A-2018-3003721

# BEFORE THE PENNSYLVANIA PUBLIC UTILITY COMMISSION

Application of Erie Energy Partners LLC, d/b/a Erie Energy Partners LLC, for approval to offer, render, furnish, or supply natural gas supply services as a(n) <u>Natural Gas Broker</u> to the public in the Commonwealth of Pennsylvania (Pennsylvania).

To the Pennsylvania Public Utility Commission:

# 1. IDENTIFICATION AND CONTACT INFORMATION

a. IDENTITY OF THE APPLICANT: Provide name (including any fictitious name or d/b/a), primary address, web address, and telephone number of Applicant:

Erie Energy Partners LLC, 3505 Chapin Street, Erie, PA 16508, <u>www.erieenergypartners.com</u>, 814-602-1666

b. PENNSYLVANIA ADDRESS / REGISTERED AGENT: If the Applicant maintains a primary address outside of Pennsylvania, provide the name, address, telephone number, and fax number of the Applicant's secondary office within Pennsylvania. If the Applicant does not maintain a physical location within Pennsylvania, provide the name, address, telephone number, and fax number of the Applicant's Registered Agent within Pennsylvania.

Thomas K. Fitzpatrick, 542 Country Club Ln, Havertown, PA 19083; 814-602-1666; No fax number

c. REGULATORY CONTACT: Provide the name, title, address, telephone number, fax number, and email address of the person to whom guestions about this Application should be addressed.

Timothy J. Mikotowicz, Co-founder and President, 700 Linden Ave. Apt. # 306 York, PA 17404, 717-880-8746, tim.mikotowicz@erieenergypartners.com

**d. ATTORNEY**: Provide the name, address, telephone number, fax number, and e-mail address of the Applicant's attorney. If the Applicant is not using an attorney, explicitly state so.

Erie Energy Partners LLC is not currently using an attorney.

e. CONTACTS FOR CONSUMER SERVICE AND COMPLAINTS: Provide the name, title, address, telephone number, fax number, and e-mail <u>OF THE PERSON AND AN ALTERNATE PERSON (2</u> <u>REQUIRED)</u> responsible for addressing customer complaints. These persons will ordinarily be the initial point(s) of contact for resolving complaints filed with the Applicant, the Natural Gas Distribution Company, the Pennsylvania Public Utility Commission, or other agencies. The main contact's information will be listed on the Commission website list of licensed NGSs.

Primary Contact: Timothy J Mikotowicz, Co-founder and President, 700 Linden Ave. York, PA 17404, 717-880-8746, tim.mikotowicz@erieenergypartners.com

Alternate Contact: Thomas K Fitzpatrick, Co-founder and Vice President, 542 Country Club Ln, Havertown, PA 19083, Phone: 814-602-1666, tom.fitzpatrick@erieenergypartners.com



JUL 27 2018

# 2. BUSINESS ENTITY FILINGS AND REGISTRATION

a. FICTITIOUS NAME: (Select appropriate statement and provide supporting documentation as listed.)

The Applicant will be using a fictitious name or doing business as ("d/b/a")

Provide a copy of the Applicant's filing with Pennsylvania's Department of State Pursuant to 54 Pa. C.S. §311.

#### Or

The Applicant will not be using a fictitious name.

#### b. BUSINESS ENTITY AND DEPARTMENT OF STATE FILINGS:

(Select appropriate statement and provide supporting documentation. As well, understand that Domestic means being formed within Pennsylvania and foreign means being formed outside Pennsylvania.)

The Applicant is a sole proprietor.

- If the Applicant is located outside the Commonwealth, provide proof of compliance with 15 Pa. C.S. §4124 relating to Department of State filing requirements.

## Or

#### The Applicant is a:

- domestic general partnership (\*)
- domestic limited partnership (15 Pa. C.S. §8511)
- foreign general or limited partnership (15 Pa. C.S. §4124)
- domestic limited liability partnership (15 Pa. C.S. §8201)
- foreign limited liability general partnership (15 Pa. C.S. §8211)
- foreign limited liability limited partnership (15 Pa. C.S. §8211)
  - Provide proof of compliance with appropriate Department of State filing requirements as indicated above.
  - Give name, d/b/a, and address of partners. If any partner is not an individual, identify the business nature of the partner entity and identify its partners or officers.
  - Provide the state in which the business is organized/formed and provide a copy of the Applicant's charter documentation.
  - \* If a corporate partner in the Applicant's domestic partnership is not domiciled in Pennsylvania, attach a copy of the Applicant's Department of State filing pursuant to 15 Pa. C.S. §4124.

The Applicant is a:

- domestic corporation (15 Pa. C.S. §1308)
- foreign corporation (15 Pa. C.S. §4124)
- domestic limited liability company (15 Pa. C.S. §8913)
- foreign limited liability company (15 Pa. C.S. §8981)
- Other (Describe):

#### Please find proof of compliance with appropriate Department of State filings on Attachment 1 labeled Business Entity Filings and Registration – Business Entity and Department of State Filings (2b).

Officers:

Timothy J. Mikotowicz, Co-founder and President, 700 Linden Ave. York, PA 17404, 717-880-8746, tim.mikotowicz@erieenergypartners.com

Alternate Contact: Thomas K. Fitzpatrick, Co-founder and Vice President, 542 Country Club Ln, Havertown, PA 19083, Phone: 814-602-1666, tom.fitzpatrick@erieenergypartners.com

# 3. AFFILIATES AND PREDECESSORS

(both in state and out of state)

a. AFFILIATES: Give name and address of any affiliate(s) currently doing business and state whether the affiliate(s) are jurisdictional public utilities. If the Applicant does not have any affiliates doing business, explicitly state so. Also, state whether the applicant has any affiliates that are currently applying to do business in Pennsylvania.

Not Applicable - Erie Energy Partners LLC does not have any affiliates

**b. PREDECESSORS**: Identify the predecessor(s) of the Applicant and provide the name(s) under which the Applicant has operated within the preceding five (5) years, including address, web address, and telephone number, if applicable. If the Applicant does not have any predecessors that have done business, explicitly state so.

Not Applicable - Erie Energy Partners LLC does not have any predecessors

# 4. **OPERATIONS**

a. APPLICANT'S PRESENT OPERATIONS: (select and complete the appropriate statement)

#### **Definitions**

- Supplier an entity which provides natural gas supply services to retail gas customers utilizing the jurisdictional facilities of an natural gas distribution company
- Broker/Marketer an entity that acts as an intermediary in the sale and purchase of natural gas but does not take title to the natural gas.
- The Applicant is presently doing business in Pennsylvania as a
  - natural gas interstate pipeline
    - municipality providing service outside its municipal limits
    - local gas distribution company
    - retail supplier of natural gas services in the Commonwealth
    - a natural gas producer
  - a broker/marketer engaged in the business of supplying natural gas services
  - Other. (Identify the nature of service being rendered)

#### or

The Applicant is not presently doing business in Pennsylvania.

#### b. APPLICANT'S PROPOSED OPERATIONS: The Applicant proposes to operate as a:

- Supplier or Aggregator of natural gas services
- Municipal supplier of natural gas services
- Cooperative supplier of natural gas services
- Broker/Marketer engaged in the business of supplying natural gas services
  - Check here to verify that your organization will not be taking title to the natural gas nor will you be making payments for customers.
- Other (Describe):

**c. PROPOSED SERVICES:** Describe in detail the natural gas supply services which the Applicant proposes to offer.

Erie Energy Partners LLC will be providing services as a natural gas broker, not supplier. As a natural gas broker, Erie Energy Partners LLC will facilitate and coordinate bids through various suppliers on behalf of our commercial customers. Erie Energy Partners LLC will conduct sealed bids, aggregation services, reverse auctions, index and basis plus deals, and fixed contracts.

d. PROPOSED SERVICE AREA: Check the box of each Natural Gas Distribution Company for which the Applicant proposes to provide service.

Columbia	Philadelphia Gas Works
National Fuel Gas	UGI Central Penn
PECO	UGI Penn natural
Peoples Gas – Equitable Div.	UGI Utilities
Peoples Natural Gas	Valley Energy
Peoples Gas Company	All of the above

- e. CUSTOMERS: Applicant proposes to provide services to:
  - Residential Customers
     Small Commercial Customers (Less than 6,000 Mcf annually)
     Residential and Small Commercial as Mixed Meter <u>ONLY</u> (CANNOT BE TAKEN WITH RESIDENTIAL AND/OR SMALL COMMERCIAL ABOVE)
     Large Commercial Customers (6,000 Mcf or more annually)
     Industrial Customers
     Governmental Customers
     All of above (Except Mixed Meter)
     Other (Describe):
- f. START DATE: Provide the approximate date the Applicant proposes to <u>actively market</u> within the Commonwealth.

Erie Energy Partners LLC would like to actively market within the Commonwealth upon approval of this application.

#### 5. <u>COMPLIANCE</u>

a. CRIMINAL/CIVIL PROCEEDINGS: State specifically whether the Applicant, an affiliate, a predecessor of either, or a person identified in this Application, has been or is currently the defendant of a criminal or civil proceeding within the last five (5) years.

No

Identify all such proceedings (active or closed), by name, subject and citation; whether before an administrative body or in a judicial forum. If the Applicant has no proceedings to list, explicitly state such.

Erie Energy Partners LLC has no proceedings to list.

**b. SUMMARY:** If applicable; provide a statement as to the resolution or present status of any such proceedings listed above.

Not Applicable - See section 5 part A.

c. CUSTOMER/REGULATORY/PROSECUTORY ACTIONS: Identify all formal or escalated actions or complaints filed with or by a customer, regulatory agency, or prosecutory agency against the Applicant, an affiliate, a predecessor of either, or a person identified in this Application, for the prior five (5) years, including but not limited to customers, Utility Commissions, and Consumer Protection Agencies such as the Offices of Attorney General. <u>Applicant should also include if it had a Pennsylvania PUC EGS or NGS license previously cancelled by the Commission.</u> If the Applicant has no actions or complaints to list, explicitly state such.

Erie Energy Partners LLC has no actions or complaints to list.

d. SUMMARY: If applicable; provide a statement as to the resolution or present status of any actions listed above.

Not Applicable – See section 5 Part C.

#### 6. PROOF OF SERVICE

**Required of ALL Applicants regardless of operating as a supplier, broker, marketer, or aggregator.** (Example Certificate of Service is attached at Appendix C)

a.) STATUTORY AGENCIES: Pursuant to Section 5.14 of the Commission's Regulations, 52 Pa. Code §5.14, provide proof of service of a signed and verified Application with attachments on the following:

Office of Consumer Advocate 5th Floor, Forum Place 555 Walnut Street Harrisburg, PA 17120

Office of the Small Business Advocate Commerce Building, Suite 202 300 North Second Street Harrisburg, PA 17101 Office of the Attorney General Bureau of Consumer Protection Strawberry Square, 14th Floor Harrisburg, PA 17120

Commonwealth of Pennsylvania Department of Revenue Bureau of Compliance Harrisburg, PA 17128-0946

Bureau of Investigation & Enforcement Pennsylvania Public Utility Commission Commonwealth Keystone Building 400 North Street, 2 West Harrisburg, PA 17120 b.) NGDCs: Pursuant to Sections 1.57 and 1.58 of the Commission's Regulations, 52 Pa. Code §§1.57 and 1.58, provide Proof of Service of the Application and attachments upon each of the Natural Gas Distribution Companies the Applicant proposed to provide service in. Upon review of the Application, further notice may be required pursuant to Section 5.14 of the Commission's Regulations, 52 Pa. Code §5.14. Contact information for each NGDC is as follows.

	· · · · · · · · · · · · · · · · · · ·
Columbia Gas of PA, Inc.	
Michele Caddell	
290 W. Nationwide Blvd.	
Columbus, OH 43215	
PH: 614.460.6841	
FAX: 614.460.8447	
e-mail: mcaddell@nisource.com	
Peoples Natural Gas – Equitable Division	National Fuel Gas Distribution Corp.
Lynda Petrichevich	David D. Wolford
375 North Shore Drive	6363 Main Street
Pittsburgh, PA 15212	Williamsville, NY 14221
PH: 412.208.6528	PH: 716.857.7483
FAX: 412.208.6577	FAX: 716.857.7479
e-mail: Lynda.w.petrichevich@peoples-gas.com	e-mail: wolfordd@natfuel.com
The Peoples Natural Gas Company	PECO
Lynda Petrichevich	Carlos Thillet, Manager, Gas Supply and
375 North Shore Drive	Transportation
Pittsburgh, PA 15212	2301 Market Street, S9-2
PH: 412.208.6528	Philadelphia, PA 19103
FAX: 412.208.6577	PH: 215.841.6452
e-mail: Lynda.w.petrichevich@peoples-gas.com	Email: carlos.thillet@exeloncorp.com
Peoples Gas Company	Philadelphia Gas Works
Lynda Petrichevich	Nicholas LaPergola
375 North Shore Drive	800 West Montgomery Avenue
Pittsburgh, PA 15212	Philadelphia, PA 19122
PH: 412.208.6528	PH: 215.684.6278
FAX: 412.208.6577	email: pgwchoicesupply@pgworks.com
e-mail: Lynda.w.petrichevich@peoples-gas.com	
UGI Central Penn	UGI
David Lahoff	David Lahoff
2525 N. 12 <sup>th</sup> Street, Suite 360	2525 N. 12 <sup>th</sup> Street, Suite 360
Reading, PA 19612-2677	Reading, PA 19612-2677
PH: 610.796.3520	PH: 610.796.3520
Email: <u>dlahoff@ugi.com</u>	Email: dlahoff@ugi.com
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Valley Energy Inc.	UGI Penn Natural
Ed Rogers	David Lahoff
523 South Keystone Avenue	2525 N. 12 <sup>th</sup> Street, Suite 360
Sayre, PA 18840-0340	Reading, PA 19612-2677
PH: 570.888-9664	PH: 610.796.3520
FAX: 570.888.6199	Email: <u>dlahoff@ugi.com</u>
email: erogers@ctenterprises.org	J

# 7. FINANCIAL FITNESS

a. BONDING: In accordance with 66 Pa. C.S. Section 2208(c), no natural gas supplier license shall be issued or remain in force unless the applicant or holder furnishes a bond or other security in a form and amount to ensure the financial responsibility of the natural gas supplier. The criteria used to determine the amount and form of such bond or other security shall be set by each NGDC. Provide documentation that the applicant has met the security requirement of each NGDC by submitting the letters sent by the NGDCs stating what bonding amounts they require. The contact information is located in Section 6.b.

Not Applicable - Erie Energy Partners LLC is operating as a natural gas broker.

- b. FINANCIAL RECORDS, STATEMENTS, AND RATINGS: Applicant must provide sufficient information to demonstrate financial fitness commensurate with the service proposed to be provided. Examples of such information which may be submitted include the following:
  - Bank account statement, tax returns from the previous two years, or any other information that demonstrates Applicant's financial fitness.

Please find Erie Energy Partners LLC financial fitness information in Attachment 2 labeled Financial Fitness – Financial Records, Statements, and Ratings (7b).

c. SUPPLIER FUNDING METHOD: If Applicant is operating as anything other than <u>Broker/Marketer only</u>, explain how Applicant will fund its operations. Provide all credit agreements, lines of credit, etc., and elaborate on how much is available on each item.

Not Applicable - Erie Energy Partners LLC is operating as a natural gas broker.

d. BROKER PAYMENT STRUCTURE: If applicant is a broker/marketer, explain how your organization will be collecting your fees.

As a natural gas broker, Erie Energy Partners LLC will collect our fees through establishing agency agreements with each of our suppliers. Industry standard will likely yield monthly payments from the supplier based upon agreed rate and actual usage of the commercial customer.

e. ACCOUNTING RECORDS CUSTODIAN: Provide the name, title, address, telephone number, FAX number, and e-mail address of Applicant's custodian for its accounting records.

Thomas K Fitzpatrick, Vice President, 542 Country Club Lane, Havertown, PA 19083, 814-602-1666, No FAX Number; tom.fitzpatrick@erieenergypartners.com

TAXATION: Complete the TAX CERTIFICATION STATEMENT attached as Appendix D to this f. application.

All sections of the Tax Certification Statement must be completed. Absence (submitting N/A) of any of the TAX identifications numbers (items 7A through 7C) shall be accompanied by supporting documentation or an explanation validating the absence of such information.

Items 7A and 7C on the Tax Certification Statement are designated by the Pennsylvania Department of Revenue. Item 7B on the Tax Certification Statement is designated by the Internal Revenue Service.

Please find Tax Certification Statement and explanation for choosing N/A for item 7A in separate envelope marked "Confidential"

#### 8. TECHNICAL FITNESS:

To ensure that the present quality and availability of service provided by natural gas distribution companies does not deteriorate, the Applicant shall provide sufficient information to demonstrate technical fitness commensurate with the service proposed to be provided.

a. EXPERIENCE, PLAN, STRUCTURE: such information may include:

Please find Erie Energy Partners LLC experience, plan, and structure information in Attachment 3 labeled Technical Fitness – Experience, Plan, Structure (8a).

#### b. **PROPOSED MARKETING METHOD** (check all that apply)

- $\mathbf{X}$ Internal – Applicant will use its own internal resources/employees for marketing
  - External NGS Applicant will contract with a PUC LICENSED NGS
  - Affiliate Applicant will use a NON-NGS affiliate that is a nontraditional marketer and/or marketing services consultant
- External Third-Party - Applicant will contract with a NON-NGS third party nontraditional marketer and/or non-selling marketer
  - Other (Describe):

п

- c. DOOR TO DOOR SALES: Will the Applicant be implementing door to door sales activities?
  - Yes Xes

If yes, will the Applicant be using verification procedures?

Yes
No

If yes, describe the Applicant's verification procedures.

d. OVERSIGHT OF MARKETING: Explain all methods Applicant will use to ensure all marketing is performed in an ethical manner, for both employees and subcontractors.

Erie Energy Partners LLC will make each customer sign a Letter of Authorization that we will submit to suppliers when issuing a bid. This not only shows consent that we are shopping natural gas rates on the customer's behalf, but also provides the supplier with proper authorization to request historical usage data from the utility for quoting purposes.

Erie Energy Partners LLC will initially review all rates and terms with our customers and again once a term is selected by the customer. Erie Energy Partners LLC will do this with each customer to certify the supplier is following the standards and pricing practices for retail natural gas services spelled out in PA Code § 62.73. For small business, we will certify that the billing format and marketing guidelines spelled out in PA Code § 62.74 and § 62.77 are met.

Erie Energy Partners LLC will handle/review all contractual paperwork to ensure an accurate enrollment with the utility. After the customer signs with a supplier for the contracted rate, Erie Energy Partners LLC will notify the customer 2-3 months in advance of contract expiration by phone or email to address renewal rate options.

Erie Energy Partners LLC will have a vetting process when it comes to partnering with suppliers. Our goal is to only work with suppliers that are credible, trustworthy, and competitive.

e. OFFICERS: Identify Applicant's chief officers, and include the professional resumes for any officers directly responsible for operations. All resumes should include date ranges and job descriptions containing actual work experience.

Timothy J. Mikotowicz - President - See resume In Attachment 4 labeled Resume - Officers (8e)

Thomas K. Fitzpatrick - Vice President - See resume in Attachment 4 labeled Resume - Officers (8e)

#### 9. <u>DISCLOSURE STATEMENT:</u>

#### (Not applicable for an applicant applying for a license exclusively as a broker/marketer.)

**DISCLOSURE STATEMENTS:** If proposing to serve Residential and/or Small Commercial (less than 6,000 Mcf annually) Customers, provide a Residential and/or Small Commercial disclosure statement. A sample disclosure statement is provided as Appendix E to this Application.

- Natural gas should be priced in clearly stated terms to the extent possible. Common definitions should be used. All consumer contracts or sales agreements should be written in plain language with any exclusions, exceptions, add-ons, package offers, limited time offers or other deadlines prominently communicated. Penalties and procedures for ending contracts should be clearly communicated.

# 10. VERIFICATIONS, ACKNOWLEDGEMENTS, AND AGREEMENTS

a. STANDARDS OF CONDUCT AND DISCLOSURE: As a condition of receiving a license, Applicant agrees to conform to any Uniform Standards of Conduct and Disclosure as set forth by the Commission. Further, the Applicant agrees that it must comply with and ensure that its employees, agents, representatives, and independent contractors comply with the standards of conduct and disclosure set out in Commission regulations at 52 Pa. Code § 62.114.



- **b. REPORTING REQUIREMENTS:** Applicant agrees to provide the following information to the Commission:
  - Reports of Gross Receipts: Applicant shall file an annual report with the Commission on an annual basis no later than April 30<sup>th</sup> following the end of the calendar year per 52 Pa. Code § 62.110.



c. TRANSFER OF LICENSE: The Applicant understands that if it plans to transfer its license to another entity, it is required to request authority from the Commission for permission prior to transferring the license. See 66 Pa. C.S. § 2208(d). Transferee will be required to file the appropriate licensing application.



d. ANNUAL FEES: The Public Utility Code authorizes the PUC to collect an annual fee of \$350 from suppliers, brokers, marketers, and aggregators selling natural gas in the Commonwealth of PA, and a supplemental fee based on annual gross intrastate revenues, applicable to suppliers only.



e. FURTHER DEVELOPMENTS: Applicant is under a continuing obligation to amend its application if substantial changes occur to the information upon which the Commission relied in approving the original filing. See 52 Pa. Code § 62.105.



f. FALSIFICATION: The Applicant understands that the making of false statement(s) herein may be grounds for denying the Application or, if later discovered, for revoking any authority granted pursuant to the Application. This Application is subject to 18 Pa. C.S. §§4903 and 4904, relating to perjury and falsification in official matters.



**g. NOTIFICATION OF CHANGE:** If your answer to any of these items changes during the pendency of your application or if the information relative to any item herein changes while you are operating within the Commonwealth of Pennsylvania, you are under a duty to so inform the Commission, within thirty (30) days, as to the specifics of any changes which have a significant impact on the conduct of business in Pennsylvania. See 52 Pa. Code § 62.105.



h. CEASING OF OPERATIONS: Applicant is also required to officially notify the Commission if it plans to cease doing business in Pennsylvania, 90 days prior to ceasing operations.



- i. FILING FEE: The Applicant has enclosed or paid the required, non-refundable filing fee by CERTIFIED CHECK OR MONEY ORDER in the amount of \$350.00 payable to the Commonwealth of Pennsylvania. <u>The Commission does not accept corporate or personal checks for filing fees.</u>
- A PAYMENT ENCLOSED

# 11. AFFIDAVITS

(All affidavits must be notarized before filing.)

a.) APPLICATION AFFIDAVIT: Complete and submit with your filing an officially notarized Application Affidavit stating that all the information submitted in this application is truthful and correct. An example copy of this Affidavit can be found at Appendix A.

The signed and notarized original Application Affidavit can be found attached to this application labeled Appendix A Application Affidavit

**b.) OPERATIONS AFFIDAVIT:** Provide an officially notarized affidavit stating that you will adhere to the Public Utility Code of Pennsylvania and applicable federal and state laws. An example copy of this Affidavit can be found at Appendix B.

The signed and notarized original Application Affidavit can be found attached to this application labeled Appendix B Operations Affidavit

## 12. NEWSPAPER PUBLICATIONS

# Required of ALL Applicants regardless of operating as a supplier, broker, marketer, or aggregator.

Notice of filing of this Application must be published in newspapers of general circulation covering each county in which the applicant intends to provide service. The newspapers in which proof of publication are required is dependent on the service territories the applicant is proposing to serve.

The chart below dictates which newspapers are necessary for each NGDC. For example, an applicant that wants to operate in Peoples – Equitable would need to run ads in both The Erie Times-News and the Pittsburgh Post-Gazette. If the applicant is proposing to serve the entire Commonwealth, please file proof of publication in all seven newspapers.

The only acceptable verification of this requirement is with Notarized Proofs of Publication, which may be requested from each newspaper and must be supplied with this application. Applicants do not need a docket number in their publication. Docket numbers will be issued when all criteria on the item 14 checklist (see below) are satisfied.

	Erie Times- News	Harrisburg Patriot- News	Philadelphia Daily News	Pittsburgh Post- Gazette	Scranton Times- Tribune	Williamsport Sun-Gazette	Johnstown Tribune- Democrat
Columbia Gas	X	X		X		x	X
National Fuel Gas				X			
PECO			X				
Peoples - Equitable	X			X			
Peoples Natural Gas	X			X			x
Peoples Gas Company				x			
Philadelphia Gas Works			x				
UGI		X	X		Х		
UGI Central Penn	X	x	X	X	Х	X	X
UGI Penn Natural	1	X			Х	x	
Valley Energy					x	x	
Entire							
Commonwealth	X	X	X	X	х	X	x

(Example Publications are provided at Appendices F and G)

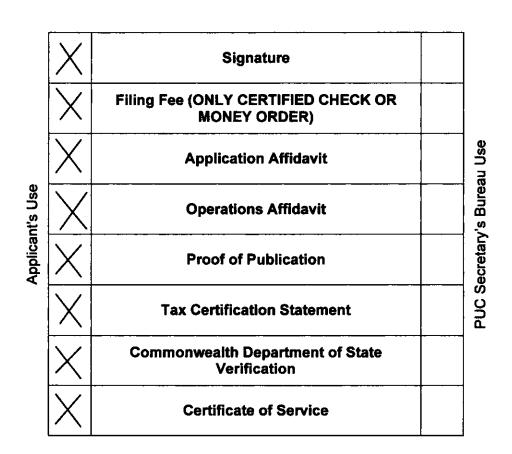
Please find Erie Energy Partners notarized newspaper publications in Attachment 5 labeled Newspaper Publications (12). If not there PA PUC Secretary has them bundled with our PA PUC EGS Application.

13. <u>SIGNATURE</u>

ergy Partners LLC Applicant: By: Title:

#### 14. CHECKLIST

For the applicant's convenience, please use the following checklist to ensure all relevant sections are complete. The Commission Secretary's Bureau will not accept an application unless each of the following sections is complete.





#### Appendix A

# RECEIVED

# **APPLICATION AFFIDAVIT**

Production		JUL 27 2018
[Commonwealth/State] of Pennsy Ivania	: : ss.	PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU
County of <u>Erie</u>	:	
Timothy J. Miketowic Affiant, being duly [sworn/affirm [He/she is the Presiden + (Office of Affiant) of	ed] according to law, d Eric Energy Partm	eposes and says that: ers LLC (Name of Applicant);]
That he/she is authorized to and does make this affidavit for sa Eric Energy Burtners LLC		
documentation demonstrating its technical and financial fitness to b C.S. § 2208 (c)(1). Every Partners LLC	e licensed as an natural g	gas supplier pursuant to 66 Pa.
That the Applicant herein has answered the completely and provided supporting documentation as required.		cation correctly, truthfully, and
That the Applicant herein for the contained in supporting d answer to questions on this application and contained in supporting d Eric Energy for thers LLC That the Applicant herein acknowledges that	ocuments. it is under a duty to suppl	lement information provided in
answer to questions on this application and contained in supporting de That the facts above set forth are true and correct to the best of his/ expects said Applicant to be able to prove the same at hearing. Signature of Affiant		
Sworn and subscribed before me this <u>2911</u> day of <u>Ma</u>	y, 20 <u>18</u> .	
Jaurie A. Signature of official ac	Mussenuu Iministering oath	
My commission expires <u>(uq.ust, 27, 702)</u> .		RECEIVED

COMMONWEALTH OF PENNSYLVANIA NOTARIAL SEAL Laurie L. Messmer. Notary Public City of Erie, Erie County My Commission Expires Aug. 27, 2021 MEMBER, PENNSYLVANIAASSOCIATION OF NOTARIES

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2018 PA PUBLIC UTILITY COMMISSION

Appendix B

# **OPERATIONS AFFIDAVIT**

[Commonwealth/State] of Pennsy/vania\_\_\_\_\_

County of Erie

Timothy J. Mikotowicz, Affiant, being duly [sworn/affirmed] according to law, deposes and says that:

[He/she is the <u>President</u> (Office of Affiant) of <u>Erie Energy Partners LLC</u> (Name of Applicant);]

That he/she is authorized to and does make this affidavit for said Applicant;

That <u>Eric Energy</u> Bur Iners <u>LL</u>, the Applicant herein, acknowledges that [Applicant] may have obligations pursuant to this Application consistent with the Public Utility Code of the Commonwealth of Pennsylvania, Title 66 of the Pennsylvania Consolidated Statutes; or with other applicable statutes or regulations including Emergency Orders which may be issued verbally or in writing during any emergency situations that may unexpectedly develop from time to time in the course of doing business in Pennsylvania.

That <u>Erie Energy Burtners</u>, the Applicant herein, asserts that [he/she/it] possesses the requisite technical, managerial, and financial fitness to render natural gas supply service within the Commonwealth of Pennsylvania and that the Applicant will abide by all applicable federal and state laws and regulations and by the decisions of the Pennsylvania Public Utility Commission.

Partners  $U^{C}$ That <u>Evic Energy</u>, the Applicant herein, certifies to the Commission that it is subject to, will pay, and in the past has paid, the full amount of taxes imposed by Articles II and XI of the Act of March 4, 1971 (P.L. 6, No. 2), known as the Tax Reform Act of 1971 and any tax imposed by Chapter 22 of Title 66. The Applicant acknowledges that failure to pay such taxes or otherwise comply with the taxation requirements of Chapter 28 shall be cause for the Commission to revoke the license of the Applicant. The Applicant acknowledges that it shall report to the Commission its jurisdictional natural gas sales for ultimate consumption, for the previous year or as otherwise required by the Commission. The Applicant also acknowledges that it is subject to 66 Pa. C.S. §506 (relating to the inspection of facilities and records).

Applicant, by filing of this application waives confidentiality with respect to its state tax information in the possession of the Department of Revenue, regardless of the source of the information, and shall consent to the Department of Revenue providing that information to the Pennsylvania Public Utility Commission.



PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

SS.

:

JUL 27 2018

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

#### **Appendix B (Continued)**

That  $\underline{Erie}$  Energy for the standards and billing practices of 52 PA. Code Chapter 56.

That the Applicant agrees to provide all consumer education materials and information in a timely manner as requested by the Office of Communications or other Commission bureaus. Materials and information requested may be analyzed by the Commission to meet obligations under applicable sections of the law.

That the facts above set forth are true and correct/true and correct to the best of his/her knowledge, information, and belief.

Signature of Affiant

Sworn and subscribed before me this 2911 20 18 day of

1

administering oath

My commission expires COMMONWEALTH OF PENNSYLVANIA NOTARIAL SEAL Laurie L. Messmer, Notary Public City of Erie. Erie County My Commission Expires Aug. 27, 2021 MEMBER, PENNSYLVANIA ASSOCIATION OF NOTARIES

# Attachment 1

# Business Entity Filings and Registration – Business Entity and Department of State Filings (2b)

Attached are the Pennsylvania Department of State filings for Erie Energy Partners LLC. The attached business entity filings and department of state filings satisfies section 2b (Business Entity and Department of State Filings) – Business Entity Filings and Registration of the Pennsylvania Public Utility Commission Natural Gas Supplier License Application.

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PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

VEÐ JUN 22018 PA PUBLIC UTILITY COMMISSION

Entity# : 6674988 Date Filed : 02/22/2018 Robert Torres Acting Secretary of the Commonwealth

#### PENNSYLVANIA DEPARTMENT OF STATE BUREAU OF CORPORATIONS AND CHARITABLE ORGANIZATIONS

Return document by mail to:			Certificate of Organization Domestic Limited Liability Company
Name			
Address			TML180227JM1091
	P	7.0.1	ANE TOUZZY SINT US (
City	State	Zip Code	
Return document by email to	: <u>tfitz1221@gmai</u>	l.com	

Read all instructions prior to completing. This form may be submitted online at https://www.corporations.pa.gov/.

Fee: \$125 I qualify for a veteran/reservist-owned small business fee exemption (see instructions)

In compliance with the requirements of 15 Pa.C.S. § 8821 (relating to certificate of organization), the undersigned desiring to organize a limited liability company, hereby certifies that:

- 1. The name of the limited liability company is: Erie Energy Partners LLC (designator is required, e.g., "company," "limited" or "limited liability company" or any abbreviation thereof)
- 2. Complete part (a) or (b) not both:
  - (a) The address of this limited liability company's registered office in this Commonwealth is: (post office box alone is not acceptable)

3505 Chapin Street	Erie	PA	16508	PA
Number and Street	City	State	Zip	County

(b) The name of this limited liability company's commercial registered office provider and county of venue is:

c/o:	

Name of Commercial Registered Office Provider

3. The name of each organizer is (all organizers must sign on page 2):

Tim Mikotowicz	 	 	 	
Tom Fitzpatrick				

- 4. Effective date of Certificate of Organization (check, and if appropriate complete, one of the following):
  - I The Certificate of Organization shall be effective upon filing in the Department of State.

The Certificate of Organization shall be effective on:

Date (MM/DD/YYYY)

County

Hour (if any)

PA DEPT. OF STATE

FEB 2 2 2018

DSCB:15-8821-2

#### 5. Restricted professional companies only.

Check the box if the limited liability company is organized to render a restricted professional service and check the type of restricted professional service(s).

- The company is a restricted professional company organized to render the following restricted professional service(s):
  - Chiropractic
  - Dentistry

🗆 Law

- Medicine and surgery
- Optometry
- Osteopathic medicine and surgery
- **Podiatric medicine**
- Public accounting
- **Psychology**
- Veterinary medicine

#### 6. Benefit companies only.

Check the box immediately below if the limited liability company is organized as a benefit company:

This limited liability company shall have the purpose of creating general public benefit.

Optional specific public benefit purpose. Check the box immediately below if the benefit company is organized to have one or more specific public benefits and supply the specific public benefit(s). See instructions for examples of specific public benefit.

□ This limited liability company shall have the purpose of creating the enumerated specific public benefit(s):

7. For additional provisions of the certificate, if any, attach  $8\frac{1}{2} \ge 11$  sheet(s).

IN TESTIMONY WHEREOF, the organizer(s) has (have) executed this Certificate of Organization this

day of February 21 Signature

Signature

#### COMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF STATE BUREAU OF CORPORATIONS AND CHARITABLE ORGANIZATIONS 401 NORTH STREET, ROOM 206 P.O.BOX 8722 HARRISBURG,PA 17105-8722 WWW.CORPORATIONS.PA.GOV

THOMAS K FITZPATRICK 542 COUNTRY CLUB LN HAVERTOWN PA 19083

Erie Energy Partners LLC

THE BUREAU OF CORPORATIONS AND CHARITABLE ORGANIZATIONS IS HAPPY TO SEND YOUR FILED DOCUMENT. THE BUREAU IS HERE TO SERVE YOU AND WE WOULD LIKE TO THANK YOU FOR DOING BUSINESS IN PENNSYLVANIA.

IF YOU HAVE ANY QUESTIONS PERTAINING TO THE BUREAU, PLEASE VISIT OUR WEBSITE AT <u>www.dos.pa.gov/BusinessCharities</u> OR YOU MAY CONTACT US BY TELEPHONE AT (717)787-1057. INFORMATION REGARDING BUSINESS AND UCC FILINGS CAN BE FOUND ON OUR SEARCHABLE DATABASE AT <u>www.corporations.pa.gov/Search/CorpSearch</u>.

ENTITY NUMBER: 6674988

#### PENNSYLVANIA DEPARTMENT OF STATE BUREAU OF CORPORATIONS AND CHARITABLE ORGANIZATIONS

#### Docketing Statement – New Entity DSCB:15-134A (rev. 2/2017)



#### 1. Entity Name:

**Erie Energy Partners LLC** 

In the case of a foreign association which must use an alternate name to register to do business in Pennsylvania, the alternate name should be given.

#### 2. Tax Responsible Party

Name of individual responsible for initial tax reports: \_\_\_\_\_\_\_ Thomas Kelly Fitzpatrick

Mailing address of individual responsible for initial tax reports:

542 Country Club Lane	Havertown	PA	19083	Delaware
Number and street	City	State	Zip	County

#### 3. Description of Business Activity:

Commercial Energy Broker

#### 4. FEIN [Employer Identification Number/Federal Tax Identification Number]:

FEIN enables agencies to confirm that Commonwealth accounts are properly matched and that this request is processed without added delay. If the business entity does not currently have an FEIN, it can get a FEIN immediately by applying online at irs.gov at the following page <u>http://www.irs.gov/Businesses/Small-Businesses-&-Self-Employed/Employer-ID-Numbers-EINs</u>.

#### 5. FYE [Tax Year or Fiscal Year End]: <u>1 2 /3 1</u> Month / Day

A fiscal year (FY) is a period that a company or government uses for accounting purposes and preparing financial statements. For tax purposes, the Internal Revenue Service (IRS) allows companies to be either calendar-year taxpayers or fiscal-year taxpayers. Supply month and day for intended tax year end, e.g. 1/31, 2/28, 3/31, 4/30, 5/31, 6/30, 7/31, 8/31, 9/30, 10/31, 11/30 or 12/31.



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# Attachment 3

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

# **Technical Fitness – Experience, Plan, Structure (8a)**

Erie Energy Partners LLC is applying for a natural gas PUC license as a natural gas broker.

Experience: President, Tim Mikotowicz, experience is as follows:

- Natural gas nominations behind UGI, PECO, and Columbia Gas of PA while at Shipley Energy
- Buying and selling physical gas to various trade partners and utilities while managing future positions.
- Account Executive role where he managed every natural gas renewal for all commercial and industrial clients
- Manager of Commercial Customer Care where he formed a retention group to develop the relationships and manage the renewal contracts for: natural gas, propane, fleet solutions, and electricity commercial clientele
- Commercial Sales Manager where focus was developing new business for: natural gas, wholesale fuels, electricity, propane, and fleet solution product lines
- Well-versed in UGI, PECO, Columbia Gas of PA, BG&E, and National Fuel utilities
- See resume in Attachment 4 labeled Resume Officers (8e) for additional details

Vice President, Tom Fitzpatrick, experience is as follows:

- Account Manager/Energy Specialist where he was responsible for managing a book of business that included customers within the natural gas, electricity, wet hosing, and propane product lines at Shipley Energy
- Leading salesman for new commercial natural gas sales while at Shipley within Commercial Customer Care team.
- Experience with fixed, index and basis plus pricing models as well as aggregation services and reverse auctions.
- Well-versed in UGI, PECO, Columbia Gas of PA, National Fuel, and BG&E utilities
- Held a 97% retention rate for his book of business across all product lines including natural gas
- See resume in Attachment 4 labeled Resume Officers (8e) for additional details

**Types of Customers and Customer Count:** Erie Energy Partners LLC currently services zero customers as we do not yet have our license. However, there are roughly 300 businesses that we plan to transition upon existing contracts expiring over the next 2-3 years. These businesses range from small, family owned businesses, to large industrial users. We will have clients in various fields: manufacturing, education - schools, hospitality- hotels, property management, industrial operations, small business, etc.

**Staffing Structure:** In the immediate present, the staffing structure for Erie Energy Partners LLC will only include the two founding business members: Tim Mikotowicz (President) and Tom Fitzpatrick (Vice President). Collectively, Tim and Tom will be responsible for growing the business through commercial sales. Individually, Tim Mikotowicz's primary job responsibilities will include: regulatory affairs and supplier and utility relations. Tom Fitzpatrick's responsibilities will include: administrative/ operational affairs and financial recording. Erie Energy Partners LLC will plan to hire additional staff as opportunity arises and the business grows; at that time the staffing structure and responsibilities will change accordingly.

**Business Plans:** We plan to gain clients via existing relationships and through cold calling methods that include: phone calls, emails, LinkedIn, and networking events. Once we sign up a customer, we will provide periodic savings analyses through the life of the contract and will be actively shopping their renewal options months in advance to avoid them defaulting to penalizing variable rates.

Depending on market outlook, an agreed upon index/market pricing deal may make more sense for the customer, however, it will be their decision as we educate them to make good risk management decisions.

Our main method of obtaining client pricing will be through the sealed-bid process. Emphasizing transparency, our customers will have a firsthand look into our process and pricing options.

Our fee for service will be incorporated into the pricing we provide to the clients.

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# Attachment 4

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

JUL 2 7 2018

# **Resume – Officers (8e)**

Attached is the resume of Timothy J. Mikotowicz (President) and Thomas K. Fitzpatrick (Vice President), officers of Erie Energy Partners LLC. The attached resumes satisfy section 8e (Officers) – Technical Fitness of the Pennsylvania Public Utility Commission Natural Gas Supplier License Application.



# TIMOTHY J. MIKOTOWICZ JR.

Address: 700 Linden Ave. Apt. 306, York, PA 17404

Mobile: 717-880-8746 Email: tmikotowicz@gmail.com

### **OBJECTIVE**

To obtain a management/director position that will enable me to further utilize my skillset and experience to

help drive growth.

## **EDUCATION**

The Pennsylvania State University, College of Earth and Mineral Science/ Smeal College of Business Bachelor of Science in Energy Business and Finance Minor: Economics **Graduation: May 2012** Dean's List

### WORK EXPERIENCE

## Lift Inc. - Product Support Manager

Responsible for aftermarket parts and service sales team within material handling industry •

### Shipley Energy – Manager of Commercial Sales

Led the Commercial Customer Care and Commercial sales teams that were responsible for retaining and developing new business for the wet hosing, propane, natural gas, electricity, and wholesale fuels product lines

## Shipley Energy – Manager of Commercial Customer Care

- Created and led a team of Energy Specialists whose primary practice is retention for our existing book of commercial business across the propane, natural gas, electricity, heating oil, and mobile fueling product lines.
- Managed indirect business channel involving brokers, sub-contractors, and vendors Sept. 2012 – June 2014

# **Shipley Energy – Account Executive**

- Responsible for the retention of commercial and industrial natural gas and electricity customers
- Actively monitored and analyzed the markets daily for my clients to take advantage of weakness opportunities

## Shipley Energy – Energy Analyst

- Nominated natural gas on TCO, TETCO, and TGPL pipelines and city gates for customers in Columbia, PECO, and UGI territories
- Assisted Manager of Natural Gas Operations in purchasing and managing forward physical and futures positions and assisted Manager of Electricity in quoting, contracting, sales, and lighting audits

## Shipley Energy – Wholesale Intern

Gained valuable exposure to the wholesale fuels market learning and assisting in sales, purchasing, hedging, quoting, and ordering processes

# **RELEVANT LEADERSHIP EXPERIENCE**

## Shipley Energy Leadership Team

• Member of a small group that meets monthly to discuss new initiatives that drive growth

## **Junior Achievement:**

• Volunteer to help lead youth groups and teach basic financial, business, and budgeting lessons

# Honors /CERTIFICATIONS

## **Chick Evans Scholar**

• Recipient of full-tuition academic based scholarship

**Currently undergoing Certified Energy Manager certification process** 

### Aug. 2015 – January 2018

# May 2012 – June 2013

May 2011 - August 2011

# **Spring 2013 – Winter 2018**

Fail 2008 - May 2012

# January 2018 - Present

June 2014 – July 2015

# THOMAS KELLY FITZPATRICK

## Current Address: 542 Country Club Lane, Havertown, PA 19083

## Mobile: 814-602-1666 Email: tom.fitzpatrick@erieenergypartners.com

## SUMMARY OF QUALIFICATIONS

- Diverse financial, operational, and sales expertise within the energy and healthcare industries
- Produced results in fast paced environments by adapting and implementing new strategies
- Keen understanding of energy markets and how to relate that information to the common worker
- Strong interpersonal skills through dealing with diverse clientele

### **EDUCATION**

The Pennsylvania State University, Smeal College of Business/ College of Earth and Mineral Science Bachelor of Science in Energy Business and Finance

Graduated: May, 2012

Dean's List Fall 2009, Spring 2010, Fall 2011

# RELAVENT WORK EXPERIENCE

Shipley Energy - Energy Specialist; York, PA

October 2014- March 2016

- Managed natural gas commercial customer renewals from a pre-existing book of business
- Maintained 97% retention rate of natural gas commercial customers
- Developed 28 new commercial natural gas and 23 new commercial electricity accounts
- Responsible for establishing first commercial natural gas and electricity contracts in the service territory of BGE
- Exceeded new sales goal for both commercial natural gas and electricity by the end of fiscal year 2015
- Active in assembling and completing propane and fleet fueling sealed bids for school districts and other state government agencies
- Provided customer support across all commercial product lines: natural gas, electricity, propane, heating oil, and fleet fueling

Shipley Energy – 1099 Independent Contractor

April 2016 – April 2018

- Produced new commercial sales for natural and electricity on behalf of Shipley Energy
- Asked to secure renewal agreements for commercial customers due to preexisting relationships

# WORK EXPERIENCE

Main Line Health – Project Manager HC & HO; Radnor, PA March 2016 - Present

- Manage clinical application projects of all levels for Home Care, Hospice and Private Duty
- Monitor all related project activity, identify issues, analyze root cause and recommend solutions to ensure project accuracy and completeness
- Prepare and present project status reports, issues lists and other project documentation to workgroup and steering committees at regular intervals
- Develop and run Tableau reports used for month and fiscal year end reporting
- Implemented and trained physicians on a new electronic medical record system allowing physicians to sign off orders electronically
- Assisted Accounts Receivables and Billing department in resolving patient insurance changes

BlackTree Healthcare Consulting - Consultant; Conshohocken, PA October 2012- October 2014

- Managed a \$25,000,000 full billing and collections outsource project
- Increased cash collections by 200% within the first 3 months of the project
- Implemented new healthcare software and trained users within the Main Line Health and Thomas Jefferson University Hospital Systems
- Maintained strong client relationships which led to additional business

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# Attachment 5

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# **Newspaper Publications (12)**

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

Attached are the copies of the seven notarized newspaper publications for Erie Energy Partners LLC. The original notarized newspaper publications will be issued once a docket number has been established for Erie Energy Partners LLC natural gas application. The attached notarized newspaper publications satisfy section 12 – Newspaper Publications, of the Pennsylvania Public Utility Commission Natural Gas Supplier License Application.



#### The Scranton Times (Under act P.L. 877 No 160. July 9, 1976) Commonwealth of Pennsylvania, County of Lackawanna

ERIE ENERGY PARTNERS LLC ATTN: TOM FITZPATRICK 542 COUNTRY CLUB LANE HAVERTOWN PA 19083

Account # 628772 Order # 82204607 Ad Price: 310.30

#### LEGAL NOTICE PENNSYLVANIA Ann Marie Fortese

Being duly sworn according to law deposes and says that (s)he is Billing clerk for The Scranton Times, owner and publisher of The Scranton Times, a newspaper of general circulation, established in 1870, published in the city of Scranton, county and state aforesaid, and that the printed notice or publication hereto attached is exactly as printed in the regular editions of the said newspaper on the following dates:

04/27/2018

Affiant further deposes and says that neither the affiant nor The Scranton Times is interested in the subject matter of the aforesaid notice or advertisement and that all allegations in the foregoing statement as time, place and character or publication are true  $(M_{K}) = f(M_{K}) = f(M_{K})$ 

Sworn and subscribed to before me this 27th day of April A.D., 2018

(Notary Public)

Commonwealth of Pennsylvania - Notary Seal Sharon Venluri, Notary Public Lackawanna County My commission expires February 12, 2022 Commission number 1254228 Member, Pennsylvania Association of Notaries LEGAL NOTICE

PENNSYLVANIA PUBLIC UTILITY COMMISSION NOTICE Applications Of Erie Energy Partners LC For Approval To Offer, Rander, or Furnish Services As A Broker Engeged In The Business Brokering Natural Gas Supply Services And Electricity Supply or Electric Generation Services To The Public In the Commonwealth of Pennsylvania.

tion Services To The Public In the Commonwealth of Pennsylvania. Srie Energy Partners LLC will be filing an application with the Pennsylvania Public Utility Commission ("PUC") for a license to provide naturel gas zupply services as a natural gas broker engaged in the business of providing natural gas services. Erie Energy Partners LLC will also be filing an application with the PUC for a license to supply electricity or electricity broker engaged in the business of supplying electricity or electricity broker engaged in the business of supplying electricity or electricity broker engaged in the business of supplying electricity or electricity broker engaged in the business of supplying electricity or electricity supply rates, natural gas supply rates, and related services in the sarvice territories of: Columbia Gas, National Fuel Gas, PECO, Peoples- Equitable, Peoples Natural Gas, Peoples TWP LLC Philadelphia Gas Works, UGI, UGI Central Penn, UGI Penn Natural, Velley Energy, Citizans Electric Duquesne Light Co., Met Ed, Penelect, Penn Power, Pike County Light & Power Co., PPI, UGI, Weilsboro Electric Compeny, end West Penn Power under the provisions of the new Natural Gas Choice and Competition Act and the Electricity Genration Customer Choice and Competition Act.

The PUC may consider this applies tion without hearing. Project arrected to the schnrod or financial rected to the schnrod or financial finase of lied within 16 days of the may of the PUC, P.O. Box 3285, Hartery of the PUC, P.O. Box 3285, Harland Copies of any profest to Erle and Copies of Any profest to

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### PROOF OF PUBLICATON OF NOTICE IN THE WILLIAMSPORT

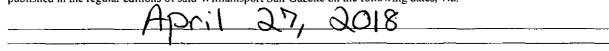
#### SUN-GAZETTE UNDER ACT NO. 587, APPROVED MAY 16, 1929

#### STATE OF PENNSYLVANIA

#### COUNTY OF LYCOMING

SS:

<u>Bernard A. Oravec</u>, Publisher of the Sun-Gazette LLC publishers of the Williamsport Sun-Gazette, successor to the Williamsport Sun and the Gazette & Bulletin, both daily newspapers of general circulation, published at 252 West Fourth Street, Williamsport, Pennsylvania, being duly sworn, deposes and says that the Williamsport sun was established in 1870 and the Gazette & Bulletin was established in 1801, since which dates said successor, the Williamsport Sun-Gazette, has been regularly issued and published in the County of Lycoming aforesaid, and that a copy of the printed notice is attached hereto exactly as the same was printed and published in the regular editions of said Williamsport Sun-Gazette on the following dates, viz:



Affiant further deposes that he is an officer daily authorized by the Sun-Gazette LLC, publisher of the Williamsport Sun-Gazette, to verify the foregoing statement under oath and declare that affiant is not interested in the subject matter of the aforesaid notice of publication and that all the allegations in the foregoing statement as to time, place and character of publication are true.

PENNSYLVANIA PUBLIC UTILITY COMMISSION Applications of Erie Energy Partners LLC For Ap- proval To Offer, Render, or Furnish Services As A Broker Engaged In The Business Brokering Natur- at Gas Supply Services And Electricity Supply or Electric Generation Ser- vices To The Public In the Commonwealth of Penn- sylvania.       TWP LLC, Philadeliphia Gas Works, UGI, UGI UE Philadeliphia Gas Works, UGI, UGI Light Co., Met Ed, Penelec, Penn Power, Pike County Light & Power Co., PPL, UGI, at Gas Supply Services And Electricity Supply or Electric Generation Ser- vices To The Public In the Commonwealth of Penn- sylvania.       TwP LLC, Philadeliphia Gas Choice and Competi- tions of the new Natural Gas Choice and Competi- tion Act and the Electricity Generation Customer Choice and Competition Act.       The PUC may consider the application without a hearing. Protests directed to the technical or financial fitness of Erie Energy Partners LLC registered agent at the address listed below.       Suprime Supply Services Suprime Supply Services And Electricity Supply of Electric Generation Ser- tion Act and the Electricity Generation Customer Choice and Competition Act.       The PUC may consider the application without a hearing. Protest to Erie Energy Partners LLC registered agent at the address listed below.       Sworn to and subs Supply Services Supply Services at a natural gas supply Services as a natural gas broker engaged in the	APPIN 2018 APPIN 2018 APPIN 2018 APPIN 2018 APPIN 2018 Notary Public SEAL ULLER UDIC LYCOMING COUNTY res Apr 18, 2020
business of providing na- tural gas services. Erie     STATEWENT OF Energy Partners LLC will also be filing an applica- tion with the PUC for a license to supply electrici-     To the Sun-Gazett	
ty or electric generation services as an electricity broker engaged in the business of supplying electricity. Erie Energy Partners LLC proposes to	ve state dates\$314.40
rates, natural gas supply rates, natural gas supply rates, and related services in the service territories of: Columbia Gas, National Fuel Gas, PECO, Peo-	5314.40

ples- Equitable, Peoples IN-GAZETTE LLC hereby acknowledges receipt of the aforesaid advertising and publication costs and certifies that the Natural Gas, -- Searce fully paid

SUN-GAZETTE LLC

BY Bernard A. Oravec



# The Patriot News LEGAL AFFIDAVIT

AD#: 0008613709

Commonwealth of Pennsylvania,) ss County of Cumberland)

Donna Maldonado being duly sworn, deposes that he/she is principal clerk of PA Media Group; that The Patriot News is a public newspaper published in the city of Mechanicsburg, with general circulation in Cumberland and Dauphin and surrounding counties, and this notice is an accurate and true copy of this notice as printed in said newspaper, was printed and published in the regular edition and issue of said newspaper on the following date(s):

The Patriot News 05/01/2018

restonado Principal Clerk of the Publisher

Sworn to and subscribed before me this 2nd day of May 2018

Notary Public

PENNSYLVANIA PUBLIC UTILITY COMMISSION NOTICE Applications Of Erie Energy Partners LLC For Approval To Offer, Render, or Furnish Services As A Broker Engaged In The Business Brokering Natural Gas Supply Services And Electricity Supply or Electric Generation Services To The Public In the Commonwealth of

Pennsvivania. Erie Energy Partners LLC will be filing an application with the Pennsylvania Public Utility Commission ("PUC") for a license to provide natural gas supply services as a natural gas broker engaged in the business of providing natural gas services. Erie Energy Portners LLC will also be filing an application with the PUC for a license to supply electricity or electric generation services as an electricity broker engaged in the business of supplying electricity. Erie Energy Portners LLC proposes to broker electricity supply rates, natural gas supply rates, and related services in the service territories of: Columbia Gas, National Fuel Gas, PECO, Peoples-Equitable, Peoples Natural Gas, Peoples TWP Peoples Natural Gas, Peoples I WP LLC, Philadelphia Gas Works, UGI, UGI Central Penn, UGI Penn Natural, Valley Energy, Citizens' Electric, Duquesne Light Co., Met Ed, Penelec, Penn Power, Pike County Light & Power Co., PPL, UGI, Wellsboro Electric Company, and West Penn Electric Company, and West Penn Power under the provisions of the new Natural Gas Choice and Competition Act and the Electricity Generation Customer Choice and Competition Act.

The PUC may consider this application without a hearing. Protests directed to the technical or financial fitness of Erie Energy Partners LLC may be filed within 15 days of the date of this notice with the Secretary of the PUC, P.O. Box 3265, Harrisburg, PA 17105-3265. You should send copies of any protest to Erie Energy Partners LLC registered agent of the address listed below.

Thomas K. Fitzpatrick 542 Country Club Ln Havertown, PA 19083 814-602-1666

#### COMMONWEALTH OF PENNSYLVANIA

NOTARIAL SEAL Crystal B. Rosensteel, Notary Public Susquehanna Twp., Dauphin County My Commission Expires June 27, 2020 MEMBER, PENNSYLVANIA ASSOCIATION OF NOTARIES

# PROOF OF PUBLICATION In THE ERIE TIMES-NEWS

# COMBINATION EDITION

Erie Energy Partners 542 Country Club Lane Havertown PA 19083 REFERENCE: 95806 312620	
PUC Notice STATE OF PENNSYLVANIA) COUNTY OF ERIE ) SS: Brenda L. Learn, being duly sworn, deposes and says that: (1) he/she is a designated agent of the Times Publishing Company (TPC) to execute Proofs of Publication on behalf of the TPC; (2) the TPC, whose principal place of business is at 205 W. 12th Street, Erie, Pennsylvania, owns and publishes the Erie Times-News, established October 2, 2000, a daily newspaper of general circulation, and published at Erie, Erie County Pennsylvania; (3) the subject notice or advertisement, was published in the regular edition(s) of said newspaper on the date(s) referred to below. Affiant further deposes that he/she is duly authorized by the TPC, owner and publisher of the Erie Times-News, to verify the foregoing statement under oath, and affiant is not interested in the subject matter of the aforesaid notice or advertisement, and that all allegations in the	PENNSYLVANIA PUBLIC UTILITY COMMISSION NOTICE Applications Of Erie Energy Partners LLC For Approval To Offer, Render, or Furnish Services As A Broker Engaged in The Business Brokering Natural Gas Supply Services And Electricity Supply or Electric Generation Services To The Public In the Commonwealth of Pennsylvania. Erie Energy Partners LLC will be filing an application with the Pennsylvania Public Utility Commission ("PUC") for a license to provide natural gas supply services as a natural gas broker engaged in the business of providing natural gas services. Erie Energy Partners LLC will also be filing an application with the PUC for a license to supply electricity or electric generation services as an electricity broker engaged in the business of supplying electricity. Erie Energy Partners LLC proposes to broker electricity supply rates, natural gas supply rates, and related services in the service territories of: Columbia Gas, National Fuel Gas, PECO, Peoples- Equitable, Peoples Natural Gas
foregoing statement as to time, place and character of publication are true.	Peoples TWP LLC, Philadelphia Gas Works, UGI, UGI Central Penn, UGI Penn Natural, Valley Energy, Citizens' Electric, Duquesne Light Co., Met Ed, Penelec, Penn Power, Pike County Light & Power Co., PPL, UGI, Wellsboro Electric Company, and West Penn Power under the provisions of the new Natural Gas Choice and Competition Act and the Electricity Generation Customer Choice and Competition Act.
PUBLISHED ON: 04/27/18TOTAL COST: \$610.00AD SPACE: 0 Lines	The PUC may consider this application without a hearing. Protests directed to the technical or financial fitness of Erie Energy Partners LLC may be filed within 15 days of the date of this notice with the Secretary of the PUC, P.O. Box 3265, Harrisburg, PA 17105-3265. You should send copies of any protest to Erie Energy Partners LLC
FILED ON: 04/27/18	registered agent at the address listed below. Thomas K. Fitzpatrick 542 Country Club Ln Havertown, PA 19083 EF312620 814-602-1666
Sworn to and subscribed before me this 27th day of April Affiant: <u>Bunday Learn</u> NOTARY: Rahma Mase	2018 <u>COMMONWEALTH OF PENNSYLVANIA</u> NOTARIAL SEAL Barbara J. Moore, Notary Public City of Erie, Erie County My Commission Expires March 23, 2020 MEMBER, PENNSYLVANIA ASSOCIATION OF NOTARIES

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#### Proof of Publication in The Philadelphia Daily News Under Act. No 587, Approved May 16, 1929

#### STATE OF PENNSYLVANIA COUNTY OF PHILADELPHIA

Helene Sweeney being duly sworn, deposes and says that **The Philadelphia Daily News** is a newspaper published daily, except Sunday, at Philadelphia, Pennsylvania, and was established in said city in 1925, since which date said newspaper has been regularly issued in said County, and that a copy of the printed notice of publication is attached hereto exactly as the same was printed and published in the regular editions and issues of the said newspaper on the following dates:

#### May 3, 2018

Affiant further deposes and says that she is an employee of the publisher of said newspaper and has been authorized to verify the foregoing statement and that she is not interested in the subject matter of the aforesaid notice of publication, and that all allegations in the foregoing statement as to time, place and character of publication are true.

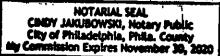
Helene

Sworn to and subscribed before me this 3rd day of May 2018.

Notary Public

My Commission Expires:

COMMONWEALTH OF PENNSYLVANIA



Cop	y of Notice of	Publication
	PENNSYL PUBLIC UTILITY ( NOTI	C.P.
Applica Approvi As A Br	tions Of Erie End al To Offer, Rend oker Engaged in 1	rgy Pertnere LLC Fo er, or Furnish Service The Business Brokerin
Natural Supply Public I	Gas Supply Se or Electric Gener h the Commonwea	rvices And Electricit ation Services To Th alth of Pennsylvania. Will be filling an appli- nia Public Utility Com- natural gas broker en actural gas broker en i providio natural gas
Erie En cation v mission	rgy Partners LLC vith the Pennsylva ("PUC") for a lice	; will be filing an appli inta Public Utility Com inse to provide nature
gas sup gaged i services	ply services as a n the business of . Erie Energy Par	natural gas broker en providing natural ga thers LLC will also b
to supp ices as	i application with ly electricity or el an electricity b	inters LLC will also b the PUC for a licens ectric generation serv roker engaged in th licetricity. Erie Energy to broker electriciti aupply rates, and relats a territorise of: Colum (gas, PECC, Peoples rati Gas, Peoples TW (alley Energy, Ottzen Valley Energy, Ottzen valley Energy, Ottzen the provisions of th entric Company, an the provisions of the and Competition Ac ation Customer Chole
Partner Supply :	s of supplying e s LLC proposes ates, natural gas	to broker electricit supply rates, and relation
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Penn, U Electric	Gi Penn Natural, Duquesne Light	Valley Energy, Citizena Co., Met Ed, Penelec
PPL, U West P	Gi. Wellsboro E enn Power under	the provisions of the
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a hearir financia may bo	ig. Protests direc I fitness of Erie filed within 15 d	ted to the technical of Energy Partners LLC ava of the date of thi
notice v 3265, H send co	vith the Secretary larrisburg, PA 17 ples of any prote	ted to the technical of Energy Partners LL ays of the date of thi of the PUC, P.O. Bo 105-3265, You shoul st to Erie Energy Pari tt at the address liste
<u> </u>	Thomas K. F 542 Country Havertown, 814-602	Club Ln   PA:19083

# **COMMONWEALTH OF PENNSYLVANIA**

**County of Cambria** 

# PENNSYLVANIA- ... PUBLIC UTILITY COMMISSION ... NOTICE

- +. Applications Of Erle Energy Partners LLC For Approval Applications of Ene Energy Partners LLC for Application To Offer, Render, or Furnish Services As A Broker Engaged In The Business Brokering Natural Gas Supply Services And Electricity Supply or Electric Generation Services To The Public In the Commonwealth of Pennsylvania.
- Erle Energy Partners LLC will be filing an application with the Pennsylvania Public Utility Commission ("PUC") for a license to provide natural gas supply services as a natural . gas broker engaged in the business of providing natural , gas services. Erle Energy Partners LLC will also be filing -an application with the PUC for a license to supply electricity or electric generation services as an electricity broker engaged in the business of supplying electricity supply rates, natural gas supply rates, and related services in the service territories of: Columbia Gas, National Fuel
- pul.
- the
- of
- Choice and Competition Act. in :
- The PUC may consider this application without a hearing. Protests directed to the technical or financial fitness of Erie of. Energy Partners LLC may be filed within 15 days of the date of this notice with the Secretary of the PUC, P.O. Box 3265, Hamsburg, PA 17105-3265. You should send copies of any protest to Erie Energy Partners LLC registered agent at the address listed below.

-	-
•	Thomas K. Fitzpatrick
•	542 Country Club Ln
0	
Sigi	Havertown, PA 19083
14t	814-602-1666

by Christine Marhefka making the statement.

mai Commonwealth of Pennsylvania - Notary Seal Vivian Ohs, Notary Public Cambria County My commission expires December 6, 2020

On this 14th day of May A.D. 2018, before me, the subscriber, a Notary Public in and for said County and State, personally appeared Christine Marhefka, who being duly sworn according to law, deposes and says as Sales Manager / Major Accounts of the Tribune-Democrat, Johnstown, PA, a newspaper of general circulation as defined by the "Newspaper Advertising Act", a merger September 8, 1952, of the Johnstown Tribune, established December 7, 1853; and of the Johnstown Democrat, established

In the service territories of: Columbia Gas, National Fuel Gas, PECO, Peoples- Equitable, Peoples Natural Gas, Peoples TWP LLC, Philadelphia Gas Works, UGI, UGI Central Penn, UGI Penn Natural, Valley Energy, Clitzens' Electric, Duquesne Light Co., Met Ed, Penelec, Penn Power, Pike County Light & Power Co., PPL, UGI, County of Cambria, and Commonwealth of Pennsylvania and Wellsboro Electric Company, and West Penn Power under the provisions of the new Natural Gas Choice and Competition Act and the Electricity Generation Customer n, PA, on April 26, 2018; and that the Afficant is not interested above matter published in said publication in the regular issues g and that all of the allegations as to time, place and character

SS

STATEMENT OF ADVERTISING COSTS

0.00 Lines @ \$2.50 per line	0.00
8 Inches @ \$25.00 per inch	200.00
Notary Fee	5.00
Clerical Fee	2.50
Total Cost	207.50

To The Tribune-Democrat, Johnstown, PA For publishing the notice or publication attached hereto on the above stated dates.

#### PUBLISHER'S RECEIPT FOR ADVERTISING COSTS

for publisher of

Commission number 1123017

Member, Pennsylvania Association of Notaries

a newspaper of general circulation, hereby acknowledges receipt of the aforesaid and publication costs and certifies that the same has been duly paid.

(Name of Newspaper)

By

#### No.

Term.

# Proof of Publication of Notice in Pittsburgh Post-Gazette

Under Act No 587, Approved May 16, 1929, PL 1784, as last amended by Act No 409 of September 29, 1951

Commonwealth of Pennsylvania, County of Allegheny, ss <u>K. Flaherty</u>, being duly sworn, deposes and says that the Pittsburgh Post-Gazette, a newspaper of general circulation published in the City of Pittsburgh, County and Commonwealth aforesaid, was established in 1993 by the merging of the Pittsburgh Post-Gazette and Sun-Telegraph and The Pittsburgh Press and the Pittsburgh Post-Gazette and Sun-Telegraph was established in 1960 and the Pittsburgh Post-Gazette was established in 1927 by the merging of the Pittsburgh Post-Gazette established in 1978 and the Pittsburgh Post, established in 1842, since which date the said Pittsburgh Post-Gazette has been regularly issued in said County and that a copy of said printed notice or publication is attached hereto exactly as the same was printed and published in the <u>regular</u> editions and issues of the said Pittsburgh Post-Gazette a newspaper of general circulation on the following dates, viz:

#### 26 of April, 2018

Affiant further deposes that he/she is an agent for the PG Publishing Company, a corporation and publisher of the Pittsburgh Post-Gazette, that, as such agent, affiant is duly authorized to verify the foregoing statement under oath, that affiant is not interested in the subject matter of the afore said notice or publication, and that all allegations in the foregoing statement as to time, place and character of publication are true.

PG Publishing Company Sworn to and subscribed before me this day of: April 26, 2018

NIMA

Commonwealth of Pennsylvania - Notary Seal Elizabeth R. Chmura, Notary Public Allegheny County My commission expires February 8, 2022 Commission number 1326781 Member, Pennsylvania Association of Notaries

#### STATEMENT OF ADVERTISING COSTS

Erie Energy Partners LLC 3505 CHAPIN ST Erie PA 16508-2773

#### To PG Publishing Company

Total ----- \$596.75

# **Publisher's Receipt for Advertising Costs**

PG PUBLISHING COMPANY, publisher of the Pittsburgh Post-Gazette, a newspaper of general circulation, hereby acknowledges receipt of the aforsaid advertising and publication costs and certifies that the same have been fully paid.

Office 2201 Sweeney Drive CLINTON, PA 15026 Phone 412-263-1338 PG Publishing Company, a Corporation, Publisher of Pittsburgh Post-Gazette, a Newspaper of General Circulation By

I hereby certify that the foregoing is the original Proof of Publication and receipt for the Advertising costs in the subject matter of said notice.

COPY OF NOTICE OR PUBLICATION

PENNSYLVANIA PUBLIC UTEITY COMMSSION NOTICE Applications Of Erie Energy Partners LLC For Approval To Offer, Render, or Furnish Services As A Broker Engaged in The Business Brokering Natural Gas Supply Services And Electricity Supply of Electric Generation Services To The Public in the Commonweakth of Pernsylvania. Erie Energy Partners LLC will be filting an application with the Pennsylvania Public Utility Commission ('PUC') for a license to provide natural gas supply services as a natural gas broker engaged in the business of providing natural gas services. Erie Energy Partners LLC will also be filting an application with the PUC for a license to supply electricity or electric generation Services as an electricity broker engaged in the business of supply rates, natural gas supply rates, natural gas supply rates, natural gas supply rates, natural gas works, UG, UGI Central Vent, UGI Penn Natural, Valley Energy, Citizens Electric, Duquesne Light Co., Met Ed. Penelec, Penn Power, Pike County Light & Power Co., PPL, UGI, Wellsboro Electric Company, and West Penn Power under the provisions of the new Natural Gas Cholce and Competition Act.

The PUC may consider this application without a hearing. Protests directed to the technical or financial fitness of Erie Energy Partners LLC may be filed within 15 days of the date of this notice with the Secretary of the PUC, P.O. Box 3265, Harr isburg, PA 17105-3265, You should send copies of any protest to Erie Energy Partners LLC registered agent at the address listed below.

Thomas K. Fitzpatrick, 542 Country Club Ln, Havertown, PA 19083. 814-602-1666

Attorney For

 Appendix C
 Required of ALL Applicants regardless of operating as a supplier, broker, marketer, or aggregator.
 SECRETIFICATE OF SERVICE

 On this the 2 day of June 2018, I certify that a true and correct copy of the foregoing application form for licensing within the Commonwealth of Pennsylvania as a Natural Gas Supplier and all NON-CONFIDENTIAL attachments have been served, as either a hardcopy or a searchable PDF version on a cd-rom, upon the following:
 PAPPENDICUTION

JUL 27 2018

Office of Consumer Advocate	Office of the Attorney General
5th Floor, Forum Place	Bureau of Consumer Protection
555 Walnut Street	Strawberry Square, 14th Floor
Harrisburg, PA 17120	Harrisburg, PA 17120
Office of the Small Business Advocate	Commonwealth of Pennsylvania
Commerce Building, Suite 202	Department of Revenue
300 North Second Street	Bureau of Compilance
Harrisburg, PA 17101	Harrisburg, PA 17128-0946
Columbia Gas of PA, Inc. Michele Caddell 290 W. Nationwide Blvd. Columbus, OH 43215 PH: 614.460.6841 FAX: 614.460.8447 e-mail: mcaddell@nisource.com	Bureau of Investigation & Enforcement Pennsylvania Public Utility Commission Commonwealth Keystone Building 400 North Street, 2 West Harrisburg, PA 17120
Peoples Natural Gas – Equitable Division	National Fuel Gas Distribution Corp.
Lynda Petrichevich	David D. Wolford
375 North Shore Drive	6363 Main Street
Pittsburgh, PA 15212	Williamsville, NY 14221
PH: 412.208.6528	PH: 716.857.7483
FAX: 412.208.6577	FAX: 716.857.7479
e-mail: Lynda.w.petrichevich@peoples-gas.com	e-mail: wolfordd@natfuel.com
The Peoples Natural Gas Company	PECO
Lynda Petrichevich	Carlos Thillet, Manager, Gas Supply and
375 North Shore Drive	Transportation
Pittsburgh, PA 15212	2301 Market Street, S9-2
PH: 412.208.6528	Philadelphia, PA 19103
FAX: 412.208.6577	PH: 215.841.6452
e-mail: Lynda.w.petrichevich@peoples-gas.com	Email: <u>carlos.thillet@exeloncorp.com</u>
Peoples Gas Company Lynda Petrichevich 375 North Shore Drive Pittsburgh, PA 15212 PH: 412.208.6528 FAX: 412.208.6577 e-mail: Lynda.w.petrichevich@peoples-gas.com	Philadelphia Gas Works Nicholas LaPergola 800 West Montgomery Avenue Philadelphia, PA 19122 PH: 215.684.6278 email: pgwchoicesupply@pgworks.com

UGI Central Penn	UGI
David Lahoff	David Lahoff
2525 N. 12 <sup>th</sup> Street, Suite 360	2525 N. 12 <sup>th</sup> Street, Suite 360
Reading, PA 19612-2677	Reading, PA 19612-2677
PH: 610.796.3520	PH: 610.796.3520
Email: <u>dlahoff@ugi.com</u>	Email: <u>dlahoff@ugi.com</u>
Valley Energy Inc. Ed Rogers 523 South Keystone Avenue Sayre, PA 18840-0340 PH: 570.888-9664 FAX: 570.888.6199 email: erogers@ctenterprises.org	UGI Penn Natural David Lahoff 2525 N. 12 <sup>th</sup> Street, Suite 360 Reading, PA 19612-2677 PH: 610.796.3520 Email: <u>dlahoff@ugi.com</u>

e 7,

Tim Mikotowicz, President Erie Energy Partners LLC

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