

PUC LATE-FILED EXHIBITS

Docket No. A-116550 F0.147
Hearing Date 5-10-2000
Judge Ramey
Hearing held in Phila
Exhibit No. Allegheny Power Ex #1 Attachment to Parters
Ex #1
Reporter Robert Stonaker

1. Above exhibit to be supplied to reporter by:

2. Above exhibit to be filed directly with PUC by:

Additional Comments:

Please add to exhibit file

RECEIVED
00 MAY 16 PM 2:11
PA PUC
SECRETARY'S BUREAU

LEGAL SERVICES



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May 15, 2000

VIA FEDERAL EXPRESS MAIL

Commonwealth Reporting Company, Inc.
700 Lisburn Road
Camp Hill, PA 17011

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SECRETARY'S BUREAU

Re: Application of PECO Energy Company, Pursuant to Chapters 19, 21, and 28 of the Public Utility Code, for Approval of (1) a Plan of Corporate Restructuring, Including the Creation of a Holding Company and (2) the Merger of the Newly Formed Holding Company and Unicom Corporation; Application Docket No. A-110550F0147

Dear Court Reporter:

Enclosed please find two (2) copies of the March 27, 2000 letter Allegheny Power submitted to the Pennsylvania Public Utility Commission. Allegheny Power referred to this letter at the May 11, 2000 hearing in the above-captioned matter. This document is to be entered into the record as Allegheny Power Exhibit No. 1.

Very truly yours,

John L. Munsch
John L. Munsch
Senior Attorney

Enclosures

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March 27, 2000

DOCUMENT
FOLDER

VIA FEDERAL EXPRESS

James J. McNulty, Secretary
Pennsylvania Public Utility Commission
North Office Building, Room B20
Harrisburg, PA 17105-3265

DOCKETED
MAY 18 2000

RECEIVED
00 MAY 16 PM 2:10
PA.P.U.C.
SECRETARY'S BUREAU

Re: Application of PECO Energy Company, Pursuant to Chapters 11, 19, 21, and 28 of the Public Utility Code, for Approval of (1) a Plan of Corporate Restructuring, Including the Creation of a Holding Company and (2) the Merger of the Newly Formed Holding Company and Unicom Corporation; Application Docket No. A-110550F0147

Dear Secretary McNulty:

This letter is to advise the Pennsylvania Public Utility Commission, the Presiding Officer and the parties of the position of West Penn Power Company, Monongahela Power Company, and The Potomac Edison Company (collectively "Allegheny Power"), and of the position of Allegheny Energy Supply Company, LLC ("AESC"), with respect to the settlement of PECO's above-captioned merger proceeding.

Allegheny Power and AESC have reviewed the draft Joint Petition for Settlement circulated March 23, 2000 and will not execute the Joint Petition for Settlement. Allegheny Power and AESC neither support nor oppose the Joint Petition for Settlement. However, Allegheny Power and AESC will not procedurally oppose or take exception to the Joint Petition for Settlement as presented in its present form to the presiding officer and the Pennsylvania Public Utility Commission.

*Allegheny Power #1
A-110550F0147
5-10-00
Phila
R-13*

James J. McNulty, Secretary

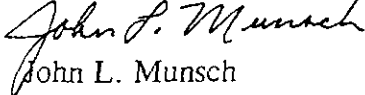
Page 2

March 27, 2000

The decision of Allegheny Power and AESC not to take exception does not indicate agreement in or acquiescence to the rationale or terms and conditions of the Joint Petition for Settlement, nor should the decision not to take exception be construed to have any precedential effect or value in any subsequent proceeding involving Allegheny Power or AESC.

A copy of this letter is being served on the Presiding Officer and upon all the parties as shown on the attached Certificate of Service. This filing is made by Federal Express and is deemed to be filed today pursuant to 52 Pa. Code §1.11.

Very truly yours,


John L. Munsch
Senior Attorney

cc: Certificate of Service

BEFORE THE
PENNSYLVANIA PUBLIC UTILITY COMMISSION

Application of PECO Energy Company, :
Pursuant to Chapters 11, 19, 21, and 28 of :
the Public Utility Code for Approval of :
(1) a Plan of Corporate Restructuring, : Application Docket No. A-110550F0147
Including the Creation of a Holding Company :
and (2) the Merger of the Newly Formed :
Holding Company and Unicom Corporation :

CERTIFICATE OF SERVICE

I hereby certify that on the 27th day of March 2000, a true and correct copy of the foregoing was served by first-class mail, postage prepaid upon the following:

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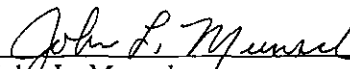
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