

September 4, 2014

Brent Burton
Burton Energy Group, Inc.
3650 Mansell Road | Suite 350
Alpharetta, GA 30022

Re: Bonding Requirements

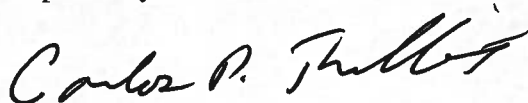
Dear Brent Burton:

PECO is aware that Burton Energy Group, Inc. has applied for a license to provide brokering and consulting services to commercial and industrial customers on the distribution system of PECO.

In making such an application, Burton Energy Group, Inc. could be required to provide to PECO a bond or other acceptable financial security in an amount that PECO determines to be appropriate. Burton Energy Group, Inc. has indicated that it intends to provide only brokering and consulting services to commercial and industrial customers will not take title to any delivered natural gas; nor will accept any customer payments or deposits. Therefore, PECO has determined at this time that Burton Energy Group, Inc. does not need a bond or other financial security requirement, since they are not directly engaging in business with PECO and only providing brokering or consulting services to PECO customers. However, if the services provided by Burton Energy Group, Inc. or the creditworthiness requirement for PECO's exposure to Burton Energy Group, Inc. changes in the future, PECO reserves the right to require Burton Energy Group, Inc. to provide a bond or other financial security instrument.

If you should have any questions regarding this matter, please contact Chris Sauerbaum at 215-841-6422 or myself at 215-841-6452.

Respectfully submitted,



Carlos P. Thillet
Manager, Gas Supply and Transportation
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Philadelphia, Pa 19103