

DTI Ownership Breakdown & Officers

Officer's Name	Officer's Title
Wayne Prejean	CEO/President
Aldo Rodriguez	VP of Sales
Mike Domino	VP of Central Business Unit
Ron Richardson, Jr	VP of Western Business Unit
Ashley Lane	VP of Eastern Business Unit
Glenn Neslony	Controller/ Treasurer

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Drilling Tools International Holdings, Inc.

Capitalization Table - Common Stock Equivalents

Date of last update = 1/7/2016
 Changes made by = Curt Crawford

COMMON STOCK EQUIVALENTS								
Investor #	Investor Name	Initial Contributions - 2012	SLB Transaction - July 2015	New Executives - Fall 2015	Reserve Acquisition - March 2016	FINCRA financing - Dec 2015	TOTAL	% OF TOTAL
1	HHEP Direct Fund, LP	23,246,000	13,144,840	-	-	176,47298	54,038,138	74.3%
2	Ronald M. Russo	1,500,000	-	-	-	-	1,500,000	2.1%
3	Robjot Holdings, LP	-	-	870,000	-	555,556	1,425,556	2.0%
4	David Johnson	-	-	200,000	-	-	200,000	0.3%
5	Aldo Rodriguez	-	-	290,000	-	102,559	392,559	0.5%
6	Brent Milam	-	-	-	238,096	102,722	340,818	0.5%
7	Ashley Lane	-	-	-	357,143	277,778	634,921	0.9%
8	Ronald Richardson, Jr	-	-	-	80,000	28,293	108,293	0.1%
9	Michael W. Domingo, Jr.	6,312,771	130,435	-	-	-	6,443,206	8.9%
10	Wesley DeHaven	200,000	48,307	-	-	-	248,307	0.3%
11	Ronald L. Richardson	-	86,957	-	80,000	-	166,957	0.2%
12	Oak Stream Investments II, Ltd	250,000	60,383	-	-	109,767	420,150	0.6%
13	Kenneth F. Yontz	250,000	60,383	-	-	109,767	420,150	0.6%
14	Jeffrey L. Middleton	170,255	41,122	-	-	-	211,377	0.3%
15	Charles E. Cross	188,132	45,440	-	-	18,519	252,091	0.3%
16	Cree Family Trust	660,766	79,798	-	-	-	740,564	1.0%
17	Elizabeth Anne Cree	660,766	79,798	-	-	-	740,564	1.0%
18	William H Cree	220,255	26,600	-	-	87,300	334,155	0.5%
19	Thomas O. Hicks	510,766	61,683	-	-	202,446	774,895	1.1%
20	TOH, Jr. Ventures, Ltd	85,128	10,281	-	-	33,741	129,150	0.2%
21	MHH Ventures, Ltd	85,128	10,281	-	-	33,741	129,150	0.2%
22	JAH Ventures, Ltd	85,128	10,281	-	-	33,741	129,150	0.2%
23	RBH Ventures, Ltd	85,128	10,281	-	-	33,741	129,150	0.2%
24	WCH Ventures, Ltd	85,128	10,281	-	-	33,741	129,150	0.2%
25	CFH Ventures, Ltd	85,128	10,281	-	-	33,741	129,150	0.2%
26	William F Goerner	1,321,533	319,193	-	-	-	1,640,726	2.3%
27	MVP Partners, LP I	-	-	-	-	925,926	925,926	1.3%
TOTAL		54,042,832	18,244,629	1,340,000	755,239	20,370,377	72,754,253	100.0%