To whom it may concern,

Included in this packet for Our Energy Manager (Docket # A-2017-2634803) is the following data requests from the PA PUC.

- -Updated Section 1.e
- -Bonding letters from each natural gas utility
- -3 recent bank statements
- -Corrected Tax Certificate Statement
- -Updated Section 8.a and copies of licenses

All my best,

Summer R. Robbins

SECRETARY'S BURE AL

RECEIVED

I, Summer Robbins, hereby state that the facts above set forth are true and correct to the best of my knowledge, information and belief, and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18.Pa.C.S § 4904 (relating to unsworn falsification to authorities).

Summer Robbins- CEO

# RECEIVED

# BEFORE THE PENNSYLVANIA PUBLIC UTILITY COMMISSION

Application of \_Our Energy Manager LLC, for approval to offer, render, furnish, or supply natural gas supply services as a(n)\_\_fas specified in item #4b below] to the public in the Commonwealth of Pennsylvania (Pennsylvania).

To the Pennsylvania Public Utility Commission:

#### 1. IDENTIFICATION AND CONTACT INFORMATION

a. IDENTITY OF THE APPLICANT: Provide name (including any fictitious name or d/b/a), prima web address, and telephone number of Applicant:

Our Energy Manager LLC 5515 NW 108th Ter Kansas Clty, MO 64154 816- 550-0756 www.OurEnergyManager.com

b. PENNSYLVANIA ADDRESS / REGISTERED AGENT: If the Applicant maintains a primary address outside of Pennsylvania, provide the name, address, telephone number, and fax number of the Applicant's secondary office within Pennsylvania. If the Applicant does not maintain a physical location within Pennsylvania, provide the name, address, telephone number, and fax number of the Applicant's Registered Agent within Pennsylvania.

Northwest Registered Agent, LLC 1150 First Ave., Ste. 511 King of Prussia, PA 19406

c. REGULATORY CONTACT: Provide the name, title, address, telephone number, fax number, and e-mail address of the person to whom questions about this Application should be addressed.

Summer Robbins - CEO 5515 NW 108th Ter Kansas City, MO 64154 816-550-0756 Summer.Robbins@OurEnergyManager.com

**d. ATTORNEY**: Provide the name, address, telephone number, fax number, and e-mail address of the Applicant's attorney. If the Applicant is not using an attorney, explicitly state so.

No Attorney is being used

e. CONTACTS FOR CONSUMER SERVICE AND COMPLAINTS: Provide the name, title, address, telephone number, fax number, and e-mail OF THE PERSON AND AN ALTERNATE PERSON (2 REQUIRED) responsible for addressing customer complaints. These persons will ordinarily be the initial point(s) of contact for resolving complaints filed with the Applicant, the Natural Gas Distribution Company, the Pennsylvania Public Utility Commission, or other agencies. The main contact's information will be listed on the Commission website list of licensed NGSs.

Summer Robbins - CEO - 816-287-1360, Fax # 866-879-0325, 1201 N.W. Briarcliff Pkwy, Suite 200, KC, MO 64116-2020 Summer.Robbins@OurEnergyManager.com
Joyce Boult - Senior Utility Bill Specialist - 816-287-1360, Fax# 866-879-0325, 1201 N.W. Briarcliff Pkwy, Suite 200, KC, MO 64116-2020 Joyce.Boult@OurEnergyManager.com

e. ACCOUNTING RECORDS CUSTODIAN: Provide the name, title, address, telephone number, FAX number, and e-mail address of Applicant's custodian for its accounting records.

Summer Robbins - CEO 5515 nw 108th Ter, Kansas City, MO 64154 816-550-0756 Summer.Robbins@OurEnergyManager.com

f. TAXATION: Complete the <u>TAX CERTIFICATION STATEMENT</u> attached as Appendix D to this application.

All sections of the Tax Certification Statement must be completed. Absence (submitting N/A) of any of the TAX identifications numbers (items 7A through 7C) shall be accompanied by supporting documentation or an explanation validating the absence of such information.

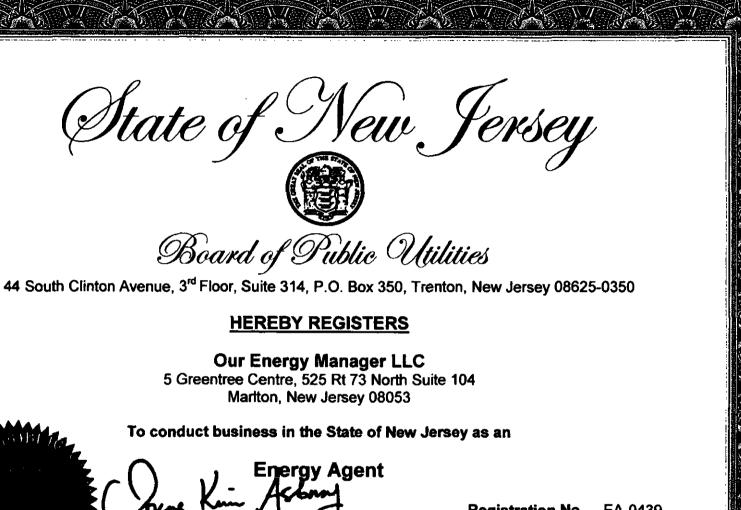
Items 7A and 7C on the Tax Certification Statement are designated by the Pennsylvania Department of Revenue. Item 7B on the Tax Certification Statement is designated by the Internal Revenue Service.

### 8. TECHNICAL FITNESS:

To ensure that the present quality and availability of service provided by natural gas distribution companies does not deteriorate, the Applicant shall provide sufficient information to demonstrate technical fitness commensurate with the service proposed to be provided.

- a. EXPERIENCE, PLAN, STRUCTURE: such information may include:
  - Applicant's owner has spent over 16 years in the energy business working for several large energy trade floors. In 2006 the applicant started working with industrial/commercial customers throughout North America by consulting with them on all things energy related. From energy procurement to energy risk management and utility bill management.
  - Applicant currently is seeking all broker licenses in all states that require. We have just been awarded our license in the state of NJ (license # EA-0439). License included
  - Applicant currently services over 7 clients and 400 facilities nation wide. All of our customers are national industrial/commercial clients .
  - Staffing structure: we currently have 3 full time consultants of the company and 3 part-time consultants. All training is hands on and we cross-train many of our consultants.
- b. PROPOSED MARKETING METHOD (check all that apply)

×	Internal – Applicant will use its own internal resources/employees for marketing
	External NGS – Applicant will contract with a PUC LICENSED NGS
ū	Affiliate – Applicant will use a NON-NGS affiliate that is a nontraditional marketer and/or marketing services consultant
	External Third-Party – Applicant will contract with a NON-NGS third party nontraditional marketer and/or non-selling marketer
	Other (Describe):



livene Kim Asbury
Secretary of the Board

Registration No. EA-0439
Effective Date: June 30, 2017
Expiration Date: June 29, 2018





October 31, 2017

Summer Robbins
Our Energy Manager LLC
5515 NW 108th Ter
Kansas City, MO 64154

Dear Summer Robbins:

We are pleased that Our Energy Manager LLC has applied for a license to provide Natural Gas Broker/Marketer Services on the distribution system of Columbia Gas of Pennsylvania, Inc. ("Columbia Gas").

Under Paragraph 2.4.5 of the Rules Applicable to Distribution Service section of the Tariff of Columbia Gas, Our Energy Manager LLC could be required to provide to Columbia Gas a bond or other financial security instrument in an amount that Columbia Gas determines to be appropriate. Our Energy Manager LLC has indicated only brokering and consulting services will be provided. Therefore, we have determined at this time that Our Energy Manager LLC does not need a bond or other financial security requirement to provide broker natural gas services to Columbia Gas customers.

If the creditworthiness requirement or Columbia Gas' exposure to Our Energy Manager LLC changes in the future, Columbia Gas might deem it appropriate to require Our Energy Manager LLC to provide a bond or other financial security instrument.

Please feel free to contact me at 614-460-4712 should you have any questions regarding a bond or other financial security instrument requirements of Columbia Gas.

Sincerely,

Patricia Chang

Patricia Chang

Manager of Choice and Transportation Support Services



UGI Utilities, Inc. 2525 North 12<sup>th</sup> Street Suite 360 Post Office Box 12677

December 8, 2017

Summer Robbins Managing Owner Our Energy, LLC 5515 NW 108th KC, MO 64154

RE: Our Energy, LLC application to serve as a Natural Gas Broker

Dear Ms. Robbins,

Based on your assertion that Our Energy, LLC. ("OUR ENERGY") is applying with the State of Pennsylvania to operate as a natural gas broker/marketer, UGI Utilities Inc. ("UGIU") has concluded that OUR ENERGY will not need to post security with UGI-Central Penn Gas ("CPG"), UGI-Penn Natural Gas ("PNG") or UGI Utilities Gas Division ("UGI"). This is based on the declaration that OUR ENERGY will not be taking title to gas or directly serving end use customers. This also assumes that OUR ENERGY will be acting in conjunction with a licensed Natural Gas Supplier who has been approved by the Pennsylvania Public Utility Commission to serve in the applicable UGIU service territories and who has posted the required financial security as specified in the respective UGIU tariffs. If OUR ENERGY wishes to directly serve Choice customers in the service territories of UGI, PNG and/or CPG in the future as a natural gas supplier, it will have to post security as specified in the respective UGI tariffs prior to the commencement of the service.

Please feel free to contact me with any additional questions that you may have.

Sincerely

David E. Lahoff

Senior Manager, Tariff & Supplier Administration

UGI Utilities, Inc.



November 14, 2017

Summer Robbins, CEO Our Energy Manager LLC 5515 NW 108th Terrace Kansas City, MO 64154

Re: Security Requirement for Our Energy Manager LLC

Dear Summer,

National Fuel Gas Distribution Corporation ("NFGDC") is aware Our Energy Manager LLC (OEM) has filed an application with the Pennsylvania Public Utility Commission to supply natural gas service to the public in Pennsylvania and specifically within the service territory of NFGDC.

As you know, in making such an application, OEM must furnish acceptable security to each utility where OEM will do business. As such, under its tariff, NFGDC could require OEM to provide a bond or other financial security instrument in an amount that NFGDC determines to be appropriate.

However, you have indicated, and it is NFGDC's understanding that OEM intends only to provide natural gas aggregating, brokering and consulting services at this time. You have stated that, in performing these services, OEM will never take title to any delivered natural gas.

Based upon your representations, NFGDC has determined that, at this time, OEM does not need to post a bond or other form of security to operate in its service territory. However, if the services provided by OEM change in the future, NFGDC reserves the right to require security from OEM as it deems appropriate.

If you have any questions concerning the foregoing, please contact me at 716-857-7599.

Nathan E. Barnes

Yours trialy

Transportation Services Department



Lynda W. Petrichevich Vice President, Regulatory Affairs

Peoples Service Company LLC
Phone: 412-208-6528; Fax: 412-208-6577
Email: lpetrichevich@peoples-gas.com

December 12, 2017

Summer Robbins CEO Our Energy Manager LLC 5515 NW 108th Ter Kansas City, MO 64154

Dear Ms. Robbins:

We are pleased that Our Energy Manager LLC has applied for a license to provide natural gas services on the Peoples Group of Companies. Specifically you have requested to be licensed as a supplier on the distribution systems of Peoples Natural Gas Company LLC, Peoples Natural Gas Company LLC – Equitable Division, and Peoples Gas Company LLC (formerly Peoples TWP) ("the Companies").

Since Our Energy Manager LLC is not currently serving customers on the Peoples systems, we have determined at this time that Our Energy Manager LLC does not need a bond or other financial security requirement to provide these services to the Company's customers.

If a Pool is established, and customers are enrolled which alters the creditworthiness requirement or the Company's exposure to Our Energy Manager LLC provision of services on the Peoples' system changes in the future, the Companies may deem it appropriate to require a bond or other financial instrument.

If you have any questions feel free to contact me at 412-208-6528 or by email at Lynda.W.Petrichevich@peoples-gas.com.

Sincerely

Lynda W. Petrichevich

Vice President – Regulatory Affairs Peoples Natural Gas Company LLC

Cc: Carol Scanlon

Stephen Kelly

December 11, 2017

# **VIA EMAIL**

Summer Robbins, Managing Owner
Our Energy Manager
summer.robbins@ourenergymanager.com

#### Dear Summer:

We understand that Our Energy Manager has applied with the Pennsylvania Public Utility Commission to supply natural gas services to the public in Pennsylvania including our company's service area.

Because Our Energy Manager intends to only provide natural gas aggregating, brokering and consulting services at this time, we have determined that Our Energy Manager will not be required to post a bond or other form of financial security instrument to provide these services in our service area. However, if the services provided change in the future, we reserve the right to require security from Our Energy Manager as deemed appropriate.

If you have any questions, please contact Jamie Levering at 570-888-9664.

Sincerely,

Edward E. Rogers President & CEO

EER/ss

cc: J. Levering, Valley Energy



December 20, 2017

Our Energy Manager 5515 NW 108<sup>th</sup> Terrace Kansas City, MO 64154

Re: Broker Requirements

Dear Our Energy Manager:

PECO is aware that Our Energy Manager has applied for a license to provide brokering and consulting services to commercial and industrial customers on the distribution system of PECO.

In making such an application, Our Energy Manager could be required to provide to PECO a bond or other acceptable financial security in an amount that PECO determines to be appropriate. Our Energy Manager has indicated that it intends to provide only brokering and consulting services to commercial and industrial customers, and will not take title to any delivered natural gas; nor will accept any customer payments or deposits. Therefore, PECO has determined at this time that Our Energy Manager does not need a bond or other financial security requirement, since they are not directly engaging in business with PECO and only providing brokering or consulting services to PECO customers. However, if the services provided by Our Energy Manager or the creditworthiness requirement for PECO's exposure to Our Energy Manager changes in the future, PECO reserves the right to require Our Energy Manager to provide a bond or other financial security instrument.

If you should have any questions regarding this matter, please contact Chris Sauerbaum at 215-841-6422 or myself at 215-841-6452.

Respectfully submitted,

Carlos P. Thillet

Manager, Gas Supply and Transportation

ale O Tille

2301 Market St S9-1

Philadelphia, Pa 19103



#### PHILADELPHIA GAS WORKS

800 West Montgomery Avenue • Philadelphia, PA 19122

December 21, 2017

Ms. Summer Robbins Our Energy Manager 5515 NW 108<sup>th</sup> Terrace Kansas City, MO 64514

Email: summer.robbins@ourenergymanager.com

Re: Security Requirement Bond for Our Energy Manager

Dear Ms. Robbins:

Philadelphia Gas Works ("PGW") is aware that Our Energy Manager has filed an application with the Pennsylvania Public Utility Commission to supply natural gas services to the public in Pennsylvania and specifically within the services territory of Philadelphia Gas Works.

As you know, in making such an application, Our Energy Manager must furnish acceptable security to each utility where Our Energy Manager will do business. As such, under its tariff, Philadelphia Gas Works could require Our Energy Manager to provide a bond or other financial security instrument in an amount that Philadelphia Gas Works determines to be appropriate.

However, you have indicated, and it is Philadelphia Gas Works' understanding, that Our Energy Manager intends only to provide natural gas aggregating, brokering and consulting services at this time. You have stated that in performing these services Our Energy Manager will never take title to any delivered natural gas.

Based upon your representations, Philadelphia Gas Works has determined that, at this time, Our Energy Manager does not need to post a bond or other form of security to operate in its service territory. If the services provided by Our Energy Manager should change, Philadelphia Gas Works reserves the right to require security from Our Energy Manager as it deems appropriate.

If you have any questions concerning the foregoing, please contact me at 215-684-6278.

Sincerely.

Nicholas LaPergola

Director, Supply, Transportation & Control

NL/dls

ONY WWEYCA

Our Energy Manager LLC 5515 NW 108th Ter Kansas City, MO 64154





# **PRIORITY MAIL 3-DAY®**

EXPECTED DELIVERY 12/26/2017

0 lb. 6.80 oz.

SHIP

Rosemary Chiavetla Secretary
Pennsylvania Public Utility Commission mmission
400 North Street
Harrisburg 1 PA 17120

HARRISBURG PA 17120

**USPS TRACKING NUMBER** 



9505 5000 2910 7355 0001 50