POSYLVANIA PUBLIC UTILITY COMMISSION Uniform Cover and Calendar Sheet

1. REPORT DATE: 2. BUREAU AGENDA NO. January 27, 1993 3. FEB-93-T-154 BUREAU: Transportation : 4. SECTION(S): 5. PUBLIC MEETING DATE: Financial Review 6. APPROVED BY Director: 7-2154 **FEBRUARY 11, 1993** Supervisor: Keiter: 7-6872 7. PERSON IN CHARGE: H. C. Lácey 3-5975 8. DOCKET NO.: (a) CAPTION (abbreviate if more than 4 lines)

(a) Motor Carrier rate increase of more than 1% and less than \$500,000 gross income.

(b) Short summary of history & facts, documents & briefs

HERITAGE MOVING SYSTEMS, INC.

t/d/b/a

(c) Recommendation

WINTERS MOVING

A-00108185

Concordville, Delaware County

(b) Proposed rate increases are to offset increases in motor carrier's general operating expenses.



(c) The staff recommends that the Commission approve the acceptance of the tariff under the prescribed rules.

10. MOTION BY: Commissioner Chm. Rolka Commissioner Holland - Yes Commissioner SECONDED: Commissioner Rhodes Commissioner

Uniform Cover and Calendar Sheet

1. REPORT DATE: 2. BUREAU AGENDA NO. April 15, 1994 MAY-94-T-404 **BUREAU:** 3. Transportation SECTION(S): **PUBLIC MEETING DATE:** Financial Review 6. APPROVED MAY 4, 1994 Director: 7-2154 7-6872 Supervisor: Keiter: PERSON IN CHARGE: L.J. Minardo: 7-3965 DOCKET NO.: FOLDER

- 9. (a) CAPTION (abbreviate if more than 4 lines)
 - (b) Short summary of history & facts, documents & briefs
 - (c) Recommendation
 - (a) Motor Carrier rate increase of more than 1% for carriers with less than \$500,000 gross annual intrastate revenues.

HERITAGE MOVING SYSTEMS, INC. 1/d/b/a WINTERS MOVERS

A-00108185

Concordville, Delaware County

- (b) Proposed rate increases are to offset increases in motor carrier's general operating expenses.
- (c) The staff recommends that the Commission approve the acceptance of the tariff under the prescribed rules.

10. MOTION BY: Commissioner Chm. Rolka Commissioner Quain - Yes Commissioner Crutchfield-Yes Commissioner Rhodes Commissioner Hanger - Yes

Please file em 9-25-95



MOVING SYSTEMS, INC. 10 CONCHESTER ROAD • P.O. BOX 939 • CONCORDVILLE, PA 19331

610-358-4949

Pennsylvania Public Utility Commision Bureau of Transportation And Saftey P.O. Box 3265 Harrisburg, PA 17105-3265

To Whom It May Concern:

We wish to submit a change of address effective immediately. BURLFU " TPANSPROTATION & SAFETY

Please make note:

A-00108185

Heritage Moving Systems, Inc. 10 Conchester Rd. P.O. Box 939 Concordville, PA 19331

Thank you

Sincerely,

Michael J. Imburgia

Heritage Moving Systems, Inc.

DOCUMENT

Please file em g. 25.95

NA25

A-00108185

JTILITY NAME AND ADDRESS - MAILING

HERITAGE MOVING SYSTEMS, INC.
T/D/B/A WINTERS MOVERS
10 CONCHESTER RD., PO BOX 939
CONCORDVILLE PA 19331

"A" NUMBER

A-00108185

UTILITY CODE 768130

SERVICE TYPES HH TK

AUTHORITY STATUS: A

CODE1 A DATE 09 29 88

CODE2 DATE

INSURANCE STATUS N N

DATE Ø9 25 95

UTILITY NAME AND ADDRESS - PHYSICAL

HERITAGE MOVING SYSTEMS, INC.

10 CONCHESTER RD., FO BOX 939 CONCORDVILLE PA 19331

TELEPHONE 610 358 4949

TRANSFER

LATEST ANNUAL REPORT 93

ASSESSMENT BALANCE

\$.00

ACTIVE COMPLAINTS:

PA. P. U. C.

DOCUMENT

PENNSYLVANIA PUBLIC UTILITY COMMISSION FOLDER4 **Uniform Cover and Calendar Sheet**

1. REPORT DATE:		2. BUREAU AGENDA NO.:
	November 16, 1995	DEC OF TS MC 212
3. BUREAU:		DEC-95-TS-MC-312
	Transportation and Safety	
4. SECTION(S	j):	5. PUBLIC MEETING DATE:
	Financial Responsibility	
6. APPROVED	BY:	
Director:	Nicely: 3-3846 W/	DECEMBER 14, 1995
Supervisor:	Ernst: 7-2154	2202.12.11, 1771
7. PERSONS IN CHARGE:		
	L. J. Minardo: 7-3965	
8. DOCKET N	O.:	
	A-00108185	i

- (a) CAPTION (abbreviate if more than 4 lines)
 - (b) Short summary of history & facts, documents & briefs
 - (c) Recommendation
 - Motor Carrier rate increase of more than 1% for carriers with less (a) than \$500,000 gross annual intrastate revenues.

A-00108185 HERITAGE MOVING SYSTEMS, INC. T/D/B/A WINTERS MOVERS Concordville, Delaware County

Proposed rate increases are to offset increases in motor carrier's **(b)** general operating expenses.

The staff recommends that the Commission approve the acceptance (c) of the tariff under the prescribed rules.

10. MOTION BY: Commissioner Chm. Quain Commissioner Hanger - Yes Commissioner Rolka - Yes SECONDED: Commissioner Crutchfield Commissioner Bloom - Yes

DOCUMENT FOLDE.

PENNSYLVANIA PUBLIC UTILITY COMMISSION Uniform Cover and Calendar Sheet

1. REPORT DATE: 2. BUREAU AGENDA NO.: APR-97-TS-MC-99* March 31, 1997 3. BUREAU: Transportation and Safety **SECTION(S): PUBLIC MEETING DATE:** 5. Application Review April 10, 1997 APPROVED BY: Director: Nicely 3-5945 Supervisor: Marzolf 7. PERSONS IN CHARGE: Hawk 3-1763 **DOCKET NO.:** A-00108185 9. (a) CAPTION (abbreviate if more than 4 lines) (b) Short summary of history & facts, documents & briefs (c) Recommendation Motor Carrier rate increase of more than 1% for carriers with less than \$500,00 gross annual intrastate revenues. TRISTATE HOUSEHOLD GOODS TARIFF CONFERENCE, INC. ON BEHALF OF HERITAGE MOVING SYSTEMS, INC., T/D/B/A WINTERS MOVERS, CONCORDVILLE, DELAWARE COUNTY (b) Proposed rate increases are to offset increases in motor carrier's general operating

The staff recommends that the Commission approve the acceptance of the tariff

Commissioner Hanger - Yes

Commissioner Rolka - Yes Commissioner Bloom - Yes

expenses.

under the prescribed rules.

SECONDED:

10. MOTION BY: Commissioner Chm. Quain

Commissioner Crutchfield



CCMONWEALTH OF PENNSYLVA PENNSYLVANIA PUBLIC UTILITY COMMISSION P.O. BOX 3265, HARRISBURG, PA 17105-3265

IN REPLY PLEASE REFER TO OUR FILE

August 21, 1996

A-00108185 HHG-96-044

HERITAGE MOVING SYSTEMS INC T/D/B/A WINTERS MOVERS 10 CONCHESTER ROAD PO BOX 939 CONCORDVILLE PA 19331

JAF

Gentlemen:

On May 17, 1996 and May 24, 1996, a Household Mover Review was conducted by Enforcement Officer William Lark of our Philadelphia District Office. The household moves which were reviewed took place between the dates of May 6, 1996 and May 22, 1996.

A review of your records disclosed the following violations:

1. In the household moves made for Lee Steele on May 8, 1996, Mr. and Mrs. Krikorian on May 10, 1996, William Bryon on May 14, 1996, Ruth Yaskin on May 15, 1996, Debbie Gillespie on May 17, 1996, Michelle Barakat on May 17, 1996, and Dr. Isaac S. Pike, 3rd on May 22, 1996, you failed to provide shipper and/or maintain a copy of written estimate, as required by 52 Pa. Code \$31.122(1)(2). Also, without a written estimate, it cannot be determined if charges exceed estimate by more than ten (10) percent.

OCKETED)
MAR 17 1997

In the household moves made for Mr. and Mrs. Robert Norton on May 6, 1996, Mr. Krikorian on May 10, 1996, Harold Myer on May 13, 1996, and William Bryon on May 14, 1996, you operated beyond the scope of your authority. The transportation provided in these moves was to or from a different territory than that authorized by your certificate of public convenience. This is a violation of 66 Pa. C.S. §1102(a)(1)(i).

3. In the household move made for Debbie Gillespie on May 17, 1996, you charged a lesser rate than that specified in your Officially Filed Tariff. Note 7 states that a flat one (1) hour travel charge will be assessed at the applicable hourly rate. The traveling charge was \$41.00 as opposed to the proper rate of \$82.00. This is a violation of 66 Pa. C.S. \$1303.

DOCUMENT FOLDER

97.888 + 3 - 63 10: 24 RECEIVED

0.00367.

Continued operations, as previously described, may subject you to penalties which may include the assessment of fines up to \$1,000.00 per violation.

If you have any questions concerning this matter, please do not hesitate to contact me at the above address or call me at (717) 783-3084.

Alternative formats of this material are available, for persons with disabilities, by contacting the Technical Review Section at (717) 787-1168.

Very truly yours,

Jane W. Rosenthal

Motor Carrier Services and Enforcement Division

Bureau of Transportation and Safety

JWR:dk

cc: Philadelphia District Office/Lark



10 CONCHESTER ROAD • P.O. BOX 939 • CONCORDVILLE, PA 19331

610-358-4949 • FAX: 610-558-2799

000340

\$5,007 to PH 4:09

RECEIVED PROTHONOTARY'S OFFICE

October 7, 1996

Secretary Public Utility Commission P.O. Box 3265 Harrisburg, PA 17105-3265

RE: Heritage Moving Systems, Inc./tdba Winters Movers P.U.C. #A-1081857 199

Dear Sir:

FRANSPORTATION & SAFETY In conjunction with Document # P-00940884 from Public Meeting held May 11, 1995 please use this letter as our request to amend our existing common carrier household goods authority to include the right to transport as a common carrier property between points in Pennsylvania.(excluding household goods in use).

It is our understanding that our existing insurance coverage on file with the PA-P.U.C. meets the requirements to obtain the authority requested. We will also continue to comply with the commissions safety code.

To the best of applicants knowledge there are no outstanding assessments, penalties due the commission or safety issues involved.

If further information is needed, please feel free to call any time.(610-358-4949)

Sincerely,

Samuel S. Imburgia

President /

Heritage Moving Systems, Inc.

DOCKETED APPLICATION DOCKET

OCT 21 1996

ENTRY No. / C



PENNSYLVANIA PUBLIC UTILITY COMMISSION P.O. BOX 3265, HARRISBURG, PA 17105-3265

October 21, 1996

DOCKETED
APPLICATION DOCKET

OCT 2 1 1996

SAMUEL S IMBURGIA PRESIDENT HERITAGE MOVING SYSTEMS INC T D B A WINTERS MOVERS PO BOX 939 CONCORDVILLE PA 19331

ENTRY No. 72

In re:

Heritage Moving Systems, Inc., t/d/b/a Winters Movers, A-00108185.

Dear Sir:

This letter is in response to your letter dated October 7, 1996, wherein you requested amendment to your existing common carrier household goods authority to include the right to transport property between points in Pennsylvania, excluding household goods in use.

The current authority held by Heritage Moving Systems, Inc., t/d/b/a Winters Movers includes, inter alia, the right to transport household goods and office furniture in use from points in the city of Philadelphia to points within 20 miles by the usually traveled highways of the limits of the said city, and vice versa. The Commission's Final Decision on Regulation of Motor Common Carriers of Property at P-00940884, which was adopted December 15, 1995, entered December 20, 1995, adopted the Interstate Commerce Commission's definition of household goods which contains three provisos. The I.C.C. Termination Act of 1995 eliminated the second and third provisos from the household goods definition. The second and third provisos have now become a part of the property definition so that any household goods carrier holding household goods authority as of January 1, 1996, also now holds authority to transport property between points in Pennsylvania excluding household goods in use except as already authorized.

We require no further filings from you at this time. Your insurance currently on file meets our requirements for both the transportation of household goods in use and the transportation of property.

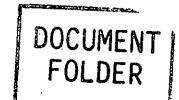
If you have any further questions concerning this matter, please contact me direct at the above address or telephone (717) 783-5946.

Very truly yours,

For

Tim Zeigler Peter S. Marzolf, Supervisor Applications Review Section Motor Carrier Services Division Bureau of Transportation and Safety

TZ:rs



PENNSYLVANIA PUBLIC UTILITY COMMISSION Uniform Cover and Calendar Sheet

. REPORT DATE: September 30, 1998		2. BUREAU AGENDA NO.
BUREAU:	Transportation and Safety	OCT-98-TS-MC-229
SECTION (S)	M. C. S. & E.	5. PUBLIC MEETING DATE:
APPROVED B	Y:	
Director: Supervisor:	Mahan 7-2496 Hoshour 3-5933	October 30, 1998
PERSONS IN CHARGE: E. R. Hawk: 3-1763		OCUMENT
. DOCKET NO.: A-00108185		FOLDER
	BUREAU: SECTION (S) APPROVED B Director: Supervisor: PERSONS IN (September 30, 1998 BUREAU: Transportation and Safety SECTION (S) M. C. S. & E. APPROVED BY: Director: Mahan 7-2496 Supervisor: Hoshour 3-5933 PERSONS IN CHARGE: E. R. Hawk: 3-1763 DOCKET NO.:

- 9. (a) CAPTION (abbreviate if more than 4 lines)
 - (b) Short summary of history & facts, documents & briefs
 - (c) Recommendation
 - (a) Motor Carrier rate increase of more than 1% for carriers with less than \$500,000 gross annual intrastate revenues.

TRISTATE HOUSEHOLD GOODS TARIFF CONFERENCE, INC., ON BEHALF OF HERITAGE MOVING SYSTEMS, INC., T/D/B/A WINTERS MOVERS, CONCORDVILLE, DELAWARE GOUNTY

- (b) Proposed rate increases are to offset increases in motor carrier's general operating expenses.
- (c) The staff recommends that the Commission approve the acceptance of the tariff under the prescribed rules.

10. MOTION BY: Commissioner Chm. Quain Commissioner

Commissioner Rolka - Yes
Commissioner Brownell - Yes

SECONDED: Commissioner Bloom

Commissioner Wilson - Yes

3

PENNSYLVANIA PUBLIC UTILITY COMMISSION Uniform Cover and Calendar Sheet

1. REPORT DATE: 2. BUREAU AGENDA NO.: July 10, 2001 MAY-2001-TSM-0112 3. BUREAU: Transportation and Safety SECTION (S) M. C. S. & E. **PUBLIC MEETING DATE:** 6. APPROVED BY: August 30, 2001 Director: Mahan: 7-2496 **Supervisor:** Hoshour: 3-5933 7. PERSONS IN CHARGE: DOGUWENT FOLE... Hawk: 3-1763 8. DOCKET NO.: A-00108185

- 9. (a) CAPTION (abbreviate if more than 4 lines)
 - (b) Short summary of history & facts, documents & briefs
 - (c) Recommendation
 - (a) Motor Carrier rate increase of more than 1% for carriers with less than \$500,000 gross annual revenues.

TRISTATE HOUSEHOLD GOODS CONFERENCE, INC., ON BEHALF OF HERITAGE MOVING SYSTEMS, INC., T/A WINTERS MOVERS, CONCORDVILLE, DELAWARE COUNTY

- (b) Proposed rate increases are to offset increases in motor carrier's general operating expenses.
- (c) The staff recommends that the Commission approve the acceptance of the tariff under the prescribed rules.

10. MOTION BY: Commissioner Chm. Thomas

Commissioner Wilson - Yes Commissioner Fitzpatrick - Yes

SECONDED: Commissioner Bloom

Commissioner



COMMONWEALTH OF PENNSYLVANIA PENNSYLVANIA PUBLIC UTILITY COMMISSION P.O. BOX 3265, HARRISBURG, PA 17105-3265

IN REPLY PLEASE

February 12, 2003

KENNETH D SATALOFF PO BOX 1385 MT LAURELL NJ 08054-7385

Re: A-00108185, Heritage Moving Systems, Inc.

Dear Mr. Sataloff:

The staff of the Bureau of Transportation and Safety (Bureau), have instituted a review of the financial justification submitted on behalf the above named public utility, in support of the proposed rate increase contained in the tariffs.

Please be advised that in accordance with 66 Pa. C.S. § 1308 (a), the tariffs are hereby suspended for a period not to exceed seven (7) months from February 18, 2003.

Should there be any questions regarding the general rate increase, please contact Mr. Evert R. Hawk at (717) 783-1763. Questions regarding the tariff, please contact Mr. Monroe Dove at (717) 787-5945.

OCKETED Sincerely yours,

APR 0.7 2003

Timothy Zeigler, Manager

Compliance Office

Motor Carrier Service & Enforcement Div.

Bureau of Transportation and Safety

Cc: Document folder
Evert R. Hawk, Financial Analyst
Monroe Dove, Tariff Examiner

DOCUMENT FOLDER



COMMONWEALTH OF PENNSYLVANIA PENNSYLVANIA PUBLIC UTILITY COMMISSION P.O. BOX 3265, HARRISBURG, PA 17105-3265

IN REPLY PLEASE REFER TO OUR FILE

May 21, 2003

KENNETH D SATALOFF PO BOX 1385 MT LAURELL NJ 08054-7385



Re: A-00108185, Heritage Moving Systems, Inc., t/a Winters Movers

DOCUMENT

Dear Mr. Sataloff:

The staff of the Bureau of Transportation and Safety (Bureau), have instituted a review of the financial justification submitted on behalf the above named public utility, in support of the proposed rate increase contained in the tariffs.

Please be advised that in accordance with 66 Pa. C.S. § 1308 (a), the tariffs are hereby suspended for a period not to exceed seven (7) months from May 9, 2003.

Should there be any questions regarding the general rate increase, please contact Mr. Evert R. Hawk at (717) 783-1763. Questions regarding the tariff, please contact Mr. Monroe Dove at (717) 787-5945.

Sincerely yours,

RJP

Fimothy Zeigler, Manager

Compliance Office

Motor Carrier Service & Enforcement Div.

Bureau of Transportation and Safety

Cc: Document folder

Evert R. Hawk, Financial Analyst Monroe Dove, Tariff Examiner