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April 2, 2015

VIA E-MAIL ONLY

Elizabeth H. Barnes, Administrative Law Judge
Pennsylvania Public Utility Commission
P.O. Box 3265
Harrisburg, PA 17015

RE: **J3 Energy Group, Inc.**
Chapter 7 Bankruptcy, Case No. 5-14-00532
J3 Energy Group v. West Penn and UGI Development
Docket No. C-2011-2219920
Our File No. 18324-1

Dear Judge Barnes:

On March 26, 2015, the Honorable Bankruptcy Judge John J. Thomas reconverted the above-captioned case back to Chapter 11 and, therefore, has ceased my involvement in same. I am in the process of wrapping up the financial side and notifying the appropriate parties.

Accordingly, I wish to advise you that new counsel for J3 Energy Group, Inc., is Greg T. Kupniewski, Esquire, of Starfield & Smith, P.C., 1300 Virginia Drive, Suite 325, Fort Washington, PA 19034, gtkupniewski@starfieldsmith.com. All correspondence should be forwarded to him as counsel for the Debtor. I also wish to advise you that I believe negotiations will continue to settle the matter with First Energy.

Thank you for your consideration in this matter.

Very sincerely yours,

WILLIAM G. SCHWAB & ASSOCIATES

William G. Schwab

WGS/era

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William G. Schwab

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Board Certified-Business Bankruptcy
American Board of Certification
Named a Pennsylvania Super Lawyer
2007 2009 - 2014

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SECRETARY'S BUREAU