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March 20, 2000

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Philadelphia, PA 19103

RE: Application of PECO Energy Company to Chapters 11, 19, 21, 22 and 28 of the Public Utility Code, for Approval of (1) A Plan of Corporate Restructuring, including the creation of a Holding Company and (2) the Merger of the Newly Formed Holding Company and Unicom Corporation, Docket No. A-110550F0147

002647

Dear Mr. Hamermesh:

Enclosed, please find PECO's CONFIDENTIAL response to MAPSA-V-1.

Very truly yours,

*Paul Bonney/RHS*  
Paul R. Bonney  
Assistant General Counsel

/rhs

Enclosure

RECEIVED  
SECRETARY'S BUREAU  
00 MAR 23 AM 8:36

cc: James J. McNulty, Secretary (cover letter & certificate of service only)  
Certificate of Service

EEF

Certificate of Service

I hereby certify that I have this day served the foregoing document on the following in the matter of PECO Energy Company's Application For Approval of (1) A Plan of Corporate Restructuring, Including the Creation of a Holding Company and (2) The Merger of the Newly Formed Holding Company and Unicom Corporation.

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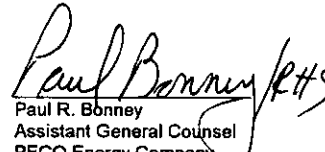
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Dated: March 20, 2000



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202627

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March 20, 2000

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Dear Ms. McCloskey:

Enclosed, please find PECO's CONFIDENTIAL response to OCA-X-1.

Very truly yours,

Paul R. Bonney  
Assistant General Counsel

/rhs

Enclosure

cc: James J. McNulty, Secretary (cover letter & certificate of service only)  
Certificate of Service

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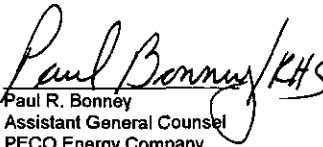
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Dated: March 20, 2000



**DEPARTMENT OF THE NAVY**  
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WASHINGTON DC 20374-5051

IN REPLY REFER TO:

DOCUMENT  
FOLDER

22 March 2000

ORIGINAL

James J. McNulty, Secretary  
PA PublicUtility Commission  
Room B-29, North Office Building  
Harrisburg, PA 17105-3265

Dear Secretary McNulty:

Enclosed please find for filing an original and three copies of the Withdrawal  
the Notice of the Department of the Navy to Intervene Out of Time in Docket A-  
110550F0147.

3063186

Sincerely,

AUDREY VAN DYKE  
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Secretary of the Navy  
(202) 685-1931  
fax (202) 433-2591

RECEIVED  
SECRETARY'S BUREAU

00 MAR 27 AM 9:21

Cc: Parties of record

EEF

30

ORIGINAL

BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION

APPLICATION OF PECO ENERGY )  
COMPANY FOR APPROVAL OF A )  
PLAN OF CORPORATE )  
RESTRUCTURING AND MERGER )  
WITH UNICORN CO. )

Docket No. A-110550F0147

303187

NOTICE OF WITHDRAWAL OF INTERVENTION

Pursuant to 52 Pa. Code Sections 5.71-74, the Secretary of the Navy through authorized counsel hereby gives Notice of Withdrawal of its Motion to Intervene in the above-referenced proceeding .

DOCUMENT  
FOLDER

JOCKETED

MAR 28 2000

Respectfully submitted,



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SECRETARY'S BUREAU

MAR 27 AM 9:21

Dated this 22d day of March 2000  
Cc: Parties of record

CERTIFICATE OF SERVICE

This is to certify that on 22 March 2000 copies of the Notice of Withdrawal of Intervention of the Department of the Navy in Docket No. A-110550F0147 faxed to the service list.

303188

00MAR 27 AM 9:21

RECEIVED  
SECRETARY'S BUREAU

DATE: March 24, 2000 .  
SUBJECT: A-110550F0147  
TO: Office of Administrative Law Judge  
FROM: James J. McNulty, Secretary

**DOCKETED**  
MAR 27 2000  
**DOCUMENT  
FOLDER**

LAF

Application of PECO Energy Company, Pursuant to Chapters 11, 19, 21, 22 and 28 of the Public Utility Code, for Approval of (1) a Plan of Corporate Restructuring, Including the Creation of a Holding Company and (2) the Merger of the Newly Formed Holding Company and Unicom Corporation

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Attached is a copy of a Joint Petition for Settlement of PECO Energy Company; the Office of Trial Staff; the Office of Consumer Advocate; the Office of Small Business Advocate; Citizens for Pennsylvania's Future and the 10 named individuals that joined in its Protest and Petition to Intervene; Senator Vincent J. Fumo; the City of Philadelphia; Clean Air Council and the three named individuals that joined in its Protest and Petition to Intervene; the Consumers Education and Protective Association et al; Enron Energy Services, Inc.; the Philadelphia Area Industrial Energy Users Group; the Industrial Energy Consumers of Pennsylvania; Conectiv Energy; Eric Joseph Epstein; Patricia McNamara; the National Railroad Passenger Corporation; and the Mid-Atlantic Power Supply Association, filed in connection with the above docketed proceeding.

EEF

This matter is assigned to your Office for appropriate action.

Attachment

cc: OTS

laf