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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: Chapter 11 ENDEAVOUR OPERATING CORPORATION, et al., Debtors. Case No. 14-12308 (KJC) (Jointly Administered) Re: Docket Nos. 600, 668 & 674

NOTICE OF RESCHEDULED DATE AND TIME OF SALE HEARING

PLEASE TAKE NOTICE that the hearing on approval of the Debtors' Motion for (I) Order Approving (A) Bid Procedures, Including Procedures for Selection of Stalking Horse Purchasers, (B) Procedures for Assumption and Assignment of Certain Executory Contracts and Unexpired Leases and Related Notices, (C) Notice of Auction, Stalking Horse Hearing and Sale Hearing, and (D) Related Relief and (II) Order (A) Approving the Sale of Substantially all of the Debtors' Assets Free and Clear of all Liens, Claims, Encumbrances and other Interests Pursuant to Bankruptcy Code Sections 105, 363(b), (f) and (m), (B) Approving Assumption, Assignment and Sale of Certain Executory Contracts and Unexpired Leases Pursuant to Bankruptcy Code Sections 363 and 365 and Related Cure Amounts, and (C) Granting Related Relief [Docket No. 600] (the "Sale Motion") scheduled to be held in the above-captioned chapter 11 cases on August 26, 2015 at 10:00 a.m. (prevailing Eastern Time) at the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") has been rescheduled at the

1 The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: Endeavour Operating Corporation (6552); Endeavour International Corporation (8389); Endeavour Colorado Corporation (0067); END Management Company (7578); Endeavour Energy New Ventures Inc. (7563); Endeavour Energy Luxembourg S.à r.l. (2113). The Debtors' principal offices are located at 811 Main Street, Suite 2100, Houston, Texas 77002.

2 Capitalized terms used herein and not otherwise defined shall have the meanings given to them in the Sale Motion. Copies of the Sale Motion, the Bid Procedures Order [Docket No. 668] and the original notice of the Sale Hearing [Docket No. 674] may be viewed, free of charge, at the following web address: http://www.kcc11c.net/endeavour.



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direction of the Bankruptcy Court and will now be held on **August 24, 2015 at 1:00 p.m.**  
(pre-filing Eastern Time) before The Honorable Kevin J. Carey at the Bankruptcy Court, 824  
North Market Street, 5th Floor, Courtroom 5, Wilmington, Delaware 19801.  
Dated July 27, 2015  
Wilmington, Delaware

/s/ Zachary I. Shapiro  
RICHARDS, LAYTON & FINGER, P.A.

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-and-

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*Attorneys for Debtors and Debtors in Possession*

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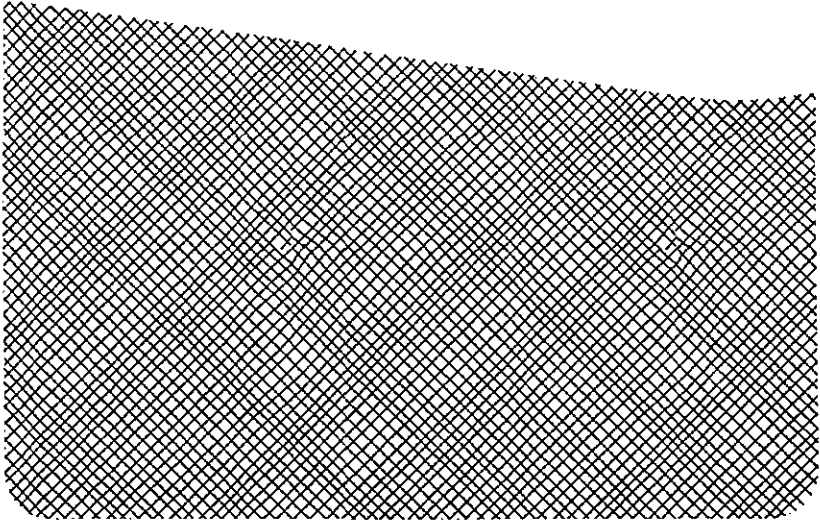
Endeavour Operating Corporation, et al.  
c/o KCC  
2335 Alaska Ave  
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