

2/26/2013

Mirabito Natural Gas, LLC The Metrocenter – 49 Court St. P.O. Box 5306 Binghamton, NY 13903

Secretary of the Commission P.O. Box 3265 Harrisburg, PA 17105-3265

Subject: Mirabito Natural Gas, LLC Natural Gas Supplier (NGS) License Application Package – Letters From Utilities

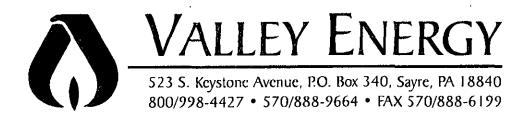
Dear Secretary of the Commission,

Enclosed please find the required copies of letters from UGI and Valley Energy stating that the financial requirements for each to be a Natural Gas Supplier have been met by Mirabito Natural Gas, LLC. These copies were requested by the Bureau of Technical Utility Services and should be attached to Docket No. A-2012-2312277.

Sincerely,

Justin Fisher, Division Manager

SECRETARY'S BUREAU 2013 FEB 28 AM 10: 59 R E CEIVED



February 13, 2013

Justin Fisher, Division Manager Mirabito Natural Gas, LLC The Metrocenter – 49 Court St. P.O. Box 5306 Binghamton, NY 13902

Dear Mr. Fisher:

We understand that Mirabito Natural Gas, LLC has applied with the Pennsylvania Public Utility Commission to supply natural gas services to the public in Pennsylvania including our company's service area.

We have determined that Mirabito Natural Gas, LLC currently meets the financial requirements to be a natural gas supplier in Valley Energy's service area. However, if the services provided or failure to meet our requirements for credit worthiness changes in the future, we reserve the right to require security from Mirabito Natural Gas, LLC as deemed appropriate.

If you have any questions, please contact Mrs. Marjorie Johnston at 570-888-9664.

Sincerely,

Robert J. Crocker President & CEO

RJC/ss

cc: M. Johnston, Valley Energy



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UGI Uritmes, toc 2525 North 12th Street Suite 360 Post Office Rox 12577 Reading, PA 19512-2677

(610) 796-3450 Telephone

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December 21, 2012

Justin Fisher Division Manager Mirabito Natural Gas, LEC. The Metrocenter – 49 Court Street P.O. Box 5306 Binghanton, NY 13902

RE: Financial Security Requirements

Dcar Mr. Fisher

UGI Utilities, Inc. ("UGIU") has received the initial amount of security as specified in the UGI Central Penn Gas, Inc. ("CPG") and UGI Penn Natural Gas, Inc. ("PNG") Supplier Coordination Tariffs from Mirabito Natural Gas, LLC. ("Mirabito"). As a result, UGIU has determined that Mirabito has initially demonstrated adequate creditworthiness to satisfy any costs PNG or CPG may incur in the event they operate as suppliers of last resort due to a default on the part of Mirabito.

This determination may change in the event there is a material deterioration in Mirabito's financial condition, if Mirabito's obligations to PNG and CPG exceed the amount of the financial security provided, if the financial security is withdrawn or is deemed to be null and void or inadequate due to the material financial deterioration of any guarantor, or if Mirabito fails to abide by the terms and conditions of the CPG and PNG Gas Tariffs and the CPG and PNG Natural Gas Supplier Coordination Tariffs.

Please feel free to contact me with any additional questions that you may have. I can be reached at (610) 796-3520

Sincerely

David E. Lahoff Manager, Rates UGI Utilities, Inc.



PO Box 5306 Binghamton, NY 13902

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Secretary of the Commission PO Box 3265 Harrisburg, PA 17/05-3265

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