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March 16, 2007

VIA U.S. FIRST CLASS MAIL

DOCUMENT
FOLDER

James J. McNulty, Secretary
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street
Harrisburg, PA 17120

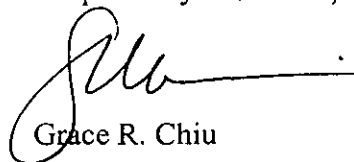
Re: **Docket No. A-310814F0004: Notice of Consummation of Transfer of Control**
— Joint Application for Approval to Transfer Control of US LEC of Pennsylvania Inc. and for Registration of Securities Certificate of US LEC of Pennsylvania Inc.

Dear Mr. McNulty:

US LEC of Pennsylvania Inc., by its undersigned counsel, hereby notifies the Commission that the transfer of control described in the above-referenced application ("Application") was consummated on February 28, 2007. This filing is submitted in compliance with Ordering Paragraph No. 2 of the Commission's Order approving the Application, which was entered on November 9, 2006.

An original and one (1) copy of this filing are enclosed. Kindly date-stamp the extra copy of this filing, and return it to us in the enclosed self-addressed postage paid envelope.

Respectfully submitted,



Grace R. Chiu

Its Counsel

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