



*Conserving Energy
Preserving the Future*

1301 Virginia Drive, Suite 250
Ft. Washington, PA 19034

215-540-5800
CMCEnergy.com

December 26, 2014

Secretary
Pennsylvania Public Utility Commission
P.O. Box 3265
Harrisburg, PA 17105-3265

To Whom It May Concern,

Attached is the CSP Renewal application for CMC Energy Services, Inc. (Docket No. A-2009-2093348). Enclosed is the renewal fee of \$25, along with the changes to the application record and a completed full application. The contact information for CMC has been updated on the changes form.

If you have any questions, I can be reached at dseifried@cmcenergy.com or 215-540-5800 extension 1114.

Sincerely,

A handwritten signature in cursive script that reads "Dawn Seifried".

Dawn M. Seifried

RECEIVED

DEC 22 2014

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

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PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

**APPLICATIONS FOR RENEWAL OR UPDATE
OF
CONSERVATION SERVICE PROVIDER (CSP) REGISTRATION**

Instructions: One of the following applications may be used by a registered Conservation Service Provider (CSP) to renew or update CSP Registration as follows:

I am renewing my CSP Registration according to the normal two year renewal cycle and have no changes to my prior application – Use the Application for Renewal of CSP Registration – No Changes Incurred to Application of Record. This application should be used when there are NO CHANGES to the CSP Application of record. The filing fee for renewal is \$25.

I am renewing my CSP Registration according to the normal two year renewal cycle and have changes to my prior application – Use the Application for Renewal of CSP Registration – Changes Incurred to Application of Record. This application should be used when there are one or more CHANGES to the CSP Application of record. The Applicant is also required to submit a newly completed CSP Application. The filing fee for renewal is \$25.

I am updating my CSP Registration information prior to my next required renewal – Use the Application to Update CSP Registration. This application should be used by a currently approved, registered CSP in order to update one or more items of the CSP Application of record. The Applicant is also required to submit a newly completed CSP Application. There is no filing fee to update CSP Registration information of record.

In all three cases listed above, the registered CSP is required to conduct a thorough review of the individual items, parts and subparts of the Applicant's CSP Application of record, which may be obtained by searching the Pennsylvania Public Utility Commission (PUC) website at www.puc.pa.gov.

- *Double click "Search Documents" located on the upper right-hand corner of the PUC website.*
- *Type the last seven (7) digits of your PUC Docket No. for "Docket No."*
- *Click button labeled "Search."*

An entity that uses one of the three applications to renew CSP Registration or to update CSP Registration information, shall be held accountable for identifying each and every item that has changed or contains information that has changed relating to the Commission-approved Application currently on file at the Commission.

File a signed and verified original and one copy of the completed application along with any attachments in person or by first class mail, with your check (if applicable) to the following address:

Filing in person:

Secretary
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street
Harrisburg, PA 17120

Filing by first-class Mail:

Secretary
Pennsylvania Public Utility Commission
P. O. Box 3265
Harrisburg, PA 17105-3265

**APPLICATION FOR RENEWAL OF CSP REGISTRATION
CHANGES INCURRED TO APPLICATION OF RECORD**

Applicant (Company) Name and Docket No.:

CMC Energy Services Inc. A-2009-2093348

Contact Information (name, address, phone number and email of person filing application):

Dawn Seifried 215-540-5800 ext. 1114
1301 Virginia Drive Suite 210, Fort Washington PA 19034
dseifried@cmcenergy.com

On behalf of the Applicant I am filing with the Commission this Application for Renewal of CSP Registration. There are one or more CHANGES to Applicant's CSP Application of record on file at the Commission at the Docket Number as indicated herein.

I have reviewed the Applicant's CSP Application of record and the information contained therein has changed. Enclosed are the following items:

- a. Completed CSP Application;
- b. Renewal application fee of \$25;
- c. Affidavit, attesting to the truth and knowledge of these facts; and
- d. Proof of current liability insurance coverage.

Dawn Seifried, Chief Financial Officer

Name and Title of person authorized by Applicant to file this Application

Dawn Seifried

Signature

Date

The Applicant understands that the making of false statement(s) herein may be grounds for denying the Application for Renewal of Conservation Service Provider Registration, or if later discovered, for revoking any authority granted pursuant to the Application. This Application is subject to 18 Pa. C.S. §§4903 and 4904, relating to perjury and falsification in official matters.



COMMONWEALTH OF PENNSYLVANIA
PENNSYLVANIA PUBLIC UTILITY COMMISSION
P.O. BOX 3265, HARRISBURG, PA 17105-3265

**Conservation Service Provider
Registration Application Package and Checklist
(Initial and Renewal)**

Please check the following list to insure that you have enclosed each applicable item listed. Your Application cannot be approved until all items below are received.

- I. Registration Application: One original plus one copy of the complete application, along with an electronic version of your application and attachments.
- II. Original signed and notarized Affidavit.
- III. Tax Certification Statement (Appendix A).
- IV. A check for \$125 (initial applications) or \$25 (renewal applications) made payable to the "Commonwealth of Pennsylvania."
- V. Appropriate Pennsylvania Department of State filings.
- VI. Insurance documentation.
- VII. Technical fitness documentation.

Application Form for Parties Wishing to Register as a Conservation Service Provider

The attached application form is for those entities that desire listing on the Public Utility Commission's registry of qualified conservation service providers ("CSP"), as defined by Act 129 of 2008. It is applicable for both an initial application and the two year periodic renewal of an application.

An entity that is directly or indirectly owned, partnered or in any way affiliated with an electric distribution company ("EDC") is not eligible for the registry.

The registry lists CSPs that can advise an EDC and/or provide consultation, design, administration or management services to an EDC related to the implementation of the EDC's Energy Efficiency and Conservation plan. Therefore, an applicant must have at least two years of experience in providing program consultation, design, administration, management or advisory services related to energy efficiency and conservation services. The registry is not intended as a list of entities that limit their services to the installation of energy efficiency measures, equipment or materials to EDC customers or the public in general.

You may use the attached form to make your application. **(Remove this instruction sheet prior to filing.)** If you need more space than is provided on this form or if you are attaching exhibits, attach additional pages and exhibits immediately following the page containing the item(s) being addressed. Certified copies of documents from Commonwealth agencies or departments are not required. You are also required to file an electronic version of this document (excluding "confidential" information) using any version of Word, Word Perfect or DOS text software. One compact disc must accompany the paper copies to be filed with the Pennsylvania Public Utility Commission.

To file an application with the Pennsylvania Public Utility Commission, **file a signed and verified original and one copy**, and an electronic version of your application and attachments with the Commission's Secretary's Office in Harrisburg, Pennsylvania:

In person or by mail other than first-class:

Secretary
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street
Harrisburg, Pennsylvania 17120

By first-class mail:

Secretary
Pennsylvania Public Utility Commission
Post Office Box 3265
Harrisburg, Pennsylvania 17105-3265

Questions pertaining to completion of this application may be directed to the Bureau of Fixed Utility Services at the above address or you may call the Bureau at (717) 783-5242.

If your answer to any of these items changes during the pendency of your application or if the information relative to any item herein changes while you are operating within the Commonwealth of Pennsylvania, you are under a duty to so inform the Commission as to the specifics of any changes which have a significant impact on the conduct of business in Pennsylvania.

Confidentiality:

If any of your answers require you to disclose what you believe to be privileged or confidential information not otherwise available to the public, you should designate at each point in the Application that the answer requires you to disclose privileged and confidential information. You should then submit the information on documents stamped "CONFIDENTIAL" at the top in clear and conspicuous letters and submit one copy of the information under seal to the Secretary's Office along with the Application. Applicant must fully support its request to maintain confidentiality for the information which it believes to be confidential or proprietary. Such request shall be deemed to be a Petition for Protective Order and will be ruled upon by the Commission in conjunction with the license application. Pending disposition, the information will be used solely for the purpose of evaluating the license application, and the confidentiality of this information will be maintained consistent with the Commission's rules and regulations pertaining to confidentiality.

BEFORE THE PENNSYLVANIA PUBLIC UTILITY COMMISSION

Application of CMC Energy Services, Inc. (CMC), d/b/a N/A, for registration as a Conservation Service Provider ("CSP") in the Commonwealth of Pennsylvania.

To the Pennsylvania Public Utility Commission:

1. **IDENTITY OF THE APPLICANT:** The legal name, address, telephone number, FAX number and email address of the Applicant are:

CMC Energy Services, Inc.
1301 Virginia Drive, Suite 250
Fort Washington, PA 19034
(P) 215-540-5800 (F) 215-643-2308
dseifried@cmcenergy.com

Please identify any predecessor(s) of the Applicant and provide other names under which the Applicant has operated as a CSP within the preceding five (5) years, including name, address, and telephone number.

CMC Energy Services, Inc.
1301 Virginia Drive Suite 250
Fort Washington PA 19034
(P) 215-540-5800 (F) 215-643-2308
abiehl@cmcenergy.com

Doris Ikle
CMC Energy Services, Inc.
7010 Glenbrook Road
Bethesda, MD 20814
(P) 301-951-0279 (F) 301-951-0286
dikle@cmcenergy.com

Clif Payne
EVP
CMC Energy Services, Inc.
1301 Virginia Drive, Suite 250
Fort Washington, PA 19034
(P) 215-540-5800, Ext. 132 (F) 215-540-5887
cpayne@cmcenergy.com

2. **CONTACT PERSON:** The name, title, address, telephone number, FAX number and email address of the person to whom questions about this Application should be addressed are:

Dawn Seifried
Chief Financial Officer
CMC Energy Services, Inc.
1301 Virginia Drive Suite 250
Fort Washington, PA 19034
(P) 215-540-5800 ext 1114
(F) 215-643-2308
dseifried@cmcenergy.com

3. **REGISTERED AGENT:** If the Applicant does not maintain a principal office in the Commonwealth, the required name, address, telephone number and FAX number of the Applicant's Registered Agent in the Commonwealth are:

N/A – See Item #2 – Primary office located in Pennsylvania

4. **FICTITIOUS NAME:** (select and complete appropriate statement)

The Applicant will be using a fictitious name or doing business as ("d/b/a"):

Provide proof of compliance with appropriate Pennsylvania Department of State filing requirements.

or

X The Applicant will not be using a fictitious name.

5. **BUSINESS ENTITY AND DEPARTMENT OF STATE FILINGS:** (select and complete appropriate statement)

The Applicant is a sole proprietor.

If the Applicant is located outside the Commonwealth, provide proof of compliance with 15 Pa. C.S. §4124 relating to Department of State filing requirements.

or

The Applicant is a:

- domestic general partnership (*)
- domestic limited partnership (15 Pa. C.S. §8511)
- foreign general or limited partnership (15 Pa. C.S. §4124)
- domestic limited liability partnership (15 Pa. C.S. §8201)
- foreign limited liability general partnership (15 Pa. C.S. §8211)
- foreign limited liability limited partnership (15 Pa. C.S. §8211)

Provide proof of compliance with appropriate Department of State filing requirements as indicated above. Please attach a copy of the proof of compliance to the Application.

Give name, d/b/a, and address of partners. If any partner is not an individual, identify the business nature of the partner entity and identify its partners or officers.

* If a corporate partner in the Applicant's domestic partnership is not domiciled in Pennsylvania, attach a copy of the Applicant's Department of State filing pursuant to 15 Pa. C.S. §4124.

or

X The Applicant is a:

- domestic corporation (none)
- X foreign corporation (15 Pa. C.S. §4124)
- domestic limited liability company (15 Pa. C.S. §8913)
- foreign limited liability company (15 Pa. C.S. §8981)
- Other _____

Provide proof of compliance with appropriate Department of State filing requirements as indicated above. Please attach a copy of the proof of compliance to the Application. Additionally, provide a copy of the Applicant's Articles of Incorporation.

Give name, title, telephone number and address of officers, partners or directors.

Miriam Ikle-Khalsa'
Chairman of the Board and Treasurer
6719 Conway Ave
Takoma Park MD 20912
(P) 301-613-6830

Judith Ikle
Outside Owner Only
1 Coleridge Street #E
San Francisco CA 94110
(P) 415-260-4553

Eileen McGinnis
President
32 Harbourton Woodsville Road
Pennington NJ 08534
(P) 609-658-1550

The Applicant is incorporated in the state of MARYLAND.

6. **AFFILIATES AND PREDECESSORS WITHIN PENNSYLVANIA:** (select and complete appropriate statement)

Affiliate(s) of the Applicant doing business in Pennsylvania as a CSP or an electric distribution company ("EDC") are:

N/A

Give name and address of the affiliate(s).

N/A

7. **APPLICANT'S PRESENT OPERATIONS:** (select and complete the appropriate statement)

X The Applicant is presently doing business in Pennsylvania as an Energy Efficiency Program Management Services Provider and Energy Audit Services Provider.

Describe nature of business.

CMC Energy Services, Inc. administers the PECO's Low Income Usage Reduction Program (LIURP), the PECO (LEEP) program, the First Energy WARM program, and the Philadelphia Gas Works (ELIRP) program providing program administration and energy audit services.

OR

The Applicant is not presently doing business in Pennsylvania.

8. **APPLICANT'S PROPOSED OPERATIONS**

Describe the type(s) of services that the Applicant is able to provide to an EDC, the EDCs the Applicant is able to serve, and the types of energy efficiency and conservation measures on which the Applicant can provide information and technical assistance to an EDC.

CMC's core business is the design, administration, implementation, inspection and evaluation of energy efficiency programs for electric and gas utilities.

Services Available

Consulting on energy efficiency and conservation program design.

Consulting on energy efficiency and conservation implementation strategies.

Administration of energy efficiency and conservation programs.

- Staffing and maintaining customer call center (inbound and outbound)*
- Designing and implementing energy efficiency surveys*
- Conducting certified home energy audits*
- Administering major installation improvements in homes*
- Managing weatherization implementation sub-contractors*
- Providing rebate processing and QC inspections to verify rebate eligibility.*
- Developing and maintaining relational database to track and report on customer participation, implementation and evaluation*
- Providing post-installation inspections*

Measurement and verification of energy savings

Service Territories

CMC Energy Services is able to serve all EDC's in Pennsylvania.

Types of EE and Conservation Services Available

Residential customer class (low income and regular tariff customers)

9. **TAXATION:** Complete the TAX CERTIFICATION STATEMENT attached as Appendix A to this application.
10. **COMPLIANCE:** State specifically whether the Applicant, an affiliate, a predecessor of either, or a person identified in this Application is currently under investigation for or has been convicted of a crime involving fraud, theft, larceny, deceit, violation of consumer protection law, violation of deceptive trade law or similar activity. Identify all proceedings, by name, subject and citation, dealing with business operations, in the last three (3) years, whether before an administrative body or in a judicial forum, in which the Applicant, an affiliate, a predecessor of either, or a person identified herein has been a defendant or a respondent. Provide a statement as to the resolution or present status of any such proceedings.
- Neither CMC nor persons identified in this Application are currently under investigation for or has been convicted of a crime involving fraud, theft, larceny, deceit, violation of consumer protection law, violation of deceptive trade law or similar activity in the last three (3) years.*
11. **DELINQUENCY:** State specifically whether the Applicant, an affiliate, or a predecessor of either is currently delinquent with any taxing authority in Pennsylvania.
- CMC is not currently delinquent with any taxing authority in Pennsylvania.*
12. **BANKRUPTCY:** Identify all bankruptcy or liquidation proceedings for prior three years. Provide a statement as to the resolution or present status of any such proceedings.
- CMC has not participated in a bankruptcy or liquidation proceeding in the prior three years.*
13. **CUSTOMER COMPLAINTS:** Identify all customer complaints filed with a regulatory or prosecutory agency for prior three years. Provide a statement as to the resolution or present status of any complaints.
- N/A
14. **FINANCIAL RESPONSIBILITY:**
- A. Applicant shall provide sufficient information to demonstrate financial responsibility commensurate with the service proposed to be provided. Examples of such information which may be submitted include the following:
- Organizational structure including parent, affiliated or subsidiary companies.
- CMC Energy Services, Inc. is a Maryland Corporation privately owned and operated. The following individuals are responsible for the operations of the company:*
- Miriam Ikle-Khalsa – Chairman of the Board and majority owner*
Eileen McGinnis – President
Dawn Seifried – Chief Financial Officer
Denise Stein – Director of Operations
Richard Berends – Technical Program Manager

CMC Energy Services, Inc. also has a board of directors:

Miriam Ikle-Khalsa – Chairman of the Board & Treasurer
 Aaron Mazilish – Board Member
 Michael Loulakis – Board Member
 Carol Einaudi – Board Member
 Robert Brenner – Board Member
 Bernard David – Board Member

- Published parent company financial and credit information.

CMC is a privately owned corporation. CMC has banking relationships with PNC Bank and Wells Fargo. CMC maintains a line of credit with Wells Fargo but has no current outstanding borrowings on the line. CMC has the current financial responsibility to administer contracts with PECO's Low Income Usage Reduction Program annual funding in excess of \$7.5M, PSEG New Jersey Comfort Partners Program annual funding in excess of \$5M, National Grid REAP Program annual funding in excess of \$1M, Philadelphia Gas Works ELIRP Program annual funding in excess of \$2M, and First Energy WARM annual funding in excess of \$180K.

CMC's Dun & Bradstreet Number: 096359757

- A description of the types and amounts of insurance carried by Applicant.

Policy Type	Limit of Liability	Per Occurrence	Retention/ (Deductible)
Third Party Crime	\$ 1,000,000		\$ 10,000
Cyber Network Liability Policy	\$ 5,000,000	\$ 5,000,000	\$ 100,000
Cyber Network Liability Policy	\$ 5,000,000	\$ 5,000,000	\$ 100,000
Contractor Pollution	\$ 2,000,000	\$ 1,000,000	\$ 10,000
Errors & Omissions (Professional Liability)	\$ 5,000,000	\$ 5,000,000	\$ 25,000
EPLI	\$ 1,000,000	\$ 1,000,000	\$ 15,000
Directors & Officers	\$ 3,000,000		\$ 50,000
Commercial Auto	\$ 1,000,000	\$ 50,000	\$100/\$500
Commercial Umbrella (PA, NJ & MD)	\$10,000,000	\$10,000,000	\$ -
Workers Comp (PA, NJ & MD)	\$ 1,000,000	\$ 1,000,000	\$ -
Commercial Property, Inland Marine & General Liability (PA, NJ & MD)	\$ 2,000,000	\$ 1,000,000	

B. Applicant must provide the following information:

- Identify Applicant's principal officers (owners, executives, partners and/or directors, as appropriate for organizational structure, including names, titles, business addresses, telephone numbers and their professional resumes.

Miriam Ikle-Khalsa'
Chairman of the Board
1301 Virginia Drive Suite 250
Fort Washington PA 19034
(P) 215-540-5800

Eileen McGinnis
President
1301 Virginia Drive Suite 250
Fort Washington PA 19034
(P) 215-540-5800

Dawn Seifried
Chief Financial Officer
1301 Virginia Drive Suite 250
Fort Washington PA 19034
(P) 215-540-5800

Denise Stein
Director of Operations
1301 Virginia Drive Suite 250
Fort Washington PA 19034
(P) 215-540-5800

15. **TECHNICAL FITNESS:** To ensure that the present quality and availability of service provided by electric utilities does not deteriorate, the Applicant shall provide sufficient information to demonstrate technical fitness commensurate with the service proposed to be provided. Examples of such information which may be submitted include the following:

- The identity of the Applicant's management directly responsible for operations, including names, titles, business addresses, telephone numbers and their professional resumes.

Eileen McGinnis
President
1301 Virginia Drive Suite 250
Fort Washington PA 19034
(P) 215-540-5800

Dawn Seifried
Chief Financial Officer
1301 Virginia Drive Suite 250
Fort Washington PA 19034
(P) 215-540-5800

Denise Stein
Director of Operations
1301 Virginia Drive Suite 250
Fort Washington PA 19034
(P) 215-540-5800

Richard Berends
Technical Program Manager
1301 Virginia Drive Suite 250
Fort Washington PA 19034
(P) 215-540-5800

- Copies of any certification(s) or similar documentation that would demonstrate technical fitness, such as membership in a trade association.
 - BPI Accreditation for CMC Energy Services
 - Certified as a Woman Business Enterprise (WBE) by the Women's Business Enterprise National Council
 - Our staff includes members of:
 - Alliance to Save Energy
 - Building Performance Institute
 - Association of Energy Service Professionals
 - Energy First

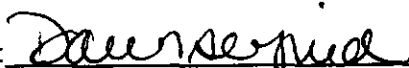
16. **FALSIFICATION:** The Applicant understands that the making of false statement(s) herein may be grounds for denying the Application or, if later discovered, for revoking any authority granted pursuant to the Application. This Application is subject to 18 Pa. C.S. §§4903 and 4904, relating to perjury and falsification in official matters.

17. **FEE:** The Applicant has enclosed the appropriate fee:

For an initial application the Applicant has enclosed the required fee of \$125 payable to the Commonwealth of Pennsylvania.

OR

X For a renewal application the Applicant has enclosed the required fee of \$25 payable to the Commonwealth of Pennsylvania.

Applicant: 
By: Dawn Seifried
Title: Chief Financial Officer

AFFIDAVIT

[Commonwealth/State] of Pennsylvania _____ :

_____ : ss.

County of Montgomery _____ :

Dawn Seifried _____, Affiant, being duly [sworn/affirmed] according to law, deposes and says that:

[He/she is the Chief Financial Officer (Office of Affiant) of CMC Energy Services Inc. (Name of Applicant);]

[That he/she is authorized to and does make this affidavit for said Applicant;]

That the Applicant herein CMC Energy Services Inc. has the burden of producing information and supporting documentation demonstrating its technical and financial fitness to be registered as a conservation service provider pursuant to Act 129 of 2008.

That the Applicant herein CMC Energy Services Inc. has answered the questions on the application correctly, truthfully, and completely and provided supporting documentation as required.

That the Applicant herein CMC Energy Services Inc. acknowledges that it is under a duty to update information provided in answer to questions on this application and contained in supporting documents.

That the Applicant herein CMC Energy Services Inc. acknowledges that it is under a duty to supplement information provided in answer to questions on this application and contained in supporting documents as requested by the Commission.

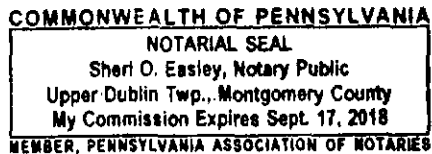
That the facts above set forth are true and correct to the best of his/her knowledge, information, and belief, and that he/she expects said Applicant to be able to prove the same at hearing.

Dawn Seifried
Signature of Affiant

Sworn and subscribed before me this 26th day of December, 2014.

Sheri O. Easley
Signature of official administering oath

My commission expires Sept. 17, 2018.



APPENDIX A

**COMMONWEALTH OF
PENNSYLVANIA
PUBLIC UTILITY COMMISSION**

**TAX CERTIFICATION
STATEMENT**

A completed Tax Certification Statement must accompany all applications for new registrations or renewals. Failure to provide the requested information and/or any outstanding state income, corporation, and sales (including failure to file or register) will cause your application to be rejected. If additional space is needed, please use white 8 1/2" x 11" paper. Type or print all information requested.

1. CORPORATE OR APPLICANT NAME CMC Energy Services Inc.	2. BUSINESS PHONE NO. (215) 540-5800 CONTACT PERSON(S) FOR TAX ACCOUNTS: Dawn Seifried
--	--

3. TRADE/FICTITIOUS NAME (IF ANY)
N/A

4. LICENSED ADDRESS (STREET, RURAL ROUTE, P.O. BOX NO.) (POST OFFICE) STATE (ZIP)
1301 Virginia Drive, Suite 250, Fort Washington, PA 19034

5. TYPE OF ENTITY SOLE PROPRIETOR PARTNERSHIP CORPORATION

8. LIST OWNER(S), GENERAL PARTNERS, OR CORPORATE OFFICER(S)

NAME (PRINT) Miriam Ikle-Khalsa (Owner & Chair)	SOCIAL SECURITY NUMBER (OPTIONAL) _ _ _ _ - _ _ _ - _ _ _ _ _
NAME (PRINT) Judith Ikle (Owner)	SOCIAL SECURITY NUMBER (OPTIONAL) _ _ _ _ - _ _ _ - _ _ _ _ _
NAME (PRINT) Eileen McGinnis (Owner & President)	SOCIAL SECURITY NUMBER (OPTIONAL) _ _ _ _ - _ _ _ - _ _ _ _ _

9. LIST THE FOLLOWING STATE TAX IDENTIFICATION NUMBERS. (ALL ITEMS: A, B, AND C MUST BE COMPLETED)

A. SALES TAX LICENSE (8 DIGITS) APPLICATION PENDING <input type="checkbox"/> N/A <input type="checkbox"/> 8 9 - 3 1 3 7 8 - 0 <input type="checkbox"/> <input type="checkbox"/>	C. CORPORATE BOX NUMBER (7 DIGITS) APPLICATION PENDING <input type="checkbox"/> N/A <input type="checkbox"/> 6 5 5 6 6 0 5 <input type="checkbox"/> <input type="checkbox"/>
B. EMPLOYER ID (EIN) (9 DIGITS) APPLICATION PENDING <input type="checkbox"/> N/A <input type="checkbox"/> 5 2 - 1 1 0 1 2 9 0 <input type="checkbox"/> <input type="checkbox"/>	

10. Do you have PA employees either resident or non-resident? YES NO

11. Do you own any assets or have an office in PA? YES NO

NAME AND PHONE NUMBER OF PERSON(S) RESPONSIBLE FOR FILING TAX RETURNS

PA SALES AND USE TAX Dawn Seifried	EMPLOYER TAXES Dawn Seifried	CORPORATE TAXES Dawn Seifried
PHONE 215-540-5800	PHONE 215-540-5800	PHONE 215-540-5800

You can contact the Pennsylvania Department of Revenue at the following numbers: (717) 787-1064 or TDD#: (800) 447-3020 for further information about tax identification numbers.

MIRIAM IKLÉ-KHALSA

AREAS OF EXPERTISE

- Management
- Board Organization
- Energy Efficiency

As the daughter of Doris Iklé, the founder of CMC Energy Services, Inc., Miriam has a life-long dedication to continuing her mother's legacy. Shortly before her death in June 2012, Doris asked Miriam to take her place as Chairman of the Board of Directors, in addition to her role as Treasurer, to continue to make the company prosperous and to carry out the company's mission to reduce energy. Since her appointment, Miriam has demonstrated her commitment to the environment and to making CMC a better, productive, profitable place to work.

March 2011 to Present – Chairman of the Board, Treasurer, Majority Owner, CMC Energy Services Inc.

Offers knowledge of business practices and company history from years of working with the company founder, Doris Iklé. Incorporates visionary ideas and business oversight in close conjunction with the President, providing direction and advice regarding overall strategy and course of action within the company. Conducts weekly calls with President, attends business events, trade shows and partner organization functions. Ensures the company's mission is carried out and the values practiced in such a manner that is consistent with the vision of the company. Lends leadership and guidance through new business development, marketing strategy, board oversight, and company growth plans. Reviews and authorizes major and significant personnel policies and staff changes. Advises President on leadership, management issues and oversees all operations, generally as Liaison on behalf of and for the Board

WORK HISTORY

2011-Present	Chairman of the Board - CMC Energy Services, Inc. Fort Washington PA
2010- Present	Treasurer - CMC Energy Services, Inc. Fort Washington PA
1997-Present	Owner – A Lighter Touch, Certified Craniosacral Massage Therapist Takoma Park, MD
2010-Present	Co-Chair - The Alternative Gift Fair of Greater Washington
2011-Present	President - The Biodynamic Craniosacral Therapy Association of North America
2012-Present	Teacher - The Wellness Institute for Energetic Studies

EDUCATIONAL HISTORY

2003	Graduated - Wellness Institute, Craniosacral Therapy
2001	Graduated - Center for Polarity Shamanic Studies, Registered Polarity Practitioner
1995	Graduated - Potomac Massage Training Institute, Certified Massage Therapist
1992	Bachelors of Arts in Psychology Degree – University of Maryland

Eileen McGinnis

AREAS OF EXPERTISE

Management
Organizational Change
Environment

Corporate Strategy
Energy Efficiency
Sustainability

Budget
Climate Change

PROFESSIONAL EXPERIENCE

January 2010 to Present – President of CMC Energy Services

Responsible for full profit and loss accountability of the Company business unit establishing basic objectives, plans and policies, including operational guidelines for the organization; directing the organization's day-to-day activities. Also responsible for achieving the Company's growth objectives and for producing a reasonable return on assets; developing strategic long-range plans and programs, including possible expansion into related fields, new product lines or acquisitions.

2005-2009 – Partner and Senior Vice President of The Whitman Strategy Group

A consulting firm specializing in energy, environmental and sustainability issues. Responsible for developing strategy and plans for clients in order to further business goals.

2001-2004 – Chief of Staff to the Administrator of the USEPA

Responsible for managing key policy and regulatory issues facing the agency. Led the effort to publish EPA's "Report on the Status of the Environment," the first comprehensive report on the environment at the national level. Responsible for managing the Office of Congressional and Intergovernmental Affairs, Office of Public Affairs and Communications and the Office of Policy, Economics and Innovation.

1993-2000 – Chief of Policy, NJ Governor's Office

Responsible for the planning and implementation of major government initiatives and operations across state government.

EDUCATION

- BA, Goucher College, Towson, MD
- Master's in Public Policy, Princeton University
- Masters in Planning, University of Maryland
- Post-Baccalaureate Certificate in Business, University of Pennsylvania, Wharton Executive Education Program for Working Professionals

Dawn M. Seifried, CPA

AREAS OF EXPERTISE

Leadership & Mentoring	Resource Analysis & Allocation	Data Controls & Audits Relations
IT Project Management	Financial Analysis & Forecasting	Accounting & Financial Operations
Multi-Entity Financial Management	Regulatory Compliance & Reporting	Board Communications & Relations

PROFESSIONAL EXPERIENCE

2013 to Present – Chief Financial Officer, CMC Energy Services, Inc., Fort Washington, PA
Manage the Accounting/Finance as well as the Information Technology departments. Expanded internal financial reporting and analysis including budgeting and operational/financial metrics. Management of IT Project to improve workflow management, scheduling, and accounting data interface.

2004–2013 - Chief Financial Officer, Clearfield Energy, Inc./CBC Management Co, Radnor, PA
Financial lead in the due diligence to support sale of Clearfield Energy to Crosstex Energy, as well as the sale of Clearfield's Maryland assets to Chesapeake Utilities. Executed corporate re-organization, excluded assets and liabilities in the sales. Set up new accounting system to support post-sale corporate organization and requirements. Financial lead in transition support services required by Crosstex Energy. Directed 20 team members managing Accounting, Financial Reporting, Insurance / Risk Management, Treasury / Banking, IT, Regulatory Compliance, Billing, Accounts Payable, Supply Chain Management, HR, and Payroll operations. Ensured timely tax and regulatory filings. Nurture banking relationships and communicate extensively with external tax and legal partners regarding tax planning and legal entity structures.

1999 – 2004 – Consultant/Owner, Lansdale, PA

Led several projects within IT, Customer / Marketing Services, Operations, Fleet Management, and Nuclear Generation Accounting for PECO Energy a division of Exelon Corporation, national leader in electric energy and nuclear power generation. Provided consulting services to smaller local companies ensuring successful project execution and operations transitions.

Prior Tenures Included:

Verizon, Inc., Philadelphia, PA - Manager Financial Analysis / Supervisor, Senior Internal Auditor
Silo, Inc., Philadelphia, PA - Internal Audit Supervisor / Inventory Management Distribution Controller
Alpern Rosenthal & Co. CPAs, Pittsburgh, PA - Supervising Senior Auditor
Grant Thornton, Washington, DC - Staff Auditor,

EDUCATION/CREDENTIALS

- Bachelor of Science, Accounting, Indiana University of Pennsylvania, Indiana, PA
- Certified Public Account, Pennsylvania
- Chartered Global Management Accountant (CGMA)
- Executive Education Programs, Wharton School of Business, University of Pennsylvania and Harvard Business School
- The CFO Alliance, Philadelphia Chapter

Denise Stein

AREAS OF EXPERTISE

Project Implementation	Program Administration	Contract Management
Database Development	Office Management	Network Administration
Customer Service	Start-Up	

PROFESSIONAL EXPERIENCE

2009 to Present – Director of Operations, CMC Energy Services, PA and NJ

Responsible for program implementation and administration, office management and overall operations of PECO and PSEG Long Islands' energy efficiency programs and related new ventures. Also responsible for ongoing operations and pilot programs originating out of CMC's Fort Washington, PA office.

2007–2009 – Regional Operations Manager, CMC Energy Services, PA and NJ

Responsible for the administration of New Jersey Comfort Partners Program including the coordination of 1,000 blower door audits, subcontractor installations and inspections annually, targeting income eligible electric and gas users in Mercer and Middlesex Counties. Developed and implemented procedures to ensure efficiency of completed job turnaround time and invoicing, accurate data input of audit results, monthly program activity reporting, compliance with technical requirements, and achievement of annual production goals.

1991-2007 - Operations Manager, CMC Energy Services, PA

Responsible for the administration of PECO An Exelon Company's Low Income Usage Reduction Program, including the coordination of 1,750 Blower Door Audits, 6,000 Baseload Audits targeting high electric users, and 150 Inspections annually. Administered PECO's Renewable Pilot Program that included the installation of 210 solar domestic water heating systems. Monitor and implement changes to program activity to ensure program production and spending goals are achieved annually. Perform cost analysis to confirm program funds are spent cost effectively. Created and submitted proposals to incorporate the addition of program measures in an effort to increase energy savings; assisted in the development of the energy audit designed to target high electric users and a procedure to report customer usage and financial data to utility for analysis; designed reporting system for submission to utility summarizing program status on a monthly basis. Member of PECO's Renewable Pilot Program team and participated in the development of a Renewable Pilot Plan submitted to the Bureau of Consumer Services. Implemented procedures to ensure accurate data input of audit results into database tracking system; developed procedure to download customer usage and financial data from client's mainframe computer to local file server; successfully converted IBM network to a Novell network system.

EDUCATION

- Central Montgomery County Technical School Graduate, Computer Programming
- Novell Netware Education Courses, System Manager
- Numerous management, customer service and computer seminars

RICHARD C. BERENDS

AREAS OF EXPERTISE

- Quality Assurance Program Design and Implementation
- Customer Service Program Design and implementation
- Training and Safety Program Design and Implementation
- Energy Education
- Building Science

PROFESSIONAL EXPERIENCE

2013 to Present – Quality Assurance & Customer Service Manager, CMC Energy Services, PA

Responsible for hiring and supervision of all quality control inspectors and customer service representatives for CMC's Pennsylvania operations. Oversight of weatherization and mechanical subcontractors to ensure best practices and customer satisfaction. Direct interaction with utility program managers and third party inspectors to ensure program success. Design and implementation of training and safety programs. Timely resolution of all customer service inquiries and issues.

2004-2013 - Quality Control Manager, CMC Energy Services, PA

Responsible for the hiring and supervision of the audit, inspection, and weatherization staff that completes over 9,000 energy audits annually for PECO An Exelon Company's Low Income Usage Reduction Program. Provides oversight of subcontractors performs quality control inspections, designs and conducts training sessions to meet the requirements of the program, and handles and resolves customer service issues.

1988-2004 – Residential Energy Auditor, CMC Energy Services, PA

Completed over 800 electric baseload audits including the installation of treatments such as energy efficient bulbs, smoke alarms, water heater tank and pipe insulation, faucet aerators and showerheads; conducted energy conservation education sessions discussing all electric appliances with recommendations to assist in reducing electric consumption; recommendation of treatments including fan for air conditioner swap, off-peak meter installation for 240V appliances, timers for appliances, and refrigerator swap.

CERTIFICATIONS

Residential Energy auditor and Inspector, New Jersey, 1988
Weatherization Diagnostics, Pennsylvania College of Technology, 2005.
BPI Building Analyst Professional
BPI Envelope Professional
BPI Multifamily Building Analyst Professional
EPA Lead Safe



hereby grants

National Women's Business Enterprise Certification

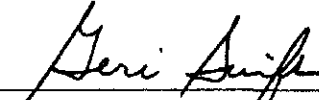
to

CMC ENERGY SERVICES, INC.

who has successfully met WBENC's standards as a Women's Business Enterprise (WBE).
This certification affirms the business is woman-owned, operated and controlled; and is valid through the date herein.

WBENC National WBE Certification was processed and validated by Women's Business Enterprise Council – PA, DE, sNJ, a WBENC Regional Partner Organization.

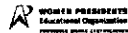
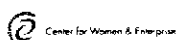
Expiration Date: 02/28/2015
WBENC National Certificate Number: 247588


Authorized by Geri Swift, President,
Women's Business Enterprise Council – PA, DE, sNJ



NAICS Codes: 541611, 541618

UNSPSC Codes: 43232605



Building Performance Institute, Inc.

*In recognition of having successfully met the requirements
of the BPI GoldStar Contractor Program, be it known that*

CAC Energy Services, Inc.

1301 Virginia Drive, Suite 250, Ft. Washington, PA 19034

Is in Good Standing

*and thereby becomes a participant in the BPI GoldStar Contractor Program which verifies that
the work performed by the BPI GoldStar Contractor conforms to the BPI national standards.*

Valid: 01/01/2015 to 12/31/2015



BPI GoldStar
CONTRACTOR

A handwritten signature in black ink that reads "Larry Zarker".

Larry Zarker, Chief Executive Officer

BPI Contractor ID# 1001993


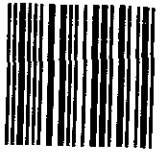




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 Suite 250
 Fort Washington, PA 19034

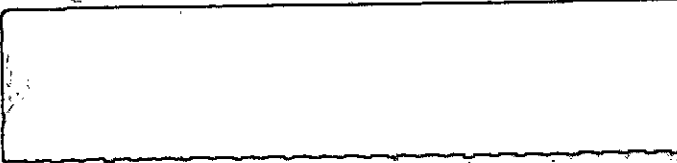


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*Secretary
 Pennsylvania Public Utility Commission
 PO box 3265
 Harrisburg, PA 17105-3265*