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January 9, 2013

VIA FEDERAL EXPRESS

Rosemary Chiavetta
Secretary
Pennsylvania Public Utility Commission
400 North St.
Commonwealth Keystone Building
Harrisburg, PA 17120-0211

Re: **AEP Energy, Inc.**
Notice of Change in Ownership Structure

Dear Ms. Chiavetta:

In accordance with Section 54.34 of the Pennsylvania Code, AEP Energy, Inc. ("AEP Energy") hereby notifies the Pennsylvania Public Utility Commission ("Commission") of a change in its corporate ownership structure related to its electric generation supplier ("EGS") license issued in Docket No. A-2009-2132755.

AEP Energy was wholly owned by BSE Holdco, LLC, which was wholly owned by BlueStar Energy Holdings, Inc. As of January 1, 2013, these companies have reorganized, and the direct parent of AEP Energy has changed from BSE Holdco, LLC to BlueStar Energy Holdings, Inc., BSE Holdco's parent company. A chart depicting this reorganization is attached to this letter as Attachment A.

This change is for corporate organizational purposes only, and AEP Energy anticipates that it will have no effect on AEP Energy's continued operation, current contracts, provision of service, or any other aspect of AEP Energy's operation in Pennsylvania.

Please return a date-stamped copy of this letter using the enclosed, self-addressed, stamped envelope at your earliest convenience. Thank you for your assistance, and please do not hesitate to contact me if you have any questions regarding this matter.

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**PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU**

Pennsylvania Public Utility Commission
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Respectfully submitted,



James E. Guy
Attorney for AEP Energy, Inc.

Attachment

cc: Madelon Kuchera
Assistant General Counsel—VP of Regulatory Affairs
AEP Energy, Inc.

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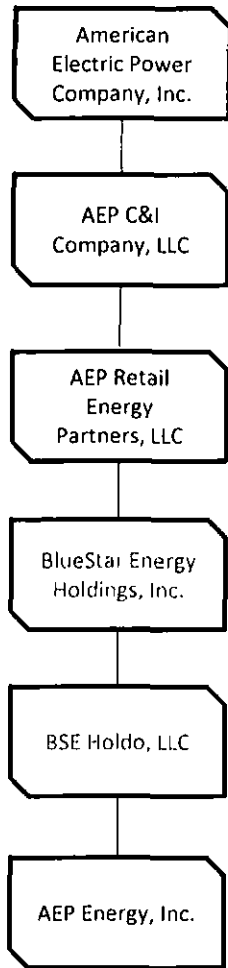
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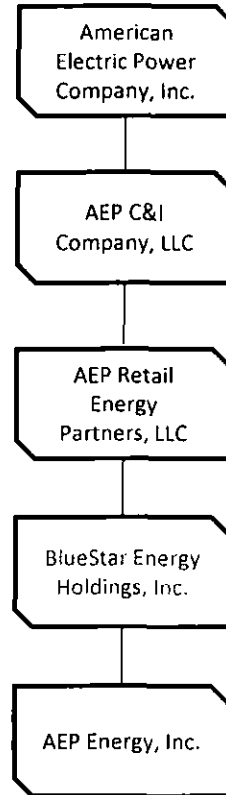
Attachment A

Chart Depicting Reorganization

Pre-Reorganization Structure



Post-Reorganization Structure



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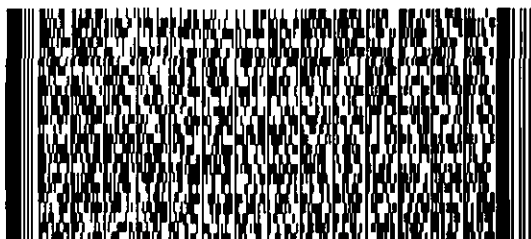
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Pennsylvania Public Utility Commiss
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