

Ultra Resources, Inc.

Monday, March 23, 2015

Please be advised that Ultra Resources Inc. has moved our corporate offices effective immediately. Our new bill to address is –

Ultra Resources, Inc. Attn: Accounts Payable 116 Inverness Drive East, Suite 400 Englewood, Colorado 80112

Please update your records. Any questions, please contact accounts payable at 303-645-9823.

Sincerely,

Jammy Widhalm

Tammy Widhalm
Operations Accounting Manager
Ultra Resources Inc.
116 Inverness Drive East, Suite 400
Englewood, Colorado 80112

PA P.U.C. SECRETARY'S BUREAU 2015 APR -6 AM 10: 3



116 Inverness Drive East, Suite 400 Englewood, CO 80112



Commonwealth of Pennsylvania Pennsylvania Public Utility Commission

PO Box 3265

Harrisburg, PA 17105-3265