

Lampert & O'Connor, P.C.

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DOCUMENT
FOLDER

January 8, 2007

Via Regular Mail

Mr. James J. McNulty
Secretary
Pennsylvania Public Utility Commission, 2nd Floor
Commonwealth Keystone Building
400 North Street
Harrisburg, PA 17120

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SECRETARY'S BUREAU

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Re: Notice of Consummation
Docket No. A-310824 F0007
Joint Application of DSLnet Communications, LLC (DSLnet) and MDS
Acquisition, Inc. (MDS) for approval of a transfer of control of DSLnet to MDS

Dear Mr. McNulty:

MDS Acquisition, Inc. ("MDSAI") and DSLnet Communications, LLC ("DSLnet") hereby notify the Pennsylvania Public Utility Commission ("Commission") that the parties completed the conversion of a portion of the Convertible Notes into 51% of the common stock of DSLnet's parent, DSL.net, Inc., thereby transferring control of DSLnet to MDSAI, as described in the Application and approved by the Commission on October 23, 2006. The parties have not yet undertaken the conversion of the remaining Convertible Notes and planned merger of DSLnet's parent company with MDSAI and will notify the Commission at such time as that aspect of the transaction is completed.

Kindly direct any correspondence or questions concerning this matter to the undersigned.

Respectfully submitted,


E. Ashton Johnston

Counsel for MDS Acquisition, Inc.

cc: Brett Ferencak, Esq.
Counsel to DSLnet Communications, LLC

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Lampert & O'Connor, P.C.

1776 K Street NW
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E. Ashton Johnston
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April 3, 2007

Via Regular Mail

Mr. James J. McNulty
Secretary
Pennsylvania Public Utility Commission, 2nd Floor
Commonwealth Keystone Building
400 North Street
Harrisburg, PA 17120

RECEIVED
2007 APR -6 AM 9:20
Tel 202/887-6230
Fax 202/887-6231
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SECRETARY'S BUREAU
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Re: Notice of Consummation, Docket A-310824F0007
Joint Application of DSLnet Communications, LLC and MDS Acquisition, Inc.
for Approval to Consummate a Merger and Corporate Reorganization Resulting in
the Transfer of Control of DSLnet Communications, LLC

Dear Mr. McNulty:

MDS Acquisition, Inc. ("MDSAI") and DSLnet Communications, LLC ("DSLnet") hereby notify the Pennsylvania Public Utility Commission ("Commission") of the conversion of the remaining Convertible Notes and merger of DSLnet's parent company, DSL.net, Inc., with and into MDSAI, a wholly-owned subsidiary of MegaPath Inc., effective March 29, 2007. The transaction was approved by the Commission pursuant to the Commission's Order issued in Dkt. A-310824F0007 (adopted October 19, 2006).

In their description of the transaction in the above-referenced Joint Application, the parties explained that upon consummation of the transaction, the merged entity would survive under the name MDSAI. Instead, however, MDSAI will survive under the name DSL.net, Inc. Thus, DSL.net, Inc. is a wholly-owned subsidiary of MegaPath Inc. and is the sole owner of DSLnet. *DSLnet will continue to offer the services it currently offers with no change in the rates or terms and conditions of service, and thus the retention of the DSL.net, Inc. name by DSLnet's parent will be seamless and transparent to consumers in Pennsylvania.*

Please date-stamp the stamp-and-return copy and return it in the self-addressed envelope. Kindly direct any correspondence or questions concerning this correspondence to the undersigned.

Lampert & O'Connor, P.C.

April 3, 2007
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Respectfully submitted
PA.P.U.C.
SECRETARY'S BUREAU



E. Ashton Johnston

*Counsel for DSL.net, Inc. and
DSLnet Communications, LLC*