January 4, 2017

A-110036

Via Certified Mail

Bank of Tokyo-Mitsubishi UFJ Ltd.

Attn: International Operations Department

Harborside Financial Center

500 Plaza III

Jersey City NJ 07311

Dear Sir/Madam:

On January 3, 2017, the Commission received your Letter of Credit Amendment on behalf of Constellation New Energy Inc Under cover of this letter please find the signed acknowledgement page consenting to the Amendment, returned to you per your request.

Should you have any questions pertaining to your filing, please contact our Bureau at 717-772-7777.

 Sincerely,

Rosemary Chiavetta

Secretary

Enclosure

CC: Constellation New Energy Inc. (letter only via email and First Class Mail)

RC: alw