (attached Schedule C-3)	2C	0
D. Other (attached schedule) See instructions.	2D	0
TOTAL DEDUCTIONS - Sum of A through D	2	0
3. ADDITIONS:		
A. Taxes imposed on or measured by net income (attached schedule)	3A	0
B. Tax preference items (attached copy of federal Form 4626)	3B	0
C. Employment incentive payment credit adjustment (attached Schedule W)	3C	0
D. Current year bonus depreciation (attached Schedule C-3)	3D	0
E. Other (attached schedule) See instructions.	3E	0
TOTAL ADDITIONS - Sum of A through E	3	0
4. Income or loss with Pennsylvania adjustments (Line 1 - Line 2 + Line 3)	4	3069
5. Total nonbusiness income or loss	5	0
6. Income or loss to be apportioned (Line 4 - Line 5)	6	3069
7. Apportionment proportion (from Schedule C-1 Line 5)	7	1.000000
8. Income or loss apportioned to PA (Line 6 x Line 7)	8	3069
9. Nonbusiness income or loss allocated to PA	9	0
10. Taxable income or loss after apportionment (Line 8 + Line 9)	10	3069
11. Total net operating loss deduction (from RCT-103)	11	3069
12. PA taxable income or loss (Line 10 - Line 11)	12	0
13. Corporate net income tax (Line 12 x 0.0999)	13	0

ACCOUNT ID 3446526
 TAX YEAR END 12312010 NAME AUI ASSOCIATES INC
 RCT-101 PAGE 4 OF 6 PA CORPORATE TAX REPORT 2010

SECTION D: LOANS TAX

- 1. Foreign Corporations Only. Did this corporation have a fiscal officer resident in Pennsylvania? XX N
- 2. Did this corporation have indebtedness outstanding to individual residents and/or partnerships resident in Pennsylvania? XX N
- 3. Did this corporation have indebtedness outstanding held by a trustee, agent or guardian for a resident individual taxable in its own right or by an executor or administrator of an estate wherein the decedent was a resident of Pennsylvania? XX N

List outstanding indebtedness. Attach separate schedule if additional space is required.

Interest Amount	Interest Rate	Taxable Value	Taxable		
0	00.000	0	indebtedness	XX	0
0	00.000	0			
0	00.000	0	Loans Tax	XX	0

SCHEDULE A-1: Apportionment Schedule For Capital Stock/Foreign Franchise Tax (Include Form RCT-102, RCT-105 or RCT-106.)

Three Factor				Single Factor			
Property-PA	1A	0	1C	0.000000	Numerator	4A	0
Property-Total	1B	0			Denominator	4B	0
Payroll-PA	2A	0	2C	0.000000			
Payroll-Total	2B	0					
Sales-PA	3A	0	3C	0.000000	Apportionment	5	1.000000
Sales-Total	3B	0			Proportion		

SCHEDULE C-1: Apportionment Schedule For Corporate Net Income Tax (Include Form RCT-106.)

Three Factor				Single Factor			
Property-PA	1A	0	1C	00.000000	Numerator	4A	0
Property-Total	1B	0			Denominator	4B	0
Payroll-PA	2A	0	2C	00.000000			
Payroll-Total	2B	0					
Sales-PA	3A	0	3C	00.000000	Apportionment	5	1.000000
Sales-Total	3B	0			Proportion		

ACCOUNT ID 3446526
TAX YEAR END 12312010 NAME AUI ASSOCIATES INC
RCT-101 PAGE 5 OF 6 PA CORPORATE TAX REPORT 2010

SECTION E: CORPORATE STATUS CHANGES

Out of Existence (Final Report) XX N
Out of Existence/ Withdrawal Date XX
Date of Distribution of PA Assets * XX
OR No Assets to Distribute XX

PA Corporations: Report date business activity ceased and date assets were distributed.
Foreign (Non-PA) Corporations: Report date business activity in PA ceased and date PA assets were distributed.
*Schedule of Disposition of Assets MUST be completed and filed with the PA Corporate Tax Report.

Has the corporation sold or transferred in bulk 51 percent or more of any of the following classes of assets? XX N
Any stock of goods, wares, merchandise of any kind, fixtures, machinery, equipment, buildings or real estate. If so, please provide the name and address of the purchaser. (Attach separate schedule if additional space is required.)

Purchaser Name XX
Address Line 1 XX
Address Line 2 XX
City XX
State XX
ZIP XX

SECTION F: GENERAL INFORMATION QUESTIONNAIRE

Describe corporate activity in PA CONSULTING
Describe corporate activity outside of PA
Other states in which taxpayer has activity

State of Incorporation XX PA Incorporation Date XX 09131991

- 1. Does any corporation, individual or other business entity hold all or a majority of the stock of this corporation? XX N
- 2. Does this corporation own all or a majority of stock in other corporations? If yes, complete Schedule X. XX N
- 3. Is this taxpayer a partnership that elects to file federal taxes as a corporation? XX N
- 4. Has the federal government changed taxable income as originally reported for any prior period for which reports of change have not been filed in PA? XX N

If yes: First Period End Date: XX Last Period End Date: XX

Accounting Method - Federal Tax Return

C A = Accrual C = Cash O = Other

Other

Accounting Method - Financial Statements

C A = Accrual C = Cash O = Other

Other

ACCOUNT ID 3446526
TAX YEAR END 12312010 NAME AUI ASSOCIATES INC
RCT-101 PAGE 6 OF 6 PA CORPORATE TAX REPORT 2010

SCHEDULE OF REAL PROPERTY IN PA (Attach separate schedule if additional space is required.)

O = Own
R = Rent

Street Address

City

County

KOZ/KOEZ

XX
XX
XX
XX

CORPORATE OFFICERS
(See Instructions)

SSN

Last Name

First Name

MI

		SSN	Last Name	First Name	MI
President/Managing Partner	XX	186625303	CHYLACK	LEONARD	D
Vice President	XX	197287471	CHYLACK	LEONARD	A
Secretary	XX	207285942	CHYLACK	CATHERINE	R
Treasurer/Tax Manager	XX				

**TAX PREPARER'S
NAME AND ADDRESS**

Mail to Preparer	XX	Y
Federal EIN or SSN	XX	233060583
Firm Name	XX	FISCHER CUNNANE & ASSOCIATES LTD
Address Line 1	XX	11 TURNER LN
Address Line 2	XX	
City	XX	WEST CHESTER
State	XX	PA
ZIP	XX	193804805

I affirm under penalties prescribed by law, this report (including any accompanying schedules and statements) has been prepared by me and to the best of my knowledge and belief is a true, correct and complete report.

Tax Preparer's Signature/Date

NAME FISCHER CUNNANE & ASSOCIATES, LTD
PHONE 6104311003
E-MAIL SBROWN@FISCHERCUNNANE.COM
FEDERAL P00368245
PTIN

RCT-103 (08-10) NET OPERATING LOSS SCHEDULE (File with Form RCT-101.)

Tax Year Ending **12312010** Corp Tax Account ID **3446526**
 Corporation Name **AUI ASSOCIATES, INC.**

Part A Tax Periods Beginning on or after Jan. 1, 2010.

1. Taxable income from RCT-101, Section C, Line 10 3069
 2. Total net operating loss carryforward to current period (Total, Column 3 below) 4675
 3. Line 1 multiplied by 20 percent (0.20) 613
 If line 3 is 3,000,000 or less, enter the lesser of Line 1 or Line 2 on Line 4, not to exceed 3,000,000. If Line 3 exceeds 3,000,000, enter the lesser of Line 2 or Line 3 on Line 4.
 4. Net operating loss deduction allowed for current tax period 3069

Part B	(1) Tax Period Beginning	(2) Tax Period Ending	(3) Net Loss Carryforward to Current Period	(4) Amount Deducted (Current Period)	(5) Net Loss Carryforward to Next Period
1	0	0	0	0	0
2	0	0	0	0	0
3	0	0	0	0	0
4	0	0	0	0	0
5	0	0	0	0	0
6	0	0	0	0	0
7	0	0	0	0	0
8	0	0	0	0	0
9	01012006	12312006	4675	3069	1606
10	0	0	0	0	0
11	0	0	0	0	0
12	0	0	0	0	0
13	01012010	12312010	0	0	0
14					
15					
16					
17					
18					
19					
20					
TOTAL			4675	3069	

1120

Form Department of the Treasury Internal Revenue Service

U.S. Corporation Income Tax Return

For calendar year 2011 or tax year beginning _____, ending _____

OMB No. 1545-0123

2011

See separate instructions.

- A Check if:**
- 1a Consolidated return (attach Form 951)
 - b Life/short-term consolidated return
 - 2 Personal holding co. (attach Sch. PH)
 - 3 Personal service corp. (see instructions)
 - 4 Schedule M-3 attached

TYPE OR PRINT

Name Number, street, and room or suite no. City or town, state, and ZIP code
If a P.O. box, see instructions.

AUI ASSOCIATES, INC.

1122 NOTTINGHAM DR

WEST CHESTER PA 19380-4055

E Check if: (1) Initial return (2) Final return (3) Name change (4) Address change

B Employer identification number
23-2645141

C Date incorporated
09/13/1991

D Total assets (see instructions)
\$ 60,259

Income	1a. Merchant card and third-party payments. For 2011, enter -0-	1a	0
	b Gross receipts or sales not reported on line 1a (see instructions)	1b	514,580
	c Total. Add lines 1a and 1b	1c	514,580
	d Returns and allowances plus any other adjustments (see instructions)	1d	
	e Subtract line 1d from line 1c	1e	514,580
	2 Cost of goods sold from Form 1125-A, line 8 (attach Form 1125-A)	2	
	3 Gross profit. Subtract line 2 from line 1e	3	514,580
	4 Dividends (Schedule C, line 19)	4	
	5 Interest	5	55
	6 Gross rents	6	
	7 Gross royalties	7	
8 Capital gain net income (attach Schedule D (Form 1120))	8		
9 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)	9		
10 Other income (see instructions - attach schedule)	10		
11 Total income. Add lines 3 through 10	11	514,635	
Deductions (See instructions for limitations on deductions.)	12 Compensation of officers from Form 1125-E, line 4 (attach Form 1125-E)	12	220,000
	13 Salaries and wages (less employment credits)	13	
	14 Repairs and maintenance	14	1,308
	15 Bad debts	15	
	16 Rents	16	
	17 Taxes and licenses	17	17,422
	18 Interest	18	797
	19 Charitable contributions	19	44
	20 Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562)	20	16,890
	21 Depletion	21	
	22 Advertising	22	4,454
	23 Pension, profit-sharing, etc., plans	23	36,425
	24 Employee benefit programs	24	32,447
	25 Domestic production activities deduction (attach Form 8903)	25	
	26 Other deductions (attach schedule)	26	184,422
	27 Total deductions. Add lines 12 through 26	27	514,209
	28 Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11	28	426
29a Net operating loss deduction (see instructions)	29a	26	
b Special deductions (Schedule C, line 20)	29b		
c Add lines 29a and 29b	29c	26	
Tax, Refundable Credits, and Payments	30 Taxable income. Subtract line 29c from line 28 (see instructions)	30	400
	31 Total tax (Schedule J, Part I, line 11)	31	60
	32 Total payments and refundable credits (Schedule J, Part II, line 21)	32	3,568
	33 Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/>	33	
	34 Amount owed. If line 32 is smaller than the total of lines 31 and 33, enter amount owed	34	
	35 Overpayment. If line 32 is larger than the total of lines 31 and 33, enter amount overpaid	35	3,508
	36 Enter amount from line 35 you want: Credited to 2012 estimated tax 3,508 Refunded <input type="checkbox"/>	36	

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)? Yes No

Signature of officer **LEONARD CHYLACK** Date _____ Title **PRESIDENT**

Paid Preparer Use Only

Print/Type preparer's name **L STEUART BROWN, CPA** Preparer's signature _____ Date _____

Firm's name **FISCHER CUNNANE & ASSOCIATES, LTD** Firm's EIN **23-3060583** PTIN **P00368245**

Firm's address **11 TURNER LN WEST CHESTER, PA 19380-4805** Phone no. **610-431-1003**

Schedule L Balance Sheets per Books	Beginning of tax year		End of tax year	
	(a)	(b)	(c)	(d)
Assets				
1 Cash		15,970		26,852
2a Trade notes and accounts receivable				
b Less allowance for bad debts				
3 Inventories				
4 U.S. government obligations				
5 Tax-exempt securities (see instructions)				
6 Other current assets (att. sch.) STMT 3		2,500		16,000
7 Loans to shareholders		12,014		12,014
8 Mortgage and real estate loans				
9 Other investments (attach sch.)				
10a Buildings and other depreciable assets	110,948		123,398	
b Less accumulated depreciation	101,117	9,831	118,005	5,393
11a Depletable assets				
b Less accumulated depletion				
12 Land (net of any amortization)				
13a Intangible assets (amortizable only)	11,000		11,000	
b Less accumulated amortization	11,000	0	11,000	0
14 Other assets (attach sch.)				
15 Total assets		40,315		60,259
Liabilities and Shareholders' Equity				
16 Accounts payable				
17 Mortgages, notes, bonds payable in less than 1 year				
18 Other current liabilities (att. sch.) STMT 4		17,371		54,863
19 Loans from shareholders		2,284		2,284
20 Mortgages, notes, bonds payable in 1 year or more		18,078		6,975
21 Other liabilities (attach schedule)				
22 Capital stock: a Preferred stock				
b Common stock	1,000	1,000	1,000	1,000
23 Additional paid-in capital				
24 Retained earnings—Appropriated (att. sch.)				
25 Retained earnings—Unappropriated		1,582		-4,863
26 Adjustments to SH equity (att. sch.)				
27 Less cost of treasury stock				
28 Total liabilities and shareholders' equity		40,315		60,259

Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return

Note: Schedule M-3 required instead of Schedule M-1 if total assets are \$10 million or more – see instructions

1 Net income (loss) per books	-6,445	7 Income recorded on books this year not included on this return (itemize):	
2 Federal income tax per books		Tax-exempt interest \$	
3 Excess of capital losses over capital gains			
4 Income subject to tax not recorded on books this year (itemize):	52	8 Deductions on this return not charged against book income this year (itemize):	
STMT 5		a Depreciation \$	
5 Expenses recorded on books this year not deducted on this return (itemize):		b Charitable contributions \$	
a Depreciation \$			
b Charitable contributions \$	6,456	9 Add lines 7 and 8	
c Travel and entertainment \$	316	10 Income (page 1, line 28)—line 6 less line 9	426
STMT 6	47		
6 Add lines 1 through 5	6,819		
	426		

Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)

1 Balance at beginning of year	1,582	5 Distributions: a Cash	
2 Net income (loss) per books	-6,445	b Stock	
3 Other increases (itemize):		c Property	
		6 Other decreases (itemize):	
		7 Add lines 5 and 6	
4 Add lines 1, 2, and 3	-4,863	8 Balance at end of year (line 4 less line 7)	-4,863

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RCT-101 (07-11) PAGE 1 OF 6
PA CORPORATE TAX REPORT 20 11

DEPARTMENT USE ONLY

A A = 1120 B = 1120S C = 1120C D = 1120F E = 1120H F = 1065 G = 1040 H = Other

STEP A

Tax Year Beginning XX 01012011 Tax Year Ending XX 12312011

STEP B

Amended Report	XX	N	52-53 Week Filer	XX	N	First Report	XX	N
Federal Extension Granted	XX	Y	Address Change	XX	N	KOZ/EIP/SDA Credit	XX	N
Regulated Inv. Co.	XX	N	Change Fed Group	XX	N	File Period Change	XX	N

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STEP C

Tax Account ID	XX	3446526	Parent Corporation EIN
Federal EIN	XX	232645141	
Business Activity Code	XX	221100	
Corporation Name	XX	AUI ASSOCIATES INC	
Address Line 1	XX		
Address Line 2	XX	1122 NOTTINGHAM DR	
City	XX	WEST CHESTER	
State	XX	PA	
ZIP	XX	193804055	

USE WHOLE DOLLARS ONLY

STEP E:

STEP D	A. Tax Liability from Tax Report (can not be less than zero)	B. Estimated Payments & Credits on Deposit	C. Restricted Credits	STEP E: Payment Due/Overpayment Calculation: A minus B minus C See Instructions
CS/FF	0	0	0	0
LOANS	0	0	0	0
CNI	0	0	0	0
TOTAL	0	0	0	0

STEP F: Transfer/Refund Method: See Instructions

Made Payment Electronically N

- Transfer: Amount to be credited to the next tax year after offsetting all unpaid liabilities
- Refund: Amount to be refunded after offsetting all unpaid liabilities

STEP G: Corporate Officer (Sign affirmation below)

NAME LEONARD CHYLACK
PHONE 6106926544
EMAIL

FORM 1022
BARCODE 0000

I affirm under penalties prescribed by law this report, including any accompanying schedules and statements, has been examined by me and to the best of my knowledge and belief is a true, correct and complete report. If this report is an amended report, the taxpayer hereby consents to the extension of the assessment period for this tax year to one year from the date of filing of this amended report or three years from the filing of the original report, whichever period last expires, and agrees to retain all required records pertaining to that tax and tax period until the end of the extended assessment period, regardless of any statutory provision providing for a shorter period of retention. For purposes of this extension, an original report filed before the due date is deemed filed on the due date. I am authorized to execute this consent to the extension of the assessment period.	
Corporate Officer Signature	Date

TAX ACCOUNT ID 3446526
 TAX YEAR END 12312011 NAME AUI ASSOCIATES INC
RCT-101 PAGE 2 OF 6 PA CORPORATE TAX REPORT 20 11

SECTION A: CS/FF

OLDEST PERIOD FIRST	TAX PERIOD BEGINNING	TAX PERIOD ENDING	BOOK INCOME			
YEAR 1	01012007	12312007	1392	Investment in LLC	XX	N
YEAR 2	01012008	12312008	1087	Holding Company	XX	N
YEAR 3	01012009	12312009	502	Family Farm	XX	N
YEAR 4	01012010	12312010	2358			
YEAR 5	0	0	0			
YEAR 6	0	0	0			
YEAR 7	0	0	0			
CUR YR	01012011	12312011	-6445			



USE WHOLE DOLLARS ONLY

2. TOTAL BOOK INCOME (sum of income for all tax periods up to, but not over 5 years total)	2	-1106
3. DIVISOR (in years and in part years rounded to three decimal places) See instructions.	3	5.000
4. Divide Line 2 by Line 3.	4	-221
5. AVERAGE BOOK INCOME - Enter Line 4, or if Line 4 is less than zero enter "0".	5	0
6. Divide Line 5 by 0.095.	6	0
7. Shareholders' equity at the END of the current period	7	-3863
8. Shareholders' equity at the BEGINNING of the current period	8	2582
9. If Line 7 is more than twice as great or less than half as much as Line 8, add Lines 7 and 8 and divide by 2. Otherwise enter Line 7.	9	1291
10. NET WORTH - Enter Line 9, or if Line 9 is less than zero enter "0".	10	1291
11. Multiply Line 10 by 0.75.	11	968
12. Add Lines 6 and 11.	12	968
13. Divide Line 12 by 2.	13	484
14. Valuation deduction	14	-160000
15. CAPITAL STOCK VALUE - Line 13 less Line 14, but not less than "0". If 100% taxable, enter Line 15 on Line 17.	15	0
16. Proportion of taxable assets or apportionment proportion (from Schedule A-1, Line 5)	16	1.00000
17. TAXABLE VALUE - Multiply Line 15 by Line 16. If less than zero, enter "0".	17	0
18. CAPITAL STOCK/FOREIGN FRANCHISE TAX - Multiply Line 17 by <u>0.00289</u>	18	0

Total Beginning of
Taxable Year Assets 40315

Total End of Taxable
Year Assets 60259

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TAX ACCOUNT ID 3446526
TAX YEAR END 12312011 NAME AUI ASSOCIATES INC
RCT-101 PAGE 3 OF 6 PA CORPORATE TAX REPORT 20 11

SECTION B: Bonus Depreciation

- 1. Current year fed. deprec. of 168k prop. 1
- 2. Current year adj. for disp. of 168k prop. 2
- 3. Other adjustments 3

(Attach schedule C-3 if claiming bonus depreciation.)

- Business Trust XX N
- Solicitation Only XX N
- Single-Member LLC XX N
- Multi-Member LLC XX N
- PA-S Corporation XX N
- Taxable Built-in Gains XX N



USE WHOLE DOLLARS ONLY

SECTION C: CORPORATE NET INCOME TAX

1. Income or loss from federal return on a separate company basis	1	426
2. DEDUCTIONS:		
A. Corporate dividends received (from Schedule C-2, Line 6)	2A	0
B. Interest on U.S. securities (GROSS INT less EXPENSES)	2B	0
C. Curr. yr. addtl. PA deprec. plus adjust. for sale (attach Schedule C-3)	2C	0
D. Other (attach schedule) See instructions.	2D	0
TOTAL DEDUCTIONS - Sum of A through D	2	0
3. ADDITIONS:		
A. Taxes imposed on or measured by net income (attach schedule)	3A	0
B. Tax preference items (attach copy of federal Form 4626)	3B	0
C. Employment incentive payment credit adjustment (attach Schedule W)	3C	0
D. Current year bonus depreciation (attach Schedule C-3)	3D	0
E. Other (attach schedule) See instructions.	3E	0
TOTAL ADDITIONS - Sum of A through E	3	0
4. Income or loss with Pennsylvania adjustments (Line 1 minus Line 2 plus Line 3)	4	426
5. Total nonbusiness income or loss	5	0
6. Income or loss to be apportioned (Line 4 minus Line 5)	6	426
7. Apportionment proportion (from Schedule C-1, Line 5)	7	1.000000
8. Income or loss apportioned to PA (Line 6 times Line 7)	8	426
9. Nonbusiness income or loss allocated to PA	9	0
10. Taxable income or loss after apportionment (Line 8 plus Line 9)	10	426
11. Total net operating loss deduction (from RCT-103)	11	426
12. PA taxable income or loss (Line 10 minus Line 11)	12	0
13. Corporate net income tax (Line 12 times <u>0.0999</u> ; if Line 12 is less than zero, enter "0")	13	0

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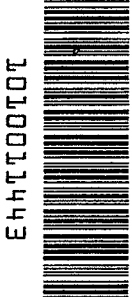


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TAX ACCOUNT ID 3446526
 TAX YEAR END 12312011 NAME AUI ASSOCIATES INC
RCT-101 PAGE 4 OF 6 PA CORPORATE TAX REPORT 20 11

SECTION D: LOANS TAX

- 1. Foreign Corporations Only. Did this corporation have a fiscal officer resident in Pennsylvania? XX N
- 2. Did this corporation have indebtedness outstanding to individual residents and/or partnerships resident in Pennsylvania? XX N
- 3. Did this corporation have indebtedness outstanding held by a trustee, agent or guardian for a resident individual taxable in its own right or by an executor or administrator of an estate wherein the decedent was a resident of Pennsylvania? XX N



List outstanding indebtedness. Attach a separate schedule if additional space is needed.

Interest Amount	Interest Rate	Taxable Value	Taxable indebtedness	
0	00.000	0	XX	0
0	00.000	0		
0	00.000	0	Loans Tax	XX 0

SCHEDULE A-1: Apportionment Schedule For Capital Stock/Foreign Franchise Tax (Include Form RCT-102, RCT-105 or RCT-106.)

Three Factor				Single Factor			
Property-PA	1A	0	1C	0.000000	Numerator	4A	0
Property-Total	1B	0			Denominator	4B	0
Payroll-PA	2A	0	2C	0.000000			
Payroll-Total	2B	0					
Sales-PA	3A	0	3C	0.000000	Apportionment	5	1.000000
Sales-Total	3B	0			Proportion		

SCHEDULE C-1: Apportionment Schedule For Corporate Net Income Tax (Include Form RCT-106.)

Three Factor				Single Factor			
Property-PA	1A	0	1C	00.000000	Numerator	4A	0
Property-Total	1B	0			Denominator	4B	0
Payroll-PA	2A	0	2C	00.000000			
Payroll-Total	2B	0					
Sales-PA	3A	0	3C	00.000000	Apportionment	5	1.000000
Sales-Total	3B	0			Proportion		

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TAX ACCOUNT ID 3446526
TAX YEAR END 12312011 NAME AUI ASSOCIATES INC
RCT-101 PAGE 5 OF 6 PA CORPORATE TAX REPORT 20 11

SECTION E: CORPORATE STATUS CHANGES

Final Report XX N
PA Corporations:
Did you ever transact business anywhere? XX N If yes, enter date all business activity ceased XX
Did you hold assets anywhere? XX N If yes, enter date of final disposition of assets* XX
Foreign Corporations:
Did you ever transact business in PA? XX N If yes, enter date PA business activity ceased XX
Did you hold assets in PA? XX N If yes, enter date of final disposition of PA assets* XX



*Schedule of Disposition of Assets MUST be completed and filed with the PA Corporate Tax Report.

Has the corporation sold or transferred in bulk 51 percent or more of any class of assets? (See Instructions) XX N
If yes, enter the following information. (Attach a separate schedule if additional space is needed.)

Purchaser Name XX
Address Line 1 XX
Address Line 2 XX
City XX
State XX
ZIP XX

SECTION F: GENERAL INFORMATION QUESTIONNAIRE

Describe corporate activity in PA CONSULTING
Describe corporate activity outside PA
Other states in which taxpayer has activity

State of Incorporation XX PA Incorporation Date XX 09131991

- 1. Does any corporation, individual or other business entity hold all or a majority of the stock of this corporation? XX N
- 2. Does this corporation own all or a majority of stock in other corporations? If yes, complete Schedule X. XX N
- 3. Is this taxpayer a partnership that elects to file federal taxes as a corporation? XX N
- 4. Has the federal government changed taxable income as originally reported for any prior period for which reports of change have not been filed in PA? XX N

If yes: First Period End Date: XX Last Period End Date: XX

Accounting Method - Federal Tax Return

(A = Accrual C = Cash O = Other

Other

Accounting Method - Financial Statements

(A = Accrual C = Cash O = Other

Other

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TAX ACCOUNT ID 3446526
TAX YEAR END 12312011 NAME AUI ASSOCIATES INC

RCT-101 PAGE 6 OF 6 PA CORPORATE TAX REPORT 20 11

SCHEDULE OF REAL PROPERTY IN PA (Attach a separate schedule if additional space is needed.)

O = Own

R = Rent

Street Address

City

County

KOZ/KOEZ

XX
XX
XX
XX



CORPORATE OFFICERS

(See Instructions.)

SSN

Last Name

First Name

MI

		SSN	Last Name	First Name	MI
President/Managing Partner	XX	186625303	CHYLACK	LEONARD	D
Vice President	XX	197287471	CHYLACK	LEONARD	A
Secretary	XX	207285942	CHYLACK	CATHERINE	R
Treasurer/Tax Manager	XX				

PREPARER'S INFORMATION

Mail to Preparer XX Y
 Firm Federal EIN XX 233060583
 Firm Name XX FISCHER CUNNANE ASSOCIATES LTD
 Address Line 1 XX 11 TURNER LN
 Address Line 2 XX
 City XX WEST CHESTER
 State XX PA
 ZIP XX 193804805

I affirm under penalties prescribed by law this report, including any accompanying schedules and statements, has been prepared by me and to the best of my knowledge and belief is a true, correct and complete report.

Tax Preparer's Signature

Date

INDIVIDUAL PREPARER FISCHER CUNNANE ASSOCIATES LTD
 PHONE 6104311003
 EMAIL SBROWN@FISCHERCUNNANE.COM
 PTIN/SSN P00368245

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1010011643

RCT-103 (07-11) NET OPERATING LOSS SCHEDULE (File with Form RCT-101.)

Tax Year Beginning 01012011 Tax Account ID 3446526
 Tax Year Ending 12312011
 Corporation Name AUI ASSOCIATES, INC.

Part A Tax Periods Beginning on or after Jan. 1, 2010.

1. Taxable income from RCT-101, Section C, Line 10
 2. Total net operating loss carryforward to current period (Total, Column 3 below)
 3. Line 1 multiplied by 20 percent (0.20)
- If Line 3 is 3,000,000 or less, enter the lesser of Line 1 or Line 2 on Line 4, not to exceed 3,000,000. If Line 3 exceeds 3,000,000, enter the lesser of Line 2 or Line 3 on Line 4.
4. Net operating loss deduction allowed for current tax period

426
 1606
 85
 426



Part B

	(A) Tax Period Beginning	(B) Tax Period Ending	(C) Net Loss Carryforward to Current Period	(D) Amount Deducted (Current Period)	(E) Net Loss Carryforward to Next Period
1	0	0	0	0	0
2	0	0	0	0	0
3	0	0	0	0	0
4	0	0	0	0	0
5	0	0	0	0	0
6	0	0	0	0	0
7	0	0	0	0	0
8	0	0	0	0	0
9	01012006	12312006	1606	426	1180
10	0	0	0	0	0
11	0	0	0	0	0
12	0	0	0	0	0
13	01012010	12312010	0	0	0
14	01012011	12312011	0	0	0
15					
16					
17					
18					
19					
20					
TOTAL			1606	426	

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**EXHIBIT E –
Tax Certification Statement**

EXHIBIT F

Reprinted from THE WALL STREET JOURNAL.

TUESDAY, APRIL 16, 1996

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Front Burner

Tired of Phone Wars? Get Ready for a Fight To Sell Natural Gas

Providers Now Can Compete,
So Armies of Salesmen
Begin to Hit the Road

Demi Moore's Big Decision

By PETER FRITSCH

Staff Reporter of THE WALL STREET JOURNAL

As Arnold Schwarzenegger and Demi Moore studied a map of the U.S. natural-gas-pipeline network, a PanEnergy Corp. salesman scripted the scene.

Through the pipelines, Houston-based PanEnergy could deliver gas to fire the ovens at the small chain of Planet Hollywood restaurants in which the two celebrities are partners. The gas, the salesman explained, would be cheaper than that sold by the local utility.

No deal has been struck with the stars, but the brief meeting in January shows the extent to which the \$70 billion retail natural-gas industry is being transformed into a major marketing enterprise, adding pizzazz to a business that has long been as colorless as a gas molecule itself.

Much in the way that long-distance competition sprang up from the break-up of AT&T Corp., natural-gas companies are competing in the wake of deregulation. Gone in ever more places around the country are the days when a small-business owner opens shop and, wanting the gas turned on, picks up the phone and automatically calls the local utility. Now more customers are getting a choice — and often a lower gas bill.

Cutting a Deal

The gas industry calls its revolution "unbundling" — separating the cost of the gas on a customer's bill from its delivery. New suppliers will use the pipelines owned by local utilities to deliver gas, much in the way Sprint Corp. or MCI Communications Corp. use local telephone companies' lines to "deliver" their long-distance service. Like their Baby Bell counterparts, local gas utilities will continue to handle service complaints, such as dispatching a

service person when a customer smells gas.

The gas industry actually began the process of deregulation in 1986, when federal regulators allowed big buyers such as steel plants to cut their own deals for the fuel. The industry took another major step in 1993 when pipelines were forced to open up their systems to third parties.

Those moves have already meant savings for the largest customers. The Archdiocese of Chicago, for example, saved \$8 million over the past five years for its 377 parishes by buying its gas from a unit of Houston-based Enron Corp. instead of local gas companies, says Jack Benware, the archdiocese's director of finance.

But smaller gas buyers, such as homeowners, haven't seen such savings. Through the first 10 months of 1995, the nationwide price that local utilities paid for gas averaged \$2.79 a thousand cubic feet; but residential customers, forced to bear the cost of everything from laying new pipes to heating programs for the poor, paid \$6.22. That gap has risen nearly 60% since 1984.

Now, though, the disparity looks like it may begin to narrow. Small gas marketers — able to take advantage of price differences between markets and free of the obligation to buy gas in bulk as big utilities do — believe they can resell gas to consumers at a lower price than local utilities can. Ultimately, the marketers hope to offer other services traditionally supplied by the local utility, like meter reading, billing and maintenance.

The big money, though, is in deregulated electricity sales. Electric companies are starting to sell natural gas with an eye toward selling retail wattage, a nascent market worth a potential \$200 billion by Enron's estimate. Indeed, analysts said that notion in part motivated Dallas-based Texas Utilities Co.'s move yesterday to purchase gas-pipeline concern Enserch Corp. The \$1.7 billion deal "better positions Texas Utilities to meet customers' total energy needs in a more competitive energy market," Texas Utilities said.

Many small businesses find they are already saving money, by buying gas from new suppliers. "I was hesitant at first because you think it's too good to be true," says George Costalas, owner of Country Squire diner in Broomall, Pa., who estimates he saved \$4,000 last year, or about 10% of his usual bill, by switching gas suppliers. "But the savings are real."

Gas marketers — who run the gamut from large, traditional pipeline companies to local start-ups — aren't just knocking

on the doors of small businesses either. Soon, homeowners in a few states will be able to choose their gas supplier. In coming days, the 10,000 customers in southeastern Wyoming now served by KN Energy Inc., a Lakewood, Colo. gas utility, will get to choose their gas supplier from a ballot of about a dozen companies. KN, bracing for the competition with Enron and others, has already offered customers a net 9% savings — which sounds pretty good to people who typically spend \$600 a year on gas.

Weather Woes

"No matter what the other guys offer, I figure we've already come out ahead," says Paul Covello, a Chevrolet dealer eating breakfast recently at Granny's Place, a restaurant in Torrington, Wyo.

There are no guarantees, of course, that everyone will benefit. Steven Hunter, an area director for Chili's Grill & Bar in southern New Jersey and Philadelphia, frowns as he looks at a \$3,300 January gas bill from Broad Street/Energy One — a 50% increase over what he paid a year ago with the local gas company. Chili's had agreed to index its bill to the price of gas in the commodities markets, in the hopes of lowering its gas costs.

But when winter temperatures plummeted, the bill for Chili's soared. Mr. Hunter agrees that over a full year, his bill may end up being lower if he sticks with Broad Street/Energy One, a unit of Utility Corp. United Inc. of Kansas City, Mo. "But," he says, "we won't find out if I can help it."

There are other headaches, too. Because gas marketers aren't always required to pay the same taxes as local utilities, some states are concerned that as marketers land more business, they will take a big bite out of tax revenues. States also have the tough job of determining what happens to the pipeline capacity a local utility is left with when customers buy gas from someone else.

Some observers wonder whether savings for customers will sustain themselves over the long term, after the initial flurry of deal-making fades and the market shakes out to just a few big players.

"Competition is good, there's no question," says Jack Zekoll, a New York Public Service Commission official. "But whether it will ultimately pay for everybody is the question."

Placing Bets

To KN, the future of gas so resembles the long-distance phone-service wars that the company recently hired away an MCI executive to oversee its marketing efforts.

(over please)

Enron has a plan in the works to offer consumers "Energy Bucks" — a program that would reward new customers with various perks like frequent-flier miles.

"You may not know us but we just might be your natural-gas supplier," reads an Enron flier mailed recently to Minnesota businesses. "An Enron representative will be calling you soon with all the details on . . . how the winds of change can blow away your energy problems."

In one experiment, Microsoft Corp., Tele-Communications Inc. and Pacific Gas & Electric Co. are field-testing a television remote control that would allow homeowners to switch gas or long-distance phone companies — as well as pay the electric bill, adjust the air conditioning and even turn on the oven.

But the real battle is being fought in the trenches, as a recent day at the side of PanEnergy gas salesman Leonard Chylack illustrates. Last May, the Houston company had just two salesmen pounding the pavement in the Northeast. Now, Mr. Chylack is one of 100, all on commission.

As he sits across from David and Greg Biles, the wary owners of the Valley Forge Brewing Co., a Pennsylvania micro-brewery and restaurant, Mr. Chylack passes them a brochure entitled "Your Passport to Savings." It shows how they will save a guaranteed 7% — equal to \$1,099 — over what they would pay with local utility Peco Energy Co. Impressed, Mr. Biles eventually agrees to sign up for a year. "Anything that saves me money sounds good," he says.

Halfway across the country, in Guernsey, Wyo., KN salesman Stan Roberts is busily handing out pocket knives, clocks and flashlights — all with the KN logo — to the company's customers. But it will take more than gadgets to keep these customers now that they have a choice. Two years ago, after 16 years without an increase, the utility raised gas rates 40%.

Brand Name Gas

Not surprisingly, with more customers up for grabs, more companies are maneuvering for their business. Major oil and gas producers, for instance, have been busy teaming up with more entrepreneurial marketers to get a piece of the action. NGC Corp. of Houston recently announced a gas marketing venture with Chevron Corp. Shell Oil Co., a unit of Royal Dutch/Shell Group, has joined forces with Tejas Gas Corp., and Mobil Corp. will market gas jointly with PanEnergy.

The goal is to develop "branded" natural gas as familiar as the gasoline sold at the corner station, says PanEnergy Chairman Paul Anderson. "One day we'll be able to send bills with Mobil's flying red horse on them."

It would seem the nation's 375 gas utilities would be doing all they could to fight off the invasion of marketers. But many utilities figure because they aren't allowed to mark up the gas they buy —

building their profit instead on services like meter reading — they have nothing to lose in letting marketers shave a few pennies from the commodity-based portion of their customers' bills.

In fact, some local utilities are even setting up their own nonregulated marketing arms to try to compete.

Shopping Around

Baltimore Gas & Electric Co. is a case in point. Through a new marketing subsidiary, BNG Inc., it now competes with 25 other marketers for the 40,000 commercial and industrial customers in Baltimore Gas's service territory. In February, 766 small companies negotiated separate gas deals, up from 220 in December and none a year ago.

How does Maryland know these customers are saving money? "If you see a higher number of customers, it's probably not because there are an increasing number of suckers out there," says Calvin Timmerman, an official with the Public Service Commission of Maryland. The state is so encouraged by the results that it plans to start a pilot program for residential customers in November.

Similarly, Long Island Lighting Co. in Hicksville, N.Y., will allow pools of residential customers to begin shopping around for natural gas through its "Naturalchoice" plan. "We've taken the view that this is going to happen and we can either get behind it or get run over by it," says Charles Daverio, Lilco's manager of gas operations.

Competition for customers flourishes most where individual states have been able to light a fire under the local utilities. The states hope that as more buyers get their gas from third parties, utilities won't have to store as much gas — a big savings that could be passed on to customers. Likewise, many experts believe that as the local utilities compete with marketers, they will adopt a more entrepreneurial approach throughout their operations; that, too, should lead to savings.

But many newly minted marketers have difficulty convincing customers that a company they have never heard of can be trusted to deliver when temperatures fall below freezing and gas is in short supply. Indeed, a number of small marketers failed to come through this winter, breaking supply contracts and leaving local gas companies holding the bag.

Fearful of what could happen if, for instance, a person freezes to death because a marketer doesn't deliver, most states have set severe fines for non-performance. Stiff a customer in Lilco's service area and it will cost you \$25 per thousand cubic feet, or more than 10 times the current market price of gas.

While such threats may intimidate some gas marketers, most are eagerly forging ahead. The market is changing so fast, says PanEnergy marketing executive Paul Hydok, "it'll make your head spin."

EXHIBIT G



Sheraton
Great Valley
HOTEL
FRAZER

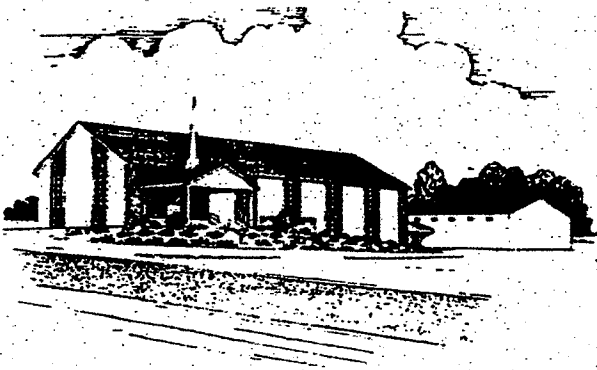
To whom it may concern:

This letter is to recommend the services of AUI Associates. As a result of AUI's review, we have saved \$4,000 over the past two years at our hotel facility, and AUI has provided valuable advice on our office and multi-family residential facilities as well. Len Chylak has been consistently straightforward and fair in his representations and his fees.

Very truly yours,

Curtis A. Heckman
Vice President





BIBLE BAPTIST CHURCH
West Chester Christian School
1237 PAOLI PIKE WEST CHESTER, PA 19380

CHURCH PHONES:
SCHOOL PHONES:

(215) 692-4492
(215) 692-3700

692-4496
692-3701

E. ALLEN GRIFFITH, D.D.
Pastor

June 10, 1992

To Whom It May Concern:

It is my pleasure to recommend to you Len Chylack of AUI Associates, Inc. Mr. Chylack completed a review of the electric bills of Bible Baptist Church and due to his excellent work we have realized a considerable savings both from past bills and in our current billing status.

I have found Mr. Chylack to be a pleasure to work with and of the highest moral character. I would heartily recommend him to you as a utility investigator.

Very truly yours,

Thomas M. Pollock
Assistant to the Pastor

TMP:ujw

Joseph Silvestri & Son Inc.

1168 NAAMANS CREEK ROAD
BOOTHWYN, PA 19061
(215) 358-0330
610

March 13, 1995

To Whom It May Concern:

This is a letter to recommend the services of AUI Associates, a company which investigates utility bills with the goal of saving it's customers money.

AUI has been successful in reducing our electric bill by \$17,934.00 in the past three years. There are many "hidden" overbillings that AUI were able to find and correct and other savings with contract limits, etc. They have always been helpful in explaining the billing system and how things are calculated.

I highly recommend AUI's very professional services and cost saving ideas, not only to other companies in the mushroom industry, but anyone who is interested in saving money.

Sincerely,



Donna Marie Fecondo
Joseph Silvestri & Son, INC.

EXHIBIT H

APPLICATION AFFIDAVIT

Commonwealth of Pennsylvania :

ss.

County of Chester :

Len D. Chylack, Affiant, being duly affirmed according to law, deposes and says that:

He is the President of AUI Associates, Inc.;

That he is authorized to and does make this affidavit for said Applicant;

That the Applicant herein AUI Associates, Inc. has the burden of producing information and supporting documentation demonstrating its technical and financial fitness to be licensed as an electric generation supplier pursuant to 66 Pa. C.S. § 2809 (B).

That the Applicant herein AUI Associates, Inc. has answered the questions on the application correctly, truthfully, and completely and provided supporting documentation as required.

That the Applicant herein AUI Associates, Inc. acknowledges that it is under a duty to update information provided in answer to questions on this application and contained in supporting documents.

That the Applicant herein AUI Associates, Inc. acknowledges that it is under a duty to supplement information provided in answer to questions on this application and contained in supporting documents as requested by the Commission.

That the facts above set forth are true and correct to the best of his knowledge, information, and belief, and that he expects said Applicant to be able to prove the same at hearing.

Len D. Chylack

Len D. Chylack, President
AUI Associates, Inc.

Sworn and subscribed before me this 15th day of October, 2012.

Nancy C. Aiken

Signature of official administering oath

My commission expires March 7, 2015.

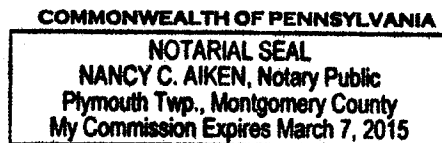


EXHIBIT I

OPERATIONS AFFIDAVIT

Commonwealth of Pennsylvania

:

ss.

County of Chester

:

Len D. Chylack, Affiant, being duly affirmed according to law,
deposes and says that:

He is the President of AUI Associates, Inc.;

That he is authorized to and does make this affidavit for said Applicant;

That AUI Associates, Inc., the Applicant herein, acknowledges that AUI Associates, Inc. may have obligations pursuant to this Application consistent with the Public Utility Code of the Commonwealth of Pennsylvania, Title 66 of the Pennsylvania Consolidated Statutes; or with other applicable statutes or regulations including Emergency Orders which may be issued verbally or in writing during any emergency situations that may unexpectedly develop from time to time in the course of doing business in Pennsylvania.

That AUI Associates, Inc., the Applicant herein, asserts that it possesses the requisite technical, managerial, and financial fitness to render electric service within the Commonwealth of Pennsylvania and that the Applicant will abide by all applicable federal and state laws and regulations and by the decisions of the Pennsylvania Public Utility Commission.

That AUI Associates, Inc., the Applicant herein, certifies to the Commission that it is subject to, will pay, and in the past has paid, the full amount of taxes imposed by Articles II and XI of the Act of March 4, 1971 (P.L. 6, No. 2), known as the Tax Reform Act of 1971 and any tax imposed by Chapter 28 of Title 66. The Applicant acknowledges that failure to pay such taxes or otherwise comply with the taxation requirements of Chapter 28, shall be cause for the Commission to revoke the license of the Applicant. The Applicant acknowledges that it shall report to the Commission its jurisdictional Gross Receipts and power sales for ultimate consumption, for the previous year or as otherwise required by the Commission. The Applicant also acknowledges that it is subject to 66 Pa. C.S. §506 (relating to the inspection of facilities and records).

As provided by 66 Pa. C.S. §2810 (C)(6)(iv), Applicant, by filing of this application waives confidentiality with respect to its state tax information in the possession of the Department of Revenue, regardless of the source of the information, and shall consent to the Department of Revenue providing that information to the Pennsylvania Public Utility Commission.

That AUI Associates, Inc., the Applicant herein, acknowledges that it has a statutory obligation to conform with 66 Pa. C.S. §506, §2807 (C), §2807(D)(2), §2809(B) and the standards and billing practices of 52 PA. Code Chapter 56.

That the Applicant agrees to provide all consumer education materials and information in a timely manner as requested by the Bureau of Public Liaison or other Commission bureaus. Materials

and information requested may be analyzed by the Commission to meet obligations under applicable sections of the law.

That the facts above set forth are true and correct to the best of his knowledge, information, and belief.

Len D. Chylack

Len D. Chylack, President
AUI Associates, Inc.

Sworn and subscribed before me this 15th day of October, 2012.

Nancy C. Aiken

Signature of official administering oath

My commission expires March 7, 2015.

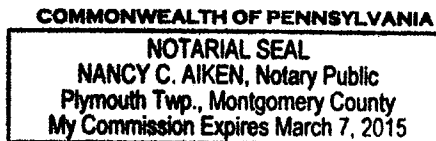


EXHIBIT J

Proof of Publication in The Philadelphia Daily News
Under Act. No 587, Approved May 16, 1929

STATE OF PENNSYLVANIA
COUNTY OF PHILADELPHIA

Florence Devlin being duly sworn, deposes and says that **The Philadelphia Daily News** is a newspaper published daily, except Sunday, at Philadelphia, Pennsylvania, and was established in said city in 1925, since which date said newspaper has been regularly issued in said County, and that a copy of the printed notice of publication is attached hereto exactly as the same was printed and published in the regular editions and issues of the said newspaper on the following dates:

August 6, 2012

Affiant further deposes and says that she is an employee of the publisher of said newspaper and has been authorized to verify the foregoing statement and that she is not interested in the subject matter of the aforesaid notice of publication, and that all allegations in the foregoing statement as to time, place and character of publication are true.

Florence Devlin

Sworn to and subscribed before me this 6th day of August, 2012.

Mary Anne Logan
Notary Public

My Commission Expires:

NOTARIAL SEAL
Mary Anne Logan, Notary Public
City of Philadelphia, Phila. County
My Commission Expires 3/30/2013

Copy of Notice of Publication

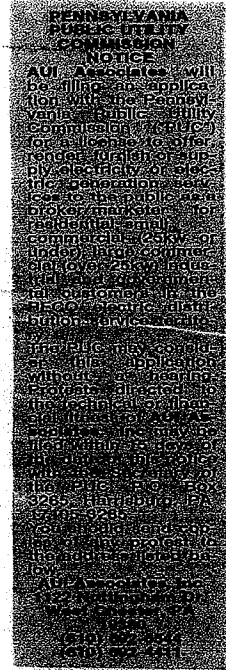
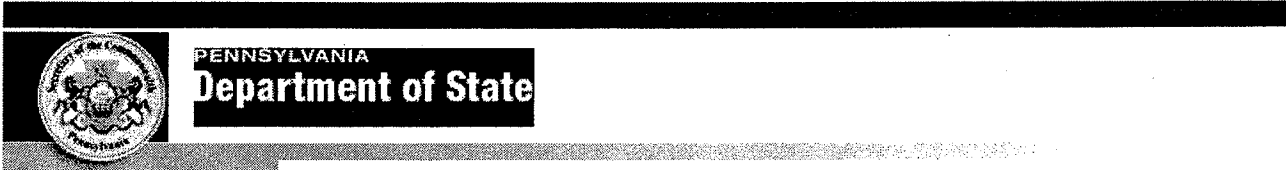


EXHIBIT K



Corporations

Online Services | Corporations | Forms | Contact Corporations | Business Services

- Search
- By Business Name
- By Business Entity ID
- Verify
- Verify Certification
- Online Orders
- Register for Online Orders
- Order Good Standing
- Order Certified Documents
- Order Business List
- My Images
- Search for Images

Business Entity Filing History

Date: 8/8/2012 (Select the link above to view the Business Entity's Filing History)

Business Name History

Name	Name Type
AUI ASSOCIATES, INC.	Current Name

Business Corporation - Domestic - Information

Entity Number: 2049109
Status: Active
Entity Creation Date: 9/13/1991 9:44:42 AM
State of Business.: PA
Registered Office Address: 1122 NOTTINGHAM DR
 WEST CHESTER PA 19380-0
 Chester
Mailing Address: No Address

Officers

Name: LEONARD D CHYLACK
Title: President
Address: 1122 NOTTINGHAM DRIVE
 WEST CHESTER PA 19380-15

Name: CATHERINE R CHYLACK
Title: Secretary
Address: 1122 NOTTINGHAM DRIVE
 WEST CHESTER PA 19380-15

Name: CATHERINE CHYLACK
Title: Treasurer
Address: 1122 NOTTINGHAM DRIVE
 WEST CHESTER PA 19380-15