



TAURUS
ADVISORY GROUP

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PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

July 26, 2018

**Pennsylvania Public Utility Commission
Secretary
400 North Street, Keystone Building
Harrisburg, PA 17120**

RE: Broker License Application – Deficiency Corrections

Dear Ms. Chiavetta:

Attached please find an updated application for licensing to operate as an electricity broker/marketer in the Commonwealth, submitted on behalf of Taurus Advisory Group, LLC. Please don't hesitate to contact me directly in request of clarification or additional documentation.

The time and efforts of you and your staff in addressing our submission are greatly appreciated.

Best,

Nathan Burroughs
Managing Director
Taurus Advisory Group
nburroughs@taurusag.com
908-763-2077

**27 Lawrence Road
Madison, NJ 07940
info@taurusag.com
www.taurusag.com**

BEFORE THE PENNSYLVANIA PUBLIC UTILITY COMMISSION

Application of Taurus Advisory Group, LLC, for approval to offer, render, furnish, or supply electricity or electric generation services as a(n) broker/marketer [as specified in item #4b below] to the public in the Commonwealth of Pennsylvania (Pennsylvania).

To the Pennsylvania Public Utility Commission:

1. IDENTIFICATION AND CONTACT INFORMATION

- a. **IDENTITY OF THE APPLICANT:** Provide name (including any fictitious name or d/b/a), primary address, web address, and telephone number of Applicant:

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Taurus Advisory Group
27 Lawrence Road
Madison NJ 07940
www.taurusag.com
855.557.3440

- b. **PENNSYLVANIA ADDRESS / REGISTERED AGENT:** If the Applicant maintains a primary address outside of Pennsylvania, provide the name, address, telephone number, and fax number of the Applicant's secondary office within Pennsylvania. If the Applicant does not maintain a physical location within Pennsylvania, provide the name, address, telephone number, and fax number of the Applicant's Registered Agent within Pennsylvania.

Harbor Business Compliance Corporation
48-50 W. Chestnut St. Ste 301
Lancaster, PA 17603
Lancaster County

- c. **REGULATORY CONTACT:** Provide the name, title, address, telephone number, fax number, and e-mail address of the person to whom questions about this Application should be addressed.

Nathan Burroughs	phone: 908.763.2077
Managing Director	fax: 908.934.9384
27 Lawrence Rd.	email: nburroughs@taurusag.com
Madison, NJ 07490	

- d. **ATTORNEY:** Provide the name, address, telephone number, fax number, and e-mail address of the Applicant's attorney. If the Applicant is not using an attorney, explicitly state so.

Taurus Advisory Group is not using an attorney for this purpose

- e. **CONTACTS FOR CONSUMER SERVICE AND COMPLAINTS:** (Required of ALL Applicants) Provide the name, title, address, telephone number, FAX number, and e-mail **OF THE PERSON AND AN ALTERNATE PERSON (2 REQUIRED)** responsible for addressing customer complaints. These persons will ordinarily be the initial point(s) of contact for resolving complaints filed with the Applicant, the Electric Distribution Company, the Pennsylvania Public Utility Commission, or other agencies. The main contact's information will be listed on the Commission website list of licensed EGSs.

Nathan Burroughs
Managing Director
27 Lawrence Rd.
Madison, NJ 07490

phone: 908.763.2077
fax: 908.934.9384
email: nburroughs@taurusag.com

Nicholas Gerome
Managing Director
15555 N Park Ln
Cleveland Heights, OH 44118

Phone: 855.557.3440
fax: 908.934.9384
ngerome@taurusag.com

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2. BUSINESS ENTITY FILINGS AND REGISTRATION

a. **FICTITIOUS NAME:** *(Select appropriate statement and provide supporting documentation as listed.)*

The Applicant will be using a fictitious name or doing business as ("d/b/a")

Provide a copy of the Applicant's filing with Pennsylvania's Department of State pursuant to 54 Pa. C.S. §311, Form PA-953.

OR

The Applicant will not be using a fictitious name.

b. **BUSINESS ENTITY AND DEPARTMENT OF STATE FILINGS:**

(Select appropriate statement and provide supporting documentation. As well, understand that Domestic means being formed within Pennsylvania and foreign means being formed outside Pennsylvania.)

The Applicant is a sole proprietor.

- If the Applicant is located outside the Commonwealth, provide proof of compliance with 15 Pa. C.S. §4124 relating to Department of State filing requirements.

OR

The Applicant is a:

- domestic general partnership (*)
- domestic limited partnership (15 Pa. C.S. §8511)
- foreign general or limited partnership (15 Pa. C.S. §4124)
- domestic limited liability partnership (15 Pa. C.S. §8201)
- foreign limited liability general partnership (15 Pa. C.S. §8211)
- foreign limited liability limited partnership (15 Pa. C.S. §8211)

- Provide proof of compliance with appropriate Department of State filing requirements as indicated above.
- Give name, d/b/a, and address of partners. If any partner is not an individual, identify the business nature of the partner entity and identify its partners or officers.
- Provide the state in which the business is organized/formed and provide a copy of the Applicant's charter documentation.

- * If a corporate partner in the Applicant's domestic partnership is not domiciled in Pennsylvania, attach a copy of the Applicant's Department of State filing pursuant to 15 Pa. C.S. §4124.

or

The Applicant is a:

- domestic corporation (15 Pa. C.S. §1308)
- foreign corporation (15 Pa. C.S. §4124)
- domestic limited liability company (15 Pa. C.S. §8913)
- foreign limited liability company (15 Pa. C.S. §8981)
- Other (Describe):

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- Provide proof of compliance with appropriate Department of State filing requirements as indicated above.
- Provide the state in which the business is incorporated/organized/formed and provide a copy of the Applicant's charter documentation.
- Give name and address of officers.

Martin Benante – Owner/CEO: 5908 Burnham Rd., Naples, FL 34119

Nathan Burroughs - Managing Director: 27 Lawrence Rd., Madison, NJ 07940

Nicholas Gerome – Managing Director: 15555 N. Park Ln., Cleveland Heights, OH 44118

3. AFFILIATES AND PREDECESSORS

(both in state and out of state)

- a. **AFFILIATES:** Give name and address of any affiliate(s) currently doing business and state whether the affiliate(s) are jurisdictional public utilities. If the Applicant does not have any affiliates doing business, explicitly state so. Also, state whether the applicant has any affiliates that are currently applying to do business in Pennsylvania.

THE APPLICANT HAS NO AFFILIATES

- b. **PREDECESSORS:** Identify the predecessor(s) of the Applicant and provide the name(s) under which the Applicant has operated within the preceding five (5) years, including address, web address, and telephone number, if applicable. If the Applicant does not have any predecessors that have done business, explicitly state so.

THE APPLICANT HAS NO PREDECESSORS

4. OPERATIONS

- a. **APPLICANT'S PRESENT OPERATIONS:** *(select and complete the appropriate statement)*

Definitions

- Supplier – an entity that sells electricity to end-use customers utilizing the jurisdictional transmission and distribution facilities of an EDC.
- Aggregator - an entity that purchases electric energy and takes title to electric energy as an intermediary for sale to retail customers.

- Broker/Marketer - an entity that acts as an intermediary in the sale and purchase of electric energy but does not take title to electric energy.

The Applicant is presently doing business in Pennsylvania as a

- municipal electric corporation
- electric cooperative
- local gas distribution company
- provider of electric generation, transmission or distribution services
- broker/marketer engaged in the business of supplying electricity services
- Other; Identify the nature of service being rendered.

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or

The Applicant is not presently doing business in Pennsylvania.

b. **APPLICANT'S PROPOSED OPERATIONS:** The Applicant proposes to operate as a (*may check multiple*):

- Generator of electricity
- Supplier of electricity
- Aggregator engaged in the business of supplying electricity
- Broker/Marketer engaged in the business of supplying electricity services
 - Check here to verify that your organization will not be taking title to the electricity nor will you be making payments for customers.
- Electric Cooperative and supplier of electric power
- Other (Describe):

c. **PROPOSED SERVICES:** Describe in detail the electric services or the electric generation services which the Applicant proposes to offer.

Taurus Advisory Group acts as an intermediary in the execution of retail energy supply agreements. Taurus will provide market intelligence to assist customers in the decision-making process, as well as provide ancillary support, such as assistance with billing questions/concerns and provision of energy budgeting and management tools upon request.

d. **PROPOSED SERVICE AREA:** Check the box of each Electric Distribution Company for which the Applicant proposes to provide service.

- | | |
|---|--|
| <input type="checkbox"/> Citizens' Electric | <input type="checkbox"/> Pike |
| <input type="checkbox"/> Duquesne Light | <input type="checkbox"/> PPL |
| <input type="checkbox"/> Met-Ed | <input type="checkbox"/> UGI Utilities |
| <input type="checkbox"/> PECO | <input type="checkbox"/> Wellsboro |
| <input type="checkbox"/> Penelec | <input type="checkbox"/> West Penn |
| <input type="checkbox"/> Penn Power | <input checked="" type="checkbox"/> <u>Entire Commonwealth of PA</u> |

e. **CUSTOMERS:** Applicant proposes to provide services to:

- Residential Customers
- Small Commercial Customers - (25 kW and Under)

- Residential and Small Commercial as Mixed Meter ONLY (CANNOT BE TAKEN WITH RESIDENTIAL AND/OR SMALL COMMERCIAL ABOVE)
- Large Commercial Customers - (Over 25 kW)
- Industrial Customers
- Governmental Customers
- All of above (Except Mixed Meter)
- Other (Describe):

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- f. **START DATE:** Provide the approximate date the Applicant proposes to actively market within the Commonwealth.

September 2018

5. COMPLIANCE

- a. **CRIMINAL/CIVIL PROCEEDINGS:** State specifically whether the Applicant, an affiliate, a predecessor of either, or a person identified in this Application, has been or is currently the defendant of a criminal or civil proceeding within the last five (5) years.

Identify all such proceedings (active or closed), by name, subject and citation; whether before an administrative body or in a judicial forum. If the Applicant has no proceedings to list, explicitly state such.

Applicant has never been the defendant of criminal proceedings. Please see attached confidential items.

- b. **SUMMARY:** If applicable; provide a statement as to the resolution or present status of any such proceedings listed above.

Please see attached confidential items.

- c. **CUSTOMER/REGULATORY/PROSECUTORY ACTIONS:** Identify all formal or escalated actions or complaints, in the Commonwealth of Pennsylvania or any state, filed with or by a customer, regulatory agency, or prosecutory agency against the Applicant, an affiliate, a predecessor of either, or a person identified in this Application, for the prior five (5) years, including but not limited to customers, Utility Commissions, and Consumer Protection Agencies such as the Offices of Attorney General. **Applicant should also include if it had a Pennsylvania PUC EGS or NGS license previously cancelled by the Commission.** If the Applicant has no actions or complaints to list, explicitly state such.

WE HAVE HAD NO COMPLAINTS

- d. **SUMMARY:** If applicable; provide a statement as to the resolution or present status of any actions listed above.

Not applicable

6. PROOF OF SERVICE

Required of ALL Applicants regardless of operating as a supplier, broker, marketer, or aggregator.

(Example Certificate of Service is attached at Appendix C)

- a. **STATUTORY AGENCIES:** Pursuant to Section 5.14 of the Commission's Regulations, 52 Pa. Code §5.14, provide proof of service of a signed and verified Application with attachments on the following:

Bureau of Investigation & Enforcement
Pennsylvania Public Utility Commission

Office of the Attorney General

Commonwealth Keystone Building
400 North Street, 2 West
Harrisburg, PA 17120

Bureau of Consumer Protection
Strawberry Square, 14th Floor
Harrisburg, PA 17120

Office of Consumer Advocate
5th Floor, Forum Place
555 Walnut Street
Harrisburg, PA 17120

Commonwealth of Pennsylvania
Department of Revenue
Bureau of Compliance
Harrisburg, PA 17128-0946

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Office of the Small Business Advocate
Commerce Building, Suite 202
300 North Second Street
Harrisburg, PA 17101

- b. **EDCs:** Pursuant to Sections 1.57 and 1.58 of the Commission's Regulations, 52 Pa. Code §§1.57 and 1.58, provide Proof of Service of the Application and attachments upon each of the Electric Distribution Companies the Applicant proposed to provide service in. Upon review of the Application, further notice may be required pursuant to Section 5.14 of the Commission's Regulations, 52 Pa. Code §5.14. Contact information for each EDC is as follows.

Pike County Light & Power Company:
Vice President – Energy Supply
Corning Natural Gas Holding Corporation
330 West William Street
Corning, NY 14830

West Penn:
Legal Department
West Penn Power d/b/a Allegheny Power
800 Cabin Hill Drive
Greensburg, PA 15601-1689

PECO:
Manager Energy Acquisition
PECO Energy Company
2301 Market Street
Philadelphia, PA 19101-8699

Duquesne Light:
Regulatory Affairs
Duquesne Light Company
411 Seventh Street, MD 16-4
Pittsburgh, PA 15219

PPL:
Office of General Counsel
Attn: Kimberly A. Klock
PPL
Two North Ninth Street (GENTW3)
Allentown, PA 18101-1179

Met-Ed, Penelec, and Penn Power:
Legal Department
First Energy
2800 Pottsville Pike
Reading PA, 19612

UGI:
UGI Utilities, Inc.
Attn: Rates Dept. – Choice Coordinator
2525 N. 12th Street, Suite 360
Post Office Box 12677
Reading, Pa 19612-2677

Citizens' Electric Company:
Citizens' Electric Company
Attn: EGS Coordination
1775 Industrial Boulevard
Lewisburg, PA 17837

Wellsboro Electric Company:
Wellsboro Electric Company
Attn: EGS Coordination
33 Austin Street
P. O. Box 138
Wellsboro, PA 16901

7. FINANCIAL FITNESS

a. **BONDING:** In accordance with 66 Pa. C.S. Section 2809(c)(1)(i), the Applicant is required to file a bond or other instrument to ensure its financial responsibilities and obligations as an EGS. Therefore, the Applicant is...

- Furnishing the **ORIGINAL** of an initial bond, letter of credit or proof of bonding to the Commission in the amount of \$250,000.
- Furnishing the **ORIGINAL** of another initial security for Commission approval, to ensure financial responsibility, such as a parental guarantee, in the amount of \$250,000.
- For Marketers and Brokers** - Filing for a modification to the \$250,000 requirement and furnishing the **ORIGINAL** of an initial bond, letter of credit or proof of bonding to the Commission in the amount of \$10,000. Applicant is required to provide information supporting an amount less than \$250,000. Such supporting information must include indication that the Applicant will not take title to electricity and will not pay electricity bills on behalf of its customers. Further details for modification may be described as well.

CRITICAL BONDING NOTES:

Applicant is required to maintain a bond or other financial instrument the entire time it maintains an EGS license with the Commonwealth of Pennsylvania. If Applicant's security instrument is not continuous, Applicant **MUST** submit a Rider, Amendment, or Continuation Certificate annually based on the expiration date of its security instrument.

At least sixty days (60) prior to the security instrument's expiration date, Applicant should contact Stephen Jakab at sjakab@pa.gov to determine the appropriate bonding amount based on a percentage of Applicant's gross receipts resulting from the sale of generated electricity consumed in Pennsylvania. Once the amount has been determined, Applicant should overnight the updated security instrument(s) at least thirty (30) days prior to the expiration date to ensure adequate time for staff review and approval of the security instrument(s).

Template versions of a continuous bond, fixed-term bond, continuous letter of credit, and parental guarantee are attached at Appendix E, F, G, & H, respectively. Applicant's security must follow language from these examples, and must include the unmodified language outlined in Appendix D. Any deviation from these examples must be identified in the application and may not be acceptable to the Commission.

b. **FINANCIAL RECORDS, STATEMENTS, AND RATINGS:** Applicant must provide sufficient information to demonstrate financial fitness commensurate with the service proposed to be provided. Examples of such information which may be submitted include the following:

- Actual (or proposed) organizational structure including parent, affiliated or subsidiary companies.
- Published Applicant or parent company financial and credit information (i.e. 10Q or 10K). (SEC/EDGAR web addresses are sufficient)
- Applicant's accounting statements, including balance sheet and income statements for the past two years.
- Evidence of Applicant's credit rating. Applicant may provide a copy of its Dun and Bradstreet Credit Report and Robert Morris and Associates financial form, evidence of Moody's, S&P, or Fitch ratings, and/or other independent financial service reports.
- A description of the types and amounts of insurance carried by Applicant which are specifically intended to provide for or support its financial fitness to perform its obligations as a licensee.
- Audited financial statements exhibiting accounts over a minimum two year period.

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- Bank account statement, tax returns from the previous two years, or any other information that demonstrates Applicant's financial fitness.

Applicant has only been in existence since September 2017. We have provided a Balance Sheet and a Profit and Loss Statement from inception to present day. As a single-member, single owner/investor LLC we have also provided – as the most fitting demonstration of financial fitness - the most recent available personal tax returns and credit report from company owner Martin Benante. All items have been included and marked as confidential. Please see enclosed.

- c. **SUPPLIER FUNDING METHOD:** If Applicant is operating as anything other than Broker/Marketer only, explain how Applicant will fund its operations. Provide all credit agreements, lines of credit, etc., and elaborate on how much is available on each item.

Not Applicable, applicant will be operating in the Commonwealth as a Broker/Marketer

- d. **BROKER PAYMENT STRUCTURE:** If applicant is a broker/marketer, explain how your organization will be collecting your fees.

We will collect fees directly from suppliers with whom we connect our end-user clients on a per-volume basis. Our fees will be established and conveyed at the outset. Depending on the supplier with whom we engage our clients, fees may be collected once the supply contract is signed, residually, or in some combination – such as the first year “up front” and the remaining volume residually.

- e. **ACCOUNTING RECORDS CUSTODIAN:** Provide the name, title, address, telephone number, FAX number, and e-mail address of Applicant's custodian for its accounting records.

Nathan Burroughs	phone: 908.763.2077
Managing Director	fax: 908.934.9384
27 Lawrence Rd.	email: nburroughs@taurusag.com
Madison, NJ 07490	

- f. **TAXATION:** Complete the TAX CERTIFICATION STATEMENT attached as Appendix I to this application.

All sections of the Tax Certification Statement must be completed. Absence (submitting N/A) of any of the TAX identifications numbers (items 7A through 7C) shall be accompanied by supporting documentation or an explanation validating the absence of such information.

Items 7A and 7C on the Tax Certification Statement are designated by the Pennsylvania Department of Revenue. Item 7B on the Tax Certification Statement is designated by the Internal Revenue Service.

Accompanying Documentation: (Item 7A (Sales Tax ID) not required, as applicant is not taking title to the commodity, nor selling any physical property). (Written confirmation of this provided to applicant by PUC personnel. Verbal confirmation of this provided by PA Revenue personnel).

8. TECHNICAL FITNESS:

To ensure that the present quality and availability of service provided by electric utilities does not deteriorate, the Applicant shall provide sufficient information to demonstrate technical fitness commensurate with the service proposed to be provided.

- a. **EXPERIENCE, PLAN, STRUCTURE:** such information may include:

- Applicant's previous experience in the electricity industry.

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- Summary and proof of licenses as a supplier of electric services in other states or jurisdictions.
- Type of customers and number of customers Applicant currently serves in other jurisdictions.
- Staffing structure and numbers as well as employee training commitments.
- Business plans for operations within the Commonwealth.
- Documentation of membership in PJM, ECAR, MAAC, other regional reliability councils, or any other membership or certification that is deemed appropriate to justify competency to operate as an EGS within the Commonwealth.
- Any other information appropriate to ensure the technical capabilities of the Applicant.

Background

Taurus personnel possess a combined 60 years of experience from the diverse corners of the energy industry – from manufacturing key generation supporting components, to wholesale, to retail, to large-scale co-operative administration. In the natural gas consulting/brokering/marketing space alone, our key personnel have over 15 years’ experience.

Clientele served

In just 9 months since the company’s inception we have gained approximately 50 clients – a handful of large commercial users in the public sector with the rest being small to mid-sized commercial. However while in previous roles at former companies, our personnel have executed over 30,000 transactions for every variety of end-user in the public and private sectors. Applicant currently holds licenses in New Jersey and Ohio. In OH, we are currently licensed only for the brokering and marketing of Electricity, with an application to do the same for natural gas pending. In NJ our certifications as agent, aggregator, and consultant allow us to perform both electricity and natural gas brokering services. Our current licenses/certificates (copies enclosed) are as follows:

Licenses

State:	<u>OH</u>	Type of License:	<u>Competitive Retail EL service provider</u>	License No:	<u>17-1269E</u>
State:	<u>NJ</u>	Type of License:	<u>Energy Agent</u>	License No:	<u>EA-0740</u>
State:	<u>NJ</u>	Type of License:	<u>Private Aggregator</u>	License No:	<u>PA-0207</u>
State:	<u>NJ</u>	Type of License:	<u>Energy consultant</u>	License No:	<u>ECC-0155</u>

Staffing Structure and numbers

Taurus Advisory Group works through 4 main sales units organized to approach different types of clientele. For Mid-Atlantic small to mid-commercial, Mid-western small to mid-commercial, Nationwide public sector, and nationwide large commercial. In total, Taurus has commitment from approximately 15 sales personnel, 3 mid-level administrative personnel, and 2 managing directors.

Business plans for the Commonwealth

Applicant will be responsible for assisting clients in negotiating prices and contracts as well as providing assistance should any post-contractual issues arise. Assistance with ancillary programs such as state, federal, and utility incentive offerings relating to energy, along with the vetting and execution of energy management and sustainability initiatives will also be offered.

Our plan is to build upon existing relationships across the various facets of the energy and industrial sectors, and in some cases work with former clients and networks in the provision of services and the dissemination and marketing thereof.

b. PROPOSED MARKETING METHOD (check all that apply)

- ~~(Internal – Applicant will use its own internal resources/employees for marketing)~~
- External EGS – Applicant will contract with a PUC LICENSED EGS broker/marketer
- Affiliate – Applicant will use a NON-EGS affiliate marketing company and or individuals

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- External Third-Party – Applicant will contract with a **NON-EGS** third party marketing company and or individuals
- Other (Describe):

c. DOOR TO DOOR SALES: Will the Applicant be implementing door to door sales activities?

- Yes
- ~~NO~~

If yes, will the Applicant be using verification procedures?

- Yes
- No

If yes, describe the Applicant's verification procedures.

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d. OVERSIGHT OF MARKETING: Explain all methods Applicant will use to ensure all marketing is performed in an ethical manner, for both employees and subcontractors.

TAG serves as an intermediary in the procurement process, pitting suppliers against each other in competition for our clients' business. We do not market the products or rates of any one entity. We do not pitch rates in any form. Instead, we market our service – part of which is to ensure that all suppliers who bid for our clients' accounts are offering the same products and, further, that these suppliers honor their contractual terms, conditions, and rates. Call notes/outlines are utilized and many calls and meetings are supervised to ensure that in the general course of marketing our services, no rates or savings percentages are ever promised.

e. OFFICERS: Identify Applicant's chief officers, and include the professional resumes for any officers directly responsible for operations. All resumes should include date ranges and job descriptions containing actual work experience.

Martin Benante – Owner/CEO (Please see resumes attached)
Nathan Burroughs – Managing Director
Nicholas Gerome – Managing Director

f. FERC FILING: Applicant has:

- Filed an Application with the Federal Energy Regulatory Commission to be a Power Marketer.
- Received approval from FERC to be a Power Marketer at Docket or Case Number _____.
- Not applicable

9. DISCLOSURE STATEMENTS:

Disclosure Statements: If proposing to serve Residential and/or Small Commercial (under 25 kW) Customers, provide a Residential and/or Small Commercial disclosure statement. A sample disclosure statement is provided as Appendix J to this Application.

- Electricity should be priced in clearly stated terms to the extent possible. Common definitions should be used. All consumer contracts or sales agreements should be written in plain language with any exclusions, exceptions, add-ons, package offers, limited time offers or other deadlines prominently communicated. Penalties and procedures for ending contracts should be clearly communicated.

Not applicable for an applicant applying for a license exclusively as a broker/marketer.

NOT APPLICABLE

10. VERIFICATIONS, ACKNOWLEDGEMENTS, AND AGREEMENTS

- a. **PJM LOAD SERVING ENTITY REQUIREMENT:** As a prospective EGS, the applicant understands that those EGSs which provide retail electric supply service (i.e. takes title to electricity) must provide either:
- proof of registration as a PJM Load Serving Entity (LSE), or
 - proof of a contractual arrangement with a registered PJM LSE that facilitates the retail electricity services of the EGS.

The Applicant understands that compliance with this requirement must be filed within 120 days of the Applicant receiving a license. As well, the Applicant understands that compliance with this requirement may be filed with this instant application.

(Select only one of the following)

- AGREED** - Applicant has included compliance with this requirement in the instant application, labeled in correspondence with this section (10).
 - AGREED** - Applicant will provide compliance with this requirement within 120 days of receiving its license
 - ACKNOWLEDGED** - Applicant is not proposing to provide retail electric supply service at this time, and therefore is not presently obligated to provide such information
- b. **STANDARDS OF CONDUCT AND DISCLOSURE:** As a condition of receiving a license, Applicant agrees to conform to any Uniform Standards of Conduct and Disclosure as set forth by the Commission. Further, the Applicant agrees that it must comply with and ensure that its employees, agents, representatives, and independent contractors comply with the standards of conduct and disclosure set out in Commission regulations at 52 Pa. Code § 54.43, as well as any future amendments.



AGREED

- c. **REPORTING REQUIREMENTS:** Applicant agrees to provide the following information to the Commission or the Department of Revenue, as appropriate:
- **Retail Electricity Choice Activity Reports:** The regulations at 52 Pa. Code §§ 54.201–54.204 require that all active EGSs report sales activity information. An EGS will file an annual report reporting for customer groups defined by annual usage. Reports must be filed using the appropriate report form that may be obtained from the PUC's Secretary's Bureau or the forms officer, or may be down-loaded from the PUC's internet web site.
 - **Reports of Gross Receipts:** Applicant shall report its Pennsylvania intrastate gross receipts to the Commission on a quarterly and year to date basis no later than 30 days following the end of the quarter.
 - **The Treasurer or other appropriate officer of Applicant shall transmit to the Department of Revenue by March 15, an annual report, and under oath or affirmation, of the amount of gross receipts received by Applicant during the prior calendar year.**
 - **Net Metering Reports:** Applicant shall be responsible to report any Net Metering per the Standards on http://www.puc.pa.gov/consumer_info/electricity/alternative_energy.aspx. Scroll down to the Net Metering Standards Section.
 - **Applicant shall report to the Commission the percentages of total electricity supplied by each fuel source on an annual basis per 52 Pa. Code § 54.39(d).**
 - **Applicant will be required to meet periodic reporting requirements as may be issued by the Commission to fulfill the Commission's duty under Chapter 28 pertaining to reliability and to inform the Governor and Legislature of the progress of the transition to a fully competitive electric market**



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d. **TRANSFER OF LICENSE:** The Applicant understands that if it plans to transfer its license to another entity, it is required to request authority from the Commission for permission prior to transferring the license. See 66 Pa. C.S. Section 2809(D). Transferee will be required to file the appropriate licensing application.

AGREED

e. **ANNUAL FEES:** The Public Utility Code authorizes the PUC to collect an annual fee of \$350 from suppliers, brokers, marketers, and aggregators selling electricity in the Commonwealth of PA, and an annual supplemental fee based on annual gross intrastate revenues, applicable to suppliers only.

ACKNOWLEDGED

f. **FURTHER DEVELOPMENTS:** Applicant is under a continuing obligation to amend its application if substantial changes occur to the information upon which the Commission relied in approving the original filing. See 52 Pa. Code § 54.34.

AGREED

g. **FALSIFICATION:** The Applicant understands that the making of false statement(s) herein may be grounds for denying the Application or, if later discovered, for revoking any authority granted pursuant to the Application. This Application is subject to 18 Pa. C.S. §§4903 and 4904, relating to perjury and falsification in official matters.

AGREED

h. **NOTIFICATION OF CHANGE:** If your answer to any of these items changes during the pendency of your application or if the information relative to any item herein changes while you are operating within the Commonwealth of Pennsylvania, you are under a duty to so inform the Commission, within twenty (20) days, as to the specifics of any changes which have a significant impact on the conduct of business in Pennsylvania. See 52 Pa. Code § 54.34.

AGREED

i. **CEASING OF OPERATIONS:** Applicant is also required to officially notify the Commission if it plans to cease doing business in Pennsylvania, 90 days prior to ceasing operations.

AGREED

j. **Electronic Data Interchange:** The Applicant acknowledges the Electronic Data Interchange (EDI) requirements and the relevant contacts for each EDC, as listed at Appendix M.

AGREED

k. **FILING FEE:** The Applicant has enclosed or paid the required, non-refundable filing fee by **CERTIFIED CHECK OR MONEY ORDER** in the amount of \$350.00 payable to the Commonwealth of Pennsylvania. The Commission does not accept corporate or personal checks for filing fees.

PAYMENT ENCLOSED

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11. AFFIDAVITS

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

Must be notarized before filing.

a. **APPLICATION AFFIDAVIT:** Complete and submit with your filing an officially notarized Application Affidavit stating that all the information submitted in this application is truthful and correct. An example copy of this Affidavit can be found at Appendix A.

b. **OPERATIONS AFFIDAVIT:** Provide an officially notarized affidavit stating that you will adhere to the reliability protocols of the North American Electric Reliability Council, the appropriate regional reliability council(s), and the Commission, and that you agree to comply with the operational requirements of the control area(s) within which you provide retail service. An example copy of this Affidavit can be found at Appendix B.

12. NEWSPAPER PUBLICATIONS

Required of ALL Applicants regardless of operating as a supplier, broker, marketer, or aggregator.

Notice of filing of this Application must be published in newspapers of general circulation covering each county in which the applicant intends to provide service. The newspapers in which proof of publication are required is dependent on the service territories the applicant is proposing to serve.

The chart below dictates which newspapers are necessary for each EDC. For example, an applicant that wants to operate in Penn Power would need to run ads in both The Erie Times-News and the Pittsburgh Post-Gazette. If the applicant is proposing to serve the entire Commonwealth, please file proof of publication in all seven newspapers.

The only acceptable verification of this requirement is with Notarized Proofs of Publication, which may be requested from each newspaper and must be supplied with this application. Applicants do not need a docket number in their publication. Docket numbers will be issued when all criteria on the item 14 checklist (see below) are satisfied.

	Erie Times-News	Harrisburg Patriot-News	Philadelphia Daily News	Pittsburgh Post-Gazette	Scranton Times-Tribune	Williamsport Sun-Gazette	Johnstown Tribune-Democrat
Citizens' Electric						X	
Duquesne				X			
Met Ed		X	X		X		
PECO			X				
Penelec	X	X			X	X	X
Penn Power	X			X			
Pike					X		
PPL		X	X		X	X	
UGI					X		
Wellsboro						X	
West Penn		X		X		X	X
Entire Commonwealth	X	X	X	X	X	X	X

(Example Publications are provided at Appendices K and L)

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PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

13. SIGNATURE

Applicant: Taurus Advisory Group, LLC

By: _____

Title: Managing Director

14. CHECKLIST

For the applicant's convenience, please use the following checklist to ensure all relevant sections are complete. The Commission Secretary's Bureau will not accept an application unless each of the following sections are complete.

Applicant: TAURUS ADVISORY GROUP, LLC

	Signature	
x		
x	Filing Fee (CERTIFIED CHECK OR MONEY ORDER ONLY)	
x	Application Affidavit	
x	Operations Affidavit	
x	Proof of Publication	
x	Bond, Letter of Credit, or Parental/Affiliate Guarantee	
x	Tax Certification Statement	
x	Commonwealth Department of State Verification	
x	Certificate of Service	

Applicant's Use

PUC Secretary's Bureau Use

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SECRETARY'S BUREAU



Attachments

Item #2b – PA Registration, NJ Incorporation

Item #6 – Certificate of Service

Item #7a – Bonding Requirements (7b/7f enclosed & marked Confidential)

Item #8e – Resumes

Item #11 – Affidavits

Item #12 – Proof of Publication

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Item #2b – PA Registration, NJ Incorporation

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**PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU**

NEW JERSEY DEPARTMENT OF THE TREASURY
DIVISION OF REVENUE AND ENTERPRISE SERVICES

CERTIFICATE OF FORMATION
TAURUS ADVISORY GROUP LLC
0450201129

The above-named DOMESTIC LIMITED LIABILITY COMPANY was duly filed in accordance with New Jersey State Law on 09/18/2017 and was assigned identification number 0450201129. Following are the articles that constitute its original certificate.

1. **Name:**
TAURUS ADVISORY GROUP LLC
2. **Registered Agent:**
MARTIN BENANTE
3. **Registered Office:**
27 LAWRENCE ROAD
MADISON, NEW JERSEY 07940
4. **Business Purpose:**
CONSULTATION FOR: ENERGY PROCUREMENT AND MANAGEMENT, GRANT AND INCENTIVES,
GOVERNMENT RELATIONS, ORGANIZATIONAL SUSTAINABILITY
5. **Effective Date of this Filing is:**
09/18/2017
6. **Members/Managers:**
MARTIN BENANTE
27 LAWRENCE ROAD
MADISON, NEW JERSEY 07940
7. **Main Business Address:**
27 LAWRENCE ROAD
MADISON, NEW JERSEY 07940

Signatures:

MARTIN BENANTE
AUTHORIZED REPRESENTATIVE



Certificate Number : 4040225411
Verify this certificate online at
https://www1.state.nj.us/TYTR_StandingCert/JSP/Verify_Cert.jsp

IN TESTIMONY WHEREOF, I have
hereunto set my hand and
affixed my Official Seal
18th day of September, 2017

A handwritten signature in black ink, appearing to read "Ford M. Scudder".

Ford M. Scudder
State Treasurer

**STATE OF NEW JERSEY
DEPARTMENT OF THE TREASURY
DIVISION OF REVENUE AND ENTERPRISE SERVICES
SHORT FORM STANDING**

**TAURUS ADVISORY GROUP LLC
0450201129**

I, the Treasurer of the State of New Jersey, do hereby certify that the above-named New Jersey Domestic Limited Liability Company was registered by this office on September 18, 2017.

As of the date of this certificate, said business continues as an active business in good standing in the State of New Jersey, and its Annual Reports are current.

I further certify that the registered agent and office are:

MARTIN BENANTE
27 LAWRENCE ROAD
MADISON, NJ 07940



IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my Official Seal at Trenton, this 19th day of June, 2018

*Elizabeth Maher Muoio
State Treasurer*

Certificate Number : 6089177614

Verify this certificate online at

https://www1.state.nj.us/TYTR_StandingCert/JSP/Verify_Cert.jsp

COMMONWEALTH OF PENNSYLVANIA
DEPARTMENT OF STATE
BUREAU OF CORPORATIONS AND CHARITABLE ORGANIZATIONS
401 NORTH STREET, ROOM 206
P.O.BOX 8722
HARRISBURG, PA 17105-8722
WWW.CORPORATIONS.PA.GOV

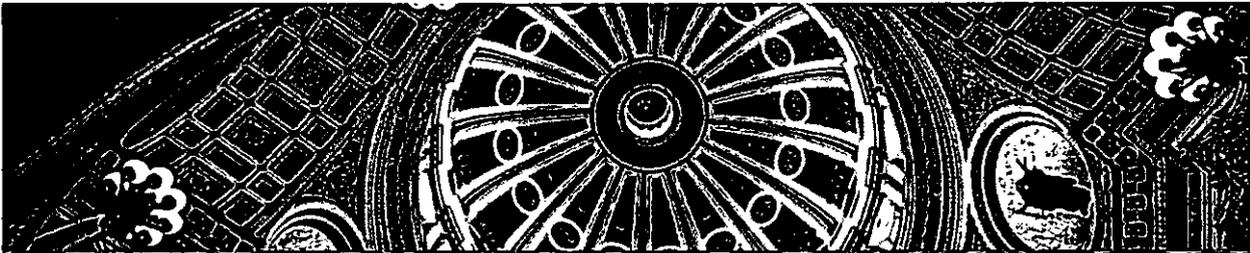
nathan burroughs
27 lawrence rd
Madison NJ 07940

Taurus Advisory Group, LLC

THE BUREAU OF CORPORATIONS AND CHARITABLE ORGANIZATIONS IS HAPPY TO SEND YOUR FILED DOCUMENT. THE BUREAU IS HERE TO SERVE YOU AND WE WOULD LIKE TO THANK YOU FOR DOING BUSINESS IN PENNSYLVANIA.

IF YOU HAVE ANY QUESTIONS PERTAINING TO THE BUREAU, PLEASE VISIT OUR WEBSITE AT www.dos.pa.gov/BusinessCharities OR YOU MAY CONTACT US BY TELEPHONE AT (717)787-1057. INFORMATION REGARDING BUSINESS AND UCC FILINGS CAN BE FOUND ON OUR SEARCHABLE DATABASE AT www.corporations.pa.gov/Search/CorpSearch .

ENTITY NUMBER : 6710839



[Search entity](#) [Select entity](#) / [Order documents](#)

Order Business Documents

Date: 07/09/2018

Business Name History

Name	Name Type
Taurus Advisory Group, LLC	Current Name

Business Entity Details

Officers

Name	Taurus Advisory Group, LLC
Entity Number	6710839
Entity Type	Limited Liability Company
Status	Active
Citizenship	Foreign
Entity Creation Date	05/03/2018
Effective Date	05/03/2018
State Of Inc	NJ
Address	C/O Harbor Business Compliance Corporation Lancaster

COMMONWEALTH OF PENNSYLVANIA
DEPARTMENT OF STATE

07/10/2018

TO ALL WHOM THESE PRESENTS SHALL COME, GREETING:

I DO HEREBY CERTIFY THAT,

Taurus Advisory Group, LLC

is duly registered to do business under the laws of the Commonwealth of Pennsylvania and remains a registered Foreign Limited Liability Company so far as the records of this office show, as of the date herein.

I DO FURTHER CERTIFY THAT this Certificate of Registration shall not imply that all fees, taxes and penalties owed to the Commonwealth of Pennsylvania are paid.



IN TESTIMONY WHEREOF, I have hereunto set my hand and caused the Seal of the Secretary's Office to be affixed, the day and year above written

Robert Lanes

Acting Secretary of the Commonwealth

Certification Number: TSC180710141433-1

Verify this certificate online at <http://www.corporations.pa.gov/orders/verify>



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PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

Items #8a & #8e

Licenses & Resumes

State of New Jersey



Board of Public Utilities

44 South Clinton Avenue, 3rd Floor, Suite 314, P.O. Box 350, Trenton, New Jersey 08625-0350

HEREBY REGISTERS

Taurus Advisory Group LLC

27 Lawrence Road

Madison, New Jersey 07940

To conduct business in the State of New Jersey as an

Energy Agent



Aida Camacho-Welch
Aida Camacho-Welch
Secretary

Registration No. EA-0470
Effective Date: February 28, 2018
Expiration Date: February 27, 2019

State of New Jersey



Board of Public Utilities

44 South Clinton Avenue, 3rd Floor, Suite 314, P.O. Box 350, Trenton, New Jersey 08625-0350

HEREBY REGISTERS

Taurus Advisory Group LLC

27 Lawrence Road
Madison, New Jersey 07940

To conduct business in the State of New Jersey as a

Private Aggregator



Aida Camacho-Welch
Aida Camacho-Welch
Secretary

Registration No. PA-0207
Effective Date: February 28, 2018
Expiration Date: February 27, 2019

State of New Jersey



Board of Public Utilities

44 South Clinton Avenue, 3rd Floor, Suite 314, P.O. Box 350, Trenton, New Jersey 08625-0350

HEREBY REGISTERS

Taurus Advisory Group LLC

27 Lawrence Road
Madison, New Jersey 07940

To conduct business in the State of New Jersey as an

Energy Consultant




Aida Camacho-Welch

Secretary

Registration No. EC-0155
Effective Date: February 28, 2018
Expiration Date: February 27, 2019

Ohio

**Public Utilities
Commission**

Asim Z. Haque, Chairman

Commissioners
M. Beth Trombold
Thomas W. Johnson
Lawrence K. Friedeman
Daniel R. Conway

FILE

PUBLIC UTILITIES COMMISSION OF OHIO

Certified as a Competitive Retail Electric Service Provider

Certificate Number:

17-1269E (1)

Issued Pursuant to Case Number(s):

17-2082-EL-AGG

A certificate as a Competitive Retail Electric Service Provider is hereby granted to, **Taurus Advisory Group, LLC** whose office or principal place of business is located at **27 Lawrence Rd., Madison, NJ 07940** to provide **aggregation and power broker** services within the State of Ohio effective **November 02, 2017**.

The certification of competitive retail electric suppliers is governed by Section 4901:1-24-(01-13) of the Ohio Administrative Code, Section 4901:1-21-(01-15) of the Ohio Administrative Code, and Section 4928.08 of the Ohio Revised Code.

This Certificate is revocable if all of the conditions set forth in the aforementioned case(s) are not met.

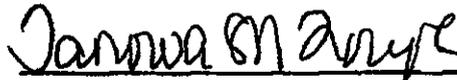
Subject to all rules and regulations of the Commission, now existing or hereafter promulgated.

Witness the seal of the Commission affixed at Columbus, Ohio.

Dated: **November 3, 2017**

By Order of

PUBLIC UTILITIES COMMISSION OF OHIO



Barcy F. McNeal, Secretary
Tanowa M. Troupe, Acting Secretary
Susan Patterson, Acting Secretary
Beverly Hoskinson, Acting Secretary

Certificate Expires: **November 02, 2019**

This is to certify that the images appearing are an accurate and complete reproduction of a case file document delivered in the regular course of business.

Martin R. Benante
5908 Burnham Road
Naples, FL 34119
(201) 240 - 4905
mbenante@taurusag.com

Professional Experience

- | | |
|---|--|
| Taurus Advisory Group – CEO <ul style="list-style-type: none">• Oversees long-term planning efforts• Responsible for business efficiency and acquisition | September, 2017 - Present
Madison, NJ |
| Crane Corporation – Board of Directors <ul style="list-style-type: none">• Serves as Chairman of Audit Committee• Upholds corporate mission to shareholders | April, 2015 – Present
Stamford, CT |
| Curtiss Wright Corporation – Chairman/CEO <ul style="list-style-type: none">• Acquired 82 corporations• Grew Sales from \$250 Million to \$3 Billion• Grew employment from 2,000 to 12,000 while increasing profits twentyfold• Oversaw all corporate and board activity | 2000-2014
Various Cities, NJ |
| Curtiss Wright Corporation – COO <ul style="list-style-type: none">• Responsible for all company operations, reporting to Chairman/CEO• Acquired 2 companies• Increased sales from \$200 million to \$250 million• Increased profitability by more than 40% | 1999-2000
Lyndhurst, NJ |
| Curtiss Wright Corporation – Executive VP/ GM, Flow Control Division <ul style="list-style-type: none">• Increased sales from \$24 million to \$40 million• Improved profitability by 10 million, improving from negative profit margin of \$4 million to positive profit margin of \$6 million | 1990-1999
Farmingdale, NY |
| Curtiss Wright Corporation – VP of Operations | 1987-1990
Fairfield, NJ |

• • •

Education

- | | |
|---|---|
| <u>Fairleigh Dickinson University</u> <ul style="list-style-type: none">• Master of Business Administration, Finance• Cum Laude | Madison, NJ
1983 |
| <u>Rutgers University</u> <ul style="list-style-type: none">• Bachelor of Science, Business & Marketing | New Brunswick, NJ
1973 |

Nathan Burroughs
27 Lawrence Road
Madison, NJ 07940
(908) 763-2077

nathanMburroughs@gmail.com

Professional Experience

- Taurus Advisory Group – Managing Director** **September, 2017 - Present**
Madison, NJ
- Responsible for financial operations and business growth
 - Oversee all public-sector accounts
 - Oversee all of firm’s written content
 - Develop and oversee implementation of new product offerings
 - Direct complex procurement initiatives and RFP responses
- Transparent Energy – Director of Compliance & Public Projects** **November, 2015 – September 2017**
Fairfield, NJ
- Structured multiple cooperative purchasing initiatives, including:
 - County-led *aggregation* involving 22 public bodies & over \$12 million energy spend
 - Statewide commercial aggregation commissioned by one of NJ’s largest public economic development corps
 - Residential aggregation encompassing over 20,000 households
 - Directed and managed company RFP process
 - Ensured all manner of legal compliance and compliance with comprehensive client contracting procedures
 - Managed firm’s accounts with SAM, the GSA Federal Acquisition Service, multiple state purchasing portals, and private supplier diversity portals
- Bruno Associates, Inc. – Senior Account Manager** **March, 2010 – November, 2014**
Clifton, NJ
- Secured over \$28.5 million dollars in grant funding
 - Secured energy \$10 million in audits and incentive installations, projecting approximately \$17 million in savings, and 25% reduction in energy usage over the course of ten years.
 - Concurrently managed 10 - 25 grant, energy, and/or PR projects while balancing short and long-term goals of municipalities, school districts, and non-profit organizations
 - Managed firm office staff/executives and worked with mayors, superintendents, BAs, department heads, and other organizational admin. in developing project plans and leveraging local and regional resources for grant projects
 - Worked with organizational admin. to develop various levels of programming, including that focused on assisting individuals of low to moderate income and individuals of diverse backgrounds, in addition to that aimed at integrating individuals with disabilities into the mainstream
 - Developed working rapport with administrators within NJ State Departments/Divisions: New Jersey Clean Energy Program, New Jersey Board of Public Utilities, Community Affairs, Health and Senior Services, Education, School Development, Environmental Protection, Homeland Security and Preparedness, Transportation, Historic Trust
 - Developed familiarity and lines of communication with NJ Governor’s office, members of General Asm, State Senators
 - Facilitated projects by garnering support and working closely with entities of the Federal Government: Department of Housing and Urban Development, Department of Commerce, Department of Health and Human Services
- Notable Collaborations and Management of funds/projects beyond \$28.5 million garnered for clients:*
- Managed North Bergen Township’s Community Development Block Grant (\$3.8 million over five years), involving work with municipal government to ensure compliance with federal regulations surrounding employment opportunities for minorities, women, and low-moderate income individuals created by CDBG funds, in addition to regulations pertaining to the use of funds to create programs and public improvements benefitting low-mod income individuals, the elderly, and the disabled
 - Worked with Township of North Bergen, County of Hudson, and NJ Department of Environmental protection to mitigate State penalties impacting over \$7.5 million in Township and County grant funding; project involved management and oversight of school relocation project and advising school and municipal administration for compliance with State regulations

Education

Middlebury College, Bread Loaf School of English

- Master of Arts, English and American Literature

Notable coursework: Oxford University campus, England: Shakespeare on the Page and on the Stage

Middlebury, VT
May, 2005

Brown University

- Bachelor of Arts, English and American Literature

Athletics: Varsity Wrestling (captain, 1997-1999); Academic All-Ivy and NCAA Qualifier (1998-1999), First Team All-Ivy (1997-1998, 1998-1999)

Providence, RI
May, 1999

Nick Gerome
15555 North Park Lane
Cleveland Heights, OH 44118
216.543.5100
njgerome1988@yahoo.com

Professional Experience

Taurus Advisory Group
Managing Director

September 2017 - Present
Cleveland, Ohio

- Responsible for integrating superior market intelligence, emerging technologies, customer-centric service, and best-in-class energy procurement advisory services.
- Day-to-day duties include: Overseeing all sourcing and operations, market monitoring, live price brokering, product recommendations, manage data records, and price risk management
- Generate market newsletters
- Manage entire customer book of data through our data management platforms
- Perform cost-savings analysis both internally for emerging markets as well as client-facing to measure performance
- Expert at structuring client-specific strategies across all deregulated markets both in the US and internationally
- Expert in negotiating contract terms and conditions

Transparent Energy
Chief Operating Officer

September 2013 – August 2017
Fairfield, NJ

- Responsible for overseeing the day-to-day sourcing and operations of Premiere Energy Auctions, an independent energy procurement advisory firm
- Head of Market Research and Intelligence – track and report historical and forward commodity settlement prices, manage and generate all company market reports, facilitate market calls and webinars with current and prospective clients, provide customer/contract specific data to support hedging recommendations
- Facilitate all online reverse auctions via our proprietary auction platform by generating RFP's and including the appropriate documentation and historical usage information to maximize participation and price action as well as ensuring a competitive and even environment
- Make purchase recommendations that reflect specific client objectives supported by historical price trends, current market conditions, specific account profile pattern, and general economic data
- Perform sales presentations and meet with national accounts before, during, and after the sales cycle
- Execute, confirm, and record over 3,500 customer supply agreements in every deregulated ISO as well as natural gas and Green-e certified RECS across North America
- Spearheaded obtaining licensing with public utility commissions in all deregulated energy markets
- Oversee revenue reporting, post contractual activity, and commission tracking
- Identify new markets, their potential profitability, and viability
- Forecast headroom reports by region
- Manage all supplier relationships through daily communication and quarterly visits
- Mentor and develop all company personnel on procedures, sales initiatives, new/existing products, viability and reliability of our pool of suppliers, as well as how to leverage market intelligence to assist executing energy supply agreements
- Generate and customize company presentations both when prospecting as well as proposing hedging strategies
- Manage all national accounts through facilitating and implementing the full suite of company services
- Negotiate all energy supply agreements as well as 3rd party vendor agreements both on behalf of the company and our customers
- Vet all new suppliers, including their hedging practices, financial stability, complaint history, product mix, and overall responsiveness
- Facilitate weekly sales call for all staff updating major market happenings and pipeline reports
- Contributed to average annual growth rate of 73% in revenue over 4 years

Hudson Energy
Director, Commercial Sales – PJM, NYISO, NEPOOL Markets

April 2013 – September 2013
Suffern, NY

- Oversaw assigned territories for Hudson Energy, one of the leading power and gas suppliers in North America, by working with channel partners and direct customer relationships to close profitable energy supply transactions
- Responsible for creating, initiating, and executing regional sales strategies to fulfill company growth and profit objectives while adhering to operational/company objectives
- Maximized sales through effective territory management
- Maintained existing key channel partner relationships as well as developed and implemented strategies for expanding the company's customer base
- Communicated effectively with customers and internal stake holders to resolve issues related to pricing, contracting, billing, and service
- Supported sales personnel in closing profitable sales transactions
- Mentored and developed sales personnel through individualized employee plans

- Planned and managed the recruitment and review of sales personnel to maximize sales efficiency in the region
- Implemented Performance Management by establishing performance goals for direct reports and monitored performance on a continual basis

Business Development Manager

July 2012 – April 2013

- Managed prospecting activities and provided follow-up on lead generation initiatives to develop new customers through consultant channels
- Researched and established new channel partner relationships to assist with increasing sales
- Provided ongoing support to channel partners through product development, assisted with redlining and interpreting contract language, price negotiation, as well as identified and managed incentive programs
- Obtained and provided valuable price feedback to our supply team in order to win more business as well as identify strengths and weaknesses within the company portfolio
- Contributed to exceeding fiscal year goals of 2.1 billion kWh booked

Tradition Energy

Manager, North American Pricing Desk

April 2007 – June 2012

Stamford, CT

- Oversaw the North American sourcing and operations desk of 5 analysts for Tradition Energy, the commercial arm of Tradition's institutional energy brokerage division, managing pricing procurement for all North American Energy RFP's in a high intensity, high volume, fast-paced environment
- Managed over 70 Supplier relationships in North America
- Executed over 2,000 contracts in deregulated energy markets annually
- Contributed to revenue growth of 333% over a 4.5 year period
- Responsible for consolidating our regional pricing desks growing team from 3 to 5 individuals, resulting in increased quality and efficiency
- Contributed to the building of all RFP, reports, and proposal templates as well as refining our internal processes
- Analyze customer usage data, generate over 3,000 RFP's per year, build and populate all reports and proposals used as sales materials in front of customers
- 360 degree service to customers, including energy procurement, green energy procurement, demand response, energy bill auditing, utility data management, market monitoring, market transparency, independent and unbiased cost-effective solutions
- Other duties include: contract negotiation, price negotiation, maintaining and building supplier relationships, problem solving, contract execution, and identifying market trends
- Experience includes working with organizations of all types, including: government, distribution, printing, automotive, restaurants, food & beverage, entertainment, hospitality, manufacturing, metals, property management, education, telecom, churches, medical, insurance, and financial services

Education

Loyola University New Orleans
Bachelor of Business Administration
Economics

New Orleans, LA
Class of 2003



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JUL 27 2018

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

Item #11 – Affidavits

Appendix A

APPLICATION AFFIDAVIT

[Commonwealth/State] of New Jersey :

ss. Madison

County of Morris

Nathan Burroughs, Affiant, being duly [sworn/affirmed] according to law, deposes and says that:

[He/she is the Managing Director (Office of Affiant) of Taurus Advisory Group, LLC (Name of Applicant);]

[That he/she is authorized to and does make this affidavit for said Applicant;]

That the Applicant herein Taurus Advisory Group, LLC has the burden of producing information and supporting documentation demonstrating its technical and financial fitness to be licensed as an electric generation supplier pursuant to 66 Pa. C.S. § 2809 (B).

That the Applicant herein Taurus Advisory Group, LLC has answered the questions on the application correctly, truthfully, and completely and provided supporting documentation as required.

That the Applicant herein Taurus Advisory Group, LLC acknowledges that it is under a duty to update information provided in answer to questions on this application and contained in supporting documents.

That the Applicant herein Taurus Advisory Group, LLC acknowledges that it is under a duty to supplement information provided in answer to questions on this application and contained in supporting documents as requested by the Commission.

That the facts above set forth are true and correct to the best of his/her knowledge, information, and belief, and that he/she expects said Applicant to be able to prove the same at hearing.

[Handwritten Signature]
Signature of Affiant

Sworn and subscribed before me this 26th day of July, 2018.

[Handwritten Signature]
Signature of official administering oath

My commission expires _____

JEFFREY R MENDOZA
Notary Public
State of New Jersey
My Commission Expires Jan. 4, 2022
I.D.# 2415972

Appendix B

OPERATIONS AFFIDAVIT

[Commonwealth/State] of New Jersey:

ss. Madison

County of Morris :

Nathan Burroughs, Affiant, being duly [sworn/affirmed] according to law,
deposes and says that:

[He/she is the Managing Director (Office of Affiant) of Taurus Advisory Group, LLC
(Name of Applicant);]

[That he/she is authorized to and does make this affidavit for said Applicant;]

That Taurus Advisory Group, LLC, the Applicant herein, acknowledges that [Applicant] may have obligations pursuant to this Application consistent with the Public Utility Code of the Commonwealth of Pennsylvania, Title 66 of the Pennsylvania Consolidated Statutes; or with other applicable statutes or regulations including Emergency Orders which may be issued verbally or in writing during any emergency situations that may unexpectedly develop from time to time in the course of doing business in Pennsylvania.

That Taurus Advisory Group, LLC, the Applicant herein, asserts that [he/she/it] possesses the requisite technical, managerial, and financial fitness to render electric service within the Commonwealth of Pennsylvania and that the Applicant will abide by all applicable federal and state laws and regulations and by the decisions of the Pennsylvania Public Utility Commission.

That Taurus Advisory Group, LLC, the Applicant herein, certifies to the Commission that it is subject to , will pay, and in the past has paid, the full amount of taxes imposed by Articles II and XI of the Act of March 4, 1971 (P.L. 6, No. 2), known as the Tax Reform Act of 1971 and any tax imposed by Chapter 28 of Title 66. The Applicant acknowledges that failure to pay such taxes or otherwise comply with the taxation requirements of Chapter 28, shall be cause for the Commission to revoke the license of the Applicant. The Applicant acknowledges that it shall report to the Commission its jurisdictional Gross Receipts and power sales for ultimate consumption, for the previous year or as otherwise required by the Commission. The Applicant also acknowledges that it is subject to 66 Pa. C.S. §506 (relating to the inspection of facilities and records).

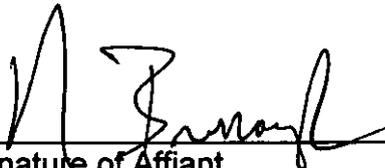
As provided by 66 Pa. C.S. §2810 (C)(6)(iv), Applicant, by filing of this application waives confidentiality with respect to its state tax information in the possession of the Department of Revenue, regardless of the source of the information, and shall consent to the Department of Revenue providing that information to the Pennsylvania Public Utility Commission.

Appendix B (Continued)

That Taurus Advisory Group, LLC, the Applicant herein, acknowledges that it has a statutory obligation to conform with 66 Pa. C.S. §506, §2807 (C), §2807(D)(2), §2809(B) and the standards and billing practices of 52 PA. Code Chapter 56.

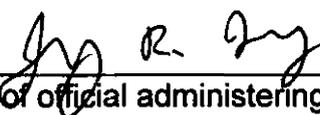
That the Applicant agrees to provide all consumer education materials and information in a timely manner as requested by the Bureau of Public Liaison or other Commission bureaus. Materials and information requested may be analyzed by the Commission to meet obligations under applicable sections of the law.

That the facts above set forth are true and correct/true and correct to the best of his/her knowledge, information, and belief.



Signature of Affiant

Sworn and subscribed before me this 26th day of July, 2018.



Signature of official administering oath

My commission expires _____.

JEFFREY H MENDOZA
Notary Public
State of New Jersey
My Commission Expires Jan. 4, 2022
I.D.# 2415972

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JUL 27 2018
PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU



Item #12 – Proof of Publication

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JUL 27 2018

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

**PROOF OF PUBLICATON OF NOTICE IN THE WILLIAMSPORT
SUN-GAZETTE UNDER ACT NO. 587, APPROVED MAY 16, 1929**

STATE OF PENNSYLVANIA

COUNTY OF LYCOMING

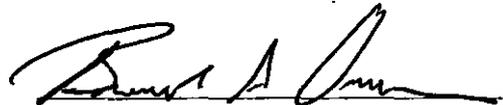
SS:

Bernard A. Oravec, Publisher of the Sun-Gazette LLC publishers of the Williamsport Sun-Gazette, successor to the Williamsport Sun and the Gazette & Bulletin, both daily newspapers of general circulation, published at 252 West Fourth Street, Williamsport, Pennsylvania, being duly sworn, deposes and says that the Williamsport sun was established in 1870 and the Gazette & Bulletin was established in 1801, since which dates said successor, the Williamsport Sun-Gazette, has been regularly issued and published in the County of Lycoming aforesaid, and that a copy of the printed notice is attached hereto exactly as the same was printed and published in the regular editions of said Williamsport Sun-Gazette on the following dates, viz:

June 13, 2018

Affiant further deposes that he is an officer daily authorized by the Sun-Gazette LLC, publisher of the Williamsport Sun-Gazette, to verify the foregoing statement under oath and declare that affiant is not interested in the subject matter of the aforesaid notice of publication, and that all the allegations in the foregoing statement as to time, place and character of publication are true.

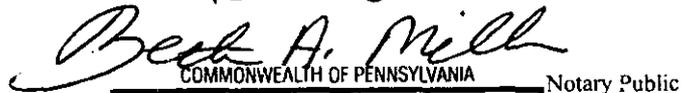
<p>PENNSYLVANIA PUBLIC UTILITY COMMISSION NOTICE</p> <p>Applications of Taurus Advisory Group, LLC For Approval To Offer, Render, or Furnish Services as a Marketer/Broker Engaged In The Business Of Providing Natural Gas Supply Services and Electricity Supply Services To The Public In The Commonwealth Of Pennsylvania.</p> <p>Taurus Advisory Group, LLC will be filing an application with the Pennsylvania Public Utility Commission ("PUC") for a license to provide natural gas supply services as a broker/marketer engaged in the business of providing natural gas services. Taurus Advisory Group, LLC will also be filing an application with the PUC for a license to become a broker/marketer engaged in the business of providing electricity supply services. Taurus Advisory</p>	<p>Group, LLC proposes to sell electricity, natural gas, and related services in the entire Commonwealth of PA under the provisions of the new Natural Gas Choice and Competition Act and the Electricity Generation Customer Choice and Competition Act.</p> <p>The PUC may consider this application without a hearing. Protests directed to the technical or financial fitness of Taurus Advisory Group, LLC may be filed within 15 days of the date of this notice with the Secretary of the PUC, 400 North Street, Harrisburg, PA 17120. You should send copies of any protest to Taurus Advisory Group at the address listed below:</p> <p>By and through: Nathan Burroughs Taurus Advisory Group, LLC 27 Lawrence Rd., Madison, NJ 07940 Phone: (855) 557 - 3440 FAX: (908) 934-9384</p>
---	--



SUN-GAZETTE LLC

Sworn to and subscribed before me

The 13th day of June 2018


COMMONWEALTH OF PENNSYLVANIA Notary Public

NOTARIAL SEAL
BETH A MILLER
Notary Public
CITY OF WILLIAMSPORT, LYCOMING COUNTY
My Commission Expires Apr 18, 2020

STATEMENT OF ADVERTISING COSTS

To the Sun-Gazette LLC, Dr.:

For publishing the notice attached

Hereto on the above state dates.....\$ 294.08

Probated same.....\$

Total.....\$ 294.08

PUBLISHER'S RECEIPT FOR ADVERTISING COSTS

THE SUN-GAZETTE LLC hereby acknowledges receipt of the aforesaid advertising and publication costs and certifies that the same have been fully paid

RECEIVED

JUL 13 2018

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

SUN-GAZETTE LLC

BY Bernard A. Oravec

RECEIVED

JUL 27 2018

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

PROOF OF PUBLICATION
In
THE ERIE TIMES-NEWS
COMBINATION EDITION

RECEIVED

JUL 27 2018

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

Taurus Advisory Group
27 Lawrence Road
Madison NJ 07940

REFERENCE: 96145 319355
PUC Notice

STATE OF PENNSYLVANIA)
COUNTY OF ERIE) SS:

Brenda L. Learn, being duly sworn, deposes and says that: (1) he/she is a designated agent of the Times Publishing Company (TPC) to execute Proofs of Publication on behalf of the TPC; (2) the TPC, whose principal place of business is at 205 W. 12th Street, Erie, Pennsylvania, owns and publishes the Erie Times-News, established October 2, 2000, a daily newspaper of general circulation, and published at Erie, Erie County Pennsylvania; (3) the subject notice or advertisement, was published in the regular edition(s) of said newspaper on the date(s) referred to below. Affiant further deposes that he/she is duly authorized by the TPC, owner and publisher of the Erie Times-News, to verify the foregoing statement under oath, and affiant is not interested in the subject matter of the aforesaid notice or advertisement, and that all allegations in the foregoing statement as to time, place and character of publication are true.

PUBLISHED ON: 06/09/18

TOTAL COST: \$554.00

AD SPACE: 0 Lines

FILED ON: 06/09/18

RECEIVED

JUL 18 2018

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

PENNSYLVANIA
PUBLIC UTILITY COMMISSION
NOTICE

Applications of Taurus Advisory Group, LLC For Approval To Offer, Render, or Furnish Services as a Marketer/Broker Engaged In The Business Of Providing Natural Gas Supply Services and Electricity Supply Services To The Public In The Commonwealth Of Pennsylvania.

Taurus Advisory Group, LLC will be filing an application with the Pennsylvania Public Utility Commission ("PUC") for a license to provide natural gas supply services as a broker/marketer engaged in the business of providing natural gas services. Taurus Advisory Group, LLC will also be filing an application with the PUC for a license to become a broker/marketer engaged in the business of providing electricity supply services. Taurus Advisory Group, LLC proposes to sell electricity, natural gas, and related services in the entire Commonwealth of PA under the provisions of the new Natural Gas Choice and Competition Act and the Electricity Generation Customer Choice and Competition Act.

The PUC may consider this application without a hearing. Protests directed to the technical or financial fitness of Taurus Advisory Group, LLC may be filed within 15 days of the date of this notice with the Secretary of the PUC, 400 North Street, Harrisburg, PA 17120. You should send copies of any protest to Taurus Advisory Group at the address listed below:

By and through: Nathan Burroughs
Taurus Advisory Group, LLC
27 Lawrence Rd., Madison, NJ 07940
Phone: (855) 557 - 3440 / FAX: (908) 934-9384

Sworn to and subscribed before me this 11th day of June 2018

Affiant: Brenda L. Learn

NOTARY: Barbara J. Moore

COMMONWEALTH OF PENNSYLVANIA
NOTARIAL SEAL
Barbara J. Moore, Notary Public
City of Erie, Erie County
My Commission Expires March 23, 2020
MEMBER, PENNSYLVANIA ASSOCIATION OF NOTARIES

Proof of Publication of Notice in Pittsburgh Post-Gazette

Under Act No 587, Approved May 16, 1929, PL 1784, as last amended by Act No 409 of September 29, 1951

Commonwealth of Pennsylvania, County of Allegheny, ss **K. Flaherty**, being duly sworn, deposes and says that the Pittsburgh Post-Gazette, a newspaper of general circulation published in the City of Pittsburgh, County and Commonwealth aforesaid, was established in 1993 by the merging of the Pittsburgh Post-Gazette and Sun-Telegraph and The Pittsburgh Press and the Pittsburgh Post-Gazette and Sun-Telegraph was established in 1960 and the Pittsburgh Post-Gazette was established in 1927 by the merging of the Pittsburgh Gazette established in 1786 and the Pittsburgh Post, established in 1842, since which date the said Pittsburgh Post-Gazette has been regularly issued in said County and that a copy of said printed notice or publication is attached hereto exactly as the same was printed and published in the Pittsburgh Post-Gazette edition and issues of the said Pittsburgh Post-Gazette a newspaper of general circulation on the following dates, viz:

12 of June, 2018

Affidavit further deposes the he/she is an agent for the PG Publishing Company, a corporation and publisher of the Pittsburgh Post-Gazette, that, as such agent, affiant is duly authorized to verify the foregoing statement under oath, that affiant is not interested in the subject matter of the aforesaid notice or publication, and that all allegations in the foregoing statement as to time, place and character of publication are true.

K. Flaherty
 PG Publishing Company

Sworn to and subscribed before me this day of:
 June 12, 2018

Elizabeth R. Chmura

Commonwealth of Pennsylvania - Notary Seal
 Elizabeth R. Chmura, Notary Public
 Allegheny County
 My commission expires February 8, 2022
 Commission number 1326781

Member, Pennsylvania Association of Notaries

STATEMENT OF ADVERTISING COSTS

Taurus Advisory Group
 27 Lawrence Road
 Madison, New Jersey 07940

To PG Publishing Company

Total \$ 526.25

Client:

Publisher's Receipt for Advertising Costs

PG PUBLISHING COMPANY, publisher of the Pittsburgh Post-Gazette, a newspaper of general circulation, hereby acknowledges receipt of the aforesaid advertising and publication costs and certifies that the same have been fully paid.

Office
 2201 Sweeney Dr.
 Clinton, PA 15026
 Phone 123-456-7890

PG Publishing Company, a Corporation, Publisher of the Pittsburgh Post-Gazette, a Newspaper of General Circulation

By *[Signature]* Samuel J. Arbuthnot

COPY OF NOTICE OR PUBLICATION

PENNSYLVANIA
 PUBLIC UTILITY
 COMMISSION
 NOTICE

Applications of Taurus Advisory Group, LLC For Approval To Offer, Render, or Furnish Services as a Marketer/Broker Engaged in The Business Of Providing Natural Gas Supply Services and Electricity Supply Services To The Public in The Commonwealth Of Pennsylvania.

Taurus Advisory Group, LLC will be filing an application with the Pennsylvania Public Utility Commission ("PUC") for a license to provide natural gas supply services as a broker/marketer engaged in the business of providing natural gas services. Taurus Advisory Group, LLC will also be filing an application with the PUC for a license to become a broker/marketer engaged in the business of providing electricity supply services. Taurus Advisory Group, LLC proposes to sell electricity, natural gas, and related services in the entire Commonwealth of PA under the provisions of the new Natural Gas Choice and Competition Act and the Electricity Generation Customer Choice and Competition Act.

The PUC may consider this application without a hearing. Protests directed to the technical or financial fitness of Taurus Advisory Group, LLC may be filed within 15 days of the date of this notice with the Secretary of the PUC, 400 North Street, Harrisburg, PA 17120. You should send copies of any protest to Taurus Advisory Group at the address listed below:

By and through: Nathan Burroughs
 Taurus Advisory Group, LLC
 27 Lawrence Rd.,
 Madison, NJ 07940
 Phone: (855) 557 - 3440
 / FAX: (908) 934-9384

I hereby certify that the foregoing is the original Proof of Publication and receipt for the Advertising costs in the subject matter of said notice.

COMMONWEALTH OF PENNSYLVANIA } **SS**
County of Cambria

**PENNSYLVANIA
 PUBLIC UTILITY COMMISSION
 NOTICE**

Applications of Taurus Advisory Group, LLC For Approval To Offer, Render, or Furnish Services as a Marketer/Broker Engaged in The Business Of Providing Natural Gas Supply Services and Electricity Supply Services To The Public In The Commonwealth Of Pennsylvania.

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By and through: Nathan Burroughs
 Taurus Advisory Group, LLC
 27 Lawrence Rd., Madison, NJ 07840
 Phone: (855) 557 - 3440 / FAX: (908) 934-9384

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 said

On this 18th day of June A.D. 2018, before me, the subscriber, a Notary Public in and for said County and State, personally appeared Christine Marhefka, who being duly sworn according to law, deposes and says as Sales Manager / Major Accounts of the Tribune-Democrat, Johnstown, PA, a newspaper of general circulation as defined by the "Newspaper Advertising Act", a merger September 8, 1952, of the Johnstown Tribune, established December 7, 1853; and of the Johnstown Democrat, established March 5, 1863,

County of Cambria, and Commonwealth of Pennsylvania and above matter published in said publication in the regular issues PA, on June 12, 2018; and that the Affiant is not interested in and that all of the allegations as to time, place and character of

Christine Marhefka

STATEMENT OF ADVERTISING COSTS

Signed and sworn to before me on 18th day of June, 2018, by Christine Marhefka making the statement.

Vivian Ohs

0.00 Lines @ \$2.50 per line	0.00
6.5 Inches @ \$25.00 per inch	162.50
Notary Fee	10.00
Clerical Fee	5.00
Total Cost	177.50

Commonwealth of Pennsylvania - Notary Seal
 Vivian Ohs, Notary Public
 Cambria County
 My commission expires December 6, 2020
 Commission number 1123017
 Member, Pennsylvania Association of Notaries

To The Tribune-Democrat, Johnstown, PA
 For publishing the notice or publication attached hereto on the above stated dates.

PUBLISHER'S RECEIPT FOR ADVERTISING COSTS

_____ for publisher of _____
 a newspaper of general circulation, hereby acknowledges receipt of the aforesaid and publication costs and certifies that the same has been duly paid.

 (Name of Newspaper)

By _____

RECEIVED
 JUL 13 2018
 PA PUBLIC UTILITY COMMISSION
 SECRETARY'S BUREAU

RECEIVED
 JUL 27 2018
 PA PUBLIC UTILITY COMMISSION
 SECRETARY'S BUREAU



Commonwealth of Pennsylvania,) ss
County of Cumberland)

Donna Maldonado being duly sworn, deposes that he/she is principal clerk of PA Media Group; that The Patriot News is a public newspaper published in the city of Mechanicsburg, with general circulation in Cumberland and Dauphin and surrounding counties, and this notice is an accurate and true copy of this notice as printed in said newspaper, was printed and published in the regular edition and issue of said newspaper on the following date(s):

The Patriot News 06/12/2018

Donna Maldonado
Principal Clerk of the Publisher

Sworn to and subscribed before me this 13th day of June 2018

Crystal B. Rosensteel
Notary Public

COMMONWEALTH OF PENNSYLVANIA
NOTARIAL SEAL
Crystal B. Rosensteel, Notary Public
Susquehanna Twp., Dauphin County
My Commission Expires June 27, 2020
MEMBER, PENNSYLVANIA ASSOCIATION OF NOTARIES

**PENNSYLVANIA
PUBLIC UTILITY COMMISSION
NOTICE**

Applications of **Taurus Advisory Group, LLC** For Approval To Offer, Render, or Furnish Services as a **Marketer/Broker** Engaged In The Business Of Providing Natural Gas Supply Services and Electricity Supply Services To The Public In The Commonwealth Of Pennsylvania.

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The PUC may consider this application without a hearing. Protests directed to the technical or financial fitness of **Taurus Advisory Group, LLC** may be filed within 15 days of the date of this notice with the Secretary of the PUC, 400 North Street, Harrisburg, PA 17120. You should send copies of any protest to **Taurus Advisory Group** at the address listed below:

By and through: **Nathan Burroughs
Taurus Advisory Group, LLC
27 Lawrence Rd., Madison, NJ 07940
Phone: (855) 557-3440 /
FAX: (908) 934-9384**

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JUL 13 2018

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

RECEIVED

JUL 27 2018

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

Proof of Publication in The Philadelphia Daily News
Under Act. No 587, Approved May 16, 1929

STATE OF PENNSYLVANIA
COUNTY OF PHILADELPHIA

Helene Sweeney being duly sworn, deposes and says that **The Philadelphia Daily News** is a newspaper published daily, except Sunday, at Philadelphia, Pennsylvania, and was established in said city in 1925, since which date said newspaper has been regularly issued in said County, and that a copy of the printed notice of publication is attached hereto exactly as the same was printed and published in the regular editions and issues of the said newspaper on the following dates:

June 11, 2018

Affiant further deposes and says that she is an employee of the publisher of said newspaper and has been authorized to verify the foregoing statement and that she is not interested in the subject matter of the aforesaid notice of publication, and that all allegations in the foregoing statement as to time, place and character of publication are true.

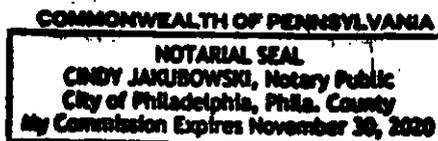


Sworn to and subscribed before me this 11th day of June, 2018.



Notary Public

My Commission Expires:



Copy of Notice of Publication

**PENNSYLVANIA
PUBLIC UTILITY COMMISSION
NOTICE**

Applications of Taurus Advisory Group, LLC For Approval To Offer, Render, or Furnish Services as a Marketer/Broker Engaged in The Business Of Providing Natural Gas Supply Services and Electricity Supply Services To The Public in The Commonwealth Of Pennsylvania. Taurus Advisory Group, LLC will be filing an application with the Pennsylvania Public Utility Commission ("PUC") for a license to provide natural gas supply services as a broker/marketer engaged in the business of providing natural gas services. Taurus Advisory Group, LLC will also be filing an application with the PUC for a license to become a broker/marketer engaged in the business of providing electricity supply services. Taurus Advisory Group, LLC proposes to sell electricity, natural gas, and related services in the entire Commonwealth of PA under the provisions of the new Natural Gas Choice and Competition Act and the Electricity Generation Customer Choice and Competition Act. The PUC may consider this application without a hearing. Protests directed to the technical or financial fitness of Taurus Advisory Group, LLC may be filed within 15 days of the date of this notice with the Secretary of the PUC, 400 North Street, Harrisburg, PA 17120. You should send copies of any protest to Taurus Advisory Group at the address listed below:
By and through: Nathan Burroughs
Taurus Advisory Group, LLC
27 Lawrence Rd., Madison, NJ 07940
Phone: (888) 587-3440 / FAX: (908) 934-9284

RECEIVED

JUL 13 2018

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

RECEIVED

JUL 27 2018

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

The Scranton Times (Under act P.L. 877 No 160. July 9, 1976)
Commonwealth of Pennsylvania, County of Lackawanna

TAURUS ADVISORY GROUP
NATHAN BURROUGHS
27 LAWRENCE ROAD MADISON NJ 07940

Account # 627582
Order # 82172148
Ad Price: 273.90

LEGAL NOTICE PENNSYLVANIA

Ann Marie Fortese

Being duly sworn according to law deposes and says that (s)he is Billing clerk for The Scranton Times, owner and publisher of The Scranton Times, a newspaper of general circulation, established in 1870, published in the city of Scranton, county and state aforesaid, and that the printed notice or publication hereto attached is exactly as printed in the regular editions of the said newspaper on the following dates:

06/09/2018

Affiant further deposes and says that neither the affiant nor The Scranton Times is interested in the subject matter of the aforesaid notice or advertisement and that all allegations in the foregoing statement as time, place and character or publication are true *Ann Marie Fortese*

Sworn and subscribed to before me
this 11th day of June A.D., 2018

Gina Krushinski

(Notary Public)

COMMONWEALTH OF PENNSYLVANIA
NOTARIAL SEAL
Gina Krushinski, Notary Public
City of Scranton, Lackawanna County
My Commission Expires March 30, 2021
MEMBER, PENNSYLVANIA ASSOCIATION OF NOTARIES

RECEIVED

JUL 27 2018

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

RECEIVED

JUL 13 2018

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

LEGAL NOTICE

PENNSYLVANIA PUBLIC UTILITY COMMISSION NOTICE
Applications of **Taurus Advisory Group, LLC** For Approval To Offer, Render, or Furnish Services as a **Marketer/Broker** Engaged In The Business Of Providing Natural Gas Supply Services and Electricity Supply Services To The Public In The Commonwealth Of Pennsylvania.

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The PUC may consider this application without a hearing. Protests directed to the technical or financial fitness of **Taurus Advisory Group, LLC** may be filed within 15 days of the date of this notice with the Secretary of the PUC, 400 North Street, Harrisburg, PA 17120. You should send copies of any protest to **Taurus Advisory Group** at the address listed below:

By and through: Nathan Burroughs
Taurus Advisory Group, LLC
27 Lawrence Rd.,
Madison, NJ 07940
Phone: (855) 557-3440 /
FAX: (908) 934-9384



Item #6 – Certificate of Service

RECEIVED

JUL 27 2018

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

CERTIFICATE OF SERVICE

On this the 26th day of July 2018, I certify that a true and correct copy of the foregoing application form for licensing within the Commonwealth of Pennsylvania as an Electric Generation Supplier and all **NON-CONFIDENTIAL** attachments have been served, as either a hardcopy or a searchable PDF version on a cd-rom, upon the following:

Bureau of Investigation & Enforcement
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street, 2 West
Harrisburg, PA 17120

Office of the Attorney General
Bureau of Consumer Protection
Strawberry Square, 14th Floor
Harrisburg, PA 17120

Office of Consumer Advocate
5th Floor, Forum Place
555 Walnut Street
Harrisburg, PA 17120

Commonwealth of Pennsylvania
Department of Revenue
Bureau of Compliance
Harrisburg, PA 17128-0946

Small Business Advocate
Commerce Building, Suite 202
300 North Second Street
Harrisburg, PA 17101

Vice President – Energy Supply
Corning Natural Gas Holding Corporation
330 West William Street
Corning, NY 14830

Legal Department
West Penn Power d/b/a Allegheny Power
800 Cabin Hill Drive
Greensburg, PA 15601-1689

Manager Energy Acquisition
PECO Energy Company
2301 Market Street
Philadelphia, PA 19101-8699

Regulatory Affairs
Duquesne Light Company
411 Seventh Street, MD 16-4
Pittsburgh, PA 15219

Office of General Counsel
Attn: Kimberly A. Klock
PPL
Two North Ninth Street (GENTW3)
Allentown, PA 18101-1179

Legal Department
First Energy
2800 Pottsville Pike
Reading PA, 19612

UGI Utilities, Inc.
Attn: Rates Dept. – Choice Coordinator
2525 N. 12th Street, Suite 360
Post Office Box 12677
Reading, Pa 19612-2677

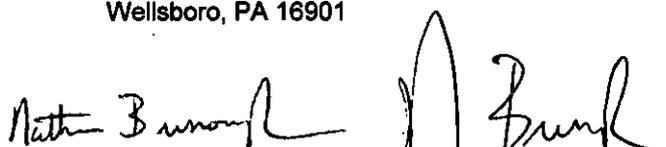
Citizens' Electric Company
Attn: EGS Coordination
1775 Industrial Boulevard
Lewisburg, PA 17837

Wellsboro Electric Company
Attn: EGS Coordination
33 Austin Street
P. O. Box 138
Wellsboro, PA 16901

RECEIVED

JUL 27 2018

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU


Nathan Burroughs, Managing Director
Taurus Advisory Group



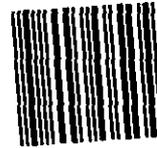
TAURUS

ADVISORY GROUP

27 Lawrence Road Madison, NJ 07940
Tel: 855.557.3440 • Fax: 908.934.9384
www.TaurusAG.com • info@TaurusAG.com



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17120

U.S. POSTAGE
PAID
MADISON, NJ
07940
JUL 27, 18
AMOUNT
\$6.70
R2304E106657-10

Pennsylvania Public Utilities Commission
Secretary, Rosemary Chiavetta
400 North St, Keystone Bldg
Harrisburg, PA 17120

PRIORITY
★ MAIL ★

TRACKED
★ ★ ★
INSURED
★



For Domestic Use Only

Label 107R, July 2013

Expected Delivery Day: 07/30/2018
USPS TRACKING NUMBER



9505 5138 4159 8208 2851 09