

DOCUMENT
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SEP 19 1995

Folder 1 Am-A

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TO TRANSPORT, as a common carrier, groups and parties of persons, between points in Somerset County, and from points in said County, to points in Pennsylvania, and return.

TO TRANSPORT, as a common carrier, groups and parties of persons, between points in the City of Johnstown, the Boroughs of Brownstown, Daisytown, Dale, East Conemaugh, Ehrenfeld, Ferndale, Franklin, Geistown, Lorain, Nanty Glo, Scalp Level, South Fork, Southmont, Vintondale and Westmont, and the Townships of Adams, Black Lick, Conemaugh, East Taylor, Jackson, Lower Yoder, Middle Taylor, Middle Yoder, Richland, Stoneycreek, Upper Yoder and West Taylor located in the County of Cambria, and from points in said City, Townships and Boroughs, to other points in Pennsylvania, and return.

SUBJECT TO THE FOLLOWING CONDITION:

That the Applicant shall comply with the Rules and Regulations as set forth in 52 PA Code Section 29.322 and 29.323.

Folder 1 Am-B

TO TRANSPORT, as a common carrier, groups and parties of persons between points in that portion of Cambria County on and south of the northern boundaries of the Townships of Blacklick, Cambria, Munster, and Cresson (except for the Borough of Ebensburg); the Townships of East Wheatfield and West Wheatfield, Indiana County; and the Boroughs of Bolivar, New Florence, and Seward, and the Township of St. Clair, Westmoreland County; and from points in said territory to points in Pennsylvania, and return.

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TO TRANSPORT, as a common carrier, persons in group and party service:

- (1) between points in the counties of Cambria and Indiana, and from points in said counties, to points in Pennsylvania, and return;

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EXHIBIT
Protestant
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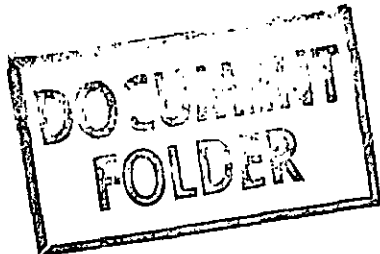
- (2) from points in the Borough of Ligonier, Westmoreland County and points within ten (10) miles of the limits of said Borough which are located in Westmoreland County, and from said territory to points in Pennsylvania, and return.

Rights No. 1 and No. 2 are subject to the following conditions:

1. from points in the Townships of Unity and Derry located in Westmoreland County.
2. from points in the Boroughs of Latrobe, Youngstown and Derry and the Village of Laughlintown, located in the Township of Ligonier, all located in Westmoreland County.
3. from points in the Borough of Plumville, Indiana County.
4. from the campus of Indiana University of Pennsylvania located in the Borough of Indiana and the Township of White, Indiana County.
5. for ABC Travel, Inc., located in Westmoreland County.



Charters & Tours



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EQUIPMENT LIST

4700	MCI	1985	BA29649	47 PASS.
4701	MCI	1983	BA32192	47 PASS.
4702	MCI	1983	BA32190	47 PASS.
4703	MCI	1988	BA32188	47 PASS.
4706	MCI	1988	BA28257	47 PASS.
4708	MCI	1987	BA33126	47 PASS.
4710	MCI	1993	BA34494	55 PASS.
4711	MCI	1985	BA32191	47 PASS.
1801	INT	1993	BA33642	18 PASS.
2101	INT	1995	BA35030	21 PASS.
2501	FORD	1988	BA29647	25 PASS.
2502	FORD	1992	BA33632	25 PASS.

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1551 Ferndale Avenue / Johnstown, Pennsylvania 15905
814-288-2287 / 800-424-2287 / FAX 814-288-2618





Charters & Tours



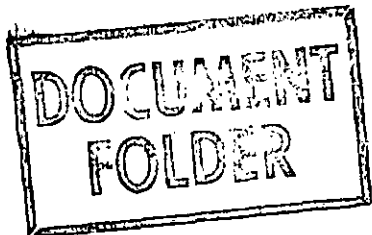
SCHOOL BUSES

#18	1992	INT	BA36206	48 PASS.
#79	1991	INT	BA37829	28 PASS.
#81	1991	INT	BA32792	48 PASS.
#82	1992	INT	BA34484	48 PASS.
#83	1992	INT	BA36207	48 PASS.
#84	1991	INT	BA32795	48 PASS.
#87	1992	INT	BA36208	48 PASS.
#88	1992	INT	BA36943	48 PASS.
#122	1994	INT	BA29880	48 PASS.
#123	1994	INT	BA29881	48 PASS.
#125	1994	INT	BA29882	48 PASS.
#216	1985	FORD	BA36209	15 PASS.



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McILWAIN CHARTERS, INC.
Johnstown, Pennsylvania

Balance Sheet

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December 31,
1993 (Reviewed) 1992 (Compiled)

Assets

Current assets:

Cash	\$ 34,426	\$ 4,680
Accounts receivable - trade	55,906	41,148
Prepaid expense	41,079	38,195
Inventory	24,697	33,451
Note receivable	1,897	
Total current assets	<u>158,005</u>	<u>117,474</u>

Note receivable, less current portion

6,148

Property and equipment: at cost

Land		3,000
Building and building improvements		54,296
Charter coaches	1,355,933	1,027,922
Other equipment	32,359	26,771

1,388,292 1,111,989

Less: accumulated depreciation

452,121 382,706

936,171 729,283

Total assets

\$1,100,324 \$ 846,757

Liabilities and Stockholders' Equity

Current liabilities:

Accounts payable	\$ 46,683	42,127
Current maturities of long-term debt (Note 3)	147,119	98,692
Accrued payroll and wage taxes	20,222	20,343
Notes payable (Note 2)	119,182	134,795
Total current liabilities	<u>333,206</u>	<u>295,957</u>

Long-term debt (Note 3)

629,925 486,714

Stockholders' equity:

Common stock, \$10 par value, 10,000 shares authorized, 3,000 shares issued and outstanding	30,000	30,000
Capital contributions in excess of par value of common stock	95,534	95,534
Retained earnings (deficit)	11,659	(61,448)

137,193 64,086

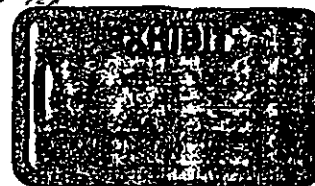
Total liabilities and stockholders' equity

\$1,100,324 \$ 846,757

See accompanying notes and accountants' report.

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McILWAIN CHARTERS, INC.
Johnstown, Pennsylvania

Statement of Income and Retained Earnings (Deficit)
For the Years Ended

	December 31,	
	1993	1992
	(Reviewed)	(Compiled)
Income:		
Transportation services	\$1,211,445	\$1,199,029
Professional services	<u>370,601</u>	<u>395,131</u>
	<u>1,582,046</u>	<u>1,594,160</u>
Operating expenses:		
Wages and wage taxes	598,590	609,114
Gas and oil	84,160	84,231
Tires and parts	56,990	64,193
Repairs and shop charges	2,855	9,431
Trip expense	321,817	339,268
Advertising and promotion	26,211	24,276
Licenses and fees	8,013	6,810
Interest	59,143	20,473
Insurance	72,384	76,734
Hospitalization	54,438	62,003
Depreciation and amortization	153,116	102,452
Dues	1,640	1,711
Office expense	8,206	7,093
Miscellaneous	4,071	4,987
Contract labor	3,498	3,787
Lease expense	8,962	39,790
Utilities	8,189	9,739
Legal and accounting fees	11,675	12,079
Taxes - other	<u>642</u>	<u>1,861</u>
	<u>1,484,600</u>	<u>1,480,032</u>
	97,446	114,128
Gain on sale of fixed assets	10,419	
Income - other	<u>1,942</u>	<u>1,854</u>
Net income	109,807	115,982
Retained earnings (deficit) - beginning of year	<u>(61,448)</u>	<u>(177,430)</u>
Less: Dividends paid	<u>48,359</u>	<u>(61,448)</u>
	<u>(36,700)</u>	
Retained earnings (deficit) - end of year	<u>\$ 11,659</u>	<u>(61,448)</u>

See accompanying notes and accountants' report.

END