

January 20, 2016 O A PHILADELPHIA AREA INDEPENDENT SCHOOL BUSINESS OFFICERS ASSOCIATION Rosemary Chiavetta Pennsylvania Public Utility Commission P.O. Box 3265 Harrisburg, PA 17105-3265

Re: PUC Filing of PAISBOA Services Corporation Docket No. A-2015-2485457 Utility Code: 1117732

Dear Ms. Chiavetta;

Please consider this letter and attachments in response to your letter of December 23, 2015.

- 1. Reference Application. Section 2.b, Certificate of Incorporation Applicant Failed to provide signed and dated Articles of Incorporation or Incorporation Application Documentation. Please provide the above requested documentation. Applicant can elect to mark submitted information as confidential.
  - a. I enclose the original articles of incorporation for the predecessor corporation (PAISIG, 1995), and the name change decree to PAISBOA Services Corporation from PAISIG-PAISBOA Sub.
- Reference Application, Section 6.a, Certificate of Service Applicant failed to provide a Certificate of Service verifying its EGS Application was served on the Bureau of Investigation & Enforcement (BI&E). If application was not served on BI&E, please do so, and provide and updated Certificate of Service that includes BI&E.
  - a. Attached is an updated certificate of service (Appendix C) indicating that a copy of the updated application was furnished to the Bureau of Investigation and Enforcement as requested.
- Reference Application, Section 6.e, Customers The applicant stated that they intend to provide service to Mixed Meter customers as well as Large Commercial. The Mixed Meter option is intended for applicants that will take title to electricity. If the applicant wishes to provide service to Residential and Small commercial, please provide an updated application page and select Residential, Small Commercial, and Large Commercial only.
  - a. I have corrected the Operation section (Attached EGS Lic Updated Section 4) to specify Residential, Small Commercial, and Large Commercial only. While the question cites "Section 6.e" it is actually Section 4.e. The updated is also attached.

I hope that you will find that this response satisfactorily addresses the data requested from your review.

"I, Allen L. Greenough, hereby state that the facts above set forth are true and correct to the best of my knowledge, information and belief, and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa. C.S. §4904 (relating to unsworn falsification to authorities)."

Thank you for your attention to our application.



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DIRECT PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU 301 IVEN AVENUE, SUITE 315, WAYNE, PA 19087 • Office 484-367-7553 • Fax 610-293-0219 • WWW.PAISBOA.ORG

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In compliance with the requirements of incorporate a nonprofit corporation, hereby		ating to articles of inc	corporation), the L	undersigned, desiring
. The name of the corporation is: <u>PHILAD</u>	ELPHIA AREA IN	DEPENDENT SCH	OOLS HEALTH	INSURANCE
				GROUP
<ul> <li>The (a) address of this corporation's initial office provider and the county of venue is:</li> <li>(a) Friends Central School, 11</li> </ul>	-			
Numbor and Street	City	State	Zip	County
(b) C/0: Name of Commercial Registered Office Pro				County
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The specified effective date, if any, is:		R	ECEI	/ED
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ס. Additional provisions of the articles, if any, כבף	attach an 8 1/2 x 11 s 26 95	sheet.	JAN 202	016
SEF		PA PU	BLIC UTILITY C	OMMISSION

M. BURR KEIM COMPANY (215) 563-6113 (800) 523-6113

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PA Dept. of State

SECRETARY'S BUREAU

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# 9562-1086 E R

#### TO THE ARTICLES OF INCORPORATION OF

#### PHILADELPHIA AREA INDEPENDENT SCHOOLS HEALTH INSURANCE GROUP

The corporation is incorporated under the Nonprofit Corporation Law of the Commonwealth of Pennsylvania for the following purpose or purposes:

To provide a medium through which qualified organizations can obtain health insurance coverage with the security and purchasing advantage of a group.

The corporation is organized exclusively for charitable, literary, scientific, religious and educational purposes provided for under Section 501(c)(3) of the Internal Revenue Code of 1986 and does not contemplate pecuniary gain or profit, incidental or otherwise

No part of the net earnings of the corporation shall inure to the benefit of, or be distributable to, its members, trustees, officers or other private persons except that the corporation shall be authorized and empowered to pay reasonable compensation for services rendered and to make payments and distributions in furtherance of its purposes.

No substantial part of the activities of the corporation shall be the carrying on of propaganda or otherwise attempting to influence legislation, and the corporation shall not participate in, or intervene in (including the preparation or distribution of statements) any political campaign on behalf of or in opposition to any candidate for public office. The corporation shall not carry on any other activities not permitted to be carried on (a) by a corporation exempt from Federal income tax under Section 501(c)(3) of the Internal Revenue Code of 1986 (or the corresponding provision of any future United States Internal Revenue Law) or (b) by a corporation, contributions to which are deductible under Section 170(c)(2) of the Internal Revenue Code of 1986 (or the corresponding provision of any future United States Internal Revenue Law).

In the event of dissolution of this corporation, its assets shall be distributable only to organizations which enjoy exempt status in accordance with the provisions of Section 501(c)(3) of the Internal Revenue Code of 1986 (or the corresponding provisions of any future United States Internal Revenue Law).

However, if the named recipient is not then in existence or no longer a qualified distributee, or unwilling or unable to accept the distribution, then the assets of this corporation shall be distributed to a fund, foundation or corporation organized and operated exclusively for the purposes specified in Section 501(c)(3) of the Internal Revenue Code of 1986 (or the corresponding provisions of any future United States Internal Revenue Law).



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SEP-25-95 06:53 FROM: INS DEPT COMP

TD:

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COMMONY ALTING F PENNSYLVANIA INSURANCE DEPARTMENT Office of Regulation of Companies Bureau of Licensing and Financial Analysis Bureau of Braminations 1345 Strawberry Square Harrisburg, PA 17120

September 22, 1995

Robert Worthington, Esquire M. Burr Keim Company 105 North Watts Street Philadelphia, Pennsylvania 19107-1983

VIA FAX: (215) 977-9386

RE: PHILADELPHIA AREA INDEPENDENT SCHOOLS HEALTH INSURANCE GROUP

Dear Mr. Worthington:

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The following information is being provided in response to your request of the Department received on September 19, 1995.

Please be advised that the phrasing of the above referenced name has been reviewed and found to be acceptable to the Pennsylvania Insurance Department. You will need to submit a copy of this letter to the Department of State, Corporation Bureau.

This letter does constitute licensure of any sort. The company should contact the Pennsylvania Insurance Department for application procedures should it desire to become licensed as an insurance entity.

I trust that the information provided is responsive to your request. Feel free to contact me at (717) 787-2735 if I can be of further assistance.

Sincerely;

Robert E. Brackbill, Jr.

Robert E. Brackbill, Jr. Licensing Specialist Company Licensing Division

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## 4. **OPERATIONS**

a. APPLICANT'S PRESENT OPERATIONS: (select and complete the appropriate statement)

#### **Definitions**

- Supplier an entity that sells electricity to end-use customers utilizing the jurisdictional transmission and distribution facilities of an EDC.
- Aggregator an entity that purchases electric energy and <u>takes title to electric energy</u> as an intermediary for sale to retail customers.
- Broker/Marketer an entity that acts as an intermediary in the sale and purchase of electric energy <u>but does</u> not take title to electric energy.
- $\square$  The Applicant is presently doing business in Pennsylvania as a
  - municipal electric corporation
  - electric cooperative
  - Iocal gas distribution company
  - provider of electric generation, transmission or distribution services
  - D broker/marketer engaged in the business of supplying electricity services
  - Other; Identify the nature of service being rendered.

#### or

The Applicant is not presently doing business in Pennsylvania.

- b. APPLICANT'S PROPOSED OPERATIONS: The Applicant proposes to operate as a (may check multiple):
  - Generator of electricity
  - Supplier of electricity
  - Aggregator engaged in the business of supplying electricity
  - Broker/Marketer engaged in the business of supplying electricity services
    - Check here to verify that your organization will not be taking title to the electricity nor will you be making payments for customers.
  - Electric Cooperative and supplier of electric power
  - Other (Describe):
- c. **PROPOSED SERVICES:** Describe in detail the electric services or the electric generation services which the Applicant proposes to offer.

PAISBOA Services Corporation will provide services to member schools to examine their options among energy suppliers and advise member schools on their choice of energy supply.

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d. **PROPOSED SERVICE AREA:** Check the box of each Electric Distribution Company for which the Applicant proposes to provide service.

Citizens' Electric	D Pike
Duquesne Light	D PPL
Met-Ed	UGI Utilities
PECO	U Wellsboro
Penelec	U West Penn
Penn Power	
	Entire Commonwealth of PA

- e. CUSTOMERS: Applicant proposes to provide services to:
  - Residential Customers
  - Small Commercial Customers (25 kW and Under)
  - Residential and Small Commercial as Mixed Meter ONLY (CANNOT BE TAKEN WITH RESIDENTIAL AND/OR SMALL COMMERCIAL ABOVE)
  - Large Commercial Customers (Over 25 kW)
  - Industrial Customers
  - Governmental Customers
  - All of above
    - Other (Describe):
- f. START DATE: Provide the approximate date the Applicant proposes to actively market within the Commonwealth.

7/1/2015

### Appendix C

#### Example CERTIFICATE OF BERVICE

On this the 1000 day of 2000 l certify that a true and correct copy of the foregoing application form for licensing within the Commonwealth of Pennsylvania as an Electric Generation Supplier and all attachments have been served, as either a hardcopy or a searchable PDF version on a cd-rom, upon the following:

Office of Consumer Advocate 5th Floor, Forum Place 555 Walnut Street Harrisburg, PA 17120

Small Business Advocate Commerce Building, Suite 1102 300 North Second Street Harrisburg, PA 17101

Bureau of Investigation & Enforcement Pennsylvania Public Utility Commission Commonwealth Keystone Building 400 North Street, 2 West Harrisburg, PA 17120

Manager Energy Acquisition PECO Energy Company 2301 Market Street Philadelphia, PA 19101-8699 Office of the Attorney General Bureau of Consumer Protection Strawberry Square, 14th Floor Harrisburg, PA 17120

Commonwealth of Pennsylvania Department of Revenue Bureau of Compliance Harrisburg, PA 17128-0946

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Joseph Van Bernum, President PAISBOA Services Corporation

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